

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	247,855	13	296,433	6	544,288	10
Australia	113,342	-8	161,263	6	274,605	-
US	123,668	45	100,490	2	224,158	22
NZ	5,535	8	13,074	41	18,609	30
Canada	2,859	56	14,827	37	17,686	40
Other	2,450	1	6,780	-14	9,230	-11

Calendar year-to-July

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
147,344	15	186,043	14	333,387	14
65,673	-5	95,460	6	161,133	1
75,503	41	66,646	18	142,149	29
3,259	3	8,705	32	11,963	23
1,615	34	10,092	61	11,707	57
1,295	-5	5,140	24	6,435	17

Month of July

Chilled			Frozen			Total		
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.
22,042	-6	5	34,392	28	-6	56,434	12	-2
9,959	-4	-5	13,849	-7	-27	23,809	-6	-20
11,138	-7	16	15,314	95	11	26,453	33	13
481	-3	-5	1,971	82	30	2,452	55	21
238	-19	27	2,337	13	35	2,575	9	34
226	2	19	920	1	38	1,146	1	34

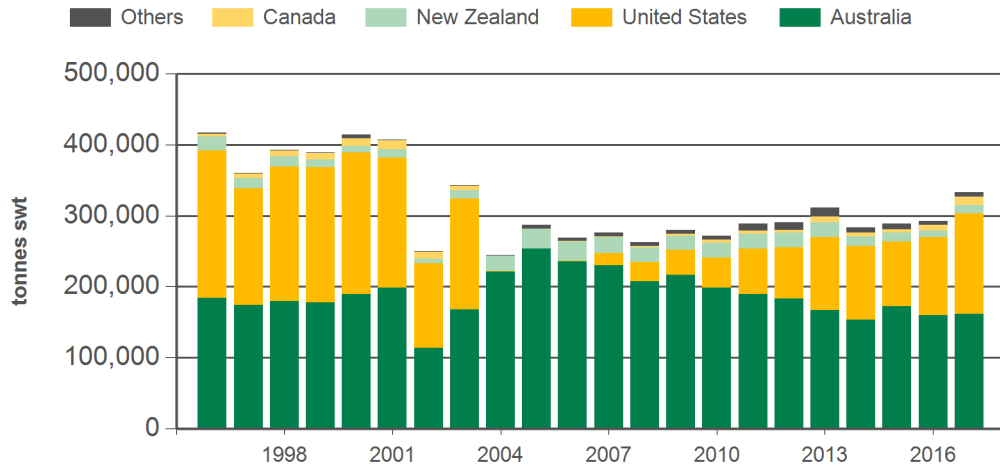
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	196,636	8	123,727	4	320,364	6
Australia	93,957	-10	69,306	10	163,263	-2
US	93,346	36	39,072	-7	132,418	19
NZ	5,282	10	7,120	24	12,403	18
Canada	1,938	31	5,250	23	7,188	25
Other	2,112	-26	2,980	-17	5,091	-21

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
119,308	16	79,600	25	198,908	19
55,168	-2	42,011	23	97,179	7
58,615	42	26,858	26	85,473	36
3,215	13	4,792	18	8,007	16
1,129	25	3,735	67	4,864	55
1,181	-33	2,204	23	3,385	-5

Chilled			Frozen			Total		
2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.	2017 July	M-O-M % chg.	Y-O-Y % chg.
18,626	-	18	15,833	33	14	34,459	12	16
8,424	-2	2	6,452	-4	-7	14,876	-3	-2
9,335	2	39	6,634	100	27	15,969	28	33
477	-1	11	1,307	90	44	1,784	52	34
170	-12	45	1,033	27	71	1,203	19	67
220	1	42	407	8	62	627	5	54

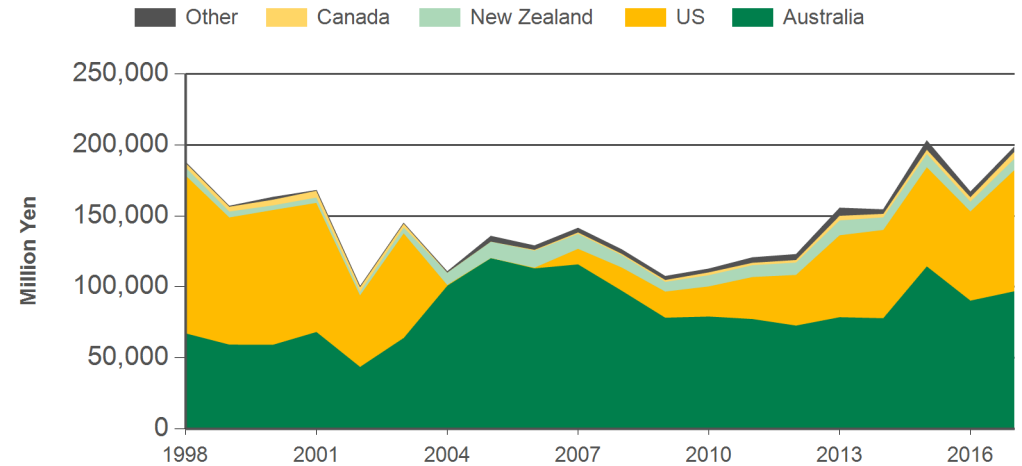
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-July Japan beef imports - volume



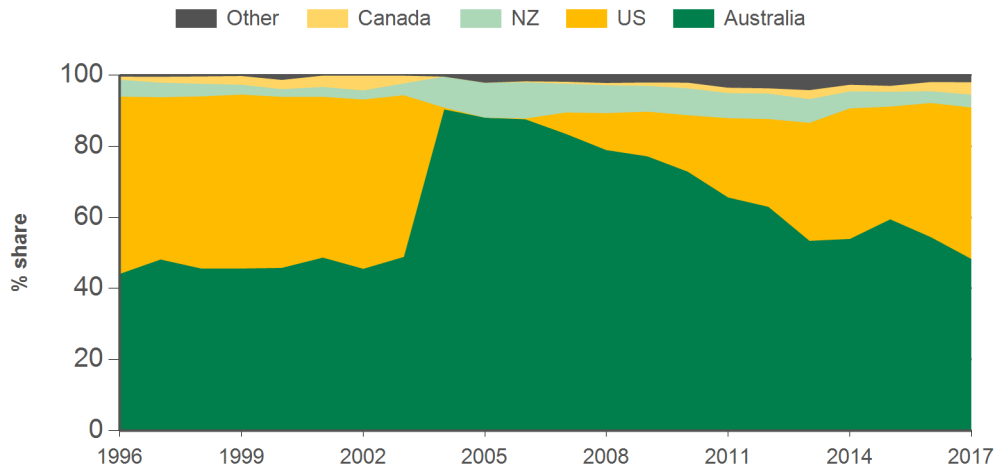
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July Japan beef imports - value



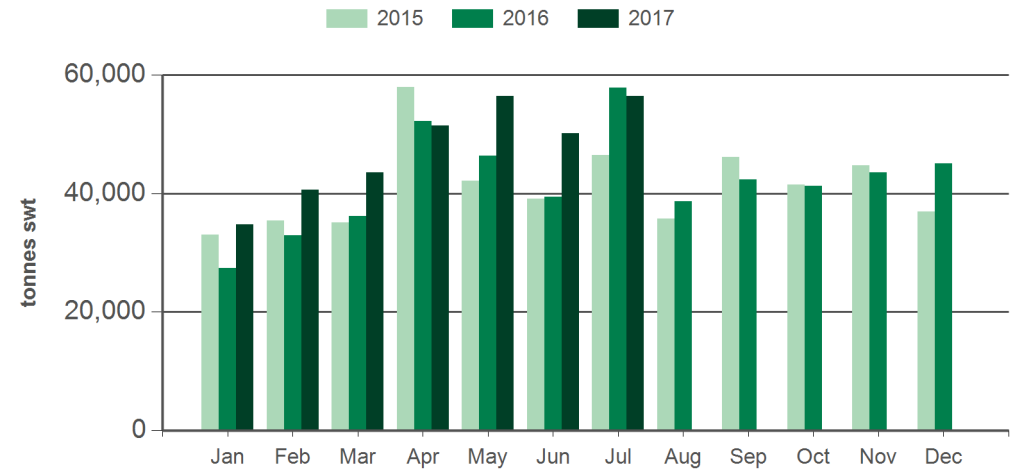
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



