

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>Total</b>	113,823	<b>-7</b>	167,988	<b>16</b>	281,811	<b>5</b>
<b>Grainfed</b>	84,393	<b>-6</b>	50,020	<b>15</b>	134,413	<b>1</b>
<b>Grassfed</b>	29,429	<b>-11</b>	117,969	<b>16</b>	147,398	<b>10</b>

#### Calendar year-to-July

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
66,363	<b>-4</b>	100,308	<b>25</b>	166,672	<b>12</b>
50,384	<b>-1</b>	30,895	<b>23</b>	81,279	<b>7</b>
15,979	<b>-14</b>	69,413	<b>27</b>	85,393	<b>16</b>

#### Month of July

Chilled			Frozen			Total		
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.
9,860	<b>-6</b>	<b>-5</b>	17,341	<b>2</b>	<b>26</b>	27,201	<b>-1</b>	<b>12</b>
7,497	<b>-4</b>	<b>-6</b>	4,573	<b>-18</b>	<b>20</b>	12,070	<b>-10</b>	<b>3</b>
2,364	<b>-10</b>	<b>-4</b>	12,768	<b>12</b>	<b>28</b>	15,131	<b>8</b>	<b>22</b>

#### 12-months ending June

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
<b>Total</b>	1,102,131	<b>-1</b>	812,133	<b>17</b>	1,914,264	<b>6</b>
<b>Boneless</b>	1,101,286	<b>-1</b>	808,788	<b>17</b>	1,910,073	<b>6</b>
<b>Bone-in</b>	820	<b>-61</b>	3,345	<b>-9</b>	4,165	<b>-28</b>
<b>Carcase</b>	25	<b>-74</b>	1		26	<b>-74</b>

#### Calendar year-to-June

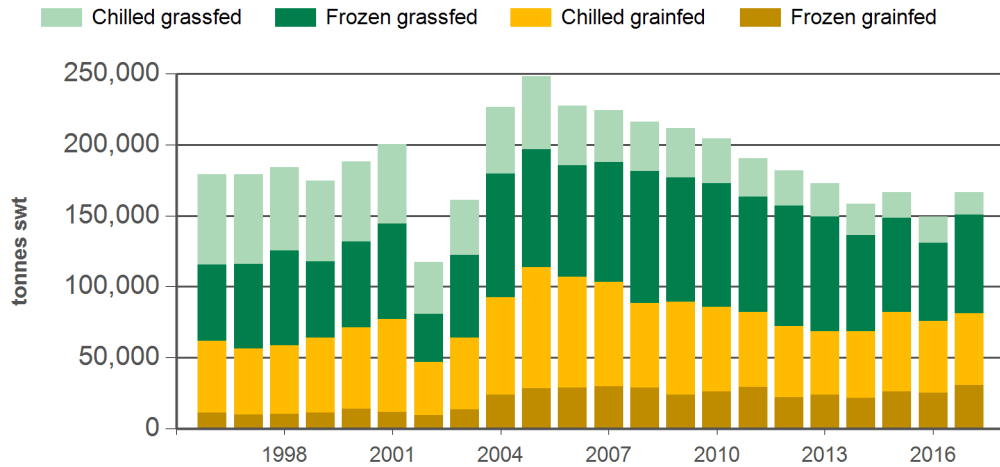
Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
526,365	<b>-</b>	399,031	<b>33</b>	925,396	<b>12</b>
525,982	<b>-</b>	396,785	<b>33</b>	922,767	<b>12</b>
383	<b>-57</b>	2,245	<b>17</b>	2,628	<b>-7</b>
-	<b>-</b>	1	<b>-</b>	1	<b>-99</b>

#### Month of June

Chilled			Frozen			Total		
2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.
99,180	<b>-9</b>	<b>-2</b>	81,249	<b>8</b>	<b>16</b>	180,429	<b>-2</b>	<b>5</b>
99,102	<b>-9</b>	<b>-2</b>	81,191	<b>9</b>	<b>17</b>	180,294	<b>-2</b>	<b>5</b>
77	<b>-8</b>	<b>3</b>	58	<b>-85</b>	<b>-88</b>	136	<b>-71</b>	<b>-75</b>
-	<b>-</b>	<b>-100</b>	-	<b>-</b>	<b>-</b>	-	<b>-</b>	<b>-100</b>

