

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>Total</b>	86,240	<b>23</b>	316,783	<b>2</b>	403,023	<b>6</b>
<b>Australia</b>	35,677	<b>3</b>	140,097	<b>-1</b>	175,775	<b>-</b>
<b>US</b>	49,901	<b>43</b>	148,460	<b>7</b>	198,360	<b>14</b>
<b>NZ</b>	67	<b>-36</b>	19,495	<b>1</b>	19,562	<b>1</b>
<b>Canada</b>	593	<b>318</b>	3,669	<b>-33</b>	4,262	<b>-24</b>
<b>other</b>	2		5,062	<b>1</b>	5,064	<b>1</b>

#### Calendar year-to-July

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
50,881	<b>18</b>	198,426	<b>9</b>	249,307	<b>11</b>
21,287	<b>6</b>	88,654	<b>2</b>	109,941	<b>3</b>
29,296	<b>28</b>	92,777	<b>19</b>	122,073	<b>21</b>
45	<b>-44</b>	11,981	<b>7</b>	12,026	<b>7</b>
251	<b>111</b>	1,919	<b>-35</b>	2,170	<b>-29</b>
2	<b>-</b>	3,094	<b>-1</b>	3,096	<b>-</b>

#### Month of July

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
7,494	<b>2</b>	<b>38</b>	24,495	<b>-22</b>	<b>18</b>	31,989	<b>-17</b>	<b>22</b>
2,984	<b>-4</b>	<b>24</b>	11,289	<b>-7</b>	<b>13</b>	14,274	<b>-6</b>	<b>15</b>
4,455	<b>7</b>	<b>49</b>	11,270	<b>-32</b>	<b>31</b>	15,725	<b>-24</b>	<b>36</b>
8	<b>-23</b>	<b>21</b>	1,553	<b>-11</b>	<b>7</b>	1,561	<b>-11</b>	<b>7</b>
47	<b>205</b>	<b>174</b>	42	<b>-87</b>	<b>-85</b>	88	<b>-73</b>	<b>-70</b>
-	<b>-</b>	<b>-</b>	342	<b>-47</b>	<b>-17</b>	342	<b>-47</b>	<b>-17</b>

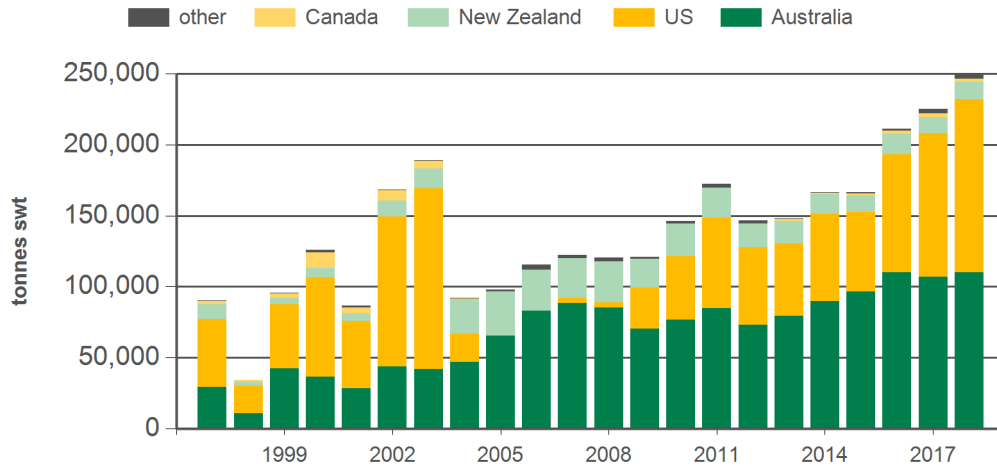
Value (million KRW)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>Total</b>	893,279	<b>22</b>	1,867,993	<b>5</b>	2,761,272	<b>10</b>
<b>Australia</b>	367,930	<b>-2</b>	709,436	<b>-5</b>	1,077,366	<b>-4</b>
<b>US</b>	518,820	<b>46</b>	1,021,153	<b>15</b>	1,539,973	<b>24</b>
<b>NZ</b>	588	<b>-53</b>	95,954	<b>1</b>	96,542	<b>-</b>
<b>Canada</b>	5,929	<b>395</b>	17,752	<b>-38</b>	23,682	<b>-21</b>
<b>other</b>	11		23,698	<b>-8</b>	23,709	<b>-8</b>

