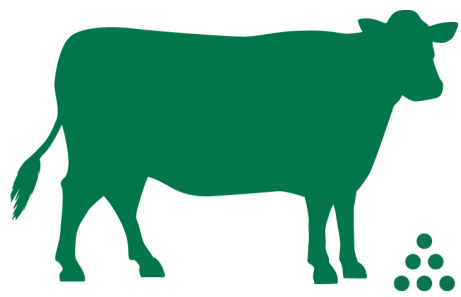


Australian beef exports

Monthly trade summary - March 2024



Month of March

Beef:	Chilled		Frozen		Total	
	Tonnes	%	Tonnes	%	Tonnes	%
Japan	7,639	-0%	13,368	4%	21,007	3%
China	3,308	12%	13,176	-23%	16,484	-17%
US	7,286	40%	19,197	58%	26,484	53%
Korea	3,104	11%	11,841	-31%	14,946	-25%
Indonesia	651	9%	9,648	35%	10,299	33%
Philippines	24	57%	2,645	61%	2,669	61%
Taiwan	552	4%	1,754	-16%	2,306	-12%
Canada	508	54%	2,248	174%	2,755	140%
Vietnam	108	21%	861	11%	969	12%
Saudi Arabia	221	7%	1,135	65%	1,356	52%
Malaysia	166	-21%	516	-14%	683	-16%
UAE	819	26%	313	17%	1,132	23%
Thailand	520	78%	1,358	15%	1,878	28%
EU27	453	25%	48	16%	501	24%
Singapore	328	17%	88	-55%	416	-12%
Other	1,147	36%	1,541	3%	2,689	15%
Total	26,837	17%	79,737	5%	106,574	8%

Tonnes exported in Mar 2024 only

Percentage changes are from Mar 2023

Calendar year-to-March

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
24,331	26%	36,801	23%	61,133	25%
10,181	57%	36,160	-1%	46,342	8%
20,080	72%	48,053	83%	68,133	80%
8,082	15%	32,414	-11%	40,496	-7%
732	-30%	12,705	-15%	13,438	-16%
90	166%	7,010	116%	7,099	116%
1,596	20%	5,050	33%	6,646	30%
1,369	126%	5,177	198%	6,546	179%
289	41%	3,012	67%	3,301	65%
626	18%	2,890	72%	3,516	59%
448	-8%	1,472	5%	1,919	2%
2,277	48%	856	0%	3,133	31%
1,439	65%	3,516	29%	4,954	38%
1,590	32%	140	19%	1,730	31%
873	16%	224	-49%	1,097	-8%
3,075	46%	3,434	-13%	6,510	7%
77,078	40%	198,915	20%	275,993	25%

Tonnes exported between Jan 2024 - Mar 2024

Percentage changes are from Jan-Mar 2023

12 months ending March

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
86,735	20%	116,904	-11%	203,639	0%
38,395	78%	154,352	15%	192,747	24%
69,931	71%	193,779	106%	263,711	95%
30,430	-6%	142,005	11%	172,435	8%
2,821	-10%	59,006	40%	61,827	37%
277	-8%	22,346	8%	22,623	7%
5,636	16%	19,897	30%	25,533	27%
4,138	78%	21,171	204%	25,309	172%
990	-5%	12,188	42%	13,178	37%
2,141	-11%	9,718	32%	11,860	21%
1,862	2%	6,678	-5%	8,540	-4%
7,561	29%	3,121	-4%	10,682	17%
3,724	26%	10,958	24%	14,682	25%
5,778	21%	319	-59%	6,096	10%
3,502	7%	1,127	-26%	4,628	-4%
12,027	50%	15,993	-17%	28,020	3%
275,949	33%	789,561	26%	1,065,510	27%

Tonnes exported between Apr 2023 - Mar 2024

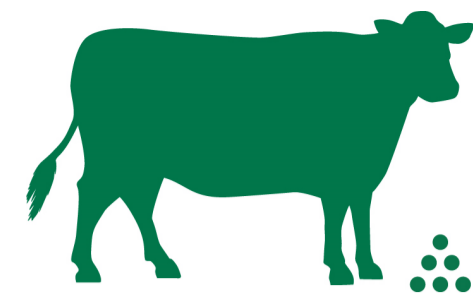
Percentage changes are from Apr 2022 - Mar 2023

