



Wagga Wagga, 15 July 2025

Forum welcome and housekeeping

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Meat & Livestock Australia

















POLICY AND STRATEGY

















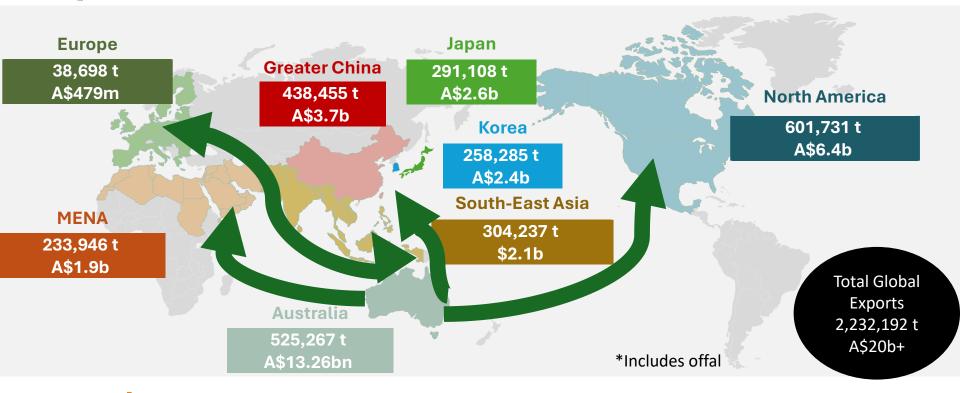
Driving demand

- Domestic market growth
- Social capital investment
- International market development



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Global market overview: Total red meat exports*





The top reasons for increasing red meat consumption revolve around health and nutrition, particularly iron and protein

Top reasons for eating more red meat (%) | Red meat increasers

18%	1st Source of protein	58%
	2nd Source of iron	58%
	3rd Just like meat	48%
Consuming more often	4th Improve my health	46%

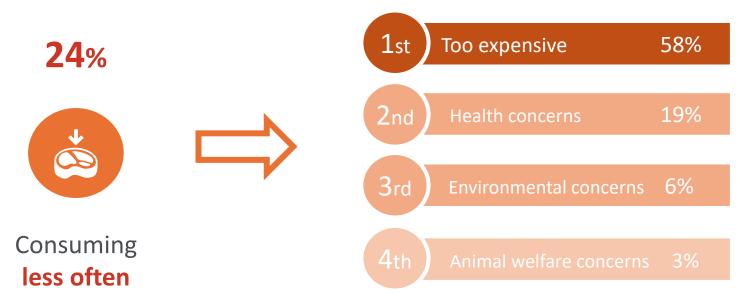






Cost is by far the main reason for reducing red meat consumption

Top reason for eating less red meat (%) | Red meat reducers









Contributing to
Australia's net zero
ambitions



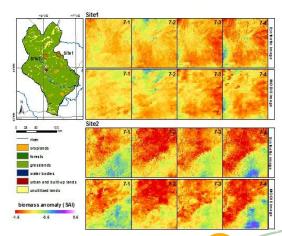
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Biogenic Carbon Cycle Program – complete cycle

- National scale models at paddock level resolution address missing gaps & accuracy
- ✓ National grassland biomass inventory
- ✓ Studying methane & nitrous oxide flux in soils
- ✓ Low-cost soil, grassland, woody vegetation sequestration models







Climate Resilience



Forage Conservation

FORUM I Grazing Management

Climate Program Home / Resources / Regional Guides Climate Savvy for Grazing Management

Soils & Water - Landscapes

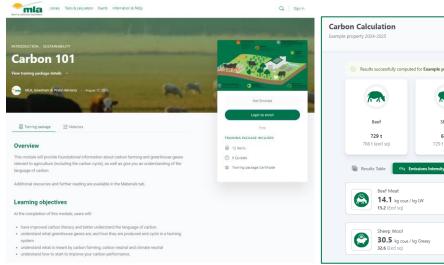
Lot feeding

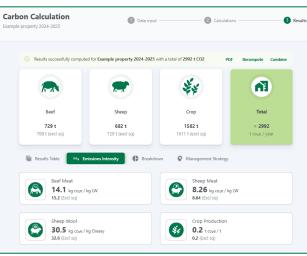
Northern Australia

Climate Forecasting

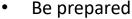
Producer support to demonstrate environmental

credentials









- Benchmark
- Understand market trends
- Develop an action plantain





Multibreed genetic evaluation

Optimising breeding programs for the greatest productivity gains

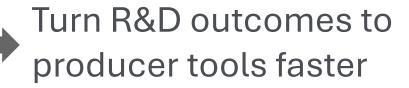


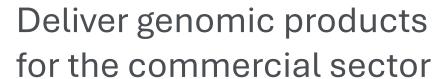
Combined LAMBPLAN – A world-leading multibreed evaluation