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
531,301	<b>18</b>	1,173,635	<b>11</b>	1,704,935	<b>13</b>
220,602	<b>1</b>	449,922	<b>-2</b>	670,524	<b>-1</b>
307,594	<b>33</b>	640,900	<b>26</b>	948,494	<b>28</b>
362	<b>-62</b>	59,434	<b>4</b>	59,796	<b>3</b>
2,732	<b>171</b>	9,034	<b>-38</b>	11,766	<b>-25</b>
11	<b>-</b>	14,345	<b>-3</b>	14,356	<b>-3</b>

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
82,697	<b>6</b>	<b>45</b>	152,854	<b>-21</b>	<b>32</b>	235,551	<b>-13</b>	<b>36</b>
32,850	<b>-1</b>	<b>30</b>	61,521	<b>-4</b>	<b>22</b>	94,371	<b>-3</b>	<b>25</b>
49,261	<b>10</b>	<b>57</b>	81,441	<b>-30</b>	<b>47</b>	130,702	<b>-19</b>	<b>51</b>
69	<b>-16</b>	<b>6</b>	8,037	<b>-6</b>	<b>10</b>	8,106	<b>-6</b>	<b>10</b>
518	<b>155</b>	<b>192</b>	219	<b>-84</b>	<b>-85</b>	737	<b>-53</b>	<b>-55</b>
-	<b>-</b>	<b>-</b>	1,636	<b>-51</b>	<b>-2</b>	1,636	<b>-51</b>	<b>-2</b>

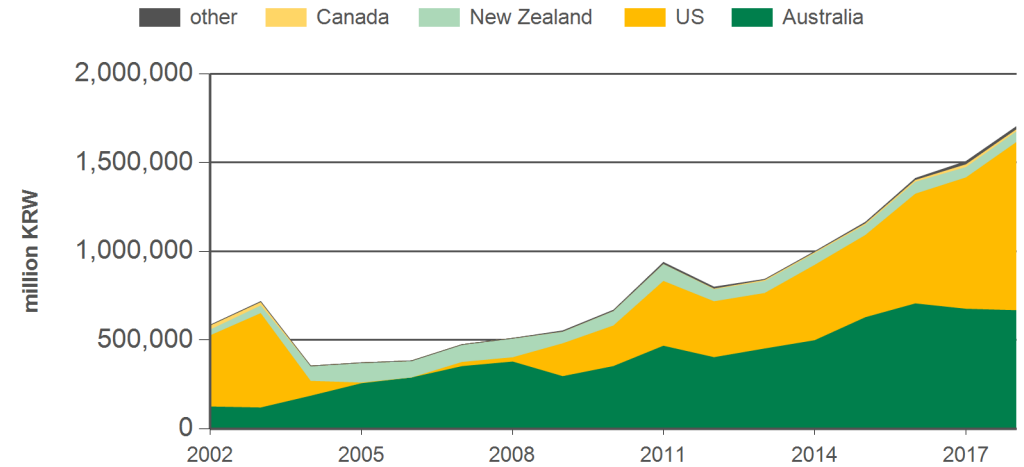
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-July Korean beef imports - volume



