

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	278,825	12	307,483	4	586,307	8
Australia	124,704	10	182,116	13	306,819	12
US	141,142	14	95,309	-5	236,451	5
NZ	5,979	8	6,295	-52	12,273	-34
Canada	4,068	42	14,479	-2	18,547	5
Other	2,932	20	9,284	37	12,216	32

Calendar year-to-July

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
160,317	9	186,435	-	346,752	4
72,814	11	107,626	13	180,440	12
79,621	5	59,399	-11	139,020	-2
3,662	12	4,827	-45	8,488	-29
2,397	48	9,146	-9	11,543	-1
1,824	41	5,437	6	7,261	13

Month of July

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
25,964	11	18	39,593	66	15	65,557	39	16
11,366	-	14	20,399	51	47	31,765	28	33
13,273	21	19	14,914	97	-3	28,187	52	7
604	24	26	972	-	-51	1,577	8	-36
430	-	81	2,170	145	-7	2,600	98	1
291	10	29	1,139	17	24	1,430	16	25

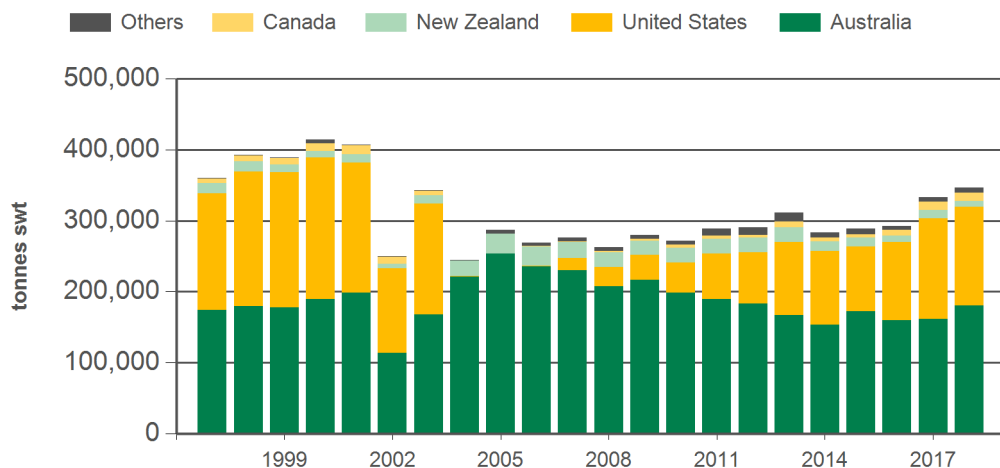
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	228,173	16	138,139	12	366,312	14
Australia	102,211	9	81,921	18	184,132	13
US	114,482	23	42,177	8	156,659	18
NZ	5,917	12	4,052	-43	9,969	-20
Canada	2,703	39	5,701	9	8,404	17
Other	2,860	35	4,288	44	7,148	40

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
131,326	10	84,114	6	215,440	8
59,198	7	48,136	15	107,334	10
64,985	11	26,562	-1	91,547	7
3,631	13	3,134	-35	6,765	-16
1,658	47	3,599	-4	5,257	8
1,854	57	2,683	22	4,537	34

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
21,978	11	18	19,032	65	20	41,010	31	19
9,616	2	14	9,544	53	48	19,160	22	29
11,114	20	19	7,116	97	7	18,230	42	14
603	23	26	645	-7	-51	1,248	6	-30
320	8	88	1,042	153	1	1,362	93	13
325	4	48	685	19	68	1,010	13	61