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

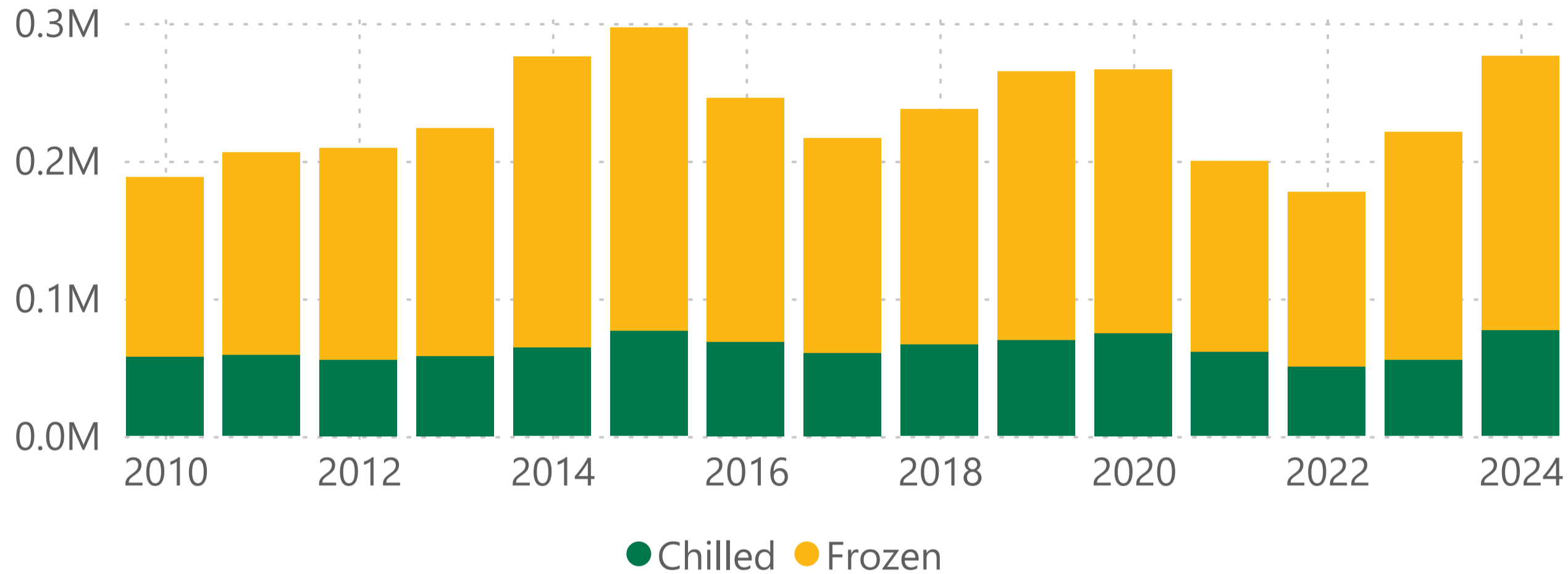
Last updated: 05 April 2024

Australian beef exports

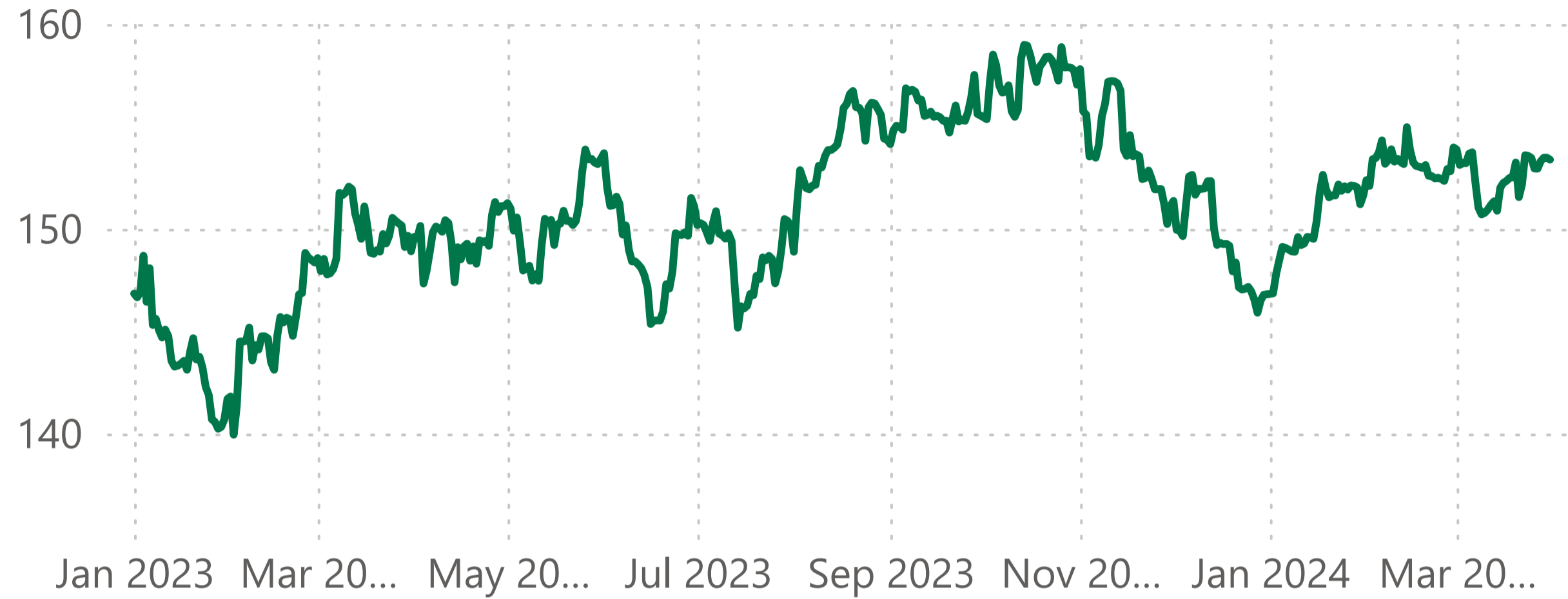
Monthly trade summary - March 2024



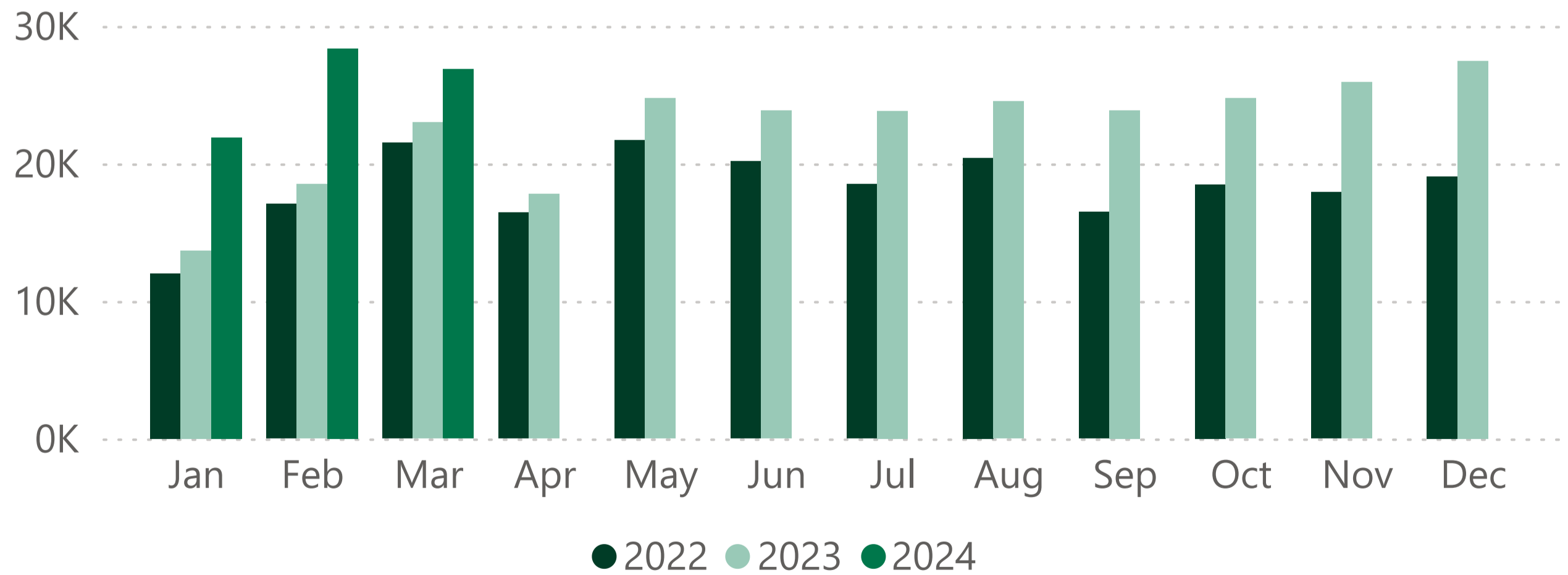