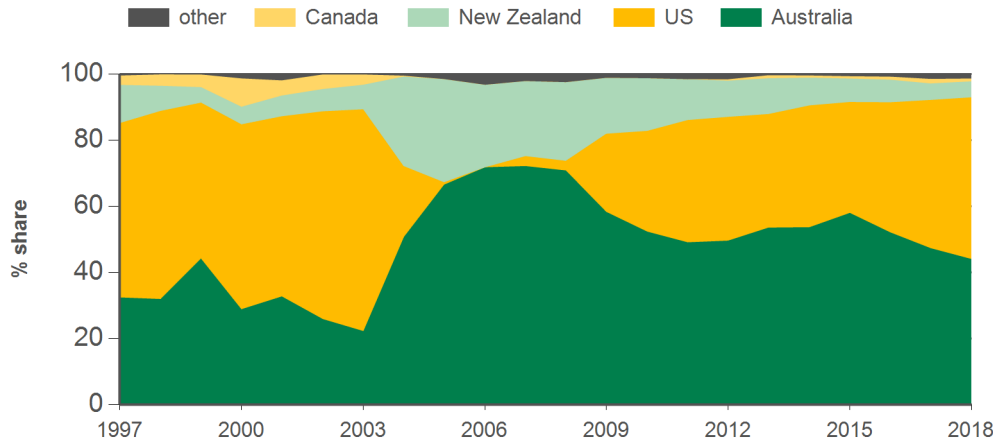
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

#### Year-to-July Korean beef imports - value



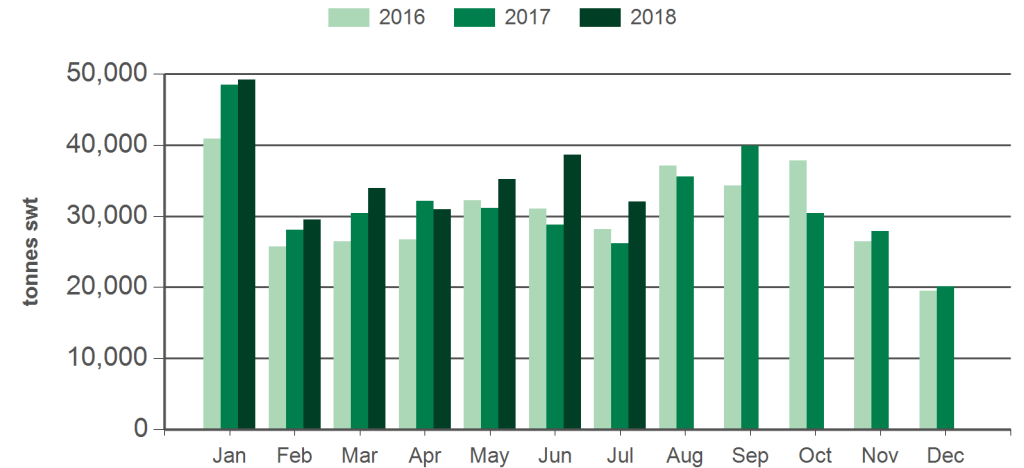
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

#### Year-to-July imported beef market share



Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA. % share based off import volume.

#### Monthly Korean beef imports



Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

**Historical beef imports - Calendar year totals**

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
<b>Total</b>	325,866	160,126	178,318	212,781	219,607	210,644	224,727	261,159	307,613	264,375	267,578	279,526	295,328	366,142	378,954	249,307	<b>11</b>
<b>Australia</b>	68,989	88,719	126,312	162,784	160,921	136,245	130,362	138,509	152,721	137,928	147,173	152,165	167,544	179,717	172,599	109,941	<b>3</b>
<b>US</b>	224,037	25,427	722	8	14,112	31,989	59,486	84,821	115,334	95,082	92,145	101,775	106,451	156,089	177,327	122,073	<b>21</b>
<b>NZ</b>	26,108	44,881	47,987	44,506	40,418	38,088	32,734	34,254	34,323	27,518	25,346	22,064	18,197	22,510	18,783	12,026	<b>7</b>
<b>Canada</b>	6,594	261	33	0	0	0	0	0	0	1,371	2,148	2,302	1,305	4,473	5,168	2,170	<b>-29</b>
<b>other</b>	138	838	3,265	5,483	4,156	4,321	2,145	3,574	5,235	2,476	767	1,220	1,830	3,353	5,078	3,096	<b>0</b>

Source: Global Trade Atlas, Korea Customs and Trade Development Institution. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).