

Australian beef exports

Monthly trade summary

August 2018

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	289,708	7	809,057	13	1,098,764	11
US	62,275	2	169,875	6	232,150	5
Japan	125,312	8	183,318	7	308,630	7
South Korea	36,950	7	125,732	-1	162,682	1
China	8,966	44	137,893	52	146,859	52
Canada	1,496	13	20,603	40	22,099	38
Taiwan	5,044	5	25,440	0	30,484	1
Indonesia	4,104	-8	54,173	9	58,277	8
Philippines	842	15	36,212	16	37,054	16
EU	16,145	-6	712	38	16,857	-5
Saudi Arabia	2,856	20	5,986	-12	8,842	-4
Malaysia	2,113	-5	8,613	-3	10,726	-3
UAE	5,307	7	3,565	5	8,872	6
Singapore	4,018	10	1,852	-19	5,870	-1
Hong Kong	3,606	9	5,076	255	8,682	83
Thailand	1,818	20	4,602	21	6,421	20
Other	8,855		25,403		34,259	

Calendar year-to-August

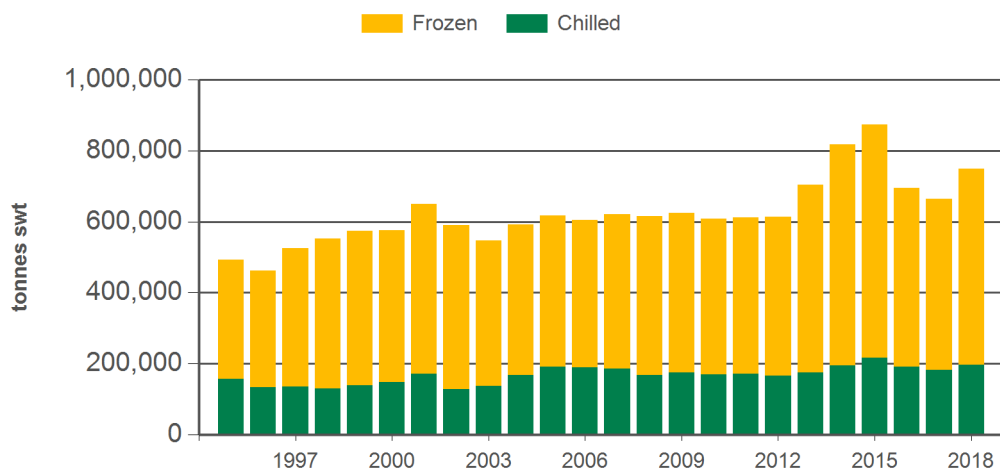
Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
196,310	8	552,503	15	748,813	13
43,130	-3	116,964	0	160,094	-1
85,472	10	126,778	7	212,250	8
24,431	15	85,009	15	109,441	15
6,627	79	96,720	54	103,346	55
1,111	-7	13,411	20	14,522	17
3,206	2	15,809	-4	19,016	-3
3,031	13	38,654	27	41,685	26
525	17	24,126	18	24,651	18
10,576	-10	567	48	11,143	-8
1,921	17	3,968	-21	5,889	-12
1,486	0	5,823	2	7,308	1
3,223	5	2,607	4	5,829	5
2,649	16	1,279	-17	3,928	3
2,355	13	1,701	74	4,056	32
1,059	18	2,087	21	3,146	20
5,508		17,000		22,508	

Month of August

Chilled			Frozen			Total		
2018 August	M-O-M % chg.	Y-O-Y % chg.	2018 August	M-O-M % chg.	Y-O-Y % chg.	2018 August	M-O-M % chg.	Y-O-Y % chg.
27,651	4	3	79,270	1	10	106,921	2	8
6,022	-9	-11	17,007	2	-10	23,029	-1	-10
11,074	-4	-1	16,536	-11	-9	27,610	-9	-6
4,055	17	15	13,992	10	38	18,047	12	32
1,317	37	197	13,199	-2	114	14,516	1	120
85	-42	-26	2,530	93	52	2,615	80	47
487	27	7	2,390	9	-8	2,878	12	-6
361	31	20	4,511	-20	-11	4,873	-17	-10
61	31	14	3,638	-2	-16	3,700	-2	-15
1,607	73	-16	113	175	27	1,721	77	-14
344	57	75	716	20	13	1,060	30	28
210	35	78	798	-4	-27	1,008	2	-16
532	65	13	348	94	-23	881	75	-5
436	36	48	213	8	30	649	25	41
304	-5	8	260	78	69	565	21	29
147	21	23	232	-6	-10	379	3	0
607			2,785			3,391		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email marketinfo@mla.com.au.

