

Australian beef exports to Japan

Monthly trade summary March 2018

12-months ending March

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending % chg.		12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	
Total	121,610	6	172,113	7	293,723	6	
Grainfed	91,459	7	53,542	12	145,001	9	
Grassfed	30,151	-	118,571	5	148,722	4	

Calendar year-to-March

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
29,601	17	37,138	-7	66,739	2
22,268	13	13,726	3	35,994	9
7,333	30	23,412	-12	30,746	-5

Month of March

Chilled			Frozen			Total			
2018 March	M-O-M % chg.	Y-O-Y % chg.	2018 March	M-O-M % chg.	Y-O-Y % chg.	2018 March	M-O-M % chg.	Y-O-Y % chg.	
11,996	19	12	14,147	2	- 19	26,144	9	- 7	
8,845	18	9	4,989	-12	- 2	13,834	5	5	
3,152	20	23	9,158	12	- 27	12,310	14	- 18	

12-months ending February

Chilled			Frozen		Total	
Value ('000 A\$ FOB)	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.
Total	1,119,336	2	894,328	19	2,013,664	9
Boneless	1,118,032	2	890,605	19	2,008,637	9
Bone-in	1,304	6	3,721	23	5,026	18
Carcase	-	-100	2		2	-97

Calendar year-to-February

Chilled		Frozen		Total		
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
143,518	9	108,187	11	251,705	10	
143,430	9	107,624	11	251,054	10	
88	-21	563	-16	650	-17	
-	-	-	-	-	-	

Month of February

Chilled			Frozen			Total			
2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	2018 February	M-O-M % chg.	Y-O-Y % chg.	
87,593	57	4	66,277	58	4	153,870	57	4	
87,529	57	4	65,808	57	4	153,337	57	4	
64	170	27	469	399	- 22	533	353	- 18	
-	-	-	-	-	-	-	-	-	

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-March. Value YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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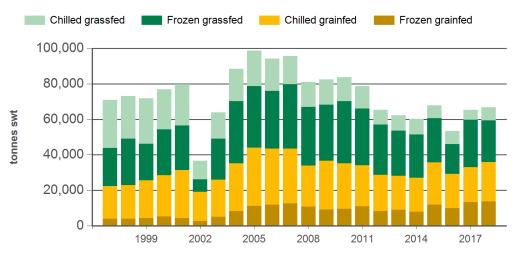
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Monthly trade summary March 2018

Year-to-March beef exports to Japan - volume



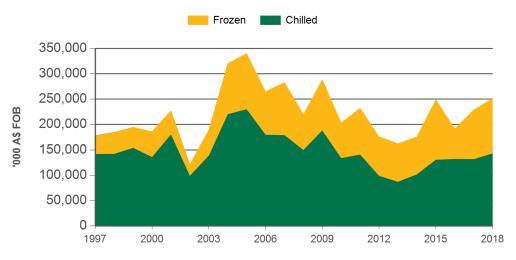
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



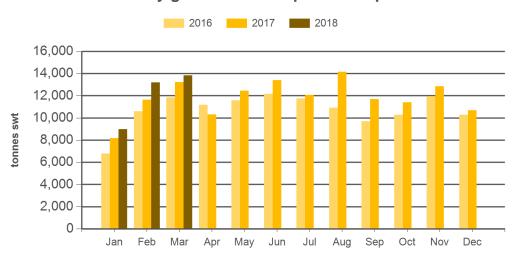
Source: DAWR, Prepared by MLA

Year-to-February beef exports to Japan - value



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

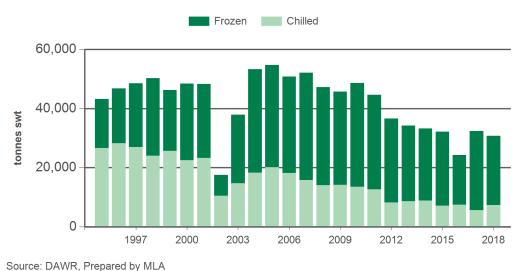
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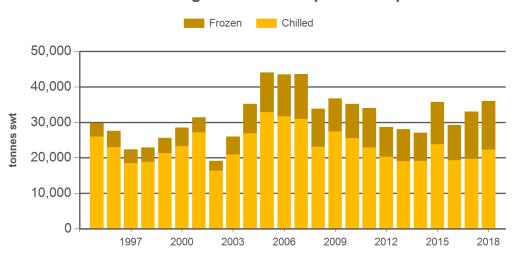
Australian beef exports to Japan

Monthly trade summary March 2018

Year-to-March grassfed beef exports to Japan



Year-to-March grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364
Grainfed	111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057
Grassfed	167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308

2018 YTD	Y-O-Y % chg.
66,739	2
35,994	9
30,746	-5

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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