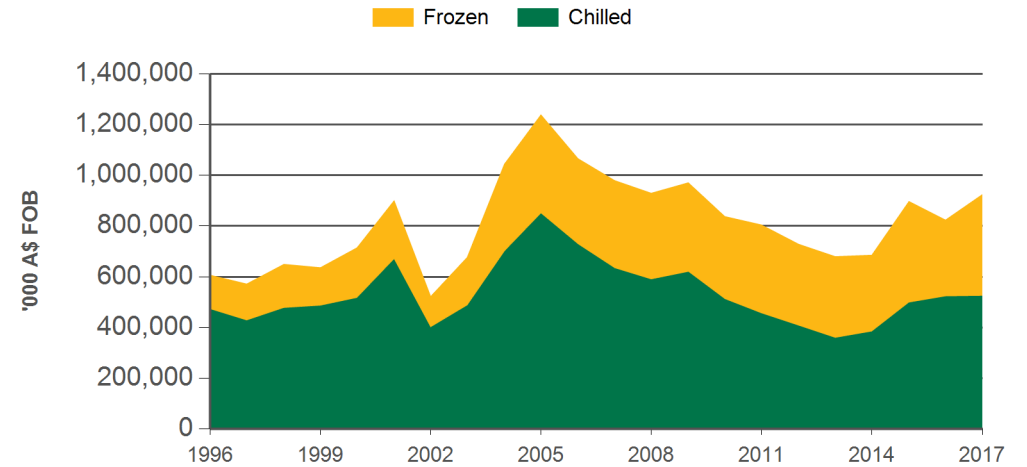
Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-July. Value YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

