

Japan beef imports

Monthly trade summary

June 2017

12-months ending June

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
Total	246,868	15	298,809	11	545,677	12
Australia	113,917	-8	166,485	11	280,402	3
US	122,169	47	98,951	5	221,120	25
NZ	5,560	9	12,619	48	18,179	34
Canada	2,808	60	14,227	51	17,036	53
Other	2,414	3	6,527	-22	8,941	-17

Calendar year-to-June

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
125,302	17	151,651	20	276,953	18
55,713	-5	81,611	15	137,324	6
64,365	47	51,331	20	115,696	33
2,778	4	6,733	33	9,511	23
1,377	35	7,755	71	9,132	64
1,069	-9	4,221	22	5,289	14

Month of June

Chilled			Frozen			Total		
2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.
23,365	3	10	26,817	-21	48	50,182	-11	27
10,412	-2	-5	14,877	-17	54	25,289	-12	23
11,944	7	27	7,873	-29	34	19,817	-11	30
495	2	-	1,083	-25	10	1,578	-18	7
292	58	53	2,070	-16	115	2,361	-11	105
223	12	17	914	7	27	1,137	8	25

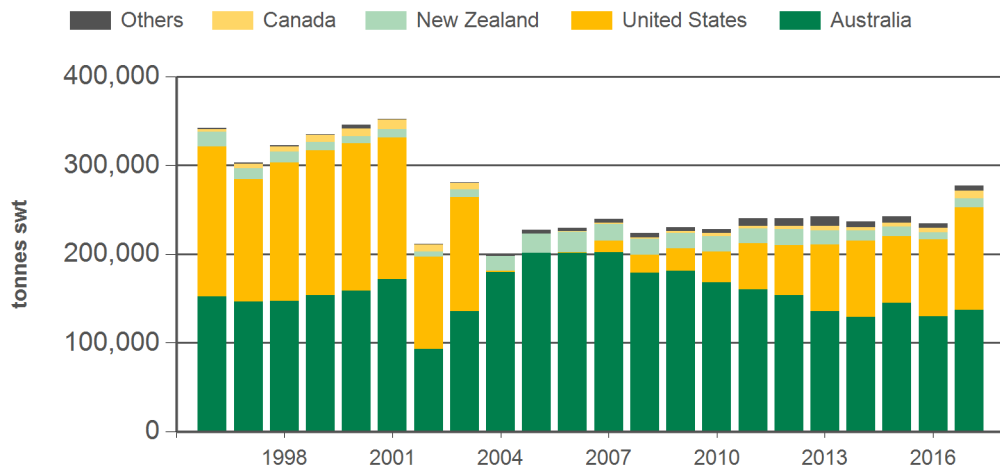
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
Total	193,731	6	121,821	3	315,552	5
Australia	93,816	-11	69,794	10	163,610	-3
US	90,749	33	37,662	-10	128,411	17
NZ	5,234	8	6,720	25	11,954	17
Canada	1,886	30	4,820	27	6,706	28
Other	2,046	-27	2,824	-29	4,871	-30

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
100,682	15	63,767	28	164,449	20
46,744	-3	35,559	30	82,303	9
49,280	42	20,224	25	69,504	37
2,738	13	3,485	11	6,223	12
959	22	2,702	65	3,661	51
961	-40	1,797	16	2,758	-12

Chilled			Frozen			Total		
2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.	2017 June	M-O-M % chg.	Y-O-Y % chg.
18,710	5	12	11,926	-14	67	30,636	-4	29
8,624	-1	-2	6,721	-11	80	15,345	-6	22
9,190	10	28	3,325	-24	57	12,515	-2	35
484	1	13	687	-5	12	1,171	-3	12
194	56	46	816	-8	114	1,010	-	97
218	17	39	377	2	40	595	7	40

