

China beef imports * Monthly trade summary October 2017

12-months ending October

| | Chilled | | Frozen | | Total | | | | | |
|------------------------|-------------------------------------|-----|--------------------------------|--------------------|--------------------------------|--------------------|--|--|--|--|
| Volume (tonnes swt) | 12-months Y-O-Y ending October chg. | | 12-months ending October | Y-O-Y % chg. | 12-months ending October | Y-O-Y % chg. | | | | |
| Total | 6,266 | -16 | 653,324 | 13 | 659,590 | 13 | | | | |
| Australia | 5,965 | -20 | 103,075 | -11 | 109,039 | -11 | | | | |
| Brazil | 1 | | 191,104 | 16 | 191,104 | 16 | | | | |
| Uruguay | 1 | | 190,989 | 29 | 190,989 | 29 | | | | |
| Argentina | - | | 73,232 | 48 | 73,232 | 48 | | | | |
| NZ | 115 | | 77,709 | 1 | 77,824 | 1 | | | | |
| Other | 186 | | 17,216 | -27 | 17,402 | -27 | | | | |

Calendar year-to-October

| Chilled | | Frozen | | Total | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2017 YTD | Y-O-Y % chg. | 2017 YTD | Y-O-Y % chg. | 2017 YTD | Y-O-Y % chg. |
| 5,011 | -10 | 549,993 | 17 | 555,003 | 17 |
| 4,710 | -16 | 87,283 | -1 | 91,993 | -2 |
| - | - | 153,968 | 15 | 153,968 | 15 |
| - | | 160,643 | 28 | 160,643 | 28 |
| - | - | 64,019 | 50 | 64,019 | 50 |
| 115 | - | 69,889 | 9 | 70,004 | 9 |
| 186 | - | 14,191 | -8 | 14,377 | -7 |

Month of October

| Chilled | | | Frozen | | | Total | | |
|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|
| 2017 October | M-O-M % chg. | Y-O-Y % chg. | 2017 October | M-O-M % chg. | Y-O-Y % chg. | 2017 October | M-O-M % chg. | Y-O-Y % chg. |
| 525 | -19 | 2 | 51,566 | 11 | 42 | 52,091 | 11 | 41 |
| 477 | -12 | - 7 | 8,858 | 36 | 21 | 9,335 | 32 | 19 |
| - | - | - | 14,802 | 8 | 143 | 14,802 | 8 | 143 |
| - | - | - | 13,515 | - | 12 | 13,515 | - | 12 |
| - | - | - | 7,927 | 5 | 82 | 7,927 | 5 | 82 |
| 37 | -24 | - | 4,872 | 24 | - 9 | 4,909 | 23 | - 8 |
| 11 | -82 | - | 1,592 | 32 | 32 | 1,603 | 27 | 33 |

| | Chilled | | Frozen | | Total | | |
|------------------------|-------------------------------|----|--------------------------------|--------------------|--------------------------------|--------------------|--|
| Value (Million RMB) | 12-months Y-O-Y ending % chg. | | 12-months ending October | Y-O-Y % chg. | 12-months ending October | Y-O-Y % chg. | |
| Total | 476 | 29 | 19,122 | 15 | 19,598 | 15 | |
| Australia | 446 | 21 | 3,772 | 5 | 4,218 | 6 | |
| Brazil | - | | 5,711 | 16 | 5,711 | 16 | |
| Uruguay | - | | 4,205 | 24 | 4,205 | 24 | |
| Argentina | = | | 2,110 | 45 | 2,110 | 45 | |
| NZ | 6 | | 2,546 | 10 | 2,552 | 10 | |
| Other | 24 | | 777 | -21 | 802 | -18 | |

| Chilled | | Frozen | | Total | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2017 YTD | Y-O-Y % chg. | 2017 YTD | Y-O-Y % chg. | 2017 YTD | Y-O-Y % chg. |
| 387 | 33 | 16,055 | 21 | 16,442 | 21 |
| 357 | 22 | 3,199 | 16 | 3,557 | 16 |
| - | - | 4,556 | 16 | 4,556 | 16 |
| - | • | 3,519 | 25 | 3,519 | 25 |
| - | ı | 1,831 | 48 | 1,831 | 48 |
| 6 | ı | 2,303 | 19 | 2,309 | 19 |
| 24 | - | 646 | 9 | 671 | 14 |

| Chilled | | | Frozen | | | Total | | |
|-----------------|-----|-----|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|
| 2017 October | % | | 2017 October | M-O-M % chg. | Y-O-Y % chg. | 2017 October | M-O-M % chg. | Y-O-Y % chg. |
| 39 | -16 | 8 | 1,481 | 13 | 48 | 1,520 | 12 | 46 |
| 35 | -7 | - 2 | 302 | 32 | 15 | 337 | 26 | 13 |
| - | - | - | 439 | 9 | 141 | 439 | 9 | 141 |
| - | - | - | 306 | 4 | 19 | 306 | 4 | 19 |
| - | - | - | 229 | 9 | 84 | 229 | 9 | 84 |
| 2 | -1 | 1 | 134 | 16 | 2 | 136 | 15 | 4 |
| 2 | -76 | - | 70 | 26 | 52 | 72 | 16 | 56 |

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month.For further information email marketinfo@mla.com.au. *trade data represented in this report excludes imports into Hong Kong

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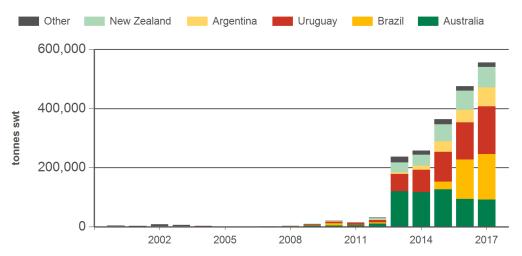
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China beef imports *

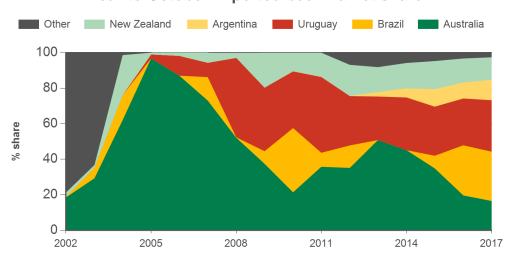
Monthly trade summary October 2017

Year-to-October China beef imports - volume



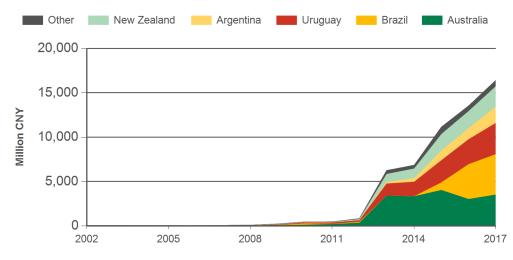
Source: Global Trade Atlas, China Customs. Prepared by MLA.

Year-to-October imported beef market share



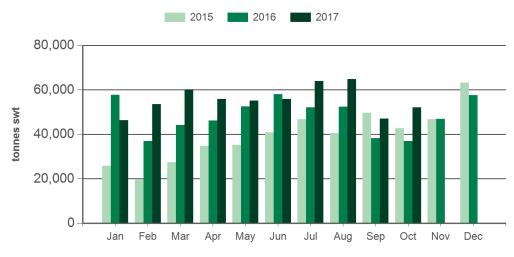
Source: Global Trade Atlas, China Customs. Prepared by MLA. % share based off import volume.

Year-to-October China beef imports - value



Source: Global Trade Atlas, China Customs. Prepared by MLA.

Monthly China beef imports



Source: Global Trade Atlas, China Customs. Prepared by MLA.

Prepared by MLA on: 15/12/2017 2:32:31 PM Page 2 of 3



China beef imports * Monthly trade summary October 2017

Historical beef imports - Calendar year totals

| Volume (tonnes swt) | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|------------------------|--------|-------|-------|-------|-------|-------|-------|--------|--------|--------|--------|---------|---------|---------|---------|
| Total | 11,018 | 8,135 | 3,437 | 1,143 | 1,161 | 3,639 | 4,243 | 14,158 | 23,702 | 20,135 | 61,386 | 294,223 | 297,949 | 473,835 | 580,049 |
| Australia | 2,139 | 2,230 | 2,147 | 1,109 | 1,034 | 2,172 | 2,571 | 5,558 | 5,757 | 7,876 | 27,293 | 154,777 | 135,210 | 155,938 | 110,911 |
| Brazil | 24 | 467 | 422 | 0 | 0 | 329 | 33 | 932 | 7,853 | 2,091 | 8,705 | 0 | 0 | 56,429 | 171,157 |
| Uruguay | 0 | 0 | 2 | 25 | 110 | 920 | 1,464 | 5,163 | 7,633 | 7,364 | 14,497 | 70,334 | 89,080 | 123,206 | 155,441 |
| Argentina | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 16 | 0 | 220 | 9,220 | 16,983 | 42,688 | 51,957 |
| NZ | 210 | 112 | 825 | 10 | 17 | 217 | 173 | 2,505 | 2,442 | 2,803 | 7,456 | 35,375 | 40,384 | 70,266 | 72,052 |
| Other | 8,645 | 5,325 | 41 | 0 | 0 | 0 | 2 | 0 | 1 | 0 | 3,216 | 24,517 | 16,292 | 25,309 | 18,532 |

| 2017 YTD | Y-O-Y % chg. |
|-------------|--------------------|
| 555,003 | 17 |
| 91,993 | -2 |
| 153,968 | 15 |
| 160,643 | 28 |
| 64,019 | 50 |
| 70,004 | 9 |
| 14,377 | -7 |

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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