

Australian beef exports to Japan

Monthly trade summary November 2017

12-months ending November

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending % November chg.		12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	
Total	117,057	-	174,644	20	291,701	11	
Grainfed	87,939	2	53,726	22	141,665	9	
Grassfed	29,118	-7	120,918	19	150,036	13	

Calendar year-to-November

Chilled		Frozen		Total		
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	
108,019	-	160,428	20	268,447	11	
81,841	4	49,531	23	131,371	11	
26,178	-10	110,897	19	137,075	12	

Month of November

Chilled			Frozen			Total		
2017 November	M-O-M % chg.	Y-O-Y % chg.	2017 November	M-O-M % chg.	Y-O-Y % chg.	2017 November	M-O-M % chg.	Y-O-Y % chg.
10,383	3	- 9	15,428	18	1	25,812	12	- 3
7,912	6	1	4,924	25	19	12,836	12	7
2,471	-3	- 31	10,505	15	- 6	12,976	11	- 12

12-months ending October

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y ending % Chg.		12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	
Total	1,127,145	3	888,814	30	2,015,960	14	
Boneless	1,125,941	3	885,187	30	2,011,128	14	
Bone-in	1,205	-21	3,626	6	4,831	-2	
Carcase	-	-100	1		1	-99	

Calendar year-to-October

Chilled		Frozen		Total		
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	
911,904	3	729,827	32	1,641,732	14	
910,879	3	726,688	32	1,637,567	14	
1,026	-11	3,139	24	4,164	13	
-	-	1	-	1	-99	

Month of October

Chilled			Frozen			Total		
2017 October	M-O-M % chg.	Y-O-Y % chg.	2017 October	M-O-M % chg.	Y-O-Y % chg.	2017 October	M-O-M % chg.	Y-O-Y % chg.
97,774	•	10	65,483	-14	29	163,257	-6	17
97,715	-	10	65,408	-14	29	163,123	-6	17
60	1	136	74	-72	- 36	134	-59	- 5
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-November. Value YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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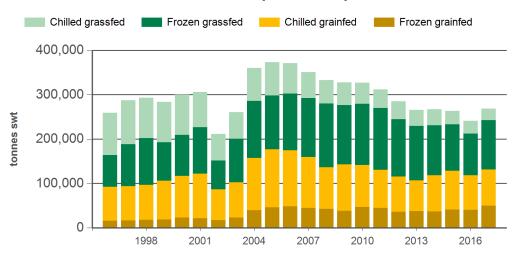
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Monthly trade summary November 2017

Year-to-November beef exports to Japan - volume



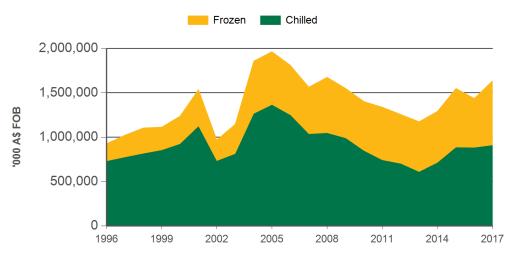
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



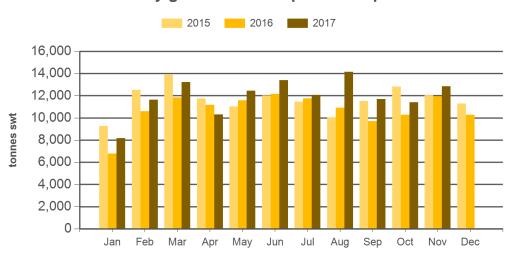
Source: DAWR, Prepared by MLA

Year-to-October beef exports to Japan - value



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

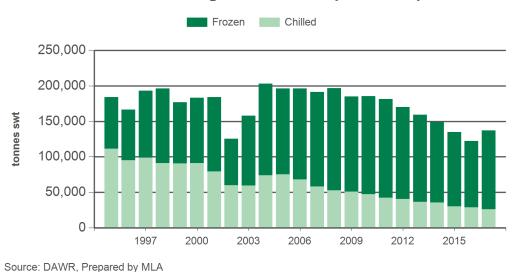
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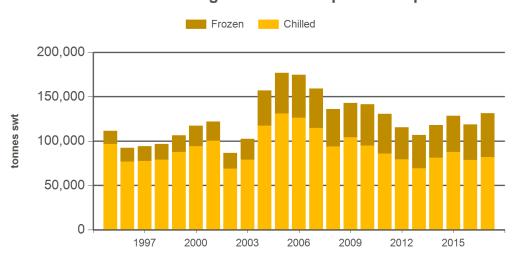
Australian beef exports to Japan

Monthly trade summary November 2017

Year-to-November grassfed beef exports to Japan



Year-to-November grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Total	236,957	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325
Grainfed	96,438	111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005
Grassfed	140,518	167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320

2017 YTD	Y-O-Y % chg.
268,447	11
131,371	11
137,075	12

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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