Cattle exports

12 months ending July

Туре	Breeder		Feeder		Slaugh	ter	Total	
Destination	Head	YOY	Head	YOY	Head	YOY	Head	YOY
Indonesia	4,400	656%	324,994	-25%			329,394	-24%
Vietnam	4,969	-64%	26,589	-38%	43,830	-76%	75,388	-68%
China	117,609	6%				-100%	117,609	1%
Israel			25,756	-6%			25,756	-6%
Russia								
Malaysia	2,958	-22%	420	-43%	6,107	-68%	9,485	-60%
Philippines		-100%	7,371	-70%			7,371	-70%
Japan	60	-91%	10,759	-15%			10,819	-19%
Brunei			418	-74%	5,842	-56%	6,260	-58%
Jordan					177	222%	177	222%
Qatar						-100%		-100%
Pakistan								
Oman								
Kuwait					738	-61%	738	-61%
UAE					644	-38%	644	-38%
Sarawak	869	-13%	348		400	-79%	1,617	-45%
Thailand	28	-93%	3,832				3,860	823%
Other	383						383	
Total	131,276	-0%	400,487	-26%	57,738	-74%	589,501	-34%

Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.

Calendar year-to-July

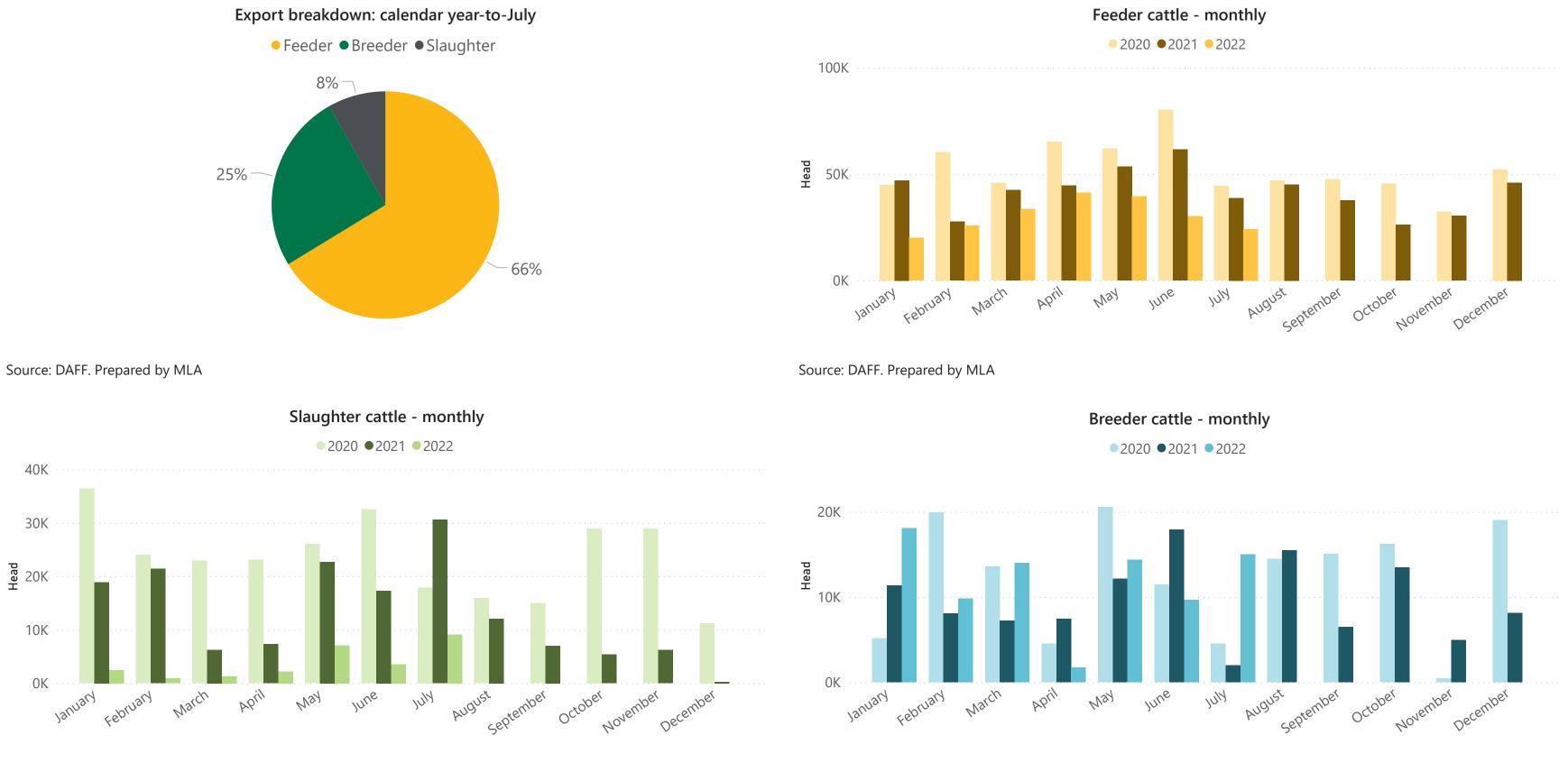
	-					
Туре	Breede	r	Feeder		Slaugh	ter
Destination	Head	YOY	Head	YOY	Head	YOY
Indonesia	2,189	4460%	179,665	-31%		
Vietnam		-100%	14,031	-34%	19,973	-80%
China	79,131	40%				-100%
Israel			13,041	10%		
Russia						
Malaysia	1,295	-50%		-100%	1,656	-86%
Philippines		-100%		-100%		
Japan	60	-91%	5,720	-7%		
Brunei			418	-74%	3,960	-58%
Jordan						-100%
Qatar						
Pakistan						
Oman						
Kuwait					313	-74%
UAE					390	-32%
Sarawak			348		400	-76%
Thailand	28	-75%	1,772			
Other						
Total	82,703	25%	214,995	-32%	26,692	-79%

