

Australian beef exports to South East Asia Monthly trade summary

INFORMATION August 2017

12-months ending August								Calendar year-to-August							Month of August									
Volume (tonnes swt)	Chilled		Frozen		Total		Chilled		Frozen		Total			Chilled		Frozer				Total				
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.		2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.		
Total	13,569	11	101,157	-2	114,726	0	8,433	2	63,139	-8	71,572	-7		969	-17	22	11,348	20	96	12,317	16	87		
Indonesia	4,453	31	49,608	-6	54,061	-4	2,679	-7	30,427	-20	33,106	-19		301	-28	115	5,086	4	86	5,387	2	87		
Philippines	731	-6	31,331	9	32,062	9	450	-11	20,414	15	20,864	14		54	8	- 12	4,317	66	179	4,371	65	172		
Malaysia	2,230	14	8,864	1	11,094	3	1,489	18	5,725	9	7,214	11		118	-46	- 26	1,088	-3	50	1,206	-10	36		
Singapore	3,646	-2	2,291	-46	5,937	-25	2,290	3	1,540	-42	3,829	-21		295	-3	16	164	-16	- 25	459	-8	- 3		
Thailand	1,521	5	3,817	-8	5,339	-5	897	10	1,732	-15	2,628	-8		120	22	- 2	259	19	7	379	20	4		
Vietnam	774	12	4,557	22	5,331	21	509	11	2,828	14	3,336	13		67	-5	23	360	-5	24	427	-5	24		
Other	213		690		903		120		474		594			14			75			89				

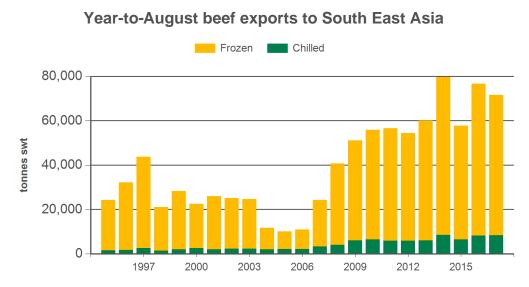
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month.For further information email marketinfo@mla.com.au.

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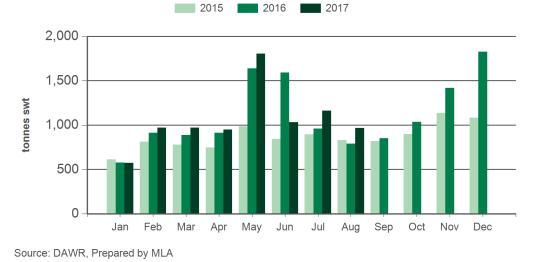


0.9 AUD/USD 8.0 0.7 0.6 Jan 2016 Aug 2014 Jan 2015 Aug 2015 Aug 2016 Jan 2017 Oct 2014 May 2015 Oct 2015 May 2016 Oct 2016 May 2017