Year-to-date sheepmeat exports



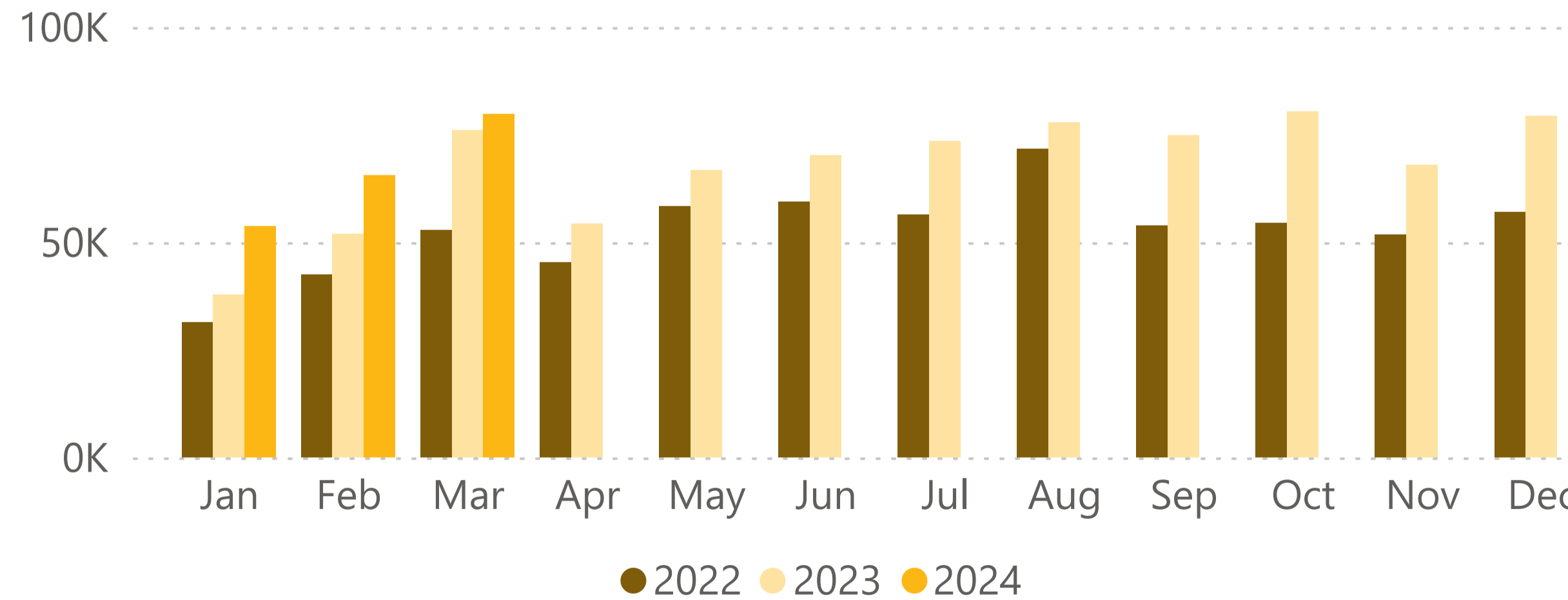
AUD/USD



Monthly chilled beef exports



Monthly frozen beef exports

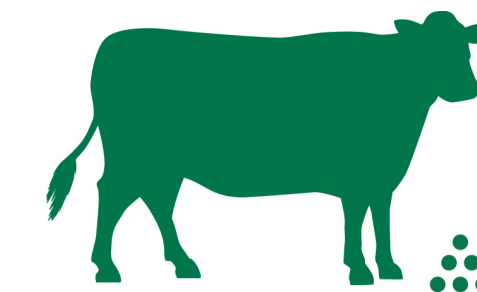


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