© Meat & Livestock Australia Limited, 2021. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and nformation Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - <u>click here for MLA's terms of use</u>. Please note: Published figures are subject to revision on a monthly basis. For further information email <u>globalindustryinsights@mla.com.au</u>.

Destination	Breeder	Feeder	Slaughter	Total ▼
Indonesia		17,502		17,502
China	15,006			15,006
Vietnam		6,047	7,833	13,880
Malaysia			1,316	1,316
Japan		630		630
Total	15,006	24,179	9,149	48,334

Total	
Head	YOY
181,854	-30%
34,004	-73%
79,131	36%
13,041	10%
2,951	-81%
	-100%
5,780	-15%
4,378	-61%
	-100%
	-74%
	-32%
748	-56%
1,800	1536%
324,390	-36%

Cattle exports

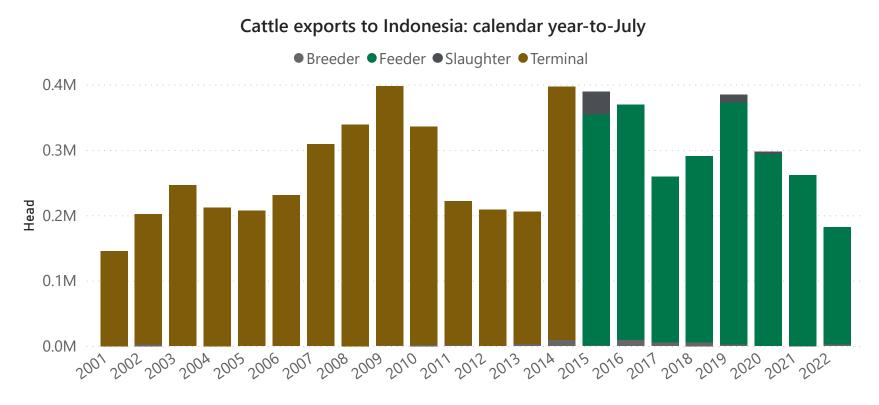


Source: DAFF. Prepared by MLA

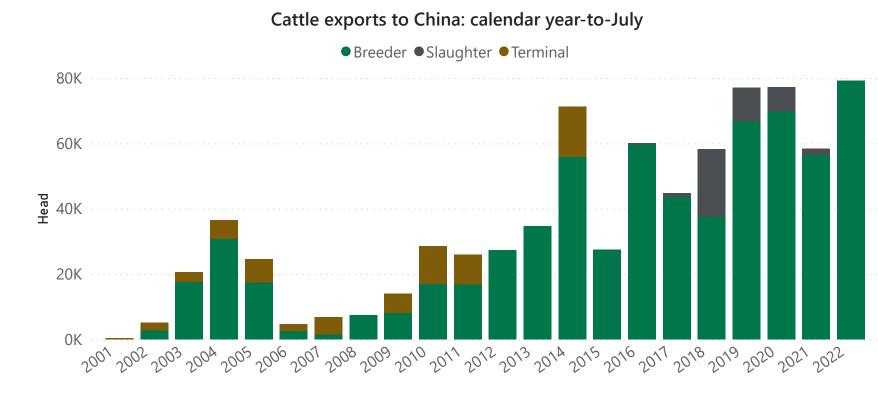
Source: DAFF. Prepared by MLA

Prepared by MLA on: 24/08/2022

Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA



0.3M 0.2M Head 0.1M 0.0M 2001

Source: ABS (pre-2015), DAFF. Prepared by MLA

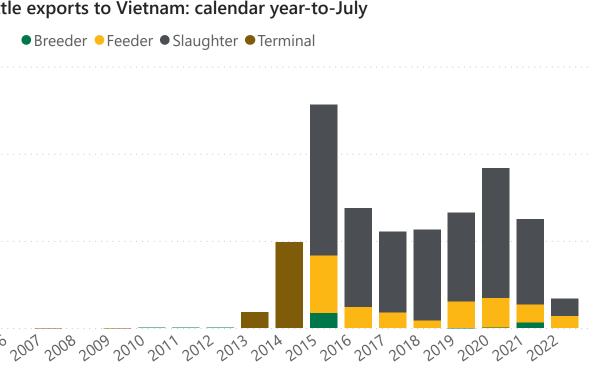
Cattle exports by port

12 months ending July				
Loading Port	Head ▼	YOY		
Darwin	227,928	3%		
Portland	115,025	7%		
Broome	94,432	5%		
Fremantle	63,756	2%		
Townsville	44,356	2%		
Other	33,185	1%		
Brisbane	10,819	3%		
Total	589,501	3%		

Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.

Source: ABS (pre-2015), DAFF. Prepared by MLA

Prepared by MLA on: 24/08/2022



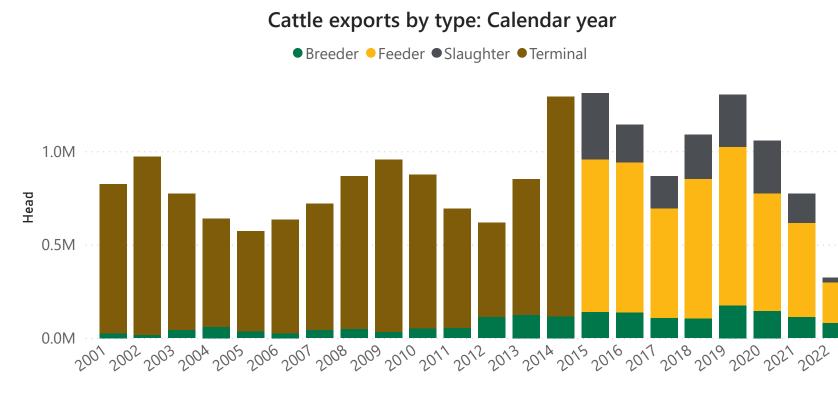
Cattle exports to Vietnam: calendar year-to-July

Calendar year-to-July

Loading port	Head ▼	YOY
Darwin	116,612	-32%
Portland	78,206	47%
Broome	44,396	-22%
Fremantle	32,446	-26%
Townsville	31,288	-79%
Other	15,662	-34%
Brisbane	5,780	-6%
Total	324,390	-36%

Loading Port	Head	YOY
Brisbane	630	-52%
Broome	11,107	-20%
Darwin	10,577	-54%
Fremantle		
Other	3,181	-68%
Portland	15,006	
Townsville	7,833	-66%
Total	48,334	-32%