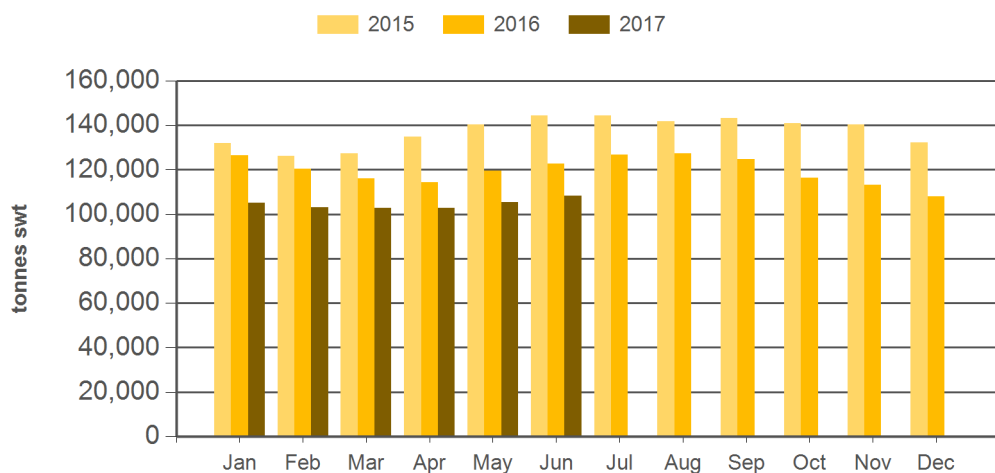
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Total	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	333,387	14
Australia	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	161,133	1
US	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	142,149	29
NZ	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	11,963	23
Canada	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	11,707	57
Other	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	6,435	17

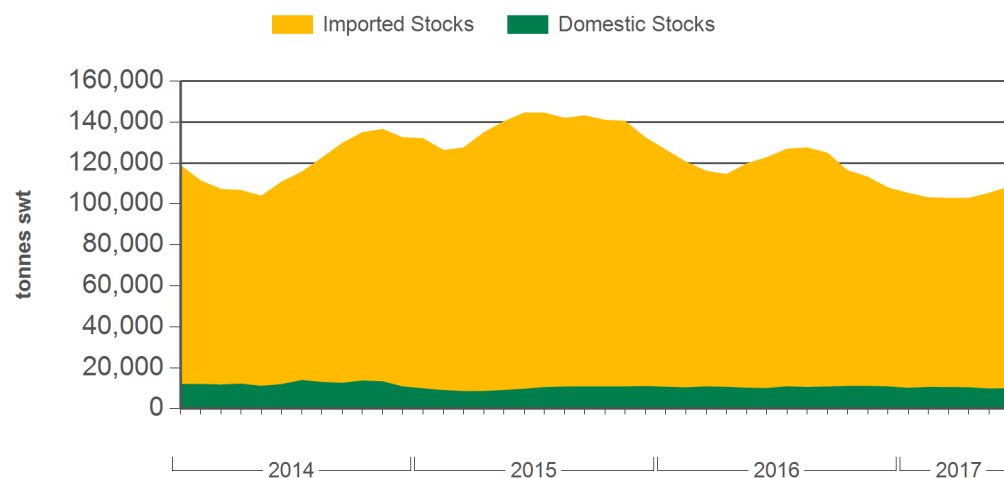
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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