

12-months ending April

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	241,760	16	283,055	4	524,815	9
Australia	114,229	-8	158,087	2	272,316	-2
US	116,835	56	95,267	2	212,102	26
NZ	5,534	12	12,107	36	17,641	27
Canada	2,760	76	11,466	41	14,226	47
Other	2,402	-2	6,129	-28	8,531	-22

Calendar year-to-April

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
79,337	19	90,997	11	170,334	15
34,706	-7	48,736	5	83,442	-1
41,283	58	32,378	18	73,661	37
1,800	5	4,211	38	6,010	26
901	52	3,223	17	4,124	23
647	-15	2,450	17	3,097	8

Month of April

Chilled			Frozen			Total		
2017 April	M-O-M % chg.	Y-O-Y % chg.	2017 April	M-O-M % chg.	Y-O-Y % chg.	2017 April	M-O-M % chg.	Y-O-Y % chg.
22,861	3	10	28,599	33	-9	51,460	18	-1
10,468	10	-11	16,980	54	-17	27,448	34	-15
11,573	-	38	9,451	23	11	21,023	9	25
417	-20	-7	952	-21	10	1,369	-20	4
263	-7	84	564	-33	-53	827	-26	-38
140	-20	13	653	-7	69	793	-9	56

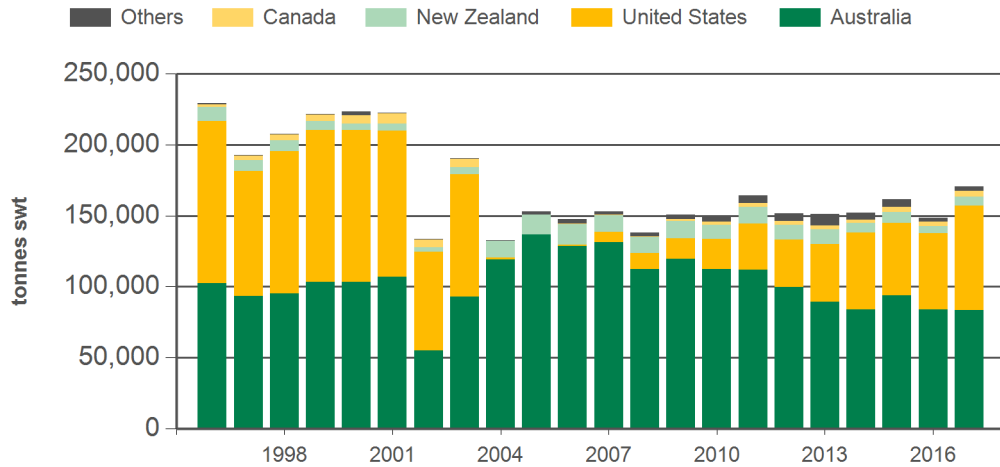
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	189,324	5	113,305	-11	302,629	-2
Australia	93,566	-12	64,808	-6	158,374	-10
US	86,782	36	35,537	-21	122,319	12
NZ	5,111	6	6,562	12	11,673	9
Canada	1,875	41	3,799	11	5,674	20
Other	1,991	-33	2,599	-41	4,590	-39

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
64,126	16	37,899	17	102,025	16
29,396	-5	21,252	18	50,648	4
31,756	50	12,526	19	44,282	40
1,776	12	2,073	10	3,849	11
641	34	998	5	1,639	15
557	-55	1,050	2	1,607	-29

Chilled			Frozen			Total		
2017 April	M-O-M % chg.	Y-O-Y % chg.	2017 April	M-O-M % chg.	Y-O-Y % chg.	2017 April	M-O-M % chg.	Y-O-Y % chg.
18,005	-	7	12,043	32	3	30,048	11	5
8,601	7	-10	7,345	53	-3	15,946	24	-7
8,703	-4	31	3,735	20	22	12,438	2	29
403	-21	-	478	-24	-9	881	-23	-5
174	-13	45	200	-14	-52	374	-14	-30
124	-19	2	285	-8	90	409	-12	51

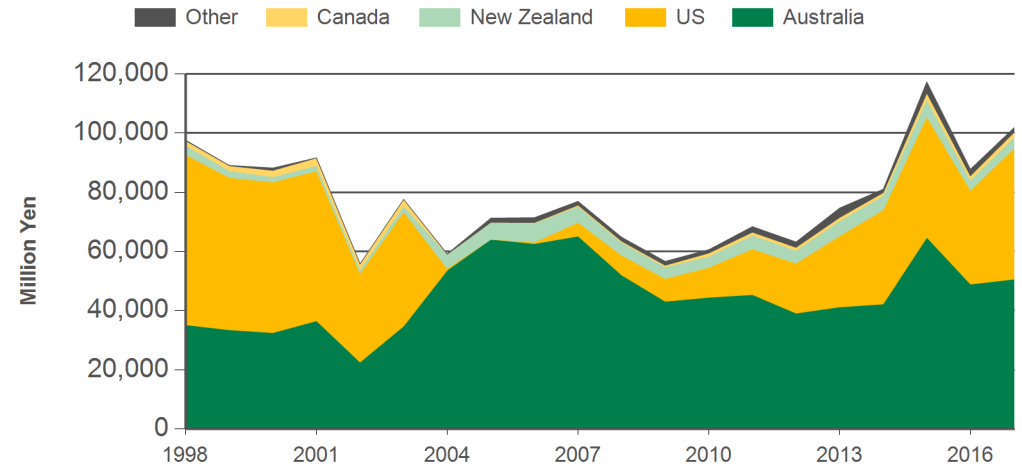
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-April Japan beef imports - volume



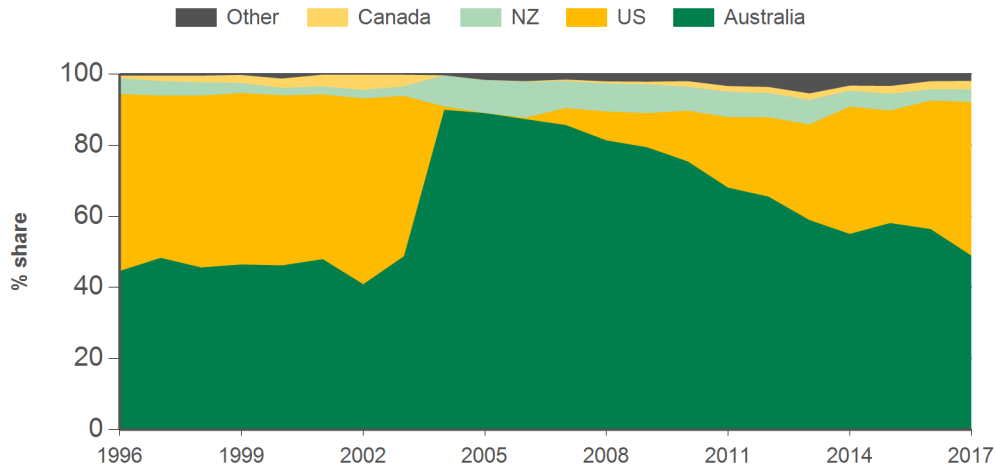
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-April Japan beef imports - value



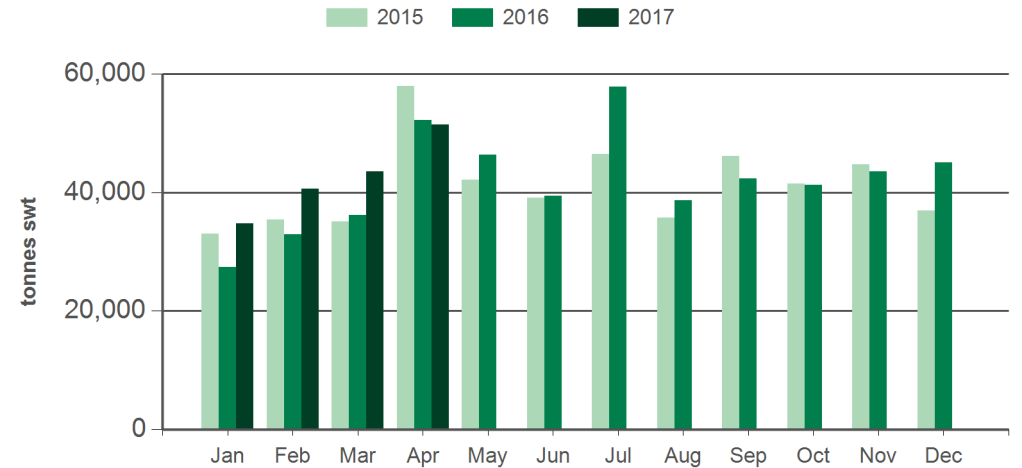
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-April imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



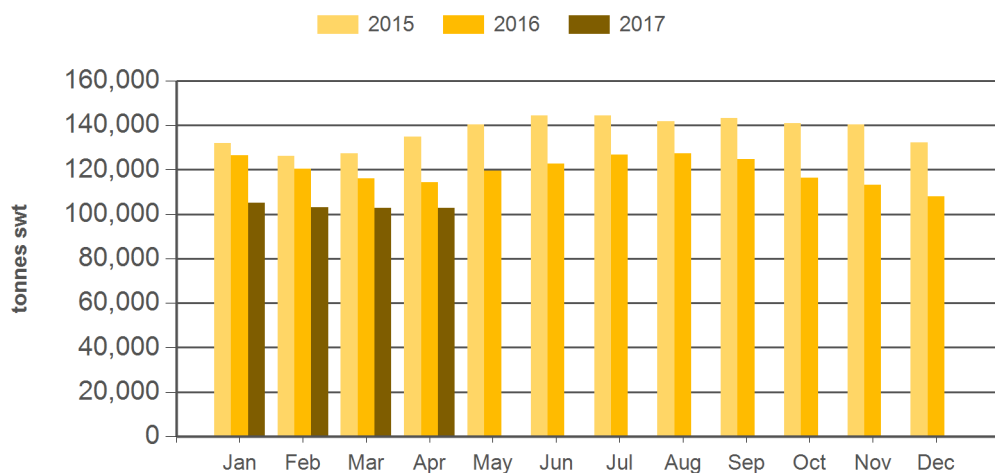
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Total	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	170,334	15
Australia	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	83,442	-1
US	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	73,661	37
NZ	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	6,010	26
Canada	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	4,124	23
Other	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	3,097	8

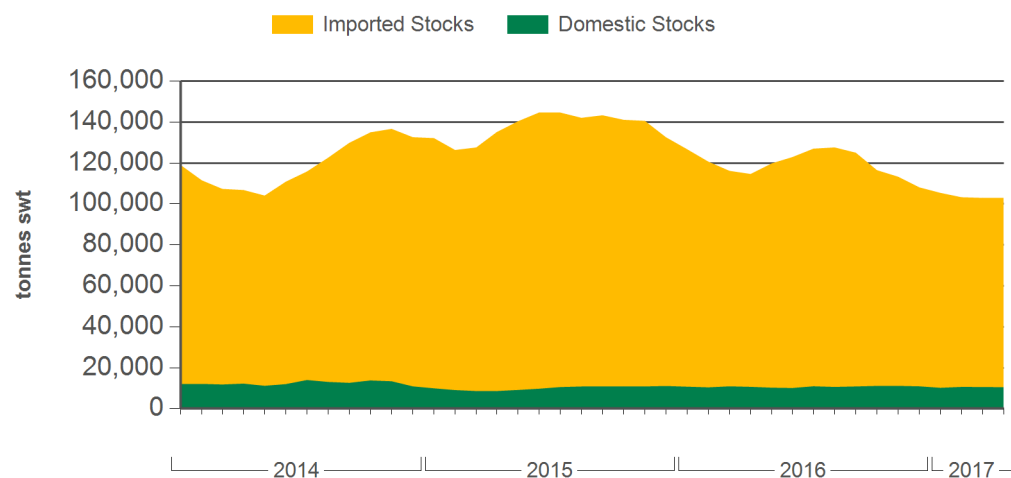
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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