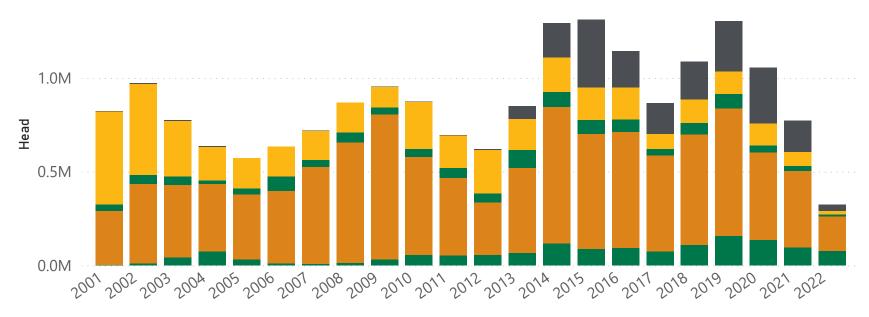
Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Cattle exports by market: Calendar year

● China ● Indonesia ● Israel ● Other ● Vietnam



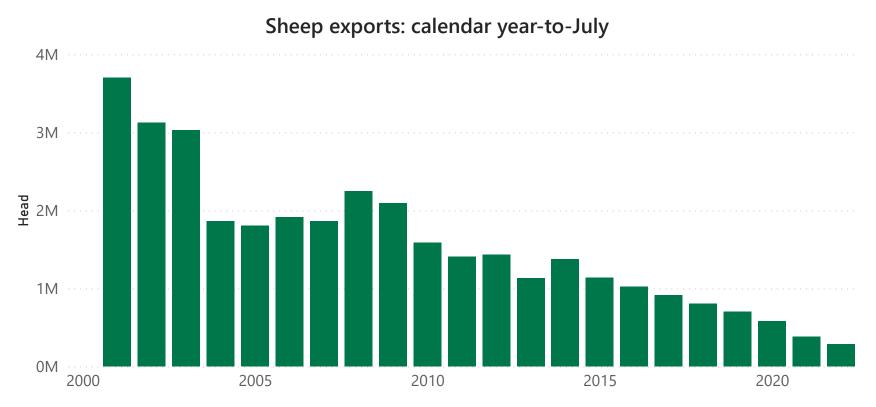
Historical cattle exports - calendar year totals Calendar year-to-July								July	
Destination	2017	2018	2019	2020	2021	Total	Destination	Head	YOY
Indonesia	512,871	589,304	679,538	467,656	409,040	2,658,409	Indonesia	181,854	-30%
Vietnam	165,172	202,215	267,663	297,721	166,231	1,099,002	Vietnam	34,004	-73%
China	75,701	108,720	158,126	135,234	96,826	574,607	China	79,131	36%
Israel	32,405	60,661	78,116	37,475	24,624	233,281	Israel	13,041	10%
Russia		42,397	36,839	30,973		110,209	Russia		
Malaysia	15,778	20,699	19,008	24,233	21,848	101,566	Malaysia	2,951	-81%
Philippines	3,543	12,361	18,060	20,892	20,679	75,535	Philippines		-100%
Japan	15,284	12,986	17,923	14,526	11,847	72,566	Japan	5,780	-15%
Brunei	4,611	3,653	5,021	8,237	13,005	34,527	Brunei	4,378	-61%
Jordan	10	250	933	4,074	232	5,499	Jordan		-100%
Qatar	1,648	1,115	2,922	2,963		8,648	Qatar		
Pakistan	6,672	4,841	4,283	2,729		18,525	Pakistan		
Oman		1,578	3,400	2,625		7,603	Oman		
Kuwait	604	607	1,121	1,179	1,652	5,163	Kuwait	313	-74%
UAE	211	1,309	2,734	629	825	5,708	UAE	390	-32%
Sarawak	2,743	2,419	2,723	2,229	2,569	12,683	Sarawak	748	-56%
Thailand	1,011	1,823	1,947	2,085	2,170	9,036	Thailand	1,800	1536%
Other	28,792	21,932	3,642	1,006	383	55,755	Other		
Total Head	867,056	1,088,870	1,303,999	1,056,466	771,931	5,088,322	Total Head	324,390	-36%
<						>			

Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.