AUD/USD

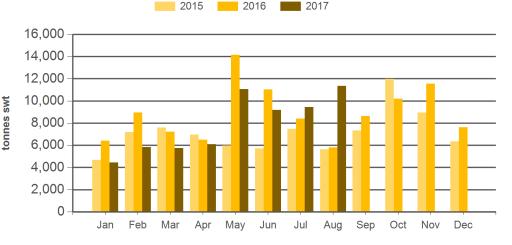
Source: DAWR, Prepared by MLA

Monthly chilled beef exports to South East Asia



Source: xe.com, Prepared by MLA

Monthly frozen beef exports to South East Asia

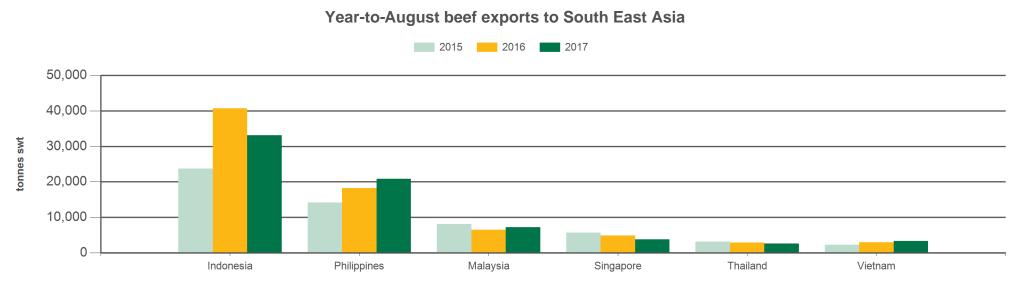


Source: DAWR, Prepared by MLA



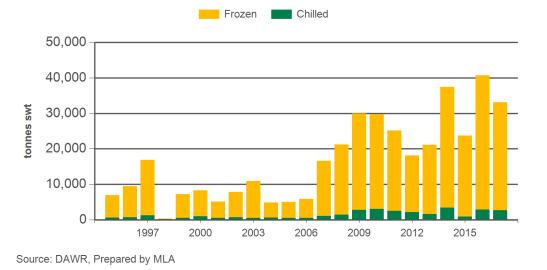
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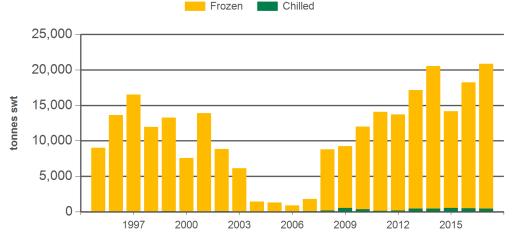


Source: DAWR, Prepared by MLA





Year-to-August beef exports to the Philippines

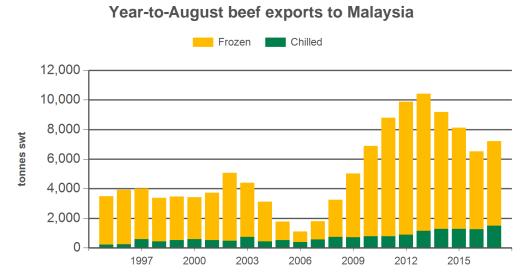


Source: DAWR, Prepared by MLA

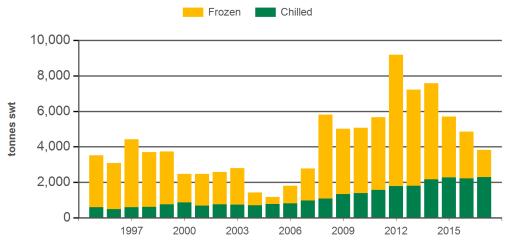


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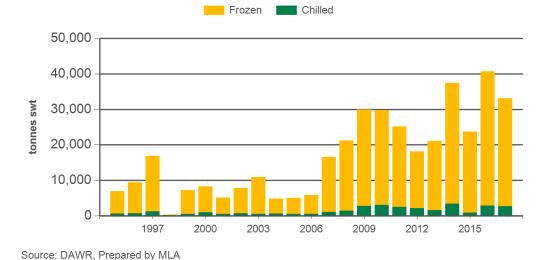


Year-to-August beef exports to Singapore



Source: DAWR, Prepared by MLA

Year-to-August beef exports to Indonesia



Source: DAWR, Prepared by MLA

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Monthly trade summary

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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016		2017 YTD	Y-O-Y % chg.
Total	39,761	32,651	17,349	17,189	21,313	41,233	63,862	87,069	90,277	89,351	88,036	100,461	119,939	96,271	119,879		71,572	-7
Indonesia	14,553	12,994	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676] [33,106	-19
Philippines	12,856	8,576	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431		20,864	14
Malaysia	7,397	6,524	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391		7,214	11
Singapore	3,874	3,708	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967		3,829	-21
Thailand	795	626	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565		2,628	-8
Vietnam	265	203	235	228	371	499	764	926	977	1,475	2,212	2,278	2,902	3,721	4,942		3,336	13
Other	22	20	18	23	225	152	266	273	502	694	588	1,010	924	1,055	908		594	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year.For further information email marketinfo@mla.com.au.

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