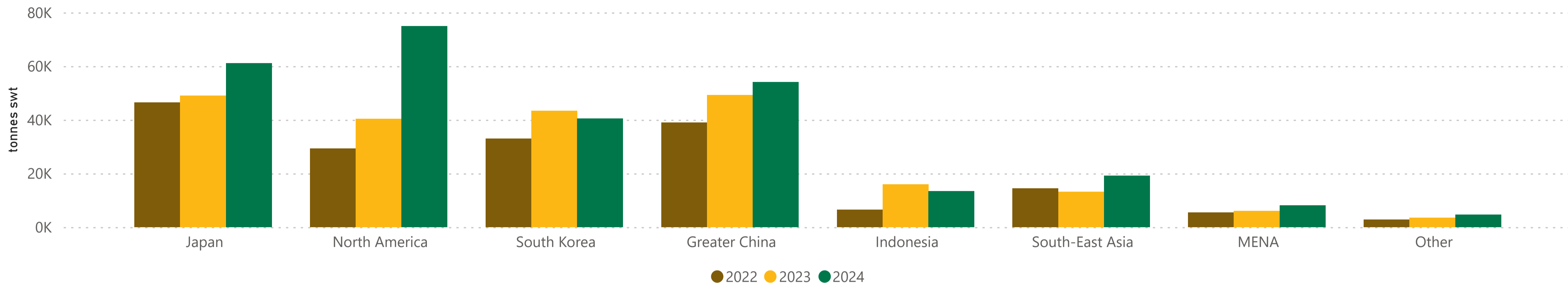
Last updated: 05 April 2024

Australian beef exports

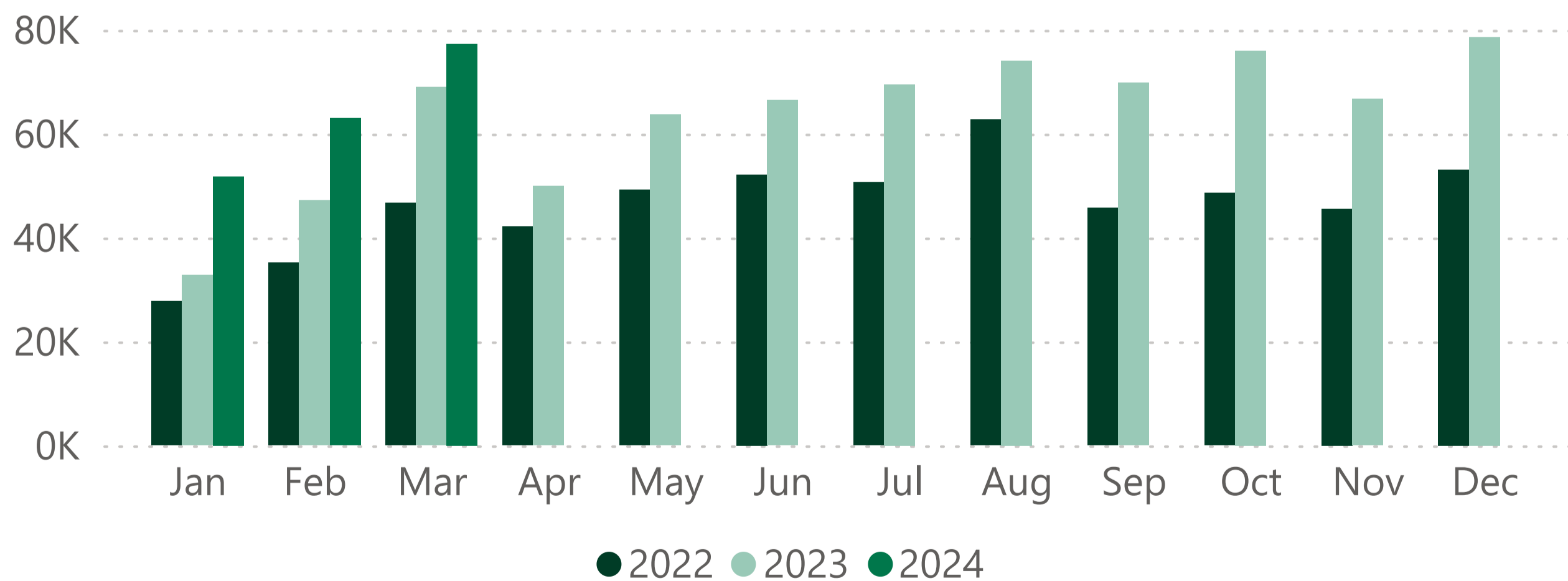
Monthly trade summary - March 2024



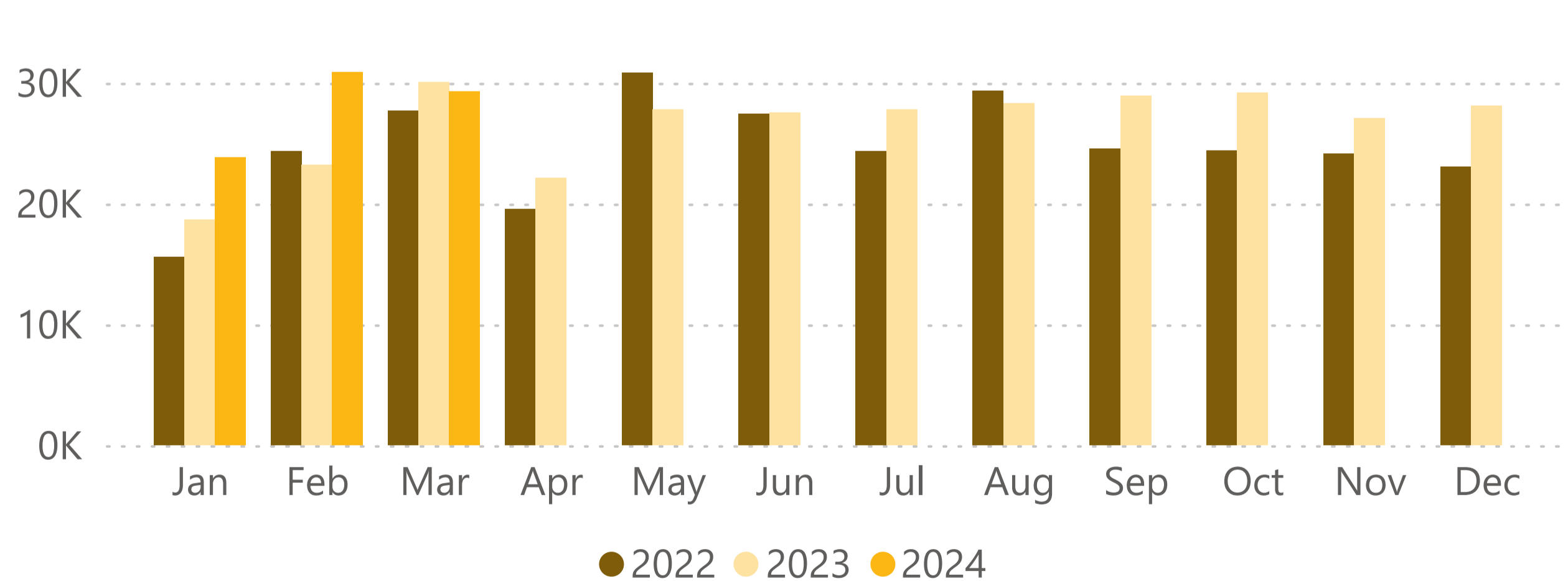
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