Source: ABS (pre-2015), DAFF. Prepared by MLA

Prepared by MLA on: 24/08/2022

Sheep exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

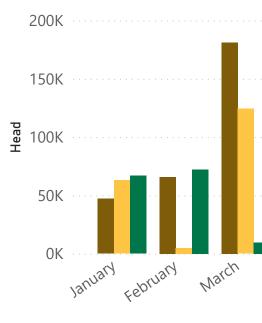
Sheep exports by market

12 months ending July			
Destination	Head	YOY	
Kuwait	313,295	-3%	
Qatar		-100%	
Malaysia	13,647	-45%	
Jordan	7,150	-89%	
UAE	55,052	-34%	
Israel	57,167	35%	
Turkey			
Oman	32,000	-11%	
Brunei		-100%	
Other	1,521	-78%	
Total	479,832	-21%	

Calendar year-to-July				
Destination	Head	YOY		
Kuwait	183,175	-16%		
Qatar				
Malaysia	8,604	-30%		
Jordan		-100%		
UAE	33,778	-36%		
Israel	38,108	33%		
Turkey				
Oman	20,000	-31%		
Brunei		-100%		
Other	213	-91%		
Total	283,878	-25%		

Month of July 2022

Destination	Head	YOY
Kuwait		
Qatar		
Malaysia	2,082	135%
Jordan		
UAE		
Israel		
Turkey		
Oman		
Brunei		
Other		-100%
Total	2,082	102%



Source: DAFF. Prepared by MLA

Sheep exports by port

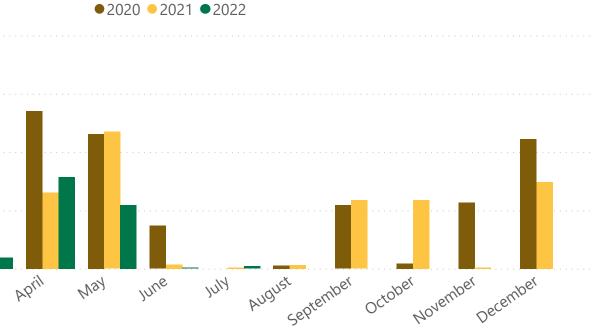
12 months ending July

Sheep Ports	Head ▼	YOY
Fremantle	464,664	-19%
Perth	12,478	-21%
Sydney	1,713	-82%
Melbourne	977	-78%
Adelaide		-100%
Other		
Port Adelaide		
Portland		
Total	479,832	-21%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change

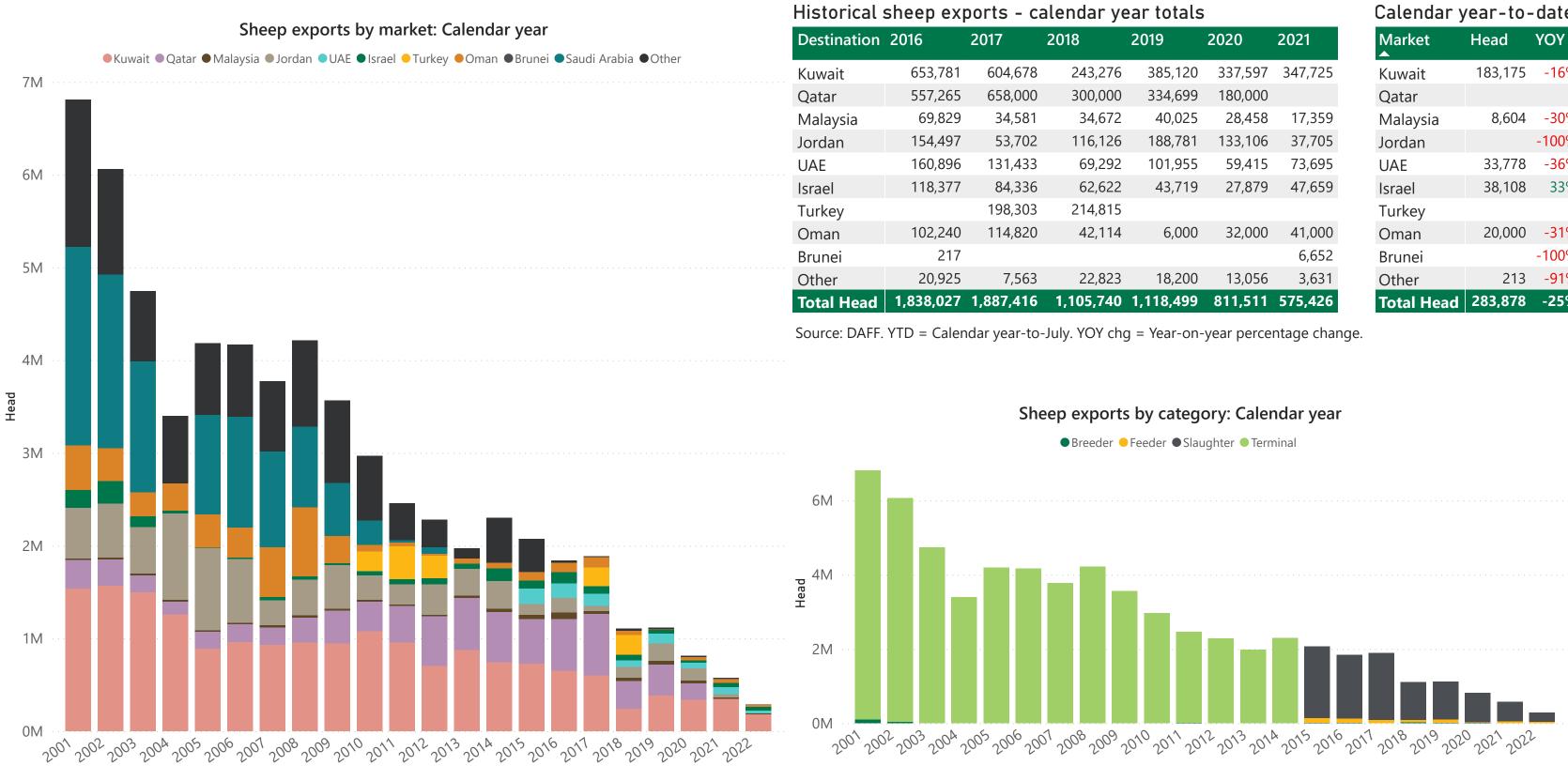




Calendar year-to-July

Sheep Ports	Head	YOY	Sheep Ports	Head	YOY
Fremantle	275,061	-24%	Perth	1,380	56%
Perth	7,440	12%	Sydney	702	384%
Sydney	1,371	-81%	Adelaide		
Melbourne	6	-100%	Fremantle		
Adelaide		-100%	Melbourne		
Adelaide Airport			Other		
Avalon			Port Adelaide		
Brisbane			Portland		
Total	283,878	-25%	Total	2,082	102%

Sheep exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Source: ABS (pre-2015), DAFF. Prepared by MLA

