

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	56,503	9	2,597,651	14	2,654,154	14
Australia	25,182	7	163,122	23	188,304	21
Brazil	-		1,045,838	18	1,045,838	18
Uruguay	119	-96	377,923	14	378,042	13
Argentina	2,899	-10	475,843	-1	478,742	-1
NZ	10,611	5	207,806	9	218,418	9
United States	17,380	45	159,842	29	177,222	30
Other	311	50	167,278	21	167,589	21

Calendar year-to-November

Chilled		Frozen		Total	
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.
48,802	6	2,399,374	15	2,448,176	15
21,737	5	147,006	20	168,743	18
-		986,733	23	986,733	23
119	-95	331,074	8	331,194	7
2,163	-21	443,835	3	445,998	3
9,305	6	193,717	9	203,022	9
15,205	38	147,383	25	162,588	26
273	37	149,625	17	149,898	17

Month of November

Chilled			Frozen			Total		
2022 November	M-O-M % chg.	Y-O-Y % chg.	2022 November	M-O-M % chg.	Y-O-Y % chg.	2022 November	M-O-M % chg.	Y-O-Y % chg.
4,787	23	-29	246,491	-1	42	251,277	-1	39
1,963	1	-40	17,169	24	10	19,132	21	1
-			120,524	-7	189	120,524	-7	189
10	3	-87	23,225	12	-38	23,234	12	-38
190	49	-25	45,332	16	13	45,522	16	13
712	4	-31	11,547	-39	-5	12,259	-38	-7
1,852	72	-14	16,065	23	40	17,917	27	32
60	5	198	12,629	-8	-18	12,689	-8	-17

Value (Million RMB)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	5,160	45	124,338	66	129,499	65
Australia	2,432	38	9,380	78	11,812	68
Brazil	-		53,734	79	53,734	79
Uruguay	7	-94	14,694	69	14,701	67
Argentina	158	30	19,331	47	19,489	47
NZ	601	30	9,349	47	9,949	46
United States	1,931	77	10,820	61	12,751	71
Other	31	46	7,032	53	7,063	53

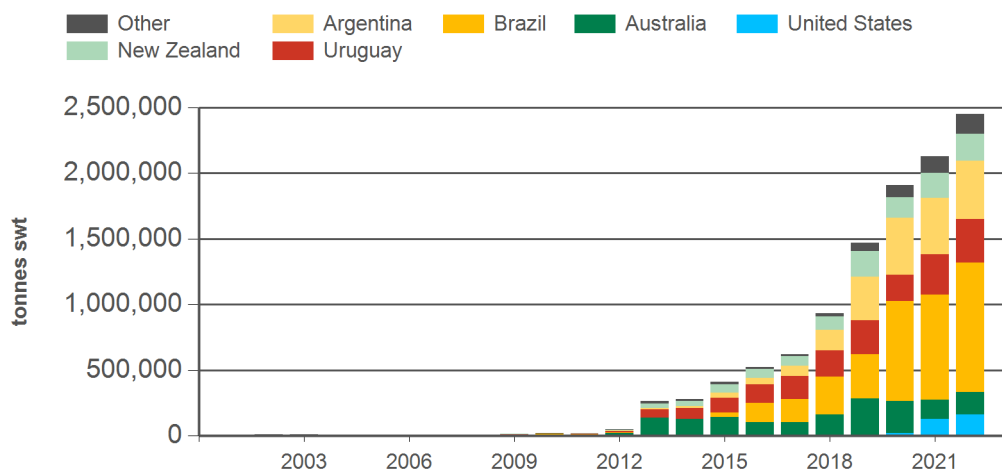
Chilled		Frozen		Total	
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.
4,230	31	106,077	54	110,307	53
2,005	27	7,899	60	9,904	52
-		46,456	69	46,456	69
7	-92	11,495	42	11,503	41
116	9	16,761	41	16,877	41
514	27	8,366	41	8,880	40
1,570	54	9,177	42	10,748	44
18	-11	5,922	39	5,940	38

Chilled			Frozen			Total		
2022 November	M-O-M % chg.	Y-O-Y % chg.	2022 November	M-O-M % chg.	Y-O-Y % chg.	2022 November	M-O-M % chg.	Y-O-Y % chg.
447	23	-18	11,087	-4	73	11,534	-3	66
191	-4	-24	969	24	34	1,159	19	19
-			5,622	-10	241	5,622	-10	241
1	2	-77	800	9	-32	800	9	-32
10	51	-11	1,683	10	32	1,693	10	32
40	1	-23	449	-46	8	490	-44	5
201	78	-10	1,025	24	62	1,226	31	43
3	-	258	540	-11	-2	543	-11	-2

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.
*trade data represented in this report excludes imports into Hong Kong