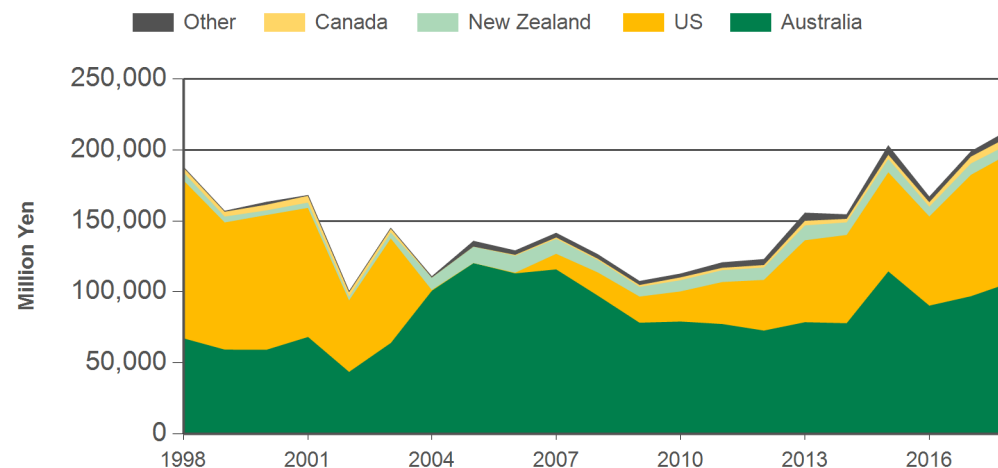
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

Year-to-July Japan beef imports - volume



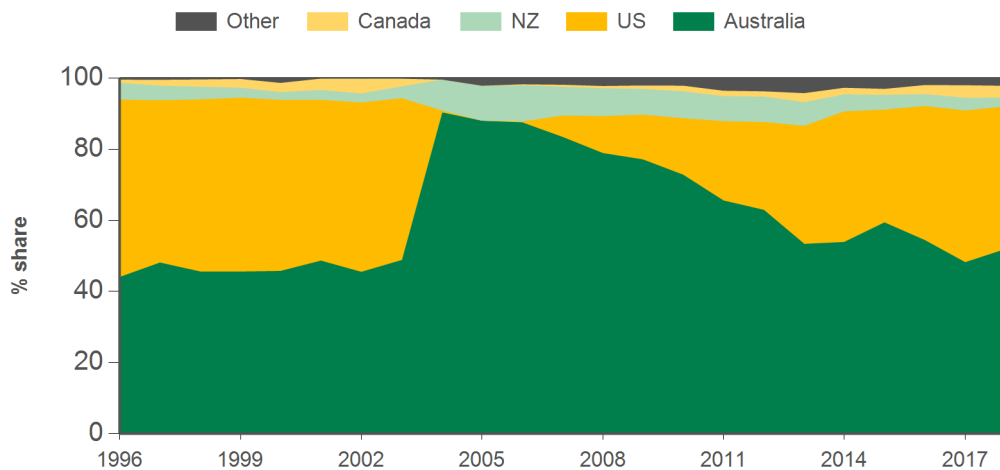
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July Japan beef imports - value



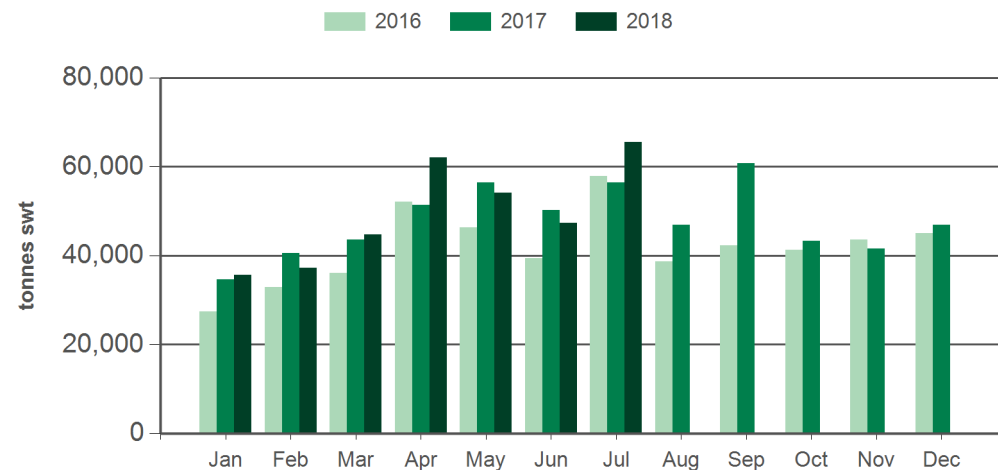
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



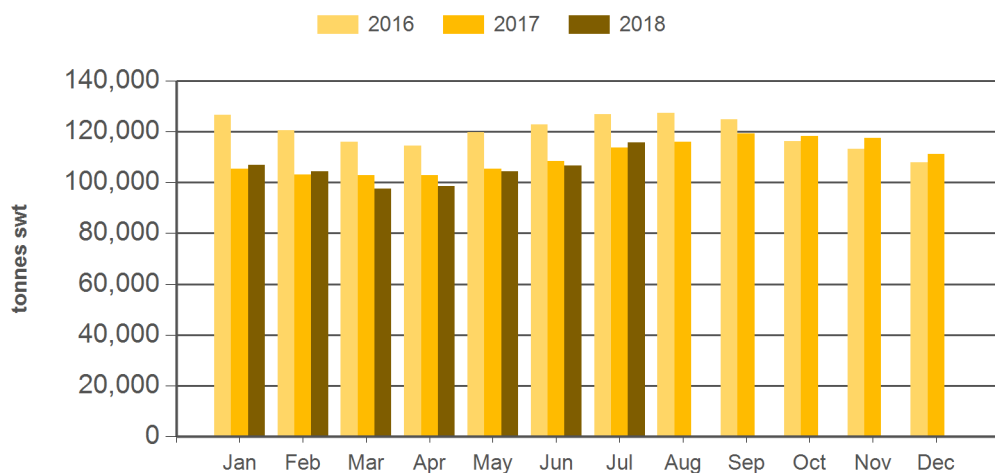
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	576,083	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	346,752	4
Australia	283,698	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	180,440	12
US	267,277	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	139,020	-2
NZ	17,071	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	8,488	-29
Canada	7,463	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	11,543	-1
Other	574	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	7,261	13

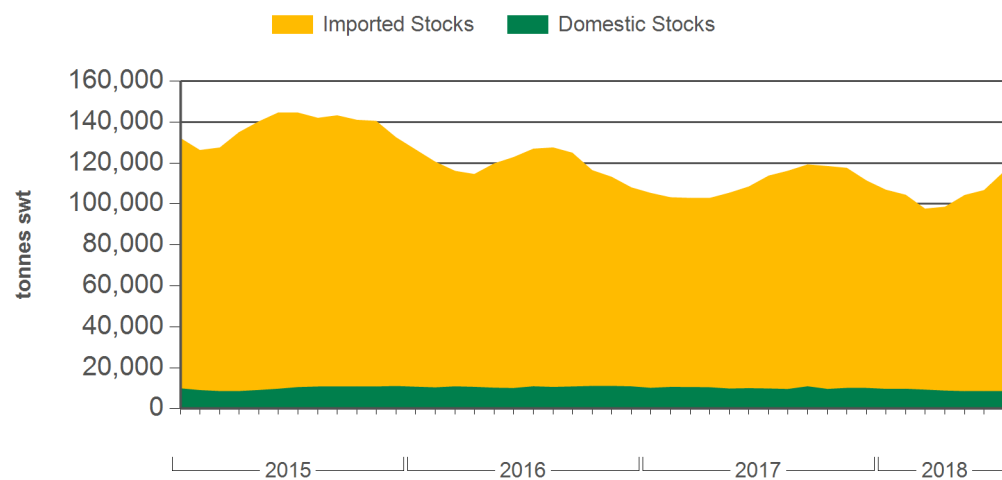
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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