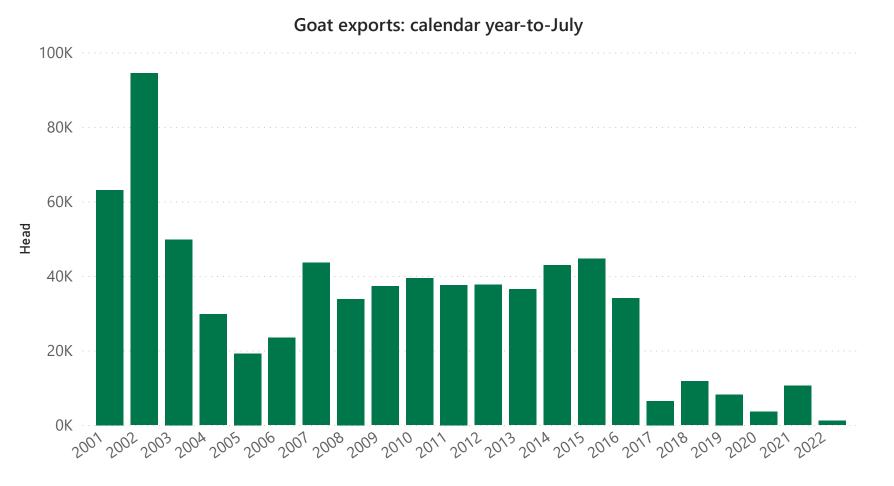
Prepared by MLA on: 24/08/2022

18	2019	2020	2021
243,276	385,120	337,597	347,725
300,000	334,699	180,000	
34,672	40,025	28,458	17,359
116,126	188,781	133,106	37,705
69,292	101,955	59,415	73,695
62,622	43,719	27,879	47,659
214,815			
42,114	6,000	32,000	41,000
			6,652
22,823	18,200	13,056	3,631
105,740	1,118,499	811,511	575,426

Calendar ye	ar-to-date
-------------	------------

Market	Head	YOY
Kuwait	183,175	-16%
Qatar		
Malaysia	8,604	-30%
Jordan		-100%
UAE	33,778	-36%
Israel	38,108	33%
Turkey		
Oman	20,000	-31%
Brunei		-100%
Other	213	-91%
Total Head	283,878	-25%

Goat exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Goat exports by market

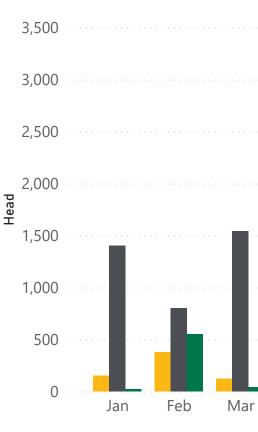
12 months ending July			
Destination	Head ▼	YOY	
Malaysia	1,415	-78%	
Indonesia	481	259%	
Sabah	404	-71%	
Other	259	735%	
China		-100%	
Nepal			
Philippines		-100%	
Total	2,559	-83%	

Destination	Head ▼	YOY
Malaysia	629	-87%
Indonesia	481	
Other	21	5%
China		-100%
Nepal		
Philippines		-100%
Sabah		-100%
Total	1,131	-89%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change

Month of July 2022

Destin	Head ▼	YOY
Malaysia		
China		
Nepal		
Philippines		-100%
Other		
Sabah		
Indonesia		
Total		-100%



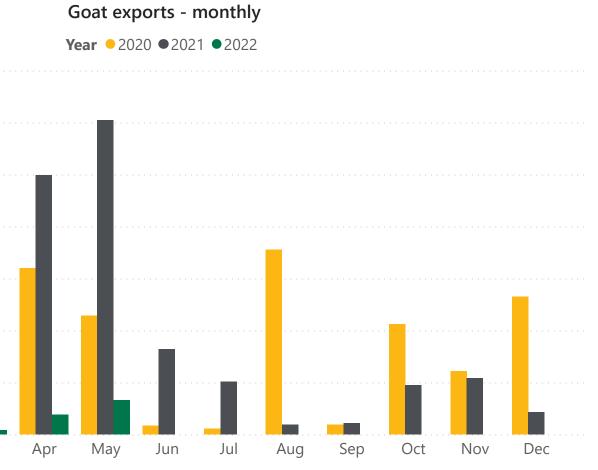
Source: DAFF. Prepared by MLA

Goat exports by port

12 months ending July

Sheep Ports	Head ▼	YOY
Sydney	1,644	-72%
Perth	822	-54%
Melbourne	93	-97%
Adelaide		-100%
Fremantle		
Other		
Port Adelaide		
Portland		
Total	2,559	-83%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change



Calendar year-to-July

Sheep Ports	Head	YOY
Sydney	760	-85%
Perth	371	3%
Adelaide		-100%
Fremantle		
Melbourne		-100%
Other		
Port Adelaide		
Portland		
Total	1,131	-89%

Sheep Ports	Head ▼	YOY
Adelaide		
Fremantle		
Melbourne		
Other		
Perth		
Port Adelaide		
Portland		
Sydney		-100%
Total		-100%