

Australian beef exports to Japan

Monthly trade summary July 2017

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	113,823	-7	167,988	16	281,811	5	
Grainfed	84,393	-6	50,020	15	134,413	1	
Grassfed	29,429	-11	117,969	16	147,398	10	

Calendar year-to-July

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
66,363	-4	100,308	25	166,672	12
50,384	-1	30,895	23	81,279	7
15,979	-14	69,413	27	85,393	16

Month of July

Chilled			Frozen			Total			
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	
9,860	-6	- 5	17,341	2	26	27,201	-1	12	
7,497	-4	- 6	4,573	-18	20	12,070	-10	3	
2,364	-10	- 4	12,768	12	28	15,131	8	22	

12-months ending June

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y % ending		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	
Total	1,102,131	-1	812,133	17	1,914,264	6	
Boneless	1,101,286	-1	808,788	17	1,910,073	6	
Bone-in	820	-61	3,345	-9	4,165	-28	
Carcase	25	-74	1		26	-74	

Calendar year-to-June

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
526,365	•	399,031	33	925,396	12
525,982	-	396,785	33	922,767	12
383	-57	2,245	17	2,628	-7
-	-	1	-	1	-99

Month of June

Chilled			Frozen			Total			
2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.	
99,180	-9	- 2	81,249	8	16	180,429	-2	5	
99,102	-9	- 2	81,191	9	17	180,294	-2	5	
77	-8	3	58	-85	- 88	136	-71	- 75	
-	-	- 100	-	-	-	-	-	- 100	

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-July. Value YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

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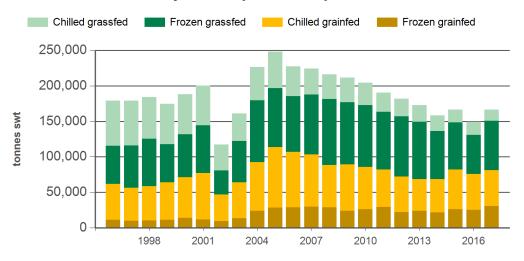
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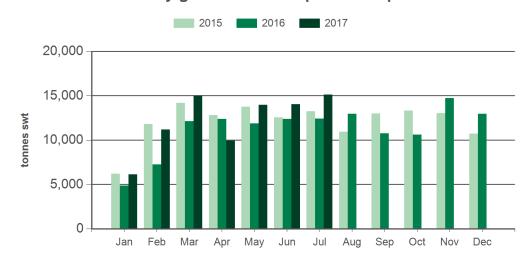
Monthly trade summary July 2017

Year-to-July beef exports to Japan - volume



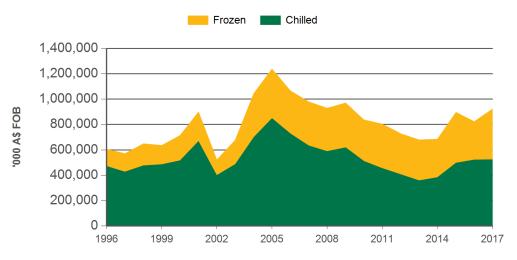
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



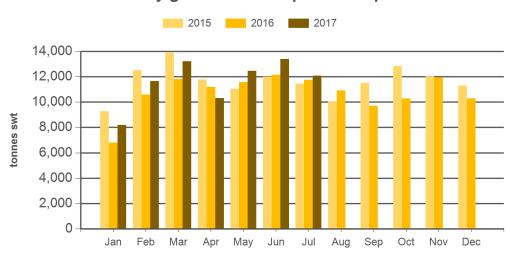
Source: DAWR, Prepared by MLA

Year-to-June beef exports to Japan - value



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

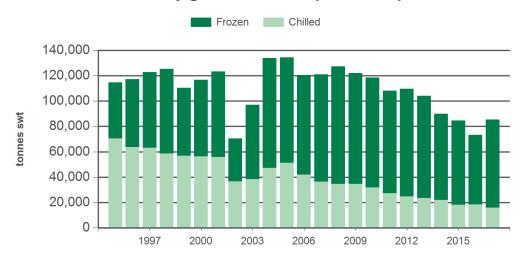
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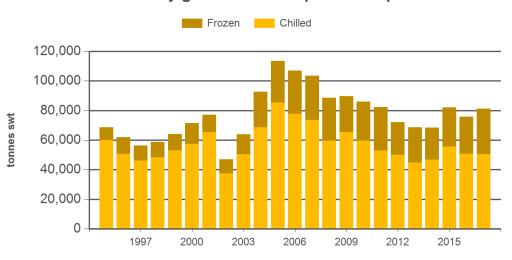
Australian beef exports to Japan

Monthly trade summary July 2017

Year-to-July grassfed beef exports to Japan



Year-to-July grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Total	236,957	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325
Grainfed	96,438	111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005
Grassfed	140,518	167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320

2017 YTD	Y-O-Y % chg.
166,672	12
81,279	7
85,393	16

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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