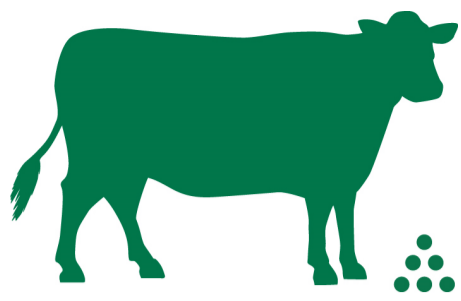


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

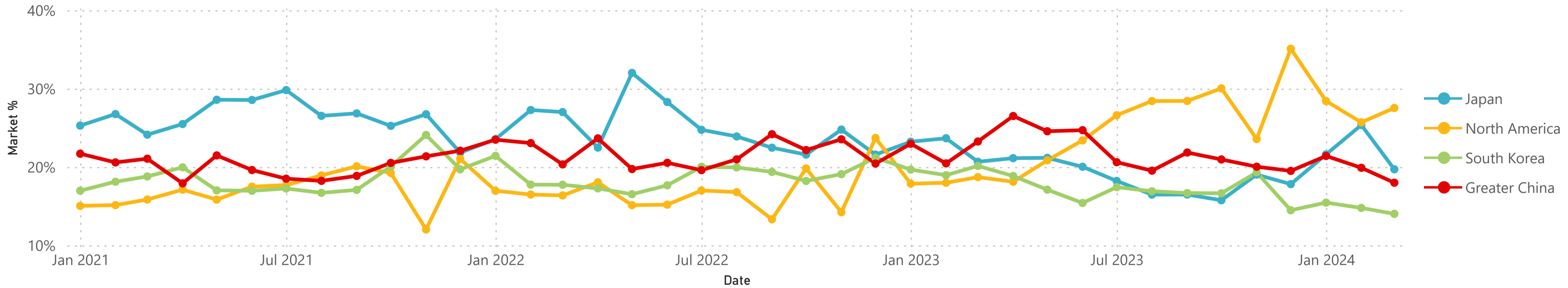
Last updated: 05 April 2024

Australian beef exports

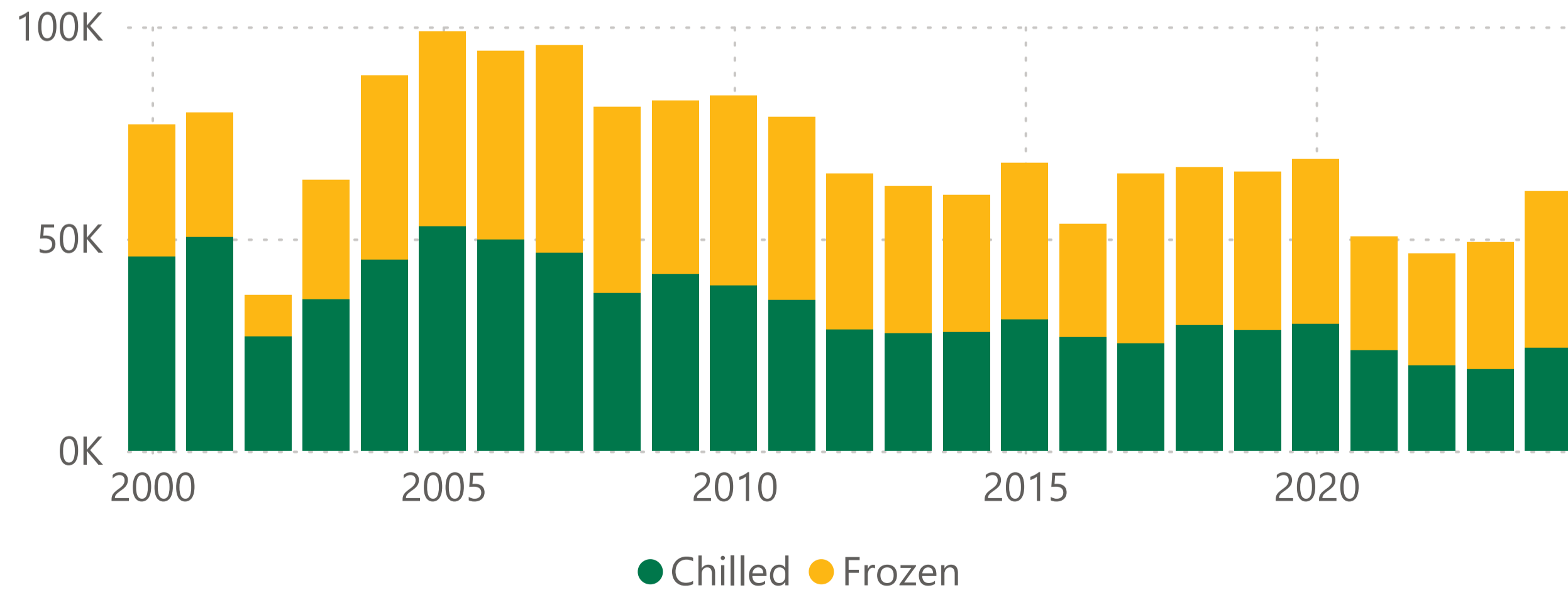
Monthly trade summary - March 2024



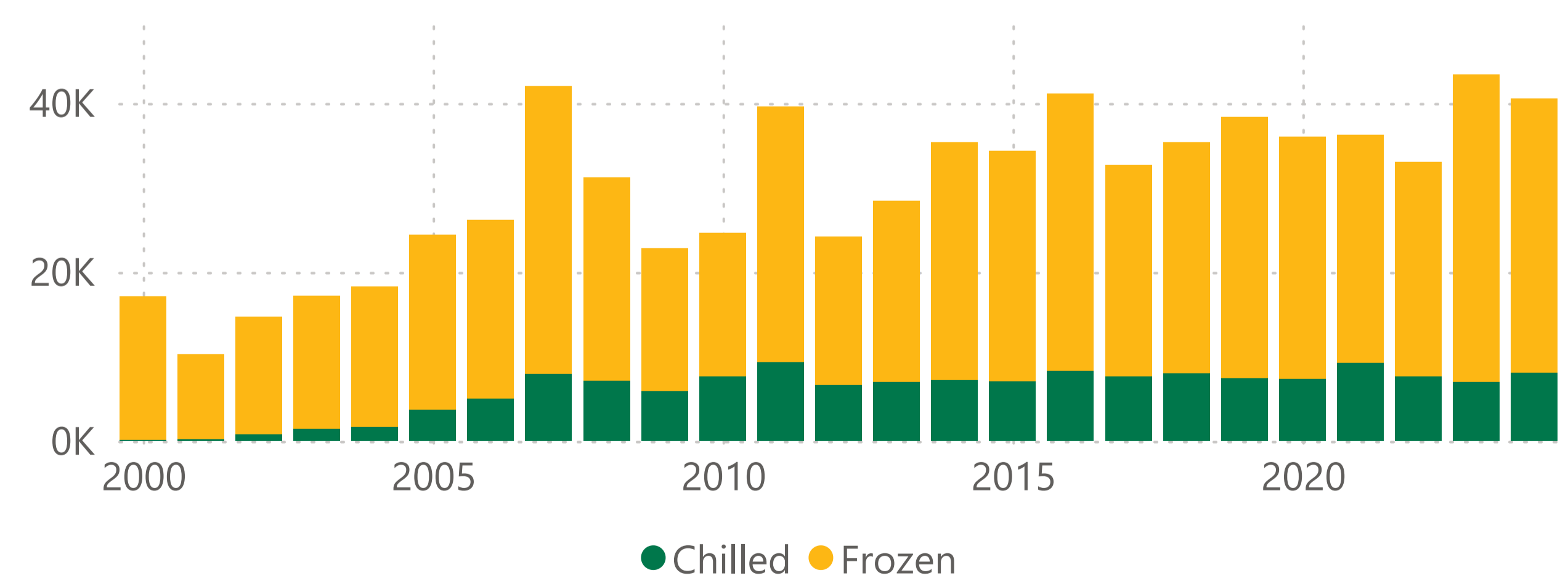
Beef exports by market - percentage share



