

Australian beef exports to Japan

Monthly trade summary August 2017

12-months ending August

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months ending August	ending %		Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	
Total	115,527	-6	171,727	16	287,253	6	
Grainfed	85,698	-5	51,951	17	137,649	2	
Grassfed	29,829	-9	119,775	16	149,604	10	

Calendar year-to-August

Chilled		Frozen		Total		
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	
77,543	-1	118,442	25	195,984	13	
58,859	2	36,564	26	95,423	10	
18,684	-10	81,877	25	100,561	17	

Month of August

Chilled			Frozen			Total				
2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.		
11,179	13	18	18,133	5	26	29,312	8	23		
8,475	13	18	5,669	24	52	14,144	17	30		
2,704	14	17	12,464	-2	17	15,168	-	17		

12-months ending July

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	% ending		
Total	1,100,939	-2	850,593	23	1,951,531	7	
Boneless	1,100,081	-2	847,397	23	1,947,478	8	
Bone-in	843	-57	3,195	-15	4,038	-30	
Carcase	15	-85	1		15	-84	

Calendar year-to-July

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
623,641	-	502,359	38	1,126,000	14
623,189	-	499,993	38	1,123,183	14
452	-52	2,365	8	2,817	-10
-	-	1	-	1	-99

Month of July

Chilled			Frozen			Total				
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.		
97,496	-2	-1	103,744	28	60	201,240	12	23		
97,428	-2	- 1	103,625	28	60	201,053	12	23		
68	-13	49	119	98	- 56	187	36	- 41		
-	-	- 100	-	-	-	-	-	- 100		

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-August. Value YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

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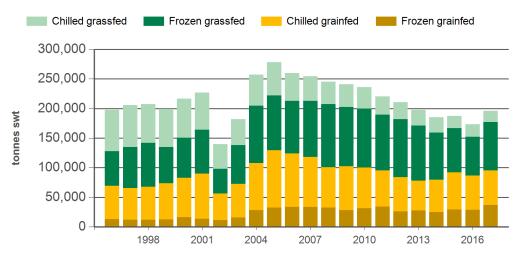
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Monthly trade summary August 2017

Year-to-August beef exports to Japan - volume



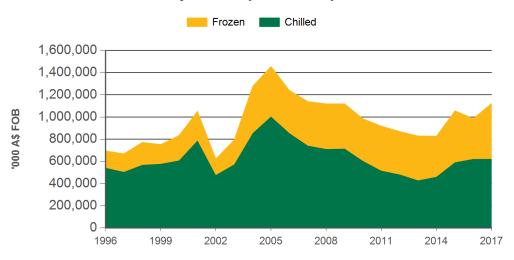
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



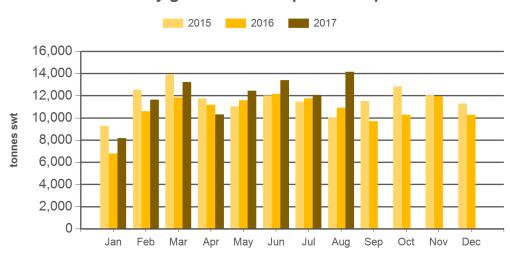
Source: DAWR, Prepared by MLA

Year-to-July beef exports to Japan - value



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

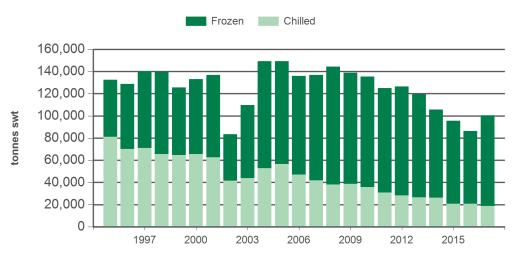
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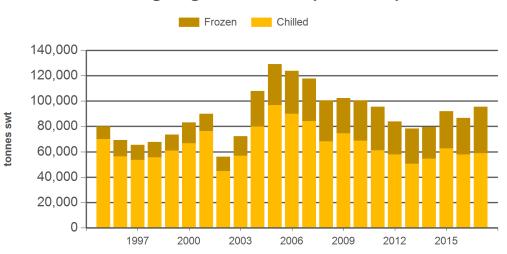
Australian beef exports to Japan

Monthly trade summary August 2017

Year-to-August grassfed beef exports to Japan



Year-to-August grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Total	236,957	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325
Grainfed	96,438	111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005
Grassfed	140,518	167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320

2017 YTD	Y-O-Y % chg.
195,984	13
95,423	10
100,561	17

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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