

12-months ending April

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	272,505	13	309,841	9	582,346	11
Australia	121,466	6	177,834	12	299,300	10
US	139,154	19	98,206	3	237,360	12
NZ	5,715	3	7,883	-35	13,598	-23
Canada	3,510	27	17,139	49	20,649	45
Other	2,659	11	8,778	43	11,438	34

Calendar year-to-April

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
85,991	8	93,747	3	179,738	6
38,610	11	56,620	16	95,230	14
43,412	5	28,029	-13	71,441	-3
1,938	8	1,921	-54	3,860	-36
1,125	25	4,937	53	6,062	47
905	40	2,241	-9	3,146	2

Month of April

Chilled			Frozen			Total		
2018 April	M-O-M % chg.	Y-O-Y % chg.	2018 April	M-O-M % chg.	Y-O-Y % chg.	2018 April	M-O-M % chg.	Y-O-Y % chg.
25,139	12	10	37,002	65	29	62,141	39	21
12,052	21	15	17,510	6	3	29,562	11	8
11,905	5	3	15,419	363	63	27,323	86	30
526	9	26	1,027	219	8	1,552	93	13
424	38	61	2,776	85	392	3,200	77	287
233	-10	66	272	-61	-58	504	-47	-36

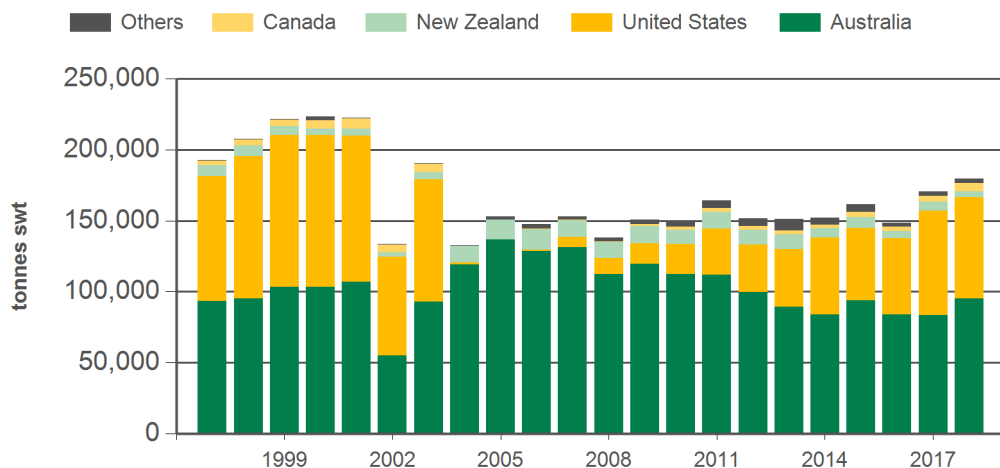
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.	12-months ending April	Y-O-Y % chg.
Total	220,923	17	135,632	20	356,555	18
Australia	99,592	6	79,057	22	178,649	13
US	110,915	28	41,624	17	152,539	25
NZ	5,637	10	4,798	-27	10,435	-11
Canada	2,278	22	6,489	71	8,767	55
Other	2,501	26	3,664	41	6,165	34

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
68,894	7	39,906	5	108,800	7
30,807	5	24,513	15	55,320	9
34,559	9	11,677	-7	46,236	4
1,912	8	1,161	-44	3,073	-20
745	16	1,650	65	2,395	46
871	56	905	-14	1,776	11

Chilled			Frozen			Total		
2018 April	M-O-M % chg.	Y-O-Y % chg.	2018 April	M-O-M % chg.	Y-O-Y % chg.	2018 April	M-O-M % chg.	Y-O-Y % chg.
20,404	15	13	16,214	79	35	36,618	36	22
9,710	24	13	7,710	12	5	17,420	19	9
9,666	7	11	6,733	426	80	16,399	59	32
517	9	28	598	185	25	1,115	63	27
284	46	63	1,049	157	425	1,333	121	256
227	-9	83	124	-57	-56	351	-35	-14