**Year-to-July beef exports to Japan - volume**



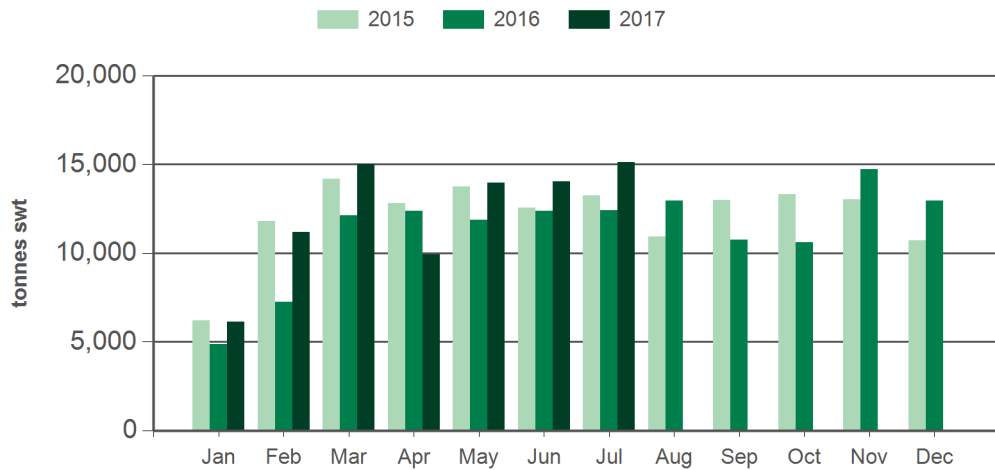
Source: DAWR, Prepared by MLA

**Year-to-June beef exports to Japan - value**



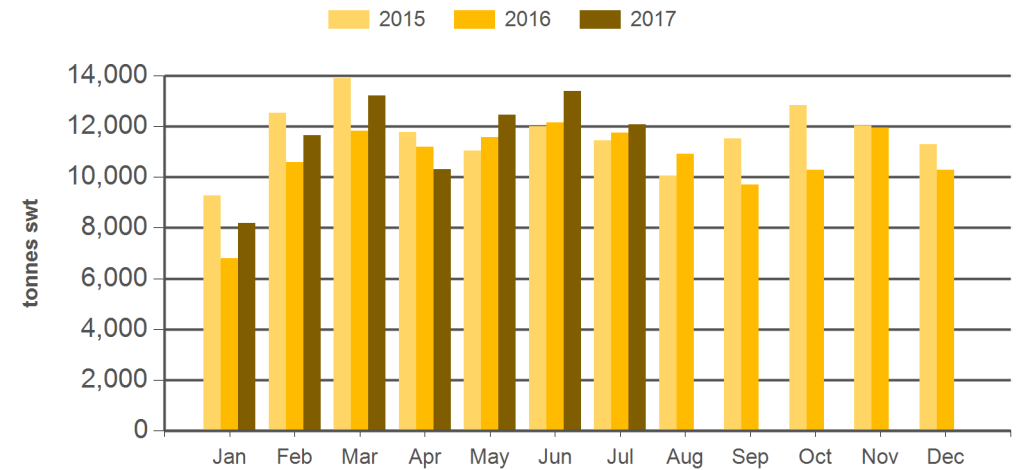
Source: ABS, Prepared by MLA

**Monthly grassfed beef exports to Japan**



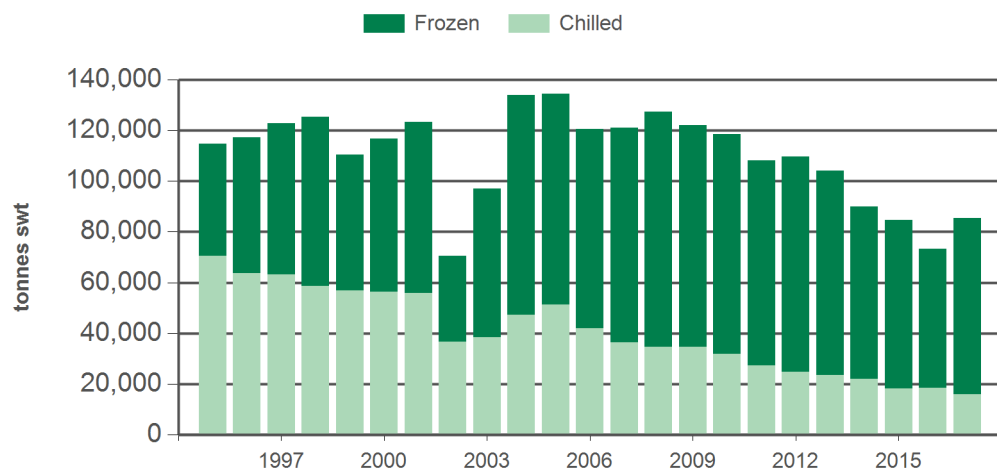
Source: DAWR, Prepared by MLA

**Monthly grainfed beef exports to Japan**



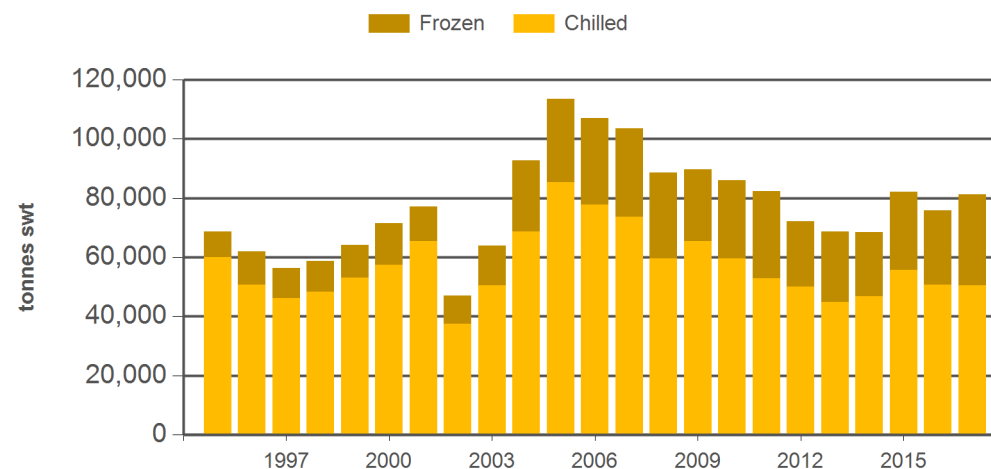
Source: DAWR, Prepared by MLA

#### Year-to-July grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

#### Year-to-July grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
<b>Total</b>	236,957	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	166,672	12
<b>Grainfed</b>	96,438	111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	81,279	7
<b>Grassfed</b>	140,518	167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	85,393	16

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).