Year-to-August beef exports



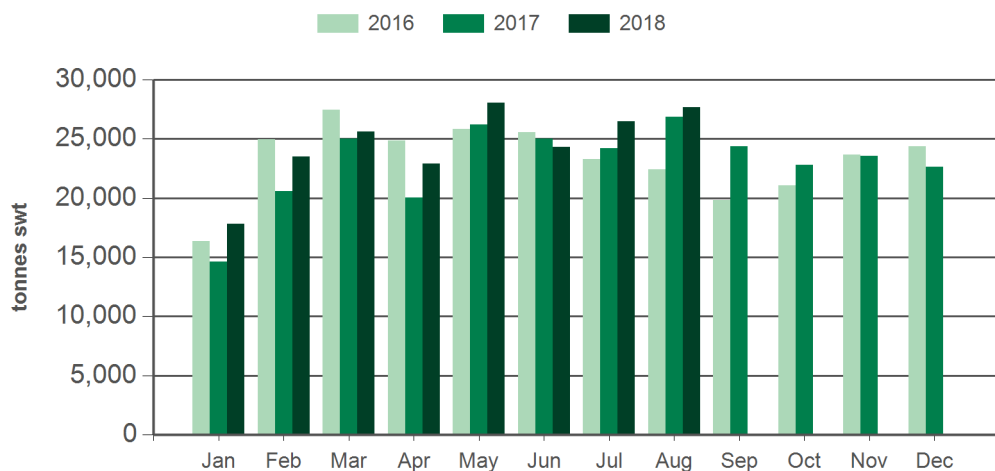
Source: DAWR, Prepared by MLA

AUD/USD



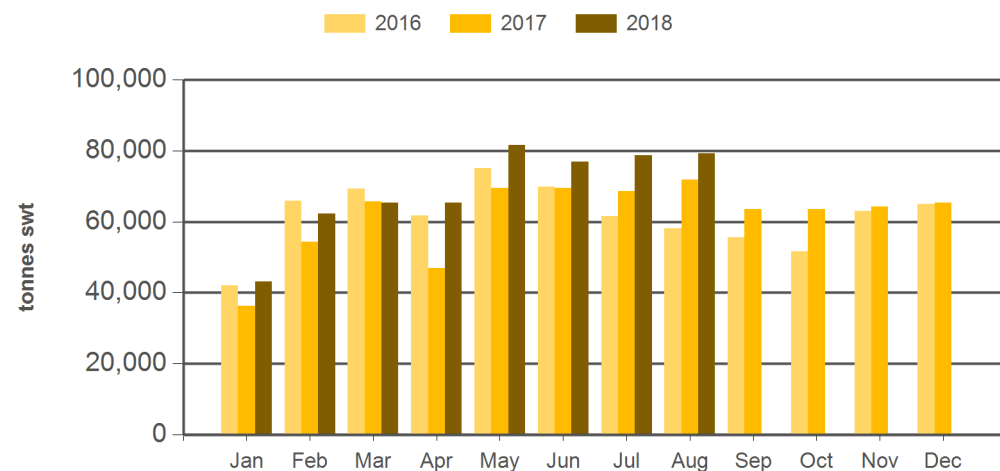
Source: xe.com, Prepared by MLA

Monthly chilled beef exports



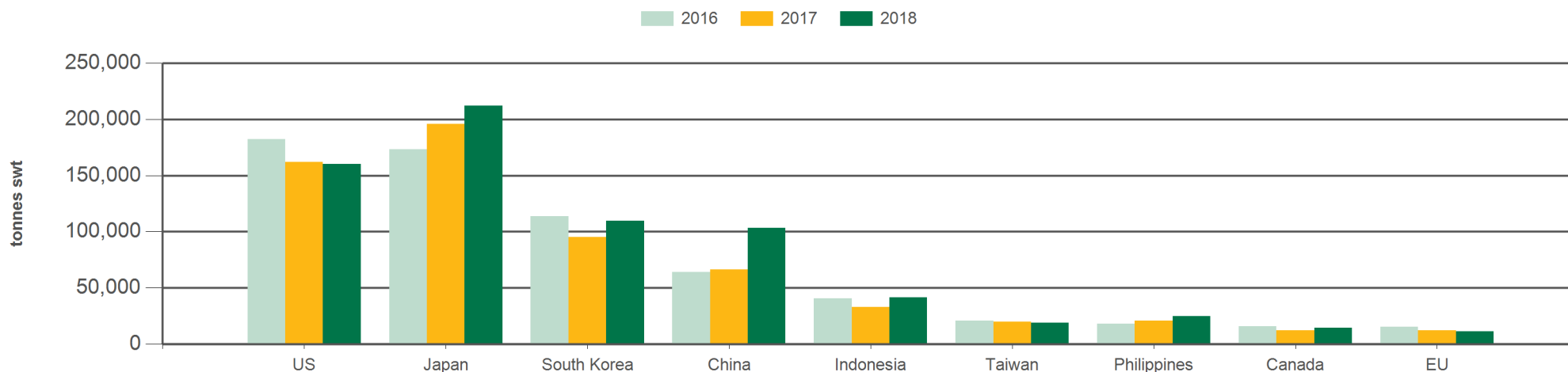
Source: DAWR, Prepared by MLA

Monthly frozen beef exports