Compare animals regardless of breed









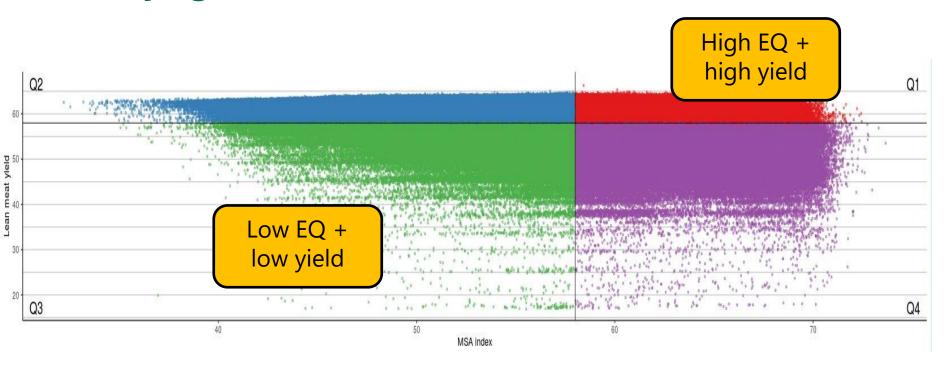


Value based marketing

Eating Quality + yield + carcase health + brand specifications + livestock credentials



Quantifying carcase value



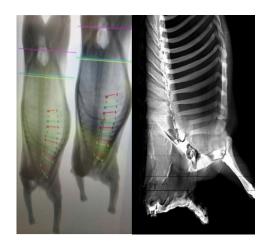




Technology unlocks new opportunities

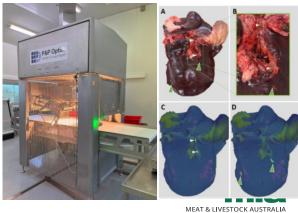




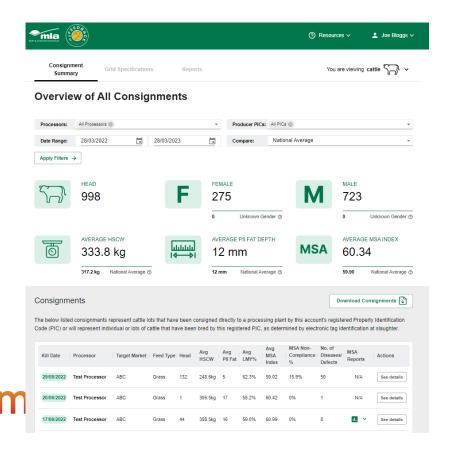








Providing carcase feedback.....all the way to breeder









Investing in our industrys people

- Industry leadership
- Workforce of the future
- Workplace safety
- Network of livestock advisors

People driving productivity and profitability through accelerated adoption









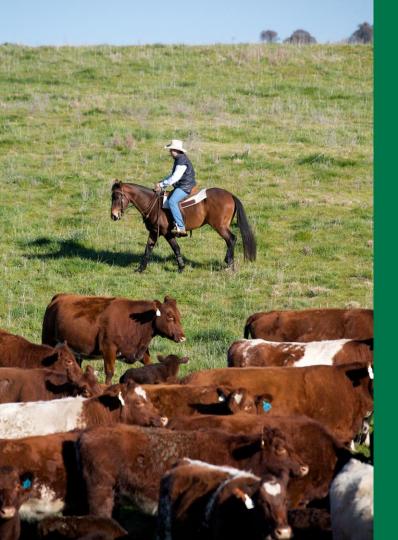












Investing in natural capital and land productivity

- Soil health + matching pastures to environments +optimise carrying capacity
- Reproductive performance in the north
- Pasture utilization in the south
- National Feedbase Adoption Program



Strengthening animal wellbeing

- Disease prevention
- Improved husbandry procedures
- Accessible pain management
- Feedlot adoption of shade and shorter lairage times



Boosting biosecurity and ensuring industry integrity

- Controlling invasive species
- Vaccine development
- Border protection from disease
- Preserving trade access
- Strengthen traceability and food safety



A future-proofed NLIS



Multi-stage project to deliver a world-class livestock traceability platform by 30 June 2026, which will:

- deliver a fit-for-purpose and future-proofed livestock traceability system
- be easy to use and intuitive
- be flexible and scalable to support national rollout of sheep and goat eID
- work with other products including the eNVD
- strengthen biosecurity, food safety and market access





Delivering innovation and value

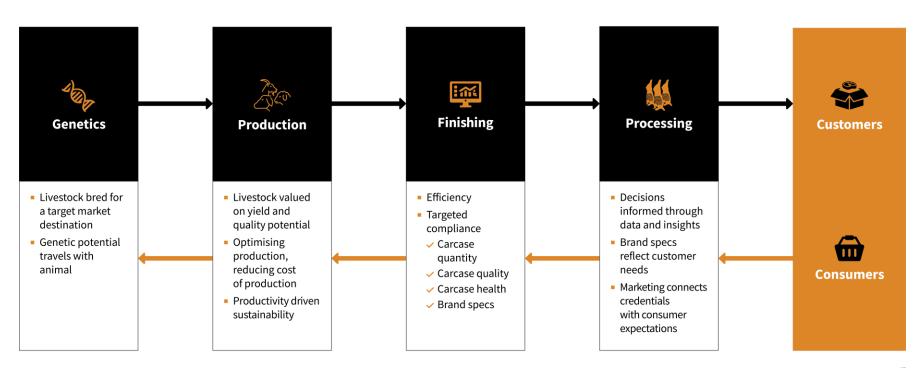
20% of the carcase is currently delivering 80% of the value

- New processing techniques
- Sustainable packaging
- New business models



Creating and capturing value

Feed forward livestock credentials adding to livestock value







Together, we will ensure that Australian red meat remains the world's premier choice – trusted, sustainable and unmatched in quality.