



Aussie Select

Research and development project

P.PSH.1213 – Aussie Select Cuts: development and testing new lamb US deli products and insights

Process

Small goods manufacture, cook/chill protocols.



Summary

Each year, \$7.7 billion is spent by US consumers on deli meats with sales expected to continue following reports that consumers buying ready-to-eat or ready-to-heat foods weekly has increased 154% in the past three years.

Despite the size of this sector, there are limited lamb-based products offered, yet lamb – particularly from Australia – meets the needs of today's US consumer.

- 66% of shoppers look for 'healthy' options when buying meat.
 Lack of change and expansion in product assortment are consistent complaints.
- 88% of shoppers want to see more new items and flavours in retail. When shoppers do see something new, sales pop.
- Consumers are interested in seeing the deli featuring organic, non-GMO, and other mega trend-inspired foods.

This project identified that clearly, there is a market to help the deli and meat portfolio capture more growth and profit.

Outcomes

Aussie Select is a significant solution to penetrate the US market to drive awareness, interest and preference of Aussie lamb. MLA has been actively exploring clean label ingredient and technology platforms.



In July 2024, 73 Costco stores in North America participated in an LTO (Limited Time Offer) for the lamb pastrami as featured above. The brand is a clear call out to its Australia Country of Origin and includes True Aussie Lamb branding prominently on the front of label.

Beyond branding, current tonnage projections to meet the demand for Aussie Select shows a potential for over 3,700,000 pounds (1.68M kg) of Australian raw product over the next five years. Aussie Select will introduce a new market to Australian lamb, opening up new occasions, new users, and new innovations beyond the deli.

Contact

John Marten

Program Manager – Product & Packaging Innovation jmarten@mla.com.au

© February 2025. Meat & Livestock Australia Limited ABN 39 081 678 364. All rights are expressly reserved. Requests for further authorisation should be directed to info@mla.com.au. Care has been taken to ensure the accuracy of the information contained in this factsheet. However, MLA, MDC and ISC ("MLA Group") do not accept responsibility for the accuracy, currency or completeness of the information or opinions contained in this publication. This factsheet is intended to provide general information only. It has been prepared without taking into account your specific circumstances, objectives, or needs. Any forward-looking statements made within this factsheet are not guarantees of future performance or results, and performance or results may vary from those expressed in, or implied by, any forward-looking statements. No representation, warranty or other assurance is given as to the fairness, accuracy, completeness, likelihood of achievement or reasonableness of forward-looking statements or related assumptions contained in the factsheet. You should make your own enquiries before making decisions concerning your interests. Your use of, or reliance on, any content is entirely at your own risk and the MLA Group accepts no liability for any losses or damages incurred by you as a result of that use or reliance.

MLA acknowledges the funds provided by the Australian Government to support the research and development detailed in this factsheet.