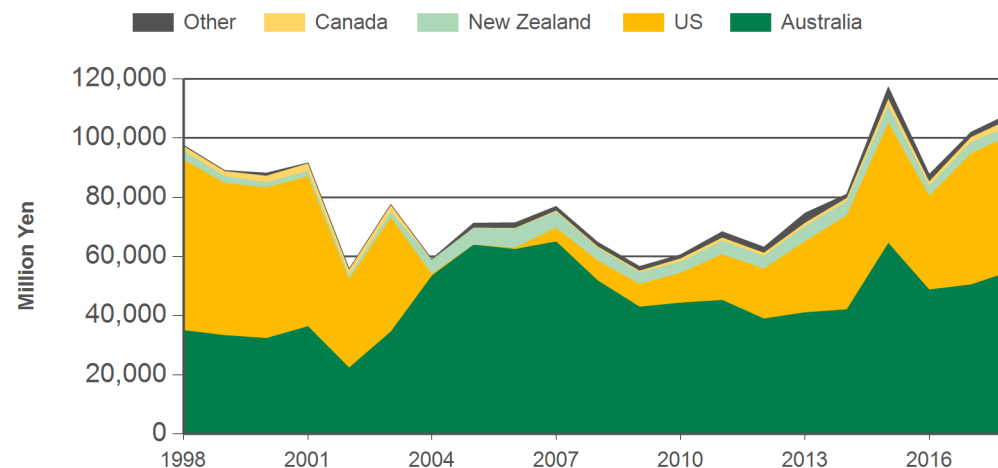
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-April Japan beef imports - volume



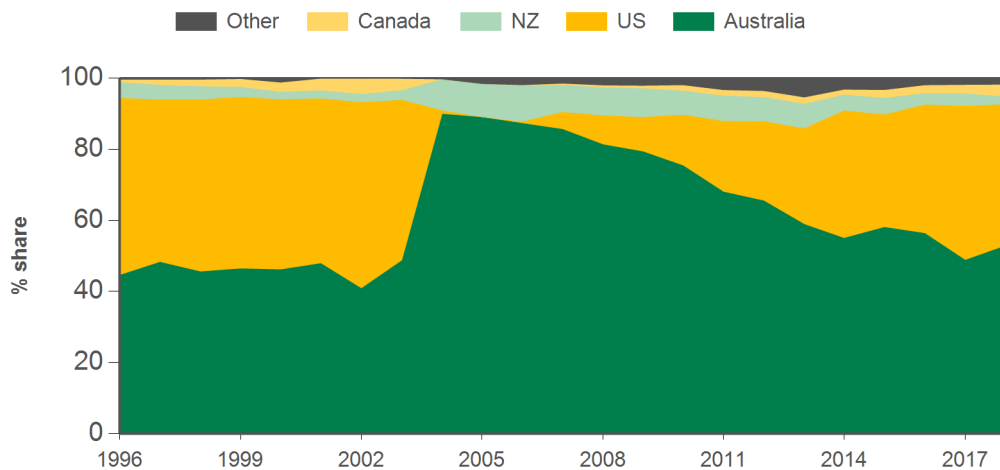
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-April Japan beef imports - value



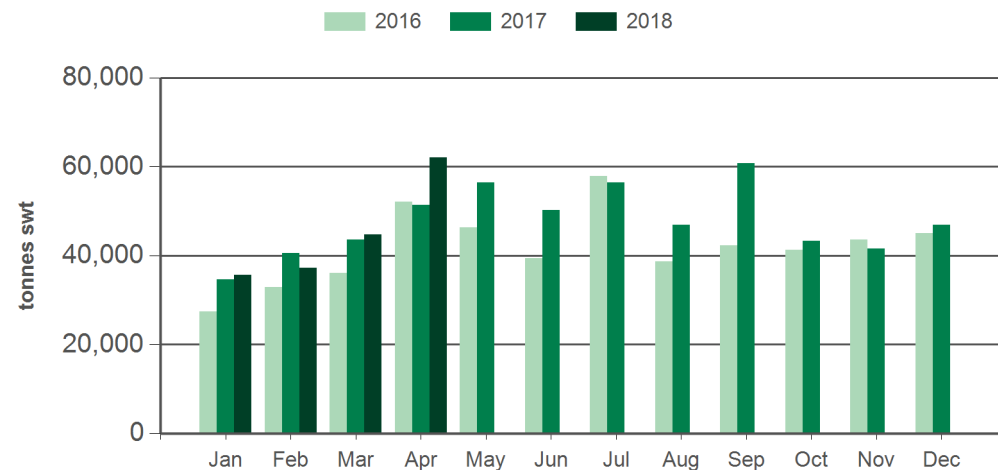
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-April imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



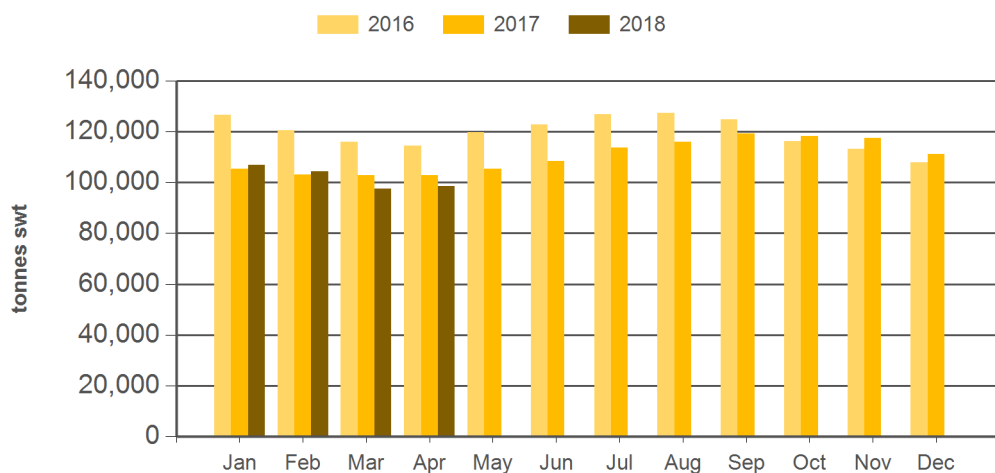
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	179,738	6
Australia	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	95,230	14
US	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	71,441	-3
NZ	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	3,860	-36
Canada	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	6,062	47
Other	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	3,146	2

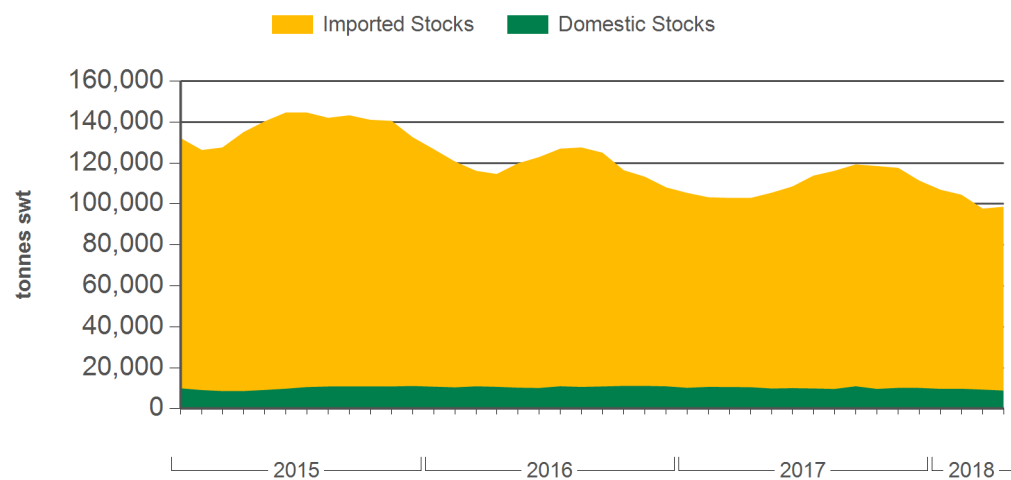
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-April. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA