

## **Australian beef exports to South Korea**

# Monthly trade summary November 2017

## 12-months ending November

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending % November chg.		12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	
Total	34,752	-3	116,796	-19	151,548	-16	
Grainfed	25,718	-	28,093	-2	53,811	-1	
Grassfed	9,034	-12	88,703	-23	97,737	-22	

#### Calendar year-to-November

Chilled		Frozen		Total		
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	
30,578	-6	103,779	-20	134,357	-17	
22,674	-3	25,206	-5	47,880	-4	
7,904	-13	78,573	-24	86,476	-23	

#### **Month of November**

Chilled	Frozen			Total				
2017 November	M-O-M % chg.	Y-O-Y % chg.	2017 November	M-O-M % chg.	Y-O-Y % chg.	2017 November	M-O-M % chg.	Y-O-Y % chg.
3,285	14	- 5	10,463	23	- 36	13,748	21	- 31
2,406	13	2	3,372	68	10	5,778	40	7
879	18	- 18	7,091	9	- 47	7,970	10	- 45

#### 12-months ending October

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y ending % Chg.		12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.	
Total	404,171	-4	779,830	-14	1,184,001	-11	
Boneless	364,985	-5	594,553	-24	959,538	-18	
Bone-in	39,143	10	185,193	47	224,336	39	
Carcase	-	-100	84	-65	84	-80	

#### Calendar year-to-October

Chilled		Frozen		Total		
2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	2017 YTD	Y-O-Y % chg.	
309,022	-8	583,206	-20	892,228	-17	
279,909	-9	431,987	-31	711,896	-24	
29,069	-	151,176	42	180,245	33	
-	-	44	-77	44	-88	

#### **Month of October**

Chilled			Frozen			Total			
2017 October	M-O-M % chg.	Y-O-Y % chg.	2017 October	M-O-M % chg.	Y-O-Y % chg.	2017 October	M-O-M % chg.	Y-O-Y % chg.	
31,239	-24	- 11	49,613	-30	- 36	80,852	-28	- 28	
27,972	-23	- 11	38,441	-27	- 42	66,413	-25	- 32	
3,267	-36	- 8	11,172	-37	- 7	14,439	-37	- 7	
-	-	- 100	-	-	-	-	-	- 100	

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-November. Value YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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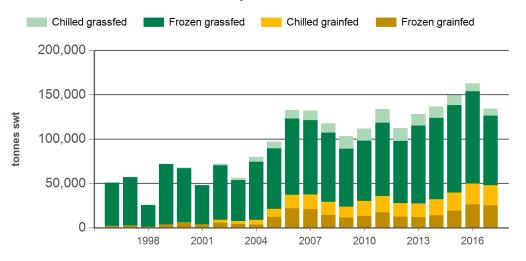
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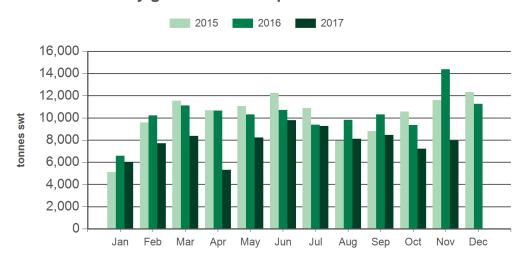
Monthly trade summary November 2017

#### Year-to-November beef exports to South Korea - volume



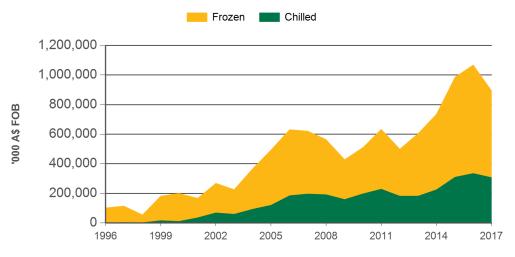
Source: DAWR, Prepared by MLA

#### Monthly grassfed beef exports to South Korea



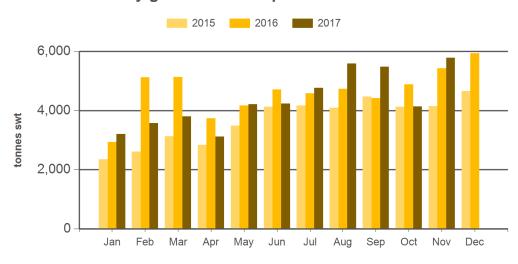
Source: DAWR, Prepared by MLA

#### Year-to-October beef exports to South Korea - value



Source: ABS, Prepared by MLA

#### Monthly grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

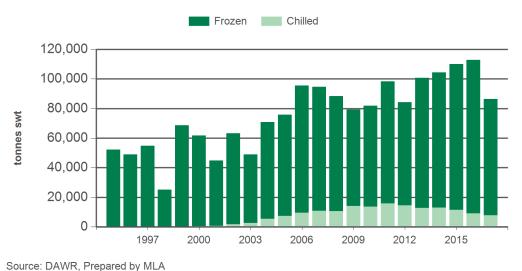
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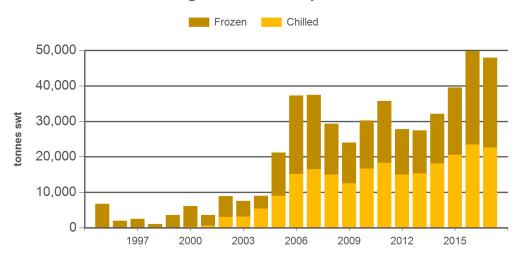
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Monthly trade summary November 2017

## Year-to-November grassfed beef exports to South Korea



#### Year-to-November grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Total	80,153	62,262	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854
Grainfed	10,139	8,089	11,010	23,594	41,205	41,526	31,581	27,157	34,151	38,762	31,332	31,020	35,640	44,203	55,756
Grassfed	70,014	54,173	82,300	82,850	108,458	107,407	95,626	88,325	90,009	107,585	94,625	113,345	115,278	122,385	124,098

2017 YTD	Y-O-Y % chg.
134,357	-17
47,880	-4
86,476	-23

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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