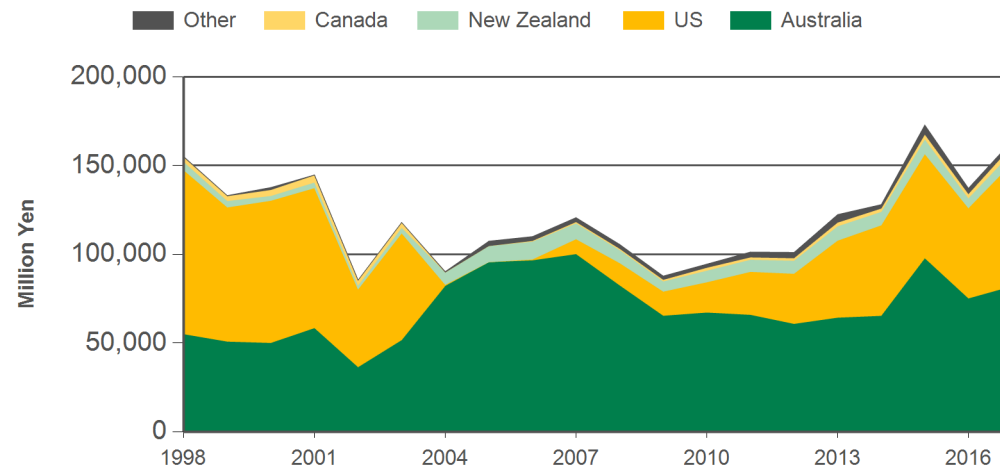
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-June Japan beef imports - volume



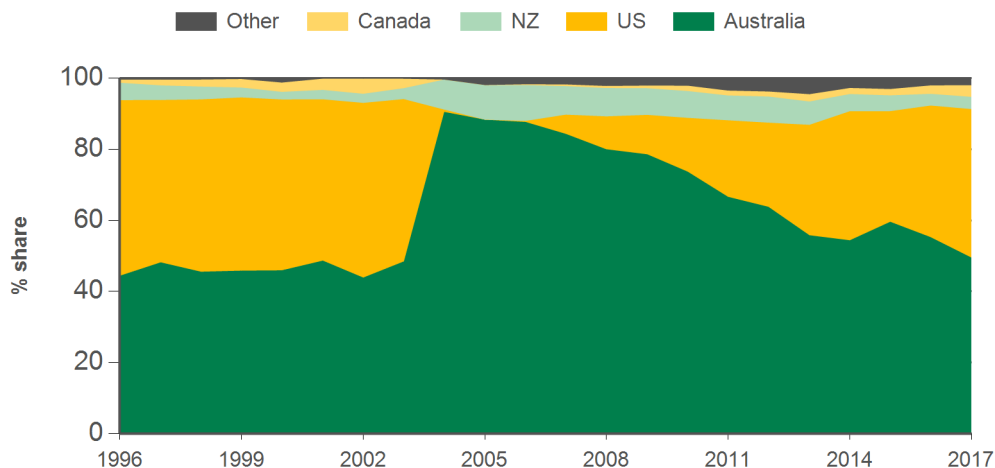
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-June Japan beef imports - value



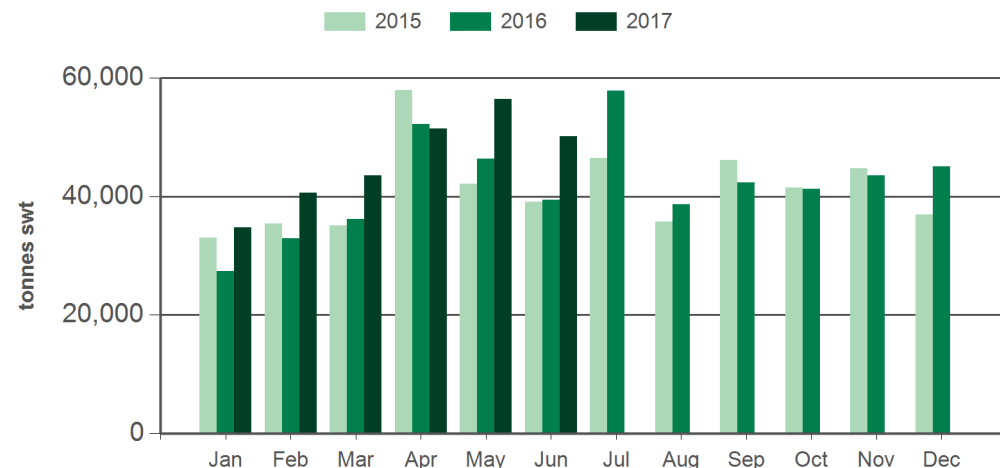
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-June imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



