

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	253,752	15	298,691	7	552,443	10
Australia	114,227	-7	164,758	7	278,985	1
US	128,505	45	98,954	2	227,459	22
NZ	5,680	11	12,427	32	18,108	24
Canada	2,947	56	15,308	42	18,256	44
Other	2,392	-5	7,244	-1	9,636	-2

Calendar year-to-August

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
172,831	17	207,414	14	380,245	15
76,477	-3	110,470	9	186,948	3
89,224	43	70,962	14	160,187	28
3,736	7	8,915	20	12,651	16
1,906	35	11,009	64	12,914	59
1,488	-8	6,058	32	7,546	22

Month of August

Chilled			Frozen			Total		
2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.
25,487	16	30	21,371	-38	12	46,858	-17	21
10,805	8	9	15,010	8	30	25,815	8	20
13,721	23	54	4,317	-72	-26	18,038	-32	22
477	-1	44	211	-89	-75	688	-72	-42
291	23	43	916	-61	111	1,208	-53	89
193	-14	-23	918	-	102	1,111	-3	57

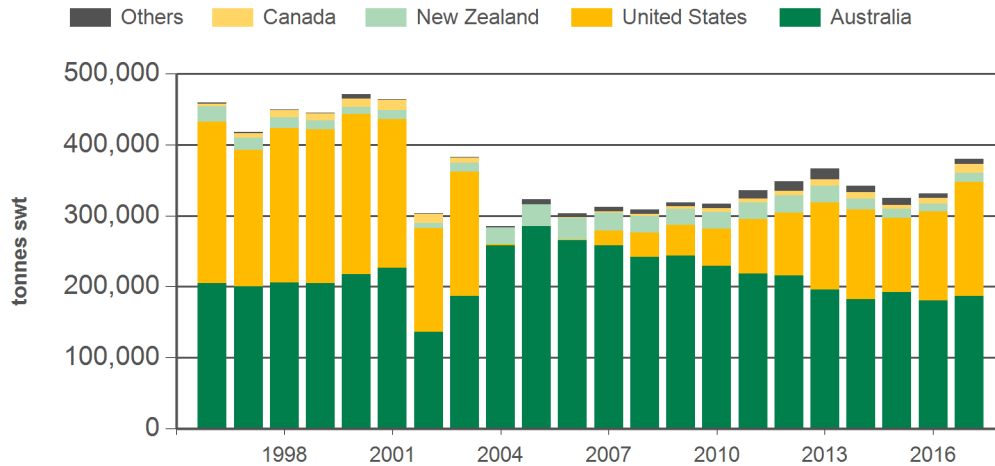
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	203,055	11	125,963	8	329,018	10
Australia	95,192	-8	71,800	14	166,992	1
US	98,320	40	38,816	-4	137,137	24
NZ	5,457	14	6,751	16	12,208	15
Canada	1,993	35	5,446	30	7,440	31
Other	2,093	-28	3,148	-7	5,241	-17

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
140,539	19	89,447	25	229,986	21
64,325	-	49,061	26	113,386	10
69,856	46	28,730	22	98,586	39
3,682	17	4,958	8	8,640	12
1,318	27	4,114	70	5,432	57
1,358	-30	2,584	29	3,942	-

Chilled			Frozen			Total		
2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.	2017 August	M-O-M % chg.	Y-O-Y % chg.
21,231	14	43	9,847	-38	29	31,078	-10	39
9,157	9	16	7,050	9	55	16,207	9	30
11,241	20	79	1,872	-72	-12	13,113	-18	56
467	-2	60	166	-87	-69	633	-65	-23
189	11	41	379	-63	108	568	-53	79
177	-20	-10	380	-7	80	557	-11	37

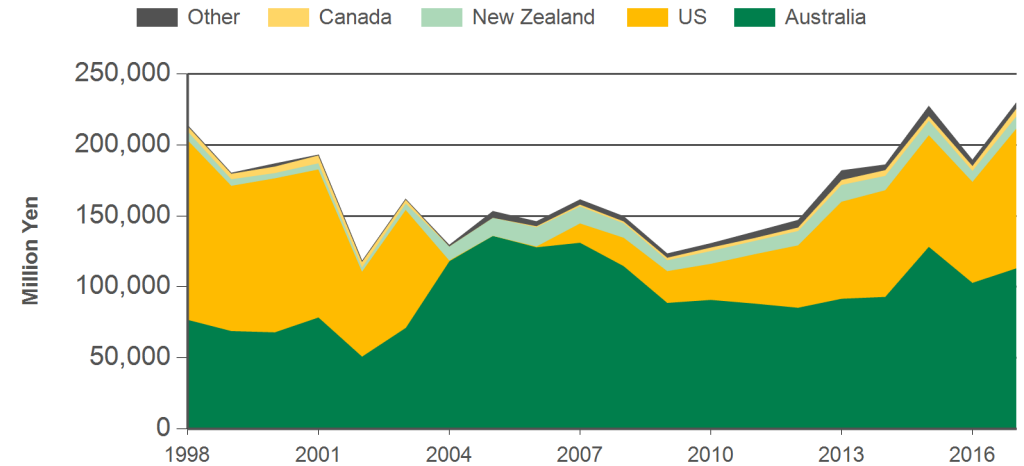
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-August Japan beef imports - volume



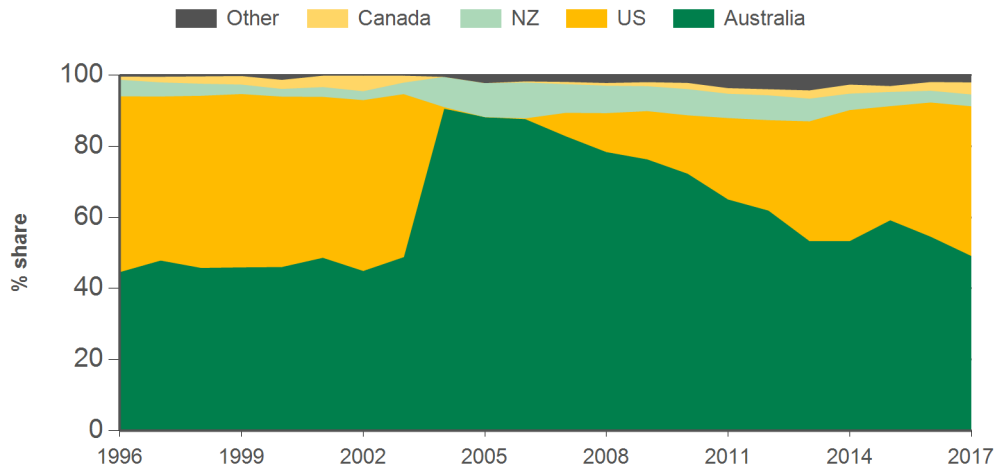
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August Japan beef imports - value



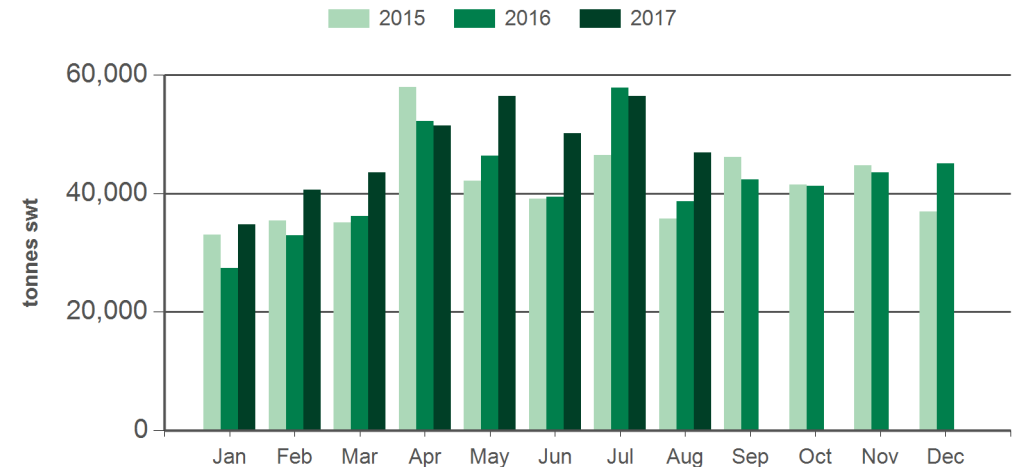
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-August imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



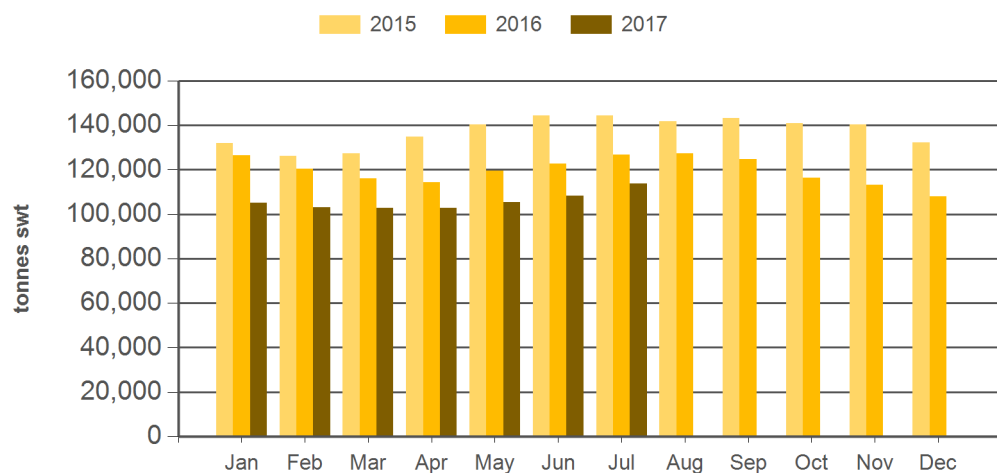
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Total	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	380,245	15
Australia	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	186,948	3
US	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	160,187	28
NZ	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	12,651	16
Canada	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	12,914	59
Other	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	7,546	22

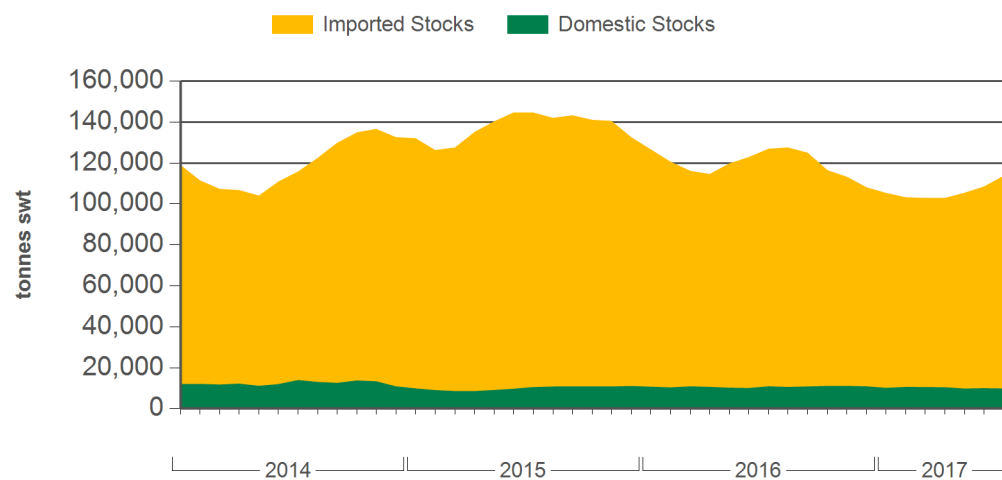
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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