

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
<b>TOTAL</b>	Nth America	60,837	-18	168,233	-37	229,070	-33
	US	59,527	-17	153,645	-36	213,172	-31
	Canada	1,266	-53	14,548	-47	15,814	-48
	Mexico	44	-60	40	-72	84	-67

<b>GRAIN</b>	Nth America	5,119	-55	1,951	-38	7,070	-52
	US	4,650	-57	1,443	-30	6,093	-53
	Canada	469	-33	504	-53	973	-45
	Mexico	-	-	4	-74	4	-74

<b>GRASS</b>	Nth America	55,718	-11	166,282	-37	222,000	-32
	US	54,877	-10	152,202	-36	207,079	-30
	Canada	797	-60	14,045	-47	14,841	-48
	Mexico	44	-60	36	-72	80	-66

#### Calendar year-to-July

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
38,950	-6	108,091	-22	147,041	-18
37,851	-5	98,544	-22	136,395	-17
1,078	-43	9,524	-22	10,601	-25
22	-50	23	78	45	-21

3,251	-51	1,282	-38	4,533	-48
2,804	-54	879	-29	3,683	-50
447	-20	403	-51	850	-38
-	-	-	-	-	-

35,699	2	106,809	-21	142,508	-16
35,046	4	97,665	-21	132,711	-16
631	-52	9,121	-20	9,752	-23
22	-50	23	78	45	-21

#### Month of July

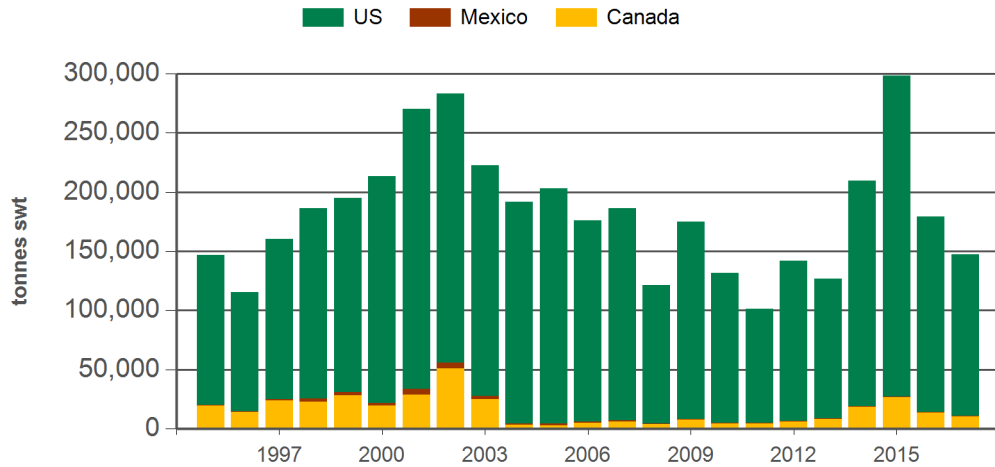
Chilled			Frozen			Total		
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.
6,901	-1	34	17,256	-7	5	24,157	-5	12
6,794	2	40	16,560	-7	12	23,354	-5	19
108	-57	-62	695	7	-58	803	-11	-59
-	-	-	-	-	-	-	-	-

480	-23	-9	91	-21	-76	571	-23	-38
461	-10	-8	91	-21	-40	552	-12	-16
19	-84	-30	-	-	-	19	-84	-93
-	-	-	-	-	-	-	-	-

6,421	2	39	17,165	-7	7	23,586	-4	14
6,332	3	45	16,470	-7	13	22,802	-5	20
89	-35	-65	695	7	-52	784	-	-54
-	-	-	-	-	-	-	-	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-July beef exports to North America



