

Australian beef exports to North AmericaMARKETMonthly trade summaryINFORMATIONJune 2023

12-months ending June								Calendar year-to-June						Month of June								
		Chilled		Frozen		Total		Chilled		Frozen		Total		Chilled			Frozen			Total		
Volume (tonnes swt)		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	2023 YTD	Y-O-Y % chg.	2023 YTD	Y-O-Y % chg.	2023 YTD	Y-O-Y % chg.	2023 June	M-O-M % chg.	Y-O-Y % chg.	2023 June	M-O-M % chg.	Y-O-Y % chg.	2023 June	M-O-M % chg.	Y-O-Y % chg.
T	Nth America	50,863	7	123,642	22	174,505	17	27,788	43	66,713	48	94,502	46	6,044	16	57	15,951	15	94	21,995	15	82
ò	US	48,283	7	115,922	24	164,204	18	26,259	45	62,782	54	89,040	52	5,761	18	65	14,824	13	100	20,585	15	89
Å	Canada	2,507	1	7,426	-1	9,933	-	1,489	7	3,730	-15	5,219	-9	270	-19	- 25	1,078	50	32	1,348	28	14
L	Mexico	74	-10	294	-41	368	-36	41	89	202	58	242	62	12	255	20	50	-20	779	62	-6	293
						1			_	1		[1			[
G	Nth America	4,576	25	1,940	3	6,516	18	2,184	26	976	3	3,160	18	457	2	4	190	-12	9	647	-2	6
R	US	3,979	58	1,569	3	5,547	37	1,895	99	748	-11	2,643	47	415	8	119	140	-10	- 17	555	3	55
Î	Canada	543	-50	80	99	623	-45	252	-67	29	14	281	-65	31	-49	- 88	-	-	-	31	-49	- 88
N	Mexico	55	27	291	-5	346	-1	37	273	199	147	236	161	12	241	504	50	-17	779	62	-3	709
	Nth America	46,288	5	121.701	22	167,989	17	25.604	44	65,738	49	91,342	47	5,587	17	63	15,761	15	96	21,348	16	86
G		40,200	3	114,353	24	158,657	18	24,363	44	62,034	-4-9 -56	86,397	52	5,347	19	62	14,683	14	103	20,030	15	90
Α	L		42		-1		5	1.237	100	· · ·	-15	-		240	-12	112	1,078	50	32			42
S S	L	1,964		7,346	-	9,310		1,237		3,702		4,938		240	-12		1,078	50	32	1,317	33	
	Mexico	19	-50	2	-99	22	-91	4	-67	2	-95	6	-89	-	-	- 94	-	-	-	-	-80	- 94

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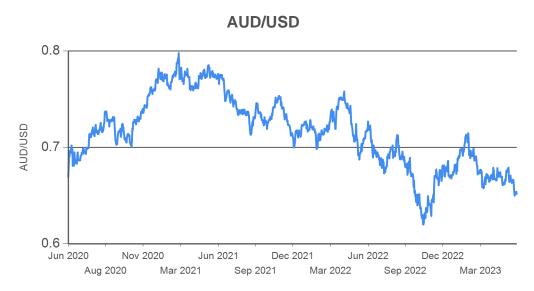
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Year-to-June beef exports to North America Mexico Canada US 300,000 250,000 200,000 tonnes swt 150,000 100,000 50,000 0 1997 2000 2003 2006 2009 2012 2015 2018 2021

Source: DAWR, Prepared by MLA

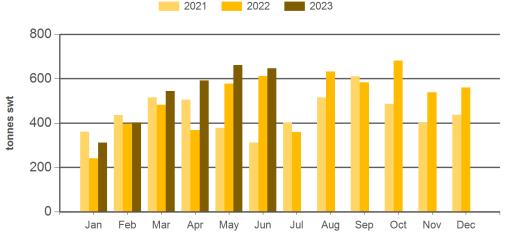
Monthly grassfed beef exports to North America





Source: xe.com, Prepared by MLA

Monthly grainfed beef exports to North America

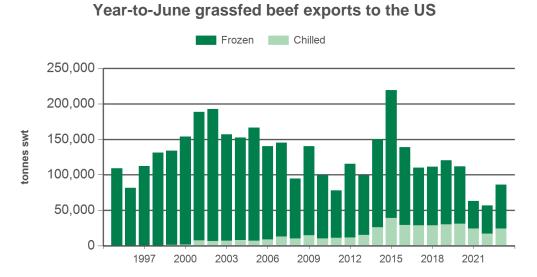


Source: DAWR, Prepared by MLA

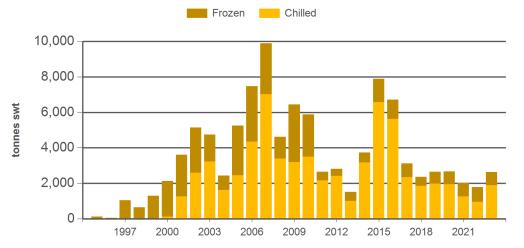


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INFORMATION



Year-to-June grainfed beef exports to the US



Source: DAWR, Prepared by MLA

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Volume (tonnes swt)	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 YTD	Y-O-Y % chg.
Nth America	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982	225,498	152,797	144,669	94,502	46
US	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	89,040	52
Canada	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	5,219	-9
Mexico	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163	43	499	275	242	62

Historical beef exports - Calendar year totals

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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