

Table B1 Situation and outlook for the Australian cattle industry

	2008	2009	2010	2011 ^e	% change	2012 ^f	% change	2013 ^f	2014 ^f	2015 ^f	2016 ^f	2016 ^f on 2011 ^e
Cattle numbers ('000 head)*	27,321	27,907	27,550	28,809		30,000		30,750	31,250	31,500	31,500	
percentage change	-2.6%	2.1%	-1.3%	4.6%		4.1%		2.5%	1.6%	0.8%	0.0%	9.3%
Slaughterings ('000 head)												
cattle	7,853	7,583	7,472	7,325	-2.0%	7,550	3.1%	7,850	8,200	8,450	8,600	17.4%
calves	798	828	801	685	-14.5%	750	9.5%	800	825	850	865	26.3%
total	8,651	8,411	8,273	8,010	-3.2%	8,300	3.6%	8,650	9,025	9,300	9,465	18.2%
Avg carcass weight (kg)												
cattle	269.1	272.5	278.5	287.3	3.2%	285.0	-0.8%	283.0	283.0	282.0	282.0	-1.8%
calves	31.0	48.3	59.5	62.8	5.6%	60.0	-4.5%	60.0	60.0	60.0	60.0	-4.5%
Production ('000 tonnes carcass weight)												
beef	2,114	2,066	2,081	2,104	1.1%	2,152	2.2%	2,222	2,321	2,383	2,425	15.2%
veal	24.7	40.0	47.6	43.0	-9.7%	45.0	4.7%	48.0	49.5	51.0	51.9	20.7%
total beef and veal	2,138	2,106	2,133	2,147	0.7%	2,197	2.3%	2,270	2,370	2,434	2,477	15.3%
Cattle exports ('000 head)	869	954	875	682	-22.1%	570	-16.4%	625	700	750	800	17.3%
Beef exports** ('000 tonnes)												
total, carcass weight	1,414	1,370	1,363	1,400	2.7%	1,438	2.7%	1,490	1,565	1,620	1,650	17.9%
total, shipped weight	957	927	923	949	2.8%	975	2.7%	1,010	1,060	1,100	1,120	18.0%
Domestic utilisation ('000 tonnes c/c weight)***												
imports	2.9	3.0	3	3	0.0%	3	0.0%	3	3	3	3	0.0%
total, carcass weight	703	713	750	728	-3.0%	740	1.7%	760	785	800	815	12.0%
kg/head	32.7	32.5	33.5	32.0	-4.5%	32.0	0.0%	32.4	32.3	32.9	33.0	3.1%

f = forecast (in italics)

e = estimates

Source: ABS, DAFI, MLA forecasts
 * As at 30 June
 ** excl. canned/misc, shipped weight
 *** Beef and veal production plus imports, less exports of beef and veal and canned/processed beef, carcass weight

Table 2 Australian exports of beef and veal

To:	2007	2008	2009	2010	2011	% change	2012 ^f	% change ^f
Japan	377.9	364.3	356.6	356.2	342.2	-4%	330	-4%
US	295.9	234.8	251.5	185.0	167.8	-9%	215	28%
Korea	148.9	127.2	115.5	124.2	146.3	18%	125	-15%
Canada	12.3	8.5	12.3	6.9	10.1	46%	11	8%
Taiwan	29.1	27.1	31.3	30.8	36.7	19%	35	-5%
South-East Asia	40.6	62.8	85.9	88.8	87.2	-2%	79.0	-9%
- Indonesia	26.8	33.0	51.8	48.4	39.6	-18%	30.0	-24%
- Philippines	3.4	14.1	17.0	19.2	21.0	9%	23.0	10%
- Singapore	5.5	8.1	7.5	7.6	9.7	27%	9.0	-7%
- Malaysia	3.3	6.2	8.0	11.7	14.4	23%	14.5	0%
- Thailand	1.5	1.4	1.6	1.8	2.5	36%	2.5	0%
Other Asia	4.5	5.9	12.8	12.6	16.6	32%	20.0	20%
- Hong Kong	2.4	3.2	7.5	7.0	8.9	26%	10.0	13%
- China	2.1	2.7	5.3	5.6	7.8	38%	10.0	29%
E Europe & CIS	5.1	73.0	15.2	57.1	55.9	-2%	70.0	25%
EU	6.0	11.9	9.2	9.8	12.8	30%	15.0	17%
Middle East	4.3	13.0	15.8	24.3	31.9	31%	35.0	10%
Other	16.8	29.0	21.3	27.0	41.6	54%	40.0	-4%
Total	941.4	957.5	927.3	922.8	949.2	3%	975.0	3%

Source: DAFF, MLA forecasts

f = forecast (in italics)

Main countries in other = PNG, South Africa, Central and South America

Eastern Europe & CIS includes Poland

Table 3 Australian live cattle exports

To:	2007	2008	2009	2010	2011 ^e	% change ^f	2012 ^f	% change ^f
Indonesia	516,992	650,161	772,868	521,002	410,000	-21%	283,000	-31%
China	8,785	12,767	32,798	57,418	43,000	-25%	45,000	5%
Philippines	20,354	10,791	12,860	16,244	22,000	35%	23,000	5%
Malaysia	35,018	20,263	13,651	17,084	12,250	-28%	15,000	22%
Japan	21,083	19,770	16,039	15,041	14,200	-6%	15,000	6%
Middle East/Africa*	72,270	112,788	96,738	224,693	134,000	-40%	155,000	16%
Others	44,980	41,970	9,189	23,434	46,550	99%	34,000	-27%
Total	719,482	868,510	954,143	874,916	682,000	-22%	570,000	-16%

Source: ABS, MLA forecasts

f = forecasts (indicated in italics)

Main countries in other = Brunei, Mexico & Russia

e = estimate based on 11 months data

* Includes Turkey