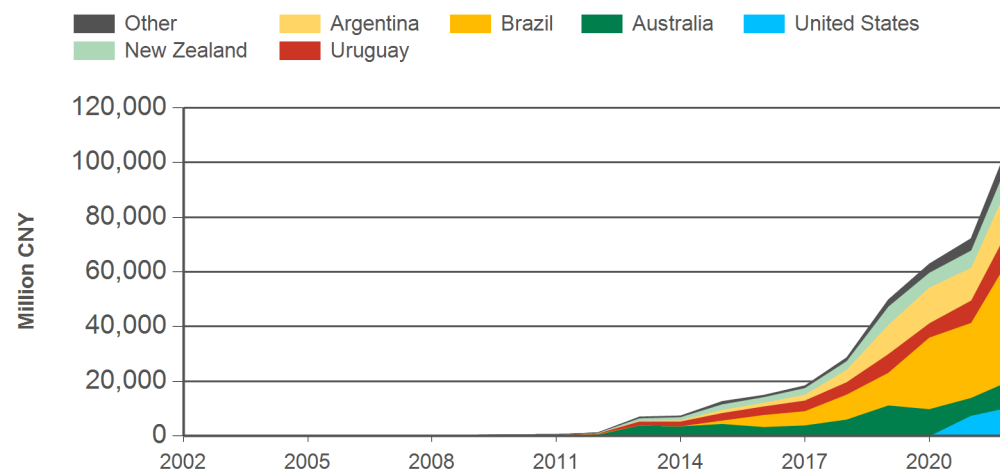
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Year-to-November China beef imports - volume



Source: Global Trade Atlas, China Customs. Prepared by MLA.

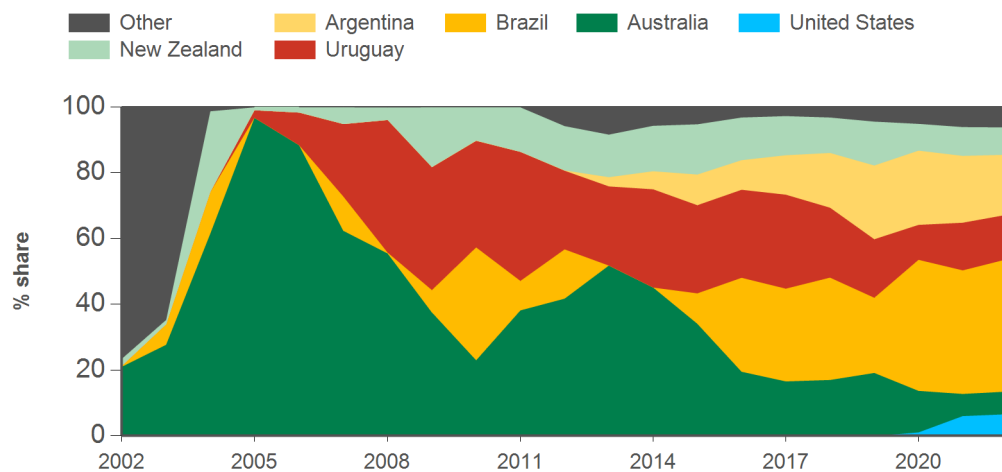
Year-to-November China beef imports - value



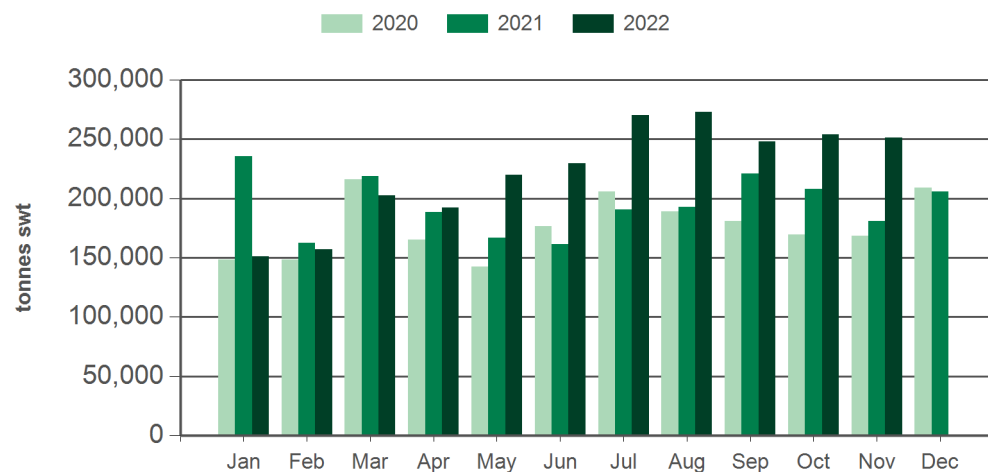
Source: Global Trade Atlas, China Customs. Prepared by MLA.

Year-to-November imported beef market share

Monthly China beef imports



Source: Global Trade Atlas, China Customs. Prepared by MLA. % share based off import volume.



Source: Global Trade Atlas, China Customs. Prepared by MLA.

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD	Y-O-Y % chg.
Total	3,639	4,243	14,158	23,702	20,135	61,386	294,223	297,949	473,835	580,049	695,109	1,039,388	1,659,891	2,118,873	2,332,864	2,448,176	15
Australia	2,172	2,571	5,558	5,757	7,876	27,293	154,777	135,210	155,938	110,911	115,772	173,088	307,217	253,784	162,808	168,743	18
Brazil	329	33	932	7,853	2,091	8,705	0	0	56,429	171,157	197,563	322,693	399,642	848,473	858,473	986,733	23
Uruguay	920	1,464	5,163	7,633	7,364	14,497	70,334	89,080	123,206	155,441	195,868	218,553	285,826	229,678	355,186	331,194	7
Argentina	0	0	0	16	0	220	9,220	16,983	42,688	51,957	86,330	180,377	375,581	482,567	465,196	445,998	3
NZ	217	173	2,505	2,442	2,803	7,456	35,375	40,384	70,266	72,052	79,479	110,805	214,400	169,874	201,794	203,022	9
United States														28,167	143,926	162,588	26
Other	0	2	0	1	0	3,216	24,517	16,292	25,309	18,532	20,097	33,872	77,225	106,331	145,482	149,898	17

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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