

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	259,794	16	311,197	14	570,990	15
Australia	115,657	-5	174,307	14	289,964	5
US	132,985	46	100,729	8	233,714	27
NZ	5,665	8	12,104	25	17,769	19
Canada	3,082	49	16,298	59	19,380	57
Other	2,404	-6	7,759	13	10,163	8

Calendar year-to-September

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
198,056	18	243,038	18	441,094	18
87,025	-1	132,515	16	219,540	8
102,879	44	81,367	15	184,246	29
4,170	6	9,203	14	13,374	11
2,293	38	13,057	68	15,350	63
1,687	-6	6,896	41	8,583	28

Month of September

Chilled			Frozen			Total		
2017 September	M-O-M % chg.	Y-O-Y % chg.	2017 September	M-O-M % chg.	Y-O-Y % chg.	2017 September	M-O-M % chg.	Y-O-Y % chg.
25,225	-1	31	35,624	67	54	60,849	30	44
10,548	-2	16	22,045	47	76	32,593	26	51
13,655	-	49	10,405	141	21	24,060	33	35
435	-9	-3	288	37	-53	723	5	-32
388	33	53	2,048	123	94	2,436	102	86
200	3	7	838	-9	159	1,038	-7	103

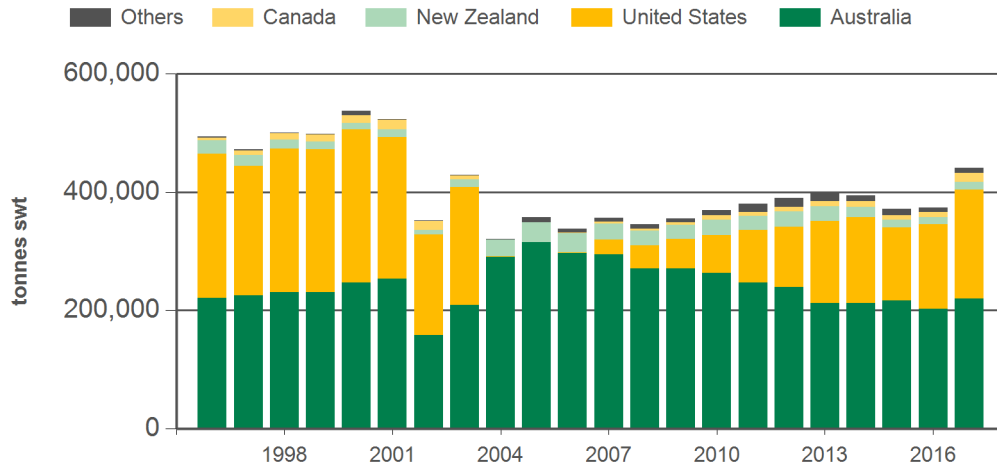
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	208,732	15	132,587	19	341,319	16
Australia	96,519	-5	76,775	26	173,294	6
US	102,535	45	39,962	6	142,497	31
NZ	5,489	14	6,546	10	12,035	12
Canada	2,069	33	5,928	52	7,997	46
Other	2,120	-27	3,376	8	5,496	-9

Chilled		Frozen		Total	
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.
160,525	21	105,188	31	265,713	25
72,927	2	58,941	35	131,868	14
80,417	49	33,221	24	113,638	41
4,102	16	5,125	3	9,227	9
1,547	30	4,967	78	6,514	64
1,532	-27	2,934	38	4,466	6

Chilled			Frozen			Total		
2017 September	M-O-M % chg.	Y-O-Y % chg.	2017 September	M-O-M % chg.	Y-O-Y % chg.	2017 September	M-O-M % chg.	Y-O-Y % chg.
19,986	-6	40	15,741	60	73	35,727	15	53
8,602	-6	18	9,880	40	101	18,482	14	52
10,561	-6	66	4,491	140	34	15,052	15	55
420	-10	8	167	1	-55	587	-7	-23
229	21	49	853	125	130	1,082	90	106
174	-2	19	350	-8	186	524	-6	95

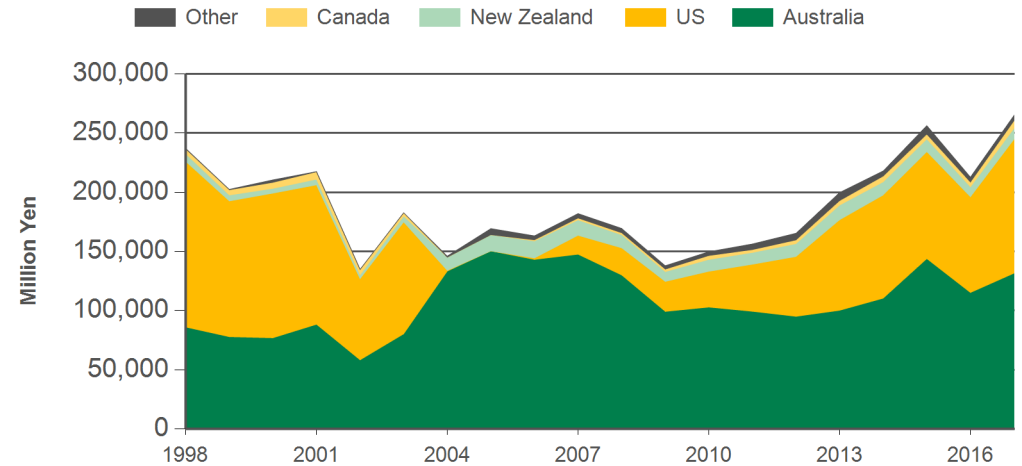
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-September Japan beef imports - volume



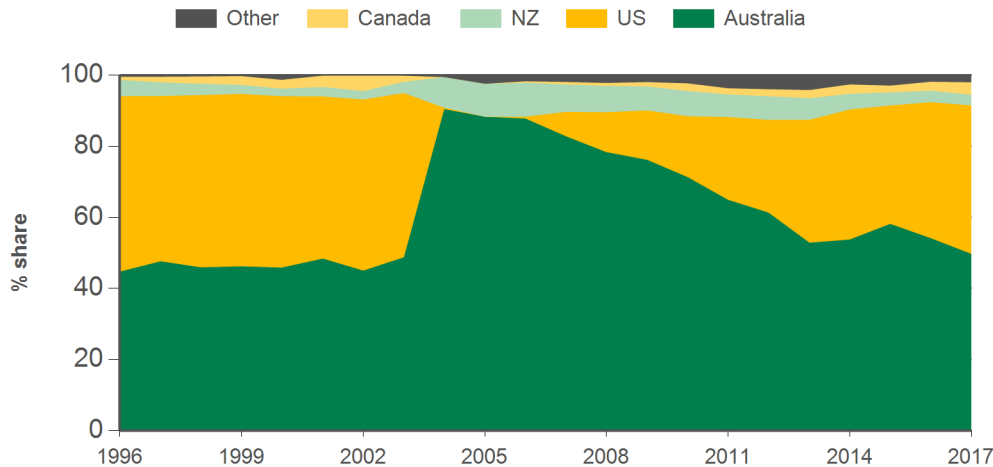
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September Japan beef imports - value



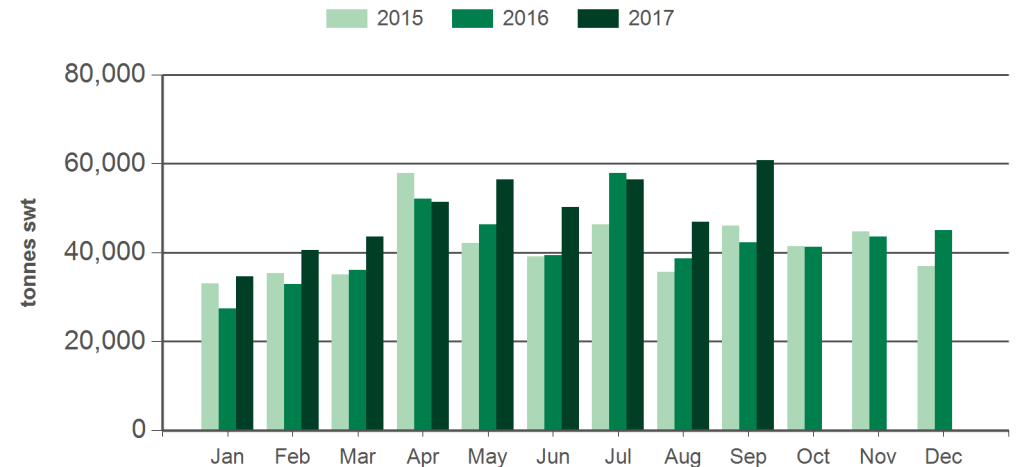
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-September imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



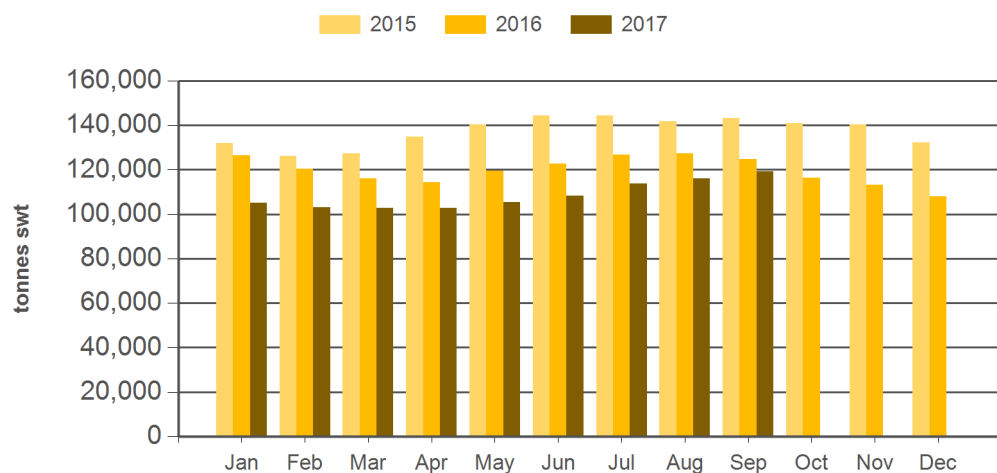
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017 YTD	Y-O-Y % chg.
Total	486,716	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	441,094	18
Australia	230,499	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	219,540	8
US	226,501	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	184,246	29
NZ	10,306	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	13,374	11
Canada	19,052	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	15,350	63
Other	358	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	8,583	28

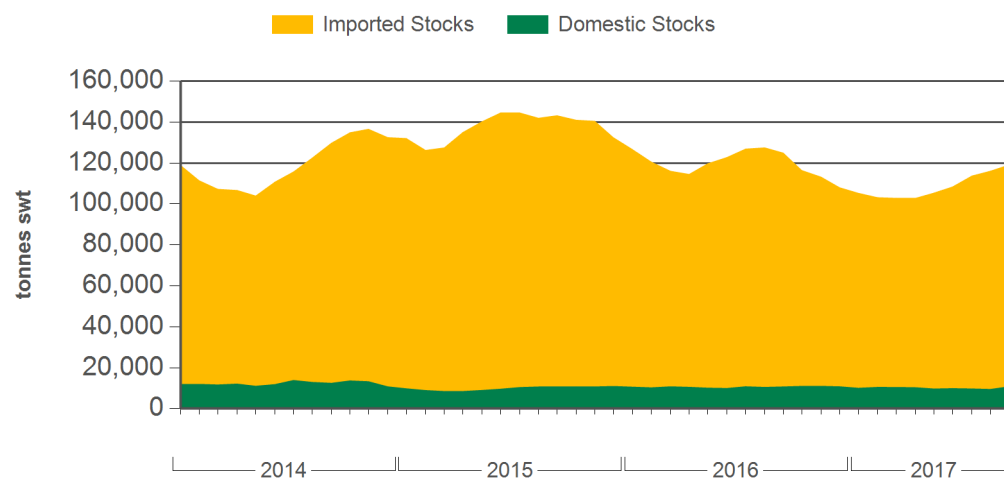
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - [click here for MLA's terms of use](#).