

Australian beef exports to North America

Monthly trade summary July 2017

12-months ending July

		Chilled		Frozen		Total		
Volume (tonnes swt)		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
т	Nth America	60,837	-18	168,233	-37	229,070	-33	
o T	US	59,527	-17	153,645	-36	213,172	-31	
A	Canada	1,266	-53	14,548	-47	15,814	-48	
L	Mexico	44 -60		40 -72		84	-67	

G	Nth America	5,119	-55	1,951	-38	7,070	-52
R	US	4,650	-57	1,443	-30	6,093	-53
A I	Canada	469	-33	504	-53	973	-45
N	Mexico	-		4	-74	4	-74

G	Nth America	55,718	-11	166,282	-37	222,000	-32
R	US	54,877	-10	152,202	-36	207,079	-30
S	Canada	797	-60	14,045	-47	14,841	-48
S	Mexico	44	-60	36	-72	80	-66

Calendar year-to-July

Chilled		Frozen		Total		
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	
38,950	-6	108,091	-22	147,041	-18	
37,851	-5	98,544	-22	136,395	-17	
1,078	-43	9,524	-22	10,601	-25	
22	-50	23	78	45	-21	

3,251	-51	1,282	-38	4,533	-48
2,804	-54	879	-29	3,683	-50
447	-20	403	-51	850	-38
-	-	-	-	-	-

35,699	2	106,809	-21	142,508	-16
35,046	4	97,665	-21	132,711	-16
631	-52	9,121	-20	9,752	-23
22	-50	23	78	45	-21

Month of July

Chilled			Frozen			Total			
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	
6,901	-1	34	17,256	-7	5	24,157	-5	12	
6,794	2	40	16,560	-7	12	23,354	-5	19	
108	-57	- 62	695	7	- 58	803	-11	- 59	
-	-	-	-	-	-	-	-	-	

480	-23	- 9	91	-21	- 76	571	-23	- 38
461	-10	- 8	91	-21	- 40	552	-12	- 16
19	-84	- 30	-	-	-	19	-84	- 93
-	-	-	-	-	-	-	-	-

6,421	2	39	17,165	-7	7	23,586	-4	14
6,332	3	45	16,470	-7	13	22,802	-5	20
89	-35	- 65	695	7	- 52	784	-	- 54
-		-	-	-	-	-	-	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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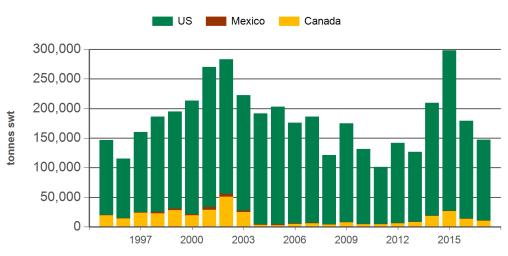
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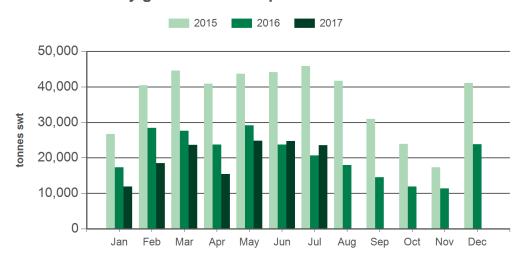
Monthly trade summary July 2017

Year-to-July beef exports to North America



Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to North America



Source: DAWR, Prepared by MLA



Source: xe.com, Prepared by MLA

Sep 2014

Dec 2014

Apr 2015

Jul 2014

Monthly grainfed beef exports to North America

Sep 2015

Dec 2015

Jul 2016

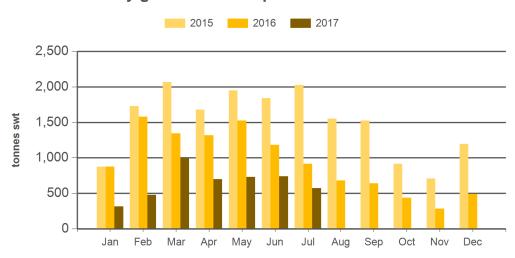
Sep 2016

Mar 2016

Dec 2016

Mar 2017

Jul 2015



Source: DAWR, Prepared by MLA

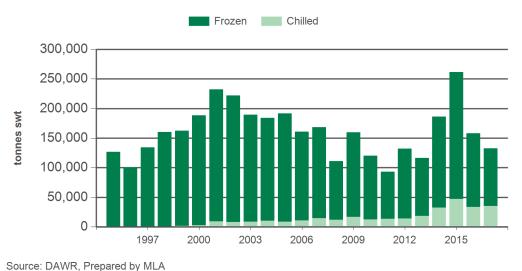
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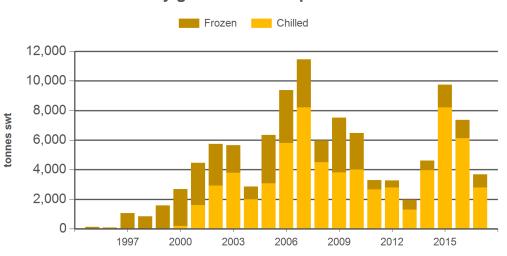
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Monthly trade summary July 2017

Year-to-July grassfed beef exports to the US



Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

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Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Nth America	474,583	401,602	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425
US	385,827	368,010	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013
Canada	82,926	29,003	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316
Mexico	5,830	4,588	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96

2017 YTD	Y-O-Y % chg.
147,041	-18
136,395	-17
10,601	-25
45	-21

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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