Year-to-date exports to Japan



Year-to-date exports to South Korea

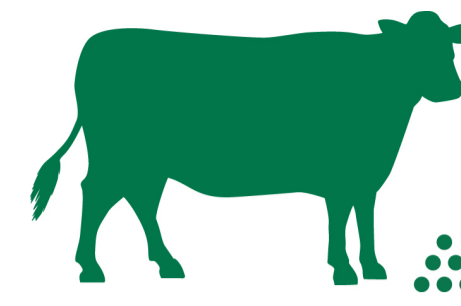


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

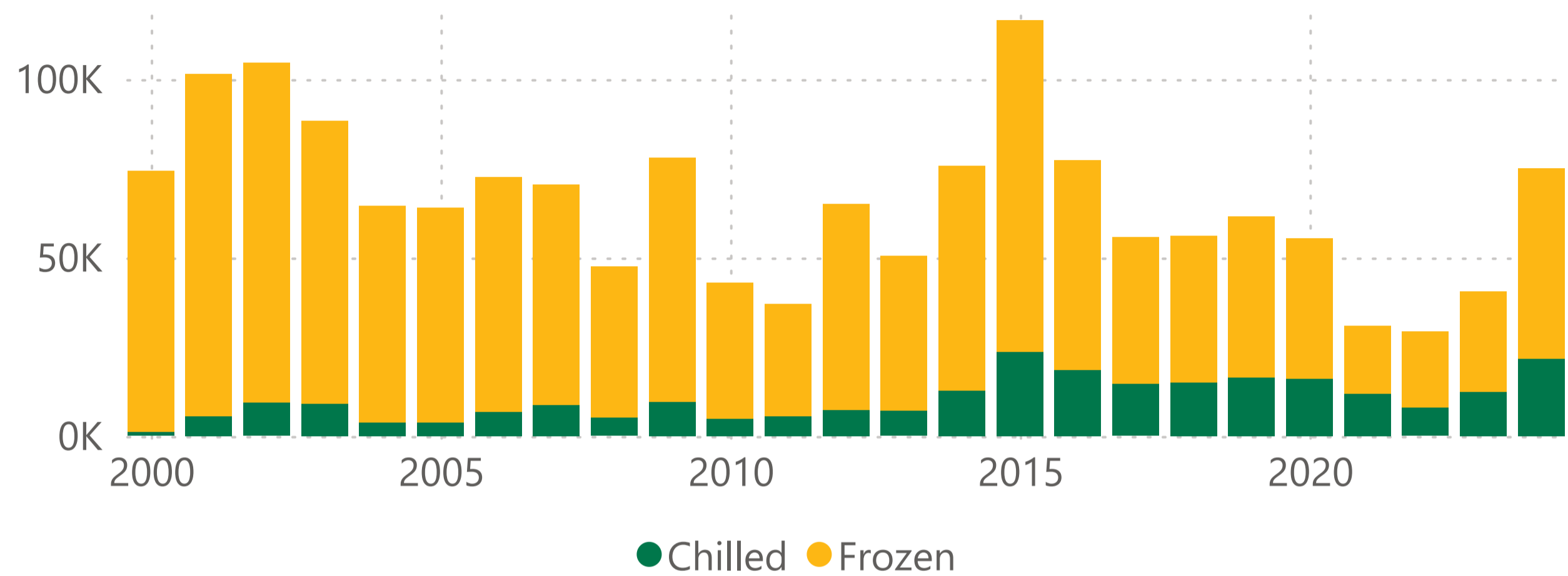
Last updated: 05 April 2024

Australian beef exports

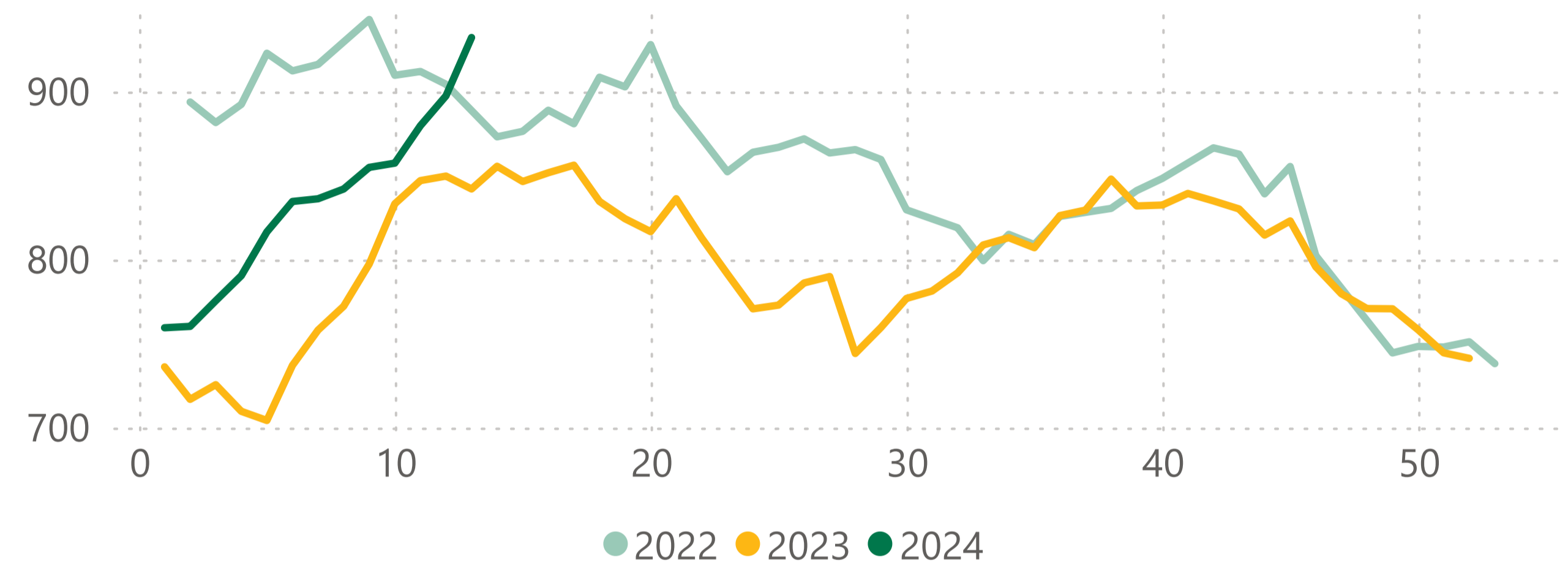
Monthly trade summary - March 2024



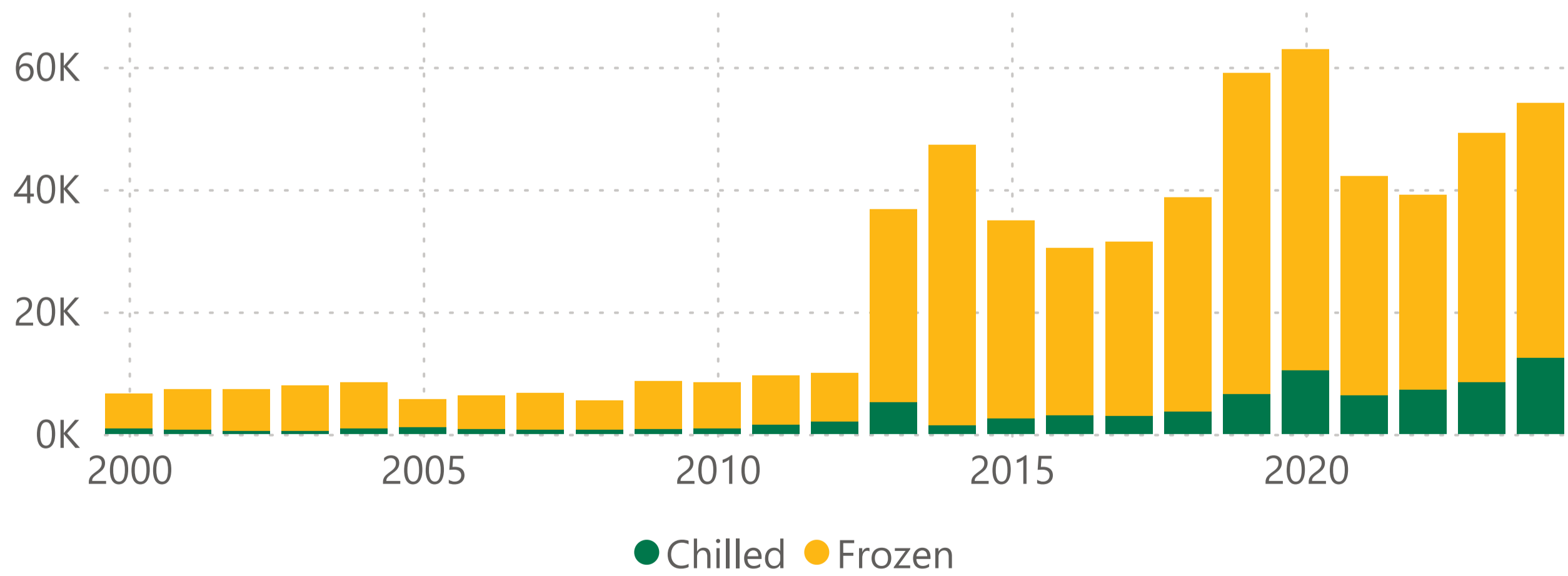
Year-to-date exports to North America



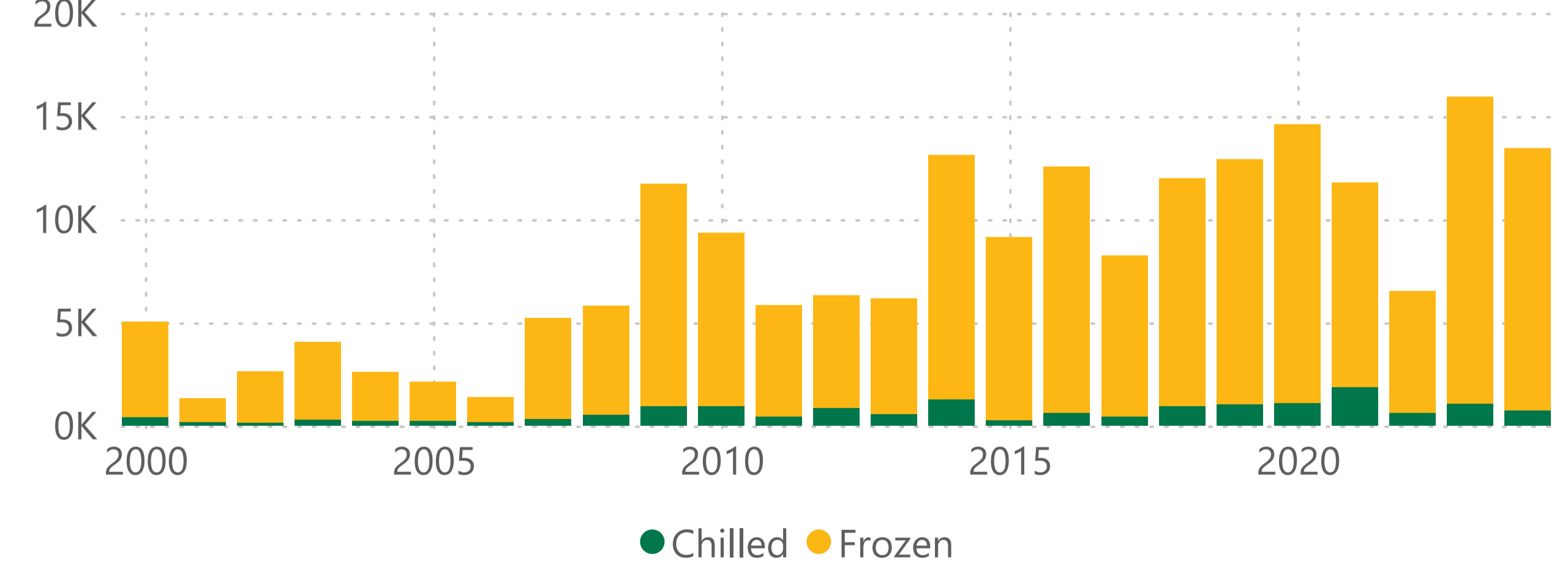
90CL imported boneless beef



Year-to-date exports to Greater China



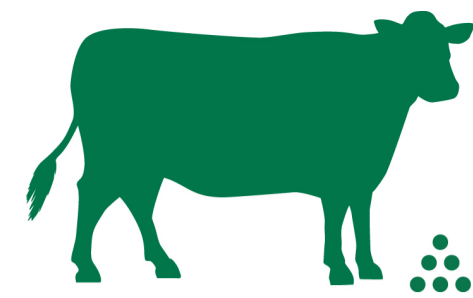
Year-to-date exports to Indonesia



Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

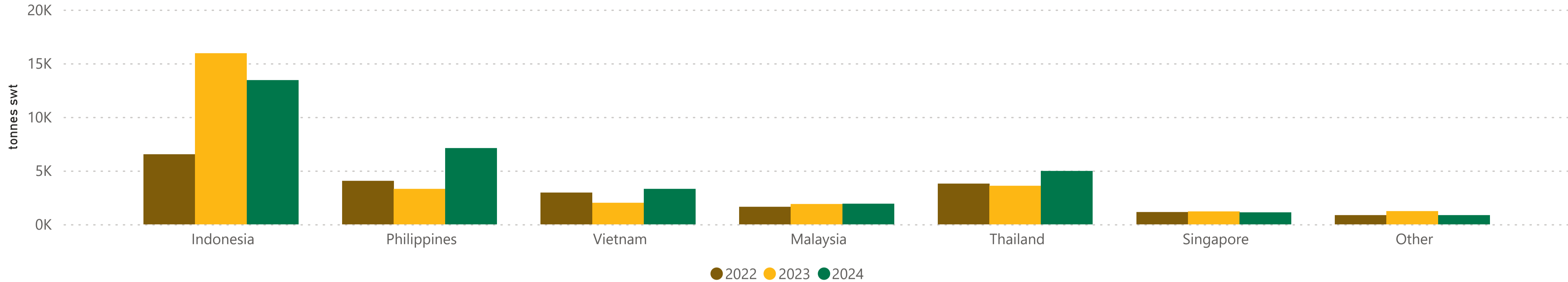
Last updated: 05 April 2024

Australian beef exports to South-East Asia

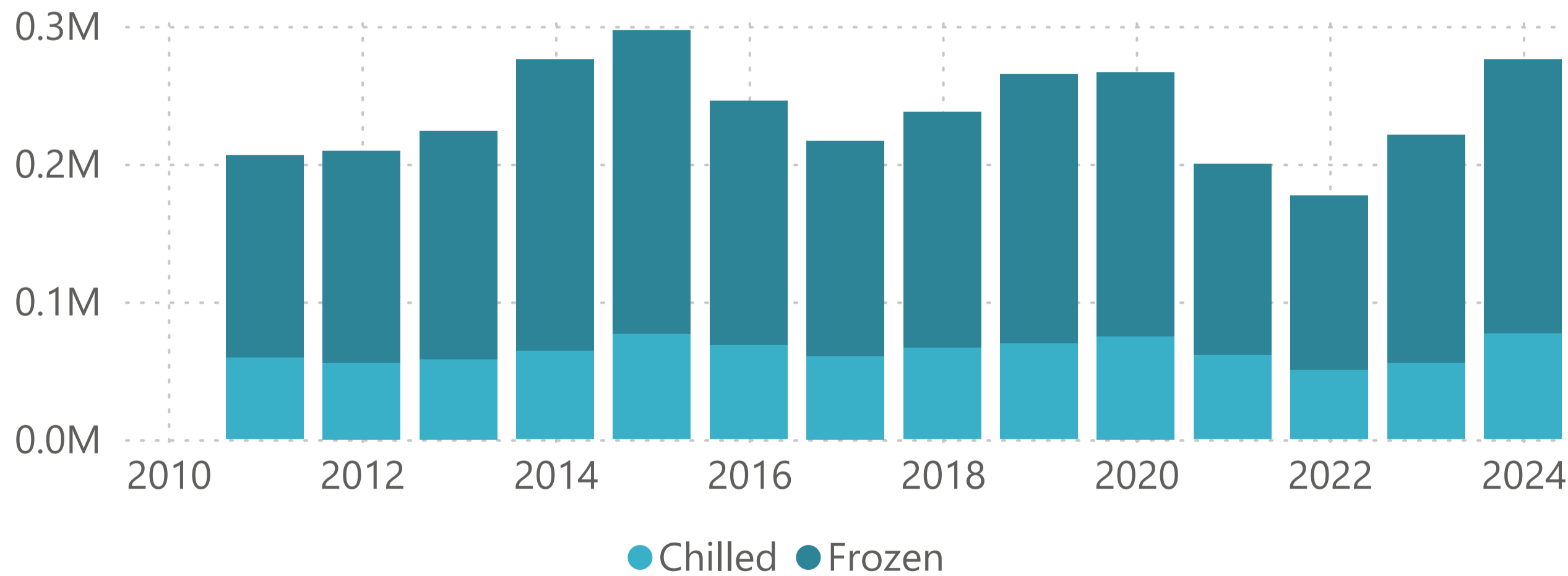


Monthly trade summary - March 2024

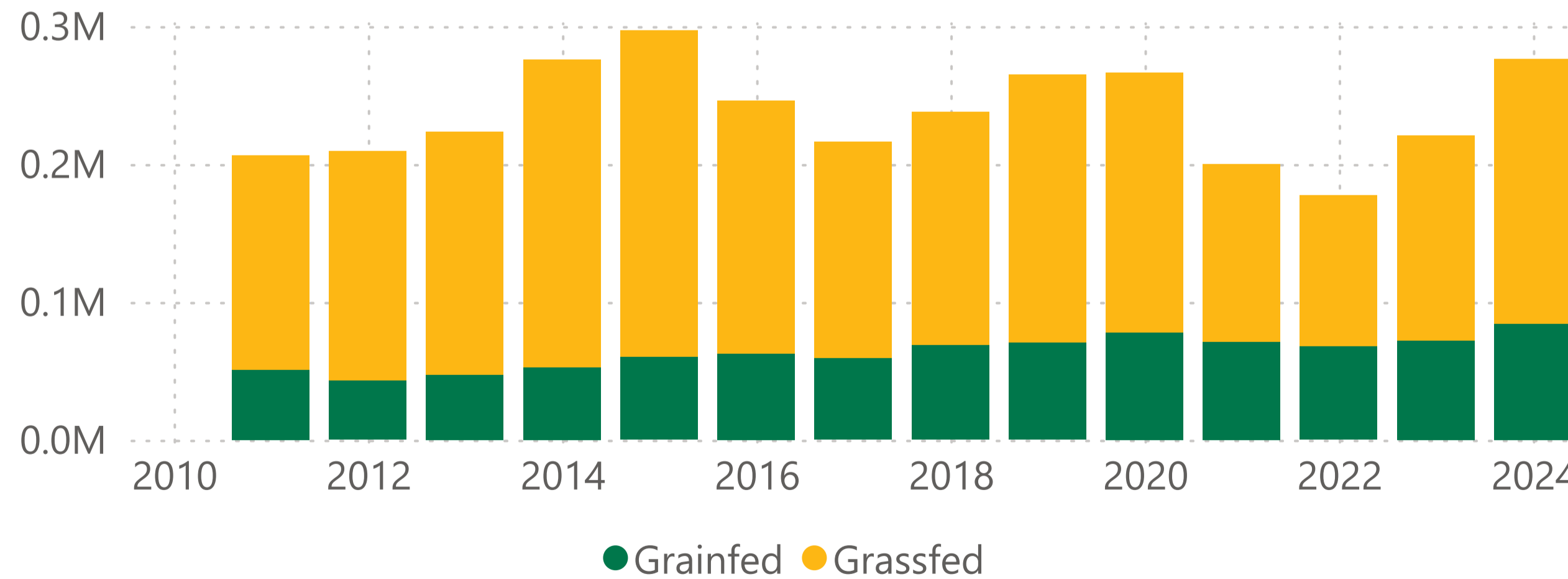