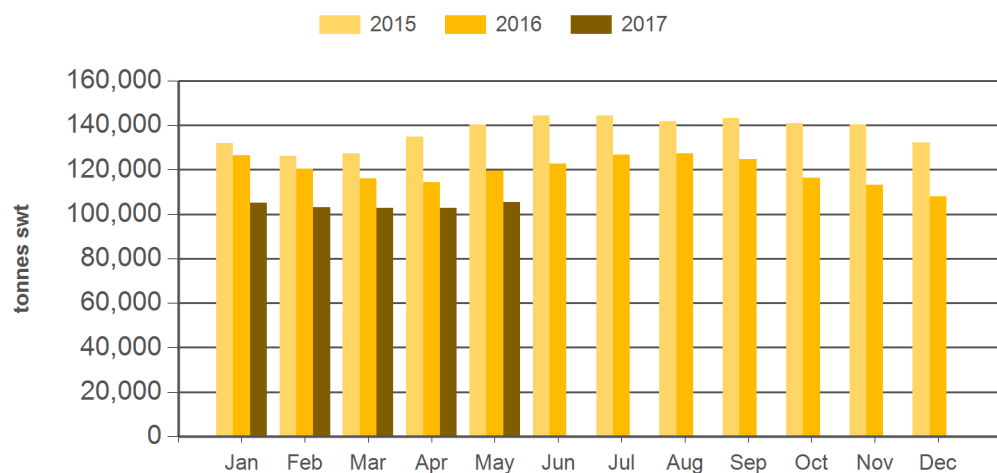
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Total	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	276,953	18
Australia	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	137,324	6
US	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	115,696	33
NZ	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	9,511	23
Canada	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	9,132	64
Other	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	5,289	14

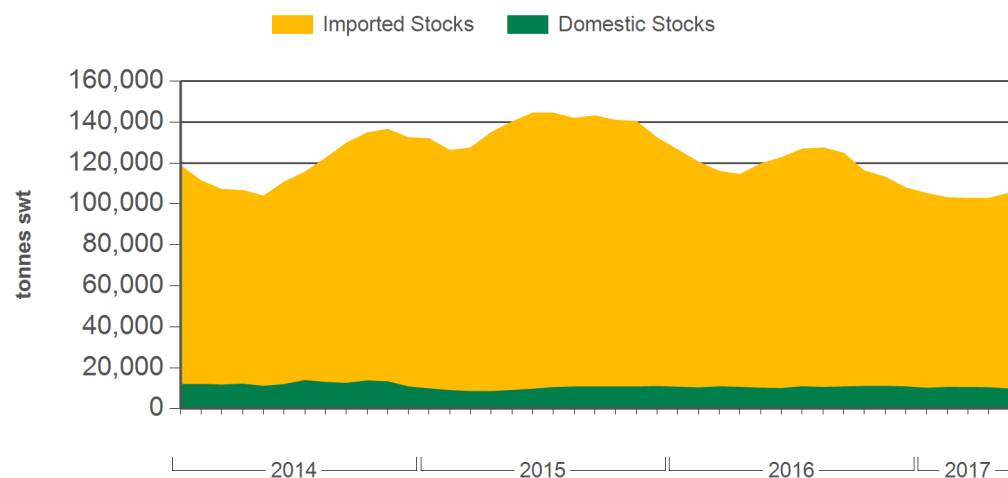
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-June. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA