

Australian beef exports

Monthly trade summary

February 2018

12-months ending February

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.
Total	282,097	3	753,900	5	1,035,997	4
US	64,745	10	170,529	1	235,275	3
Japan	120,292	4	175,533	12	295,825	9
South Korea	34,121	-6	116,308	-16	150,429	-14
China	6,145	-3	109,695	25	115,840	23
Canada	1,828	8	19,198	28	21,026	26
Taiwan	5,148	1	26,678	2	31,826	2
Indonesia	3,927	-13	47,374	-11	51,301	-12
Philippines	866	16	35,413	27	36,279	27
EU	17,543	-8	565	5	18,108	-8
Saudi Arabia	2,762	11	6,827	0	9,589	3
Malaysia	2,107	-2	8,872	9	10,979	7
UAE	5,202	5	3,569	6	8,771	6
Singapore	3,750	3	2,040	-32	5,790	-12
Hong Kong	3,409	5	4,673	272	8,083	80
Thailand	1,630	10	4,348	10	5,978	10
Other	8,622		22,277		30,900	

Calendar year-to-February

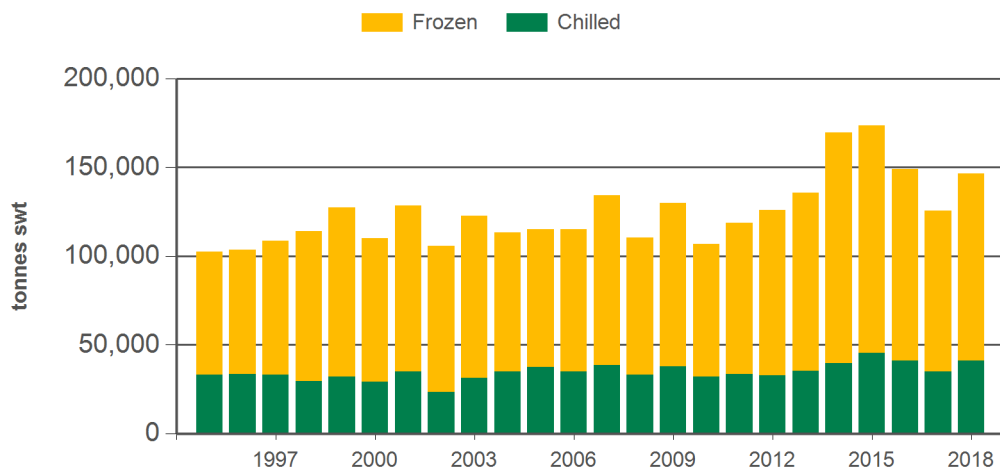
Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
41,308	17	105,401	17	146,709	17
9,137	12	20,931	1	30,068	4
17,605	20	22,991	2	40,596	9
5,157	9	17,235	9	22,392	9
818	14	18,714	44	19,532	42
373	207	2,941	39	3,314	48
830	26	3,176	21	4,006	22
465	60	6,656	27	7,121	29
196	103	5,689	105	5,885	105
2,361	9	90	72	2,451	11
491	64	718	-23	1,209	-1
316	-3	1,354	36	1,670	26
785	6	552	26	1,337	14
568	19	225	-25	793	2
494	17	578	125	1,072	58
193	-12	423	31	616	14
1,520		3,126		4,647	

Month of February

Chilled			Frozen			Total		
2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.
23,510	32	14	62,336	45	15	85,845	41	15
5,184	31	5	12,108	37	-2	17,292	35	0
10,123	35	21	13,860	52	-4	23,983	44	5
2,725	12	3	10,155	43	18	12,880	35	14
460	29	-11	11,119	46	40	11,579	46	37
208	26	91	1,929	91	25	2,136	81	29
390	-11	2	1,848	39	23	2,237	27	19
349	201	73	3,926	44	36	4,275	50	39
102	8	52	3,361	44	119	3,463	43	116
1,701	157	33	52	36	-1	1,752	151	32
277	29	73	401	27	-22	678	28	1
159	1	-22	690	4	12	849	3	3
398	3	-4	306	25	29	704	11	8
336	46	21	156	126	0	493	64	13
295	49	8	304	10	49	599	27	26
107	25	-23	257	54	50	364	44	17
695			1,865			2,560		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email marketinfo@mla.com.au.

Year-to-February beef exports



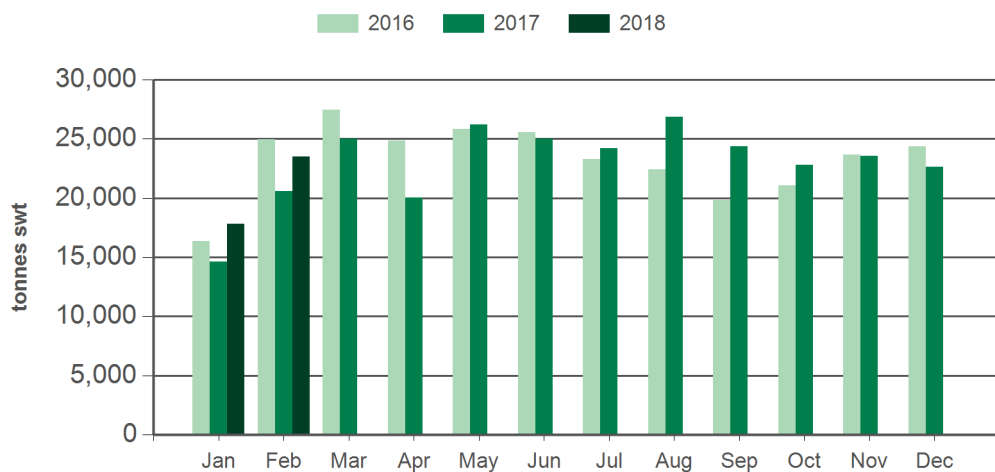
Source: DAWR, Prepared by MLA

AUD/USD



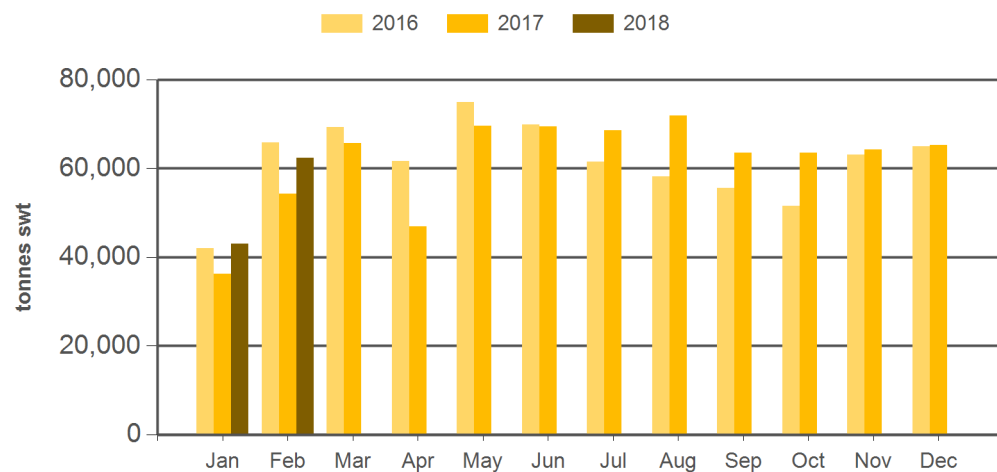
Source: xe.com, Prepared by MLA

Monthly chilled beef exports



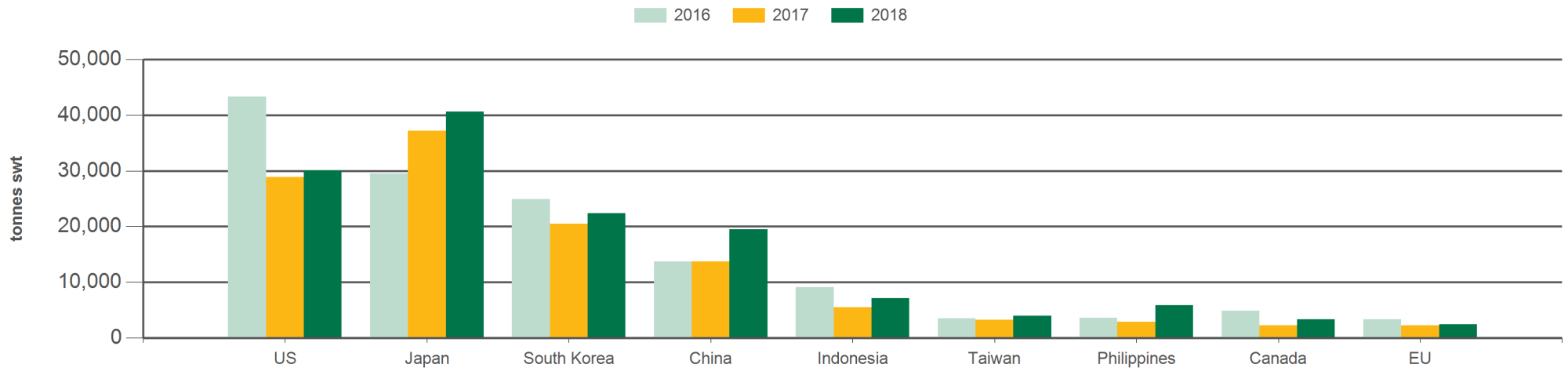
Source: DAWR, Prepared by MLA

Monthly frozen beef exports



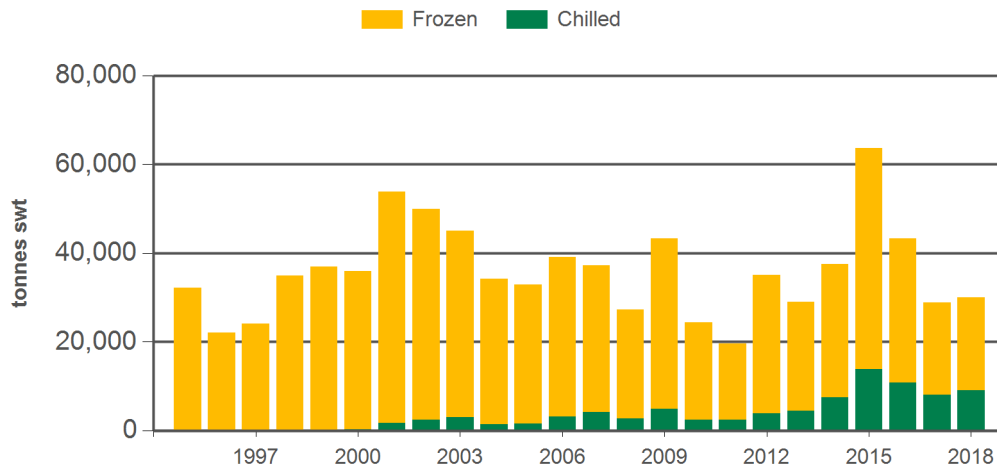
Source: DAWR, Prepared by MLA

Year-to-February beef exports



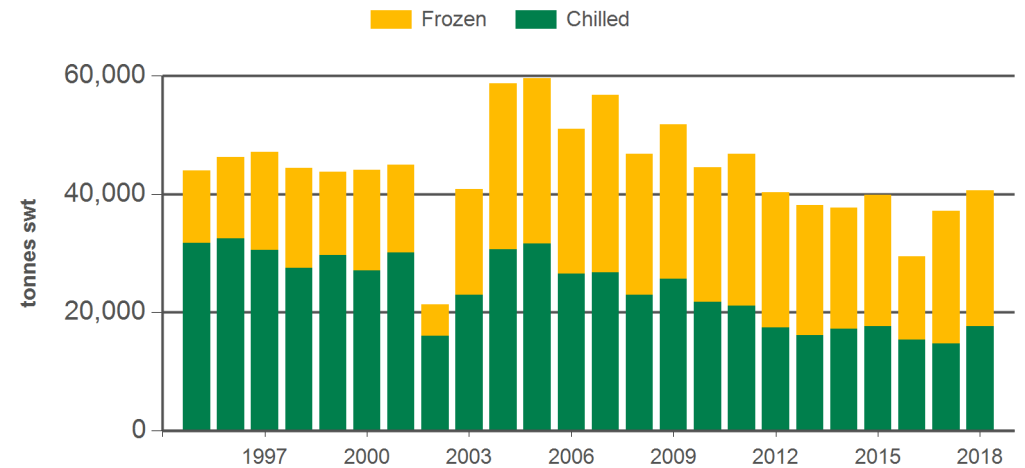
Source: DAWR, Prepared by MLA

Year-to-February beef exports to the US



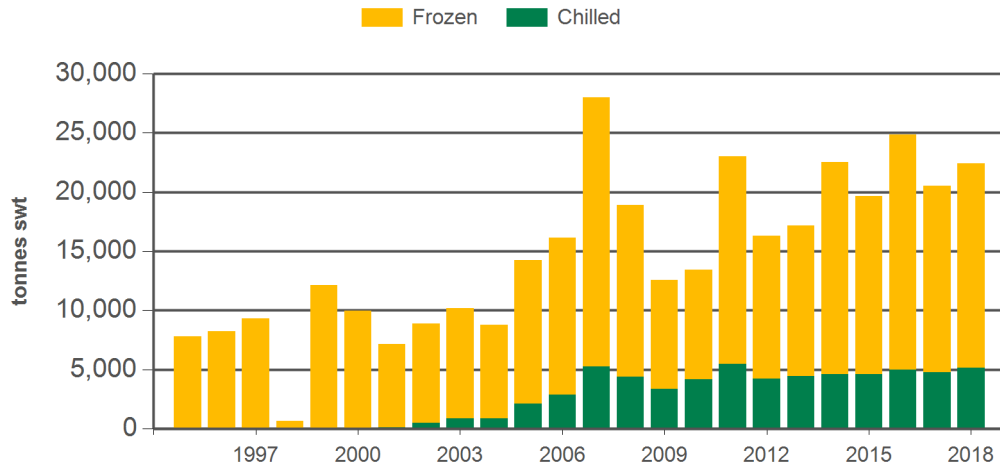
Source: DAWR, Prepared by MLA

Year-to-February beef exports to Japan



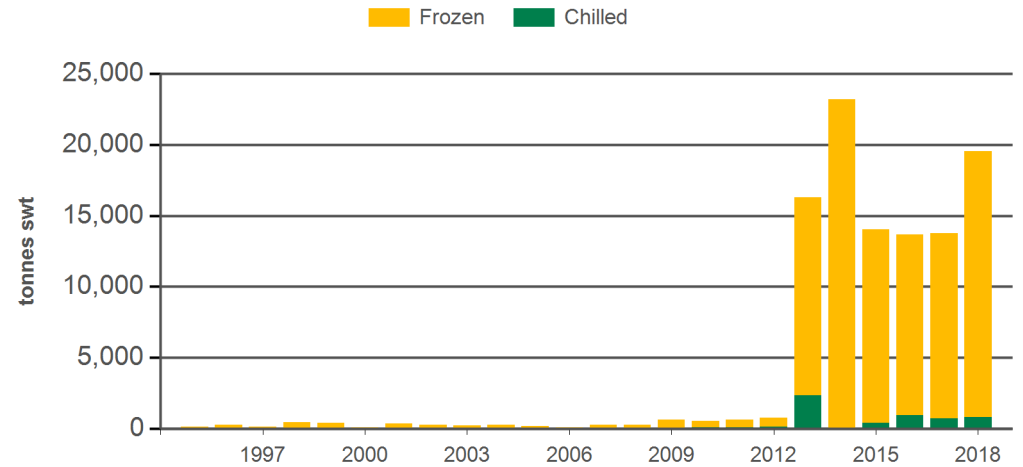
Source: DAWR, Prepared by MLA

Year-to-February beef exports to South Korea



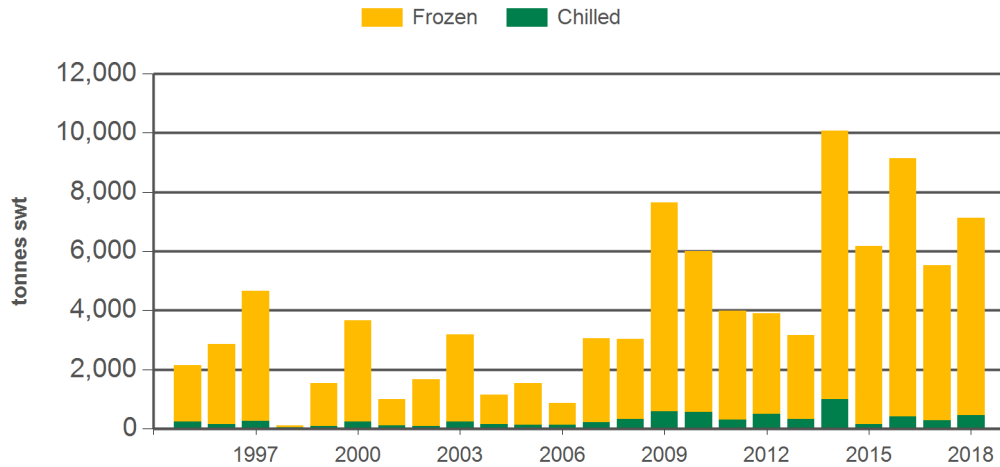
Source: DAWR, Prepared by MLA

Year-to-February beef exports to China




Source: DAWR, Prepared by MLA

Year-to-February beef exports to Indonesia




Source: DAWR, Prepared by MLA


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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	840,917	913,755	909,396	953,933	941,421	957,482	927,279	922,833	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,915	146,709	17
US	368,010	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	30,068	4
Japan	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	40,596	9
South Korea	62,262	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552	22,392	9
China	2,120	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	19,532	42
Canada	29,003	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	3,314	48
Taiwan	31,119	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	4,006	22
Indonesia	12,994	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	7,121	29
Philippines	8,576	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	5,885	105
EU	5,670	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	2,451	11
Saudi Arabia	1,773	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	1,209	-1
Malaysia	6,524	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	1,670	26
UAE	1,200	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	1,337	14
Singapore	3,708	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	793	2
Hong Kong	2,121	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	1,072	58
Thailand	626	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	616	14
Other	25,894	13,894	12,369	30,894	23,347	106,968	44,788	99,141	115,854	98,923	83,909	53,987	34,970	27,785	29,711	4,647	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.