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



Year-to-date beef exports by feed type

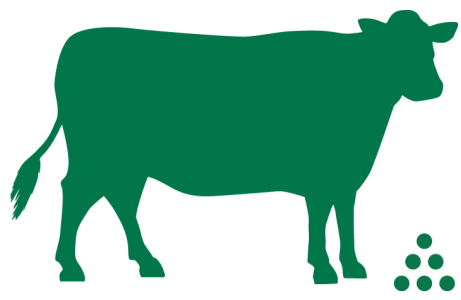


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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Australian beef exports

Monthly trade summary - March 2024



Historical beef exports - Calendar year totals

Market	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Japan	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	61,133
China	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	46,342
US	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	68,133
Korea	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	40,496
Indonesia	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	13,438
Philippines	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	7,099
Taiwan	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	6,646
Canada	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	6,546
Vietnam	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	3,301
Saudi Arabia	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	3,516
Malaysia	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	1,919
UAE	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	3,133
Thailand	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	4,954
EU27	6,308	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	1,730
Singapore	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828	5,219	5,085	1,097
Other	129,776	111,062	97,041	76,514	47,473	35,127	38,499	35,664	32,757	28,859	26,379	28,054	29,413	6,510
Total	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,910	1,125,651	1,228,965	1,039,414	887,683	854,596	1,082,409	275,993

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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