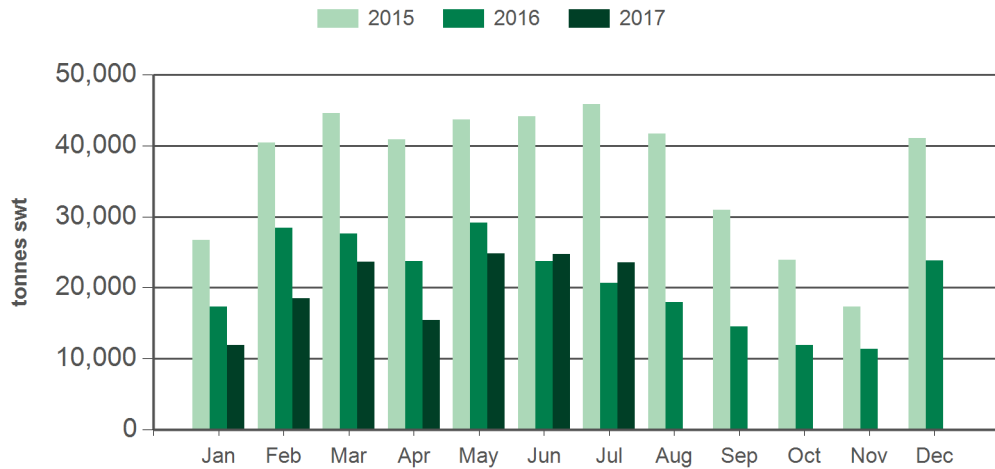
Source: DAWR, Prepared by MLA

#### AUD/USD



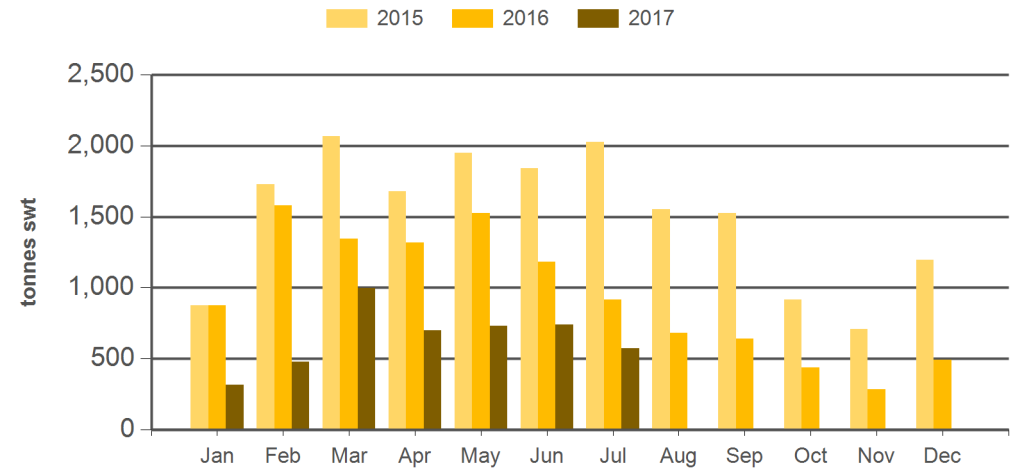
Source: xe.com, Prepared by MLA

#### Monthly grassfed beef exports to North America



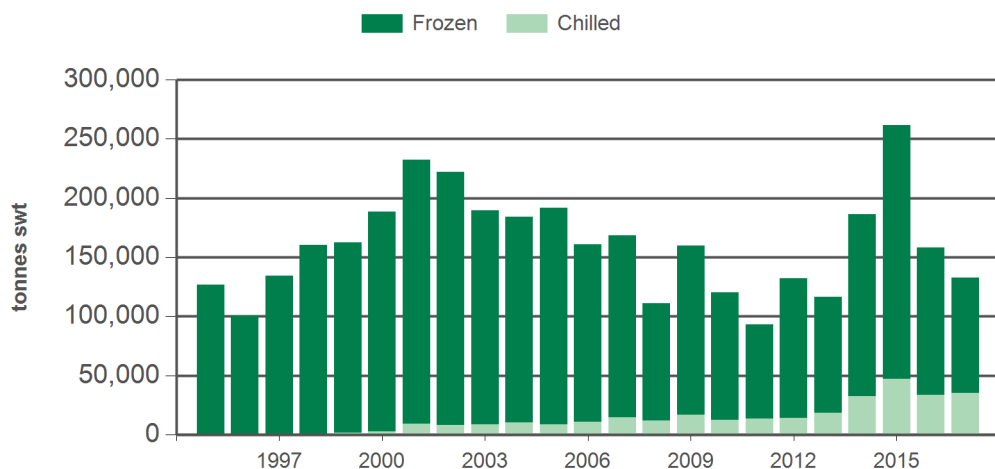
Source: DAWR, Prepared by MLA

#### Monthly grainfed beef exports to North America



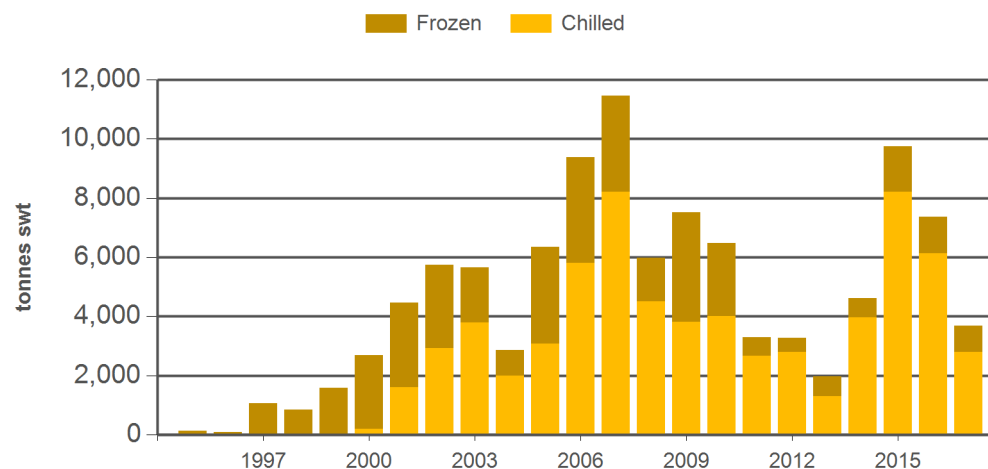
Source: DAWR, Prepared by MLA

#### Year-to-July grassfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Nth America	474,583	401,602	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	147,041	-18
US	385,827	368,010	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	136,395	-17
Canada	82,926	29,003	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	10,601	-25
Mexico	5,830	4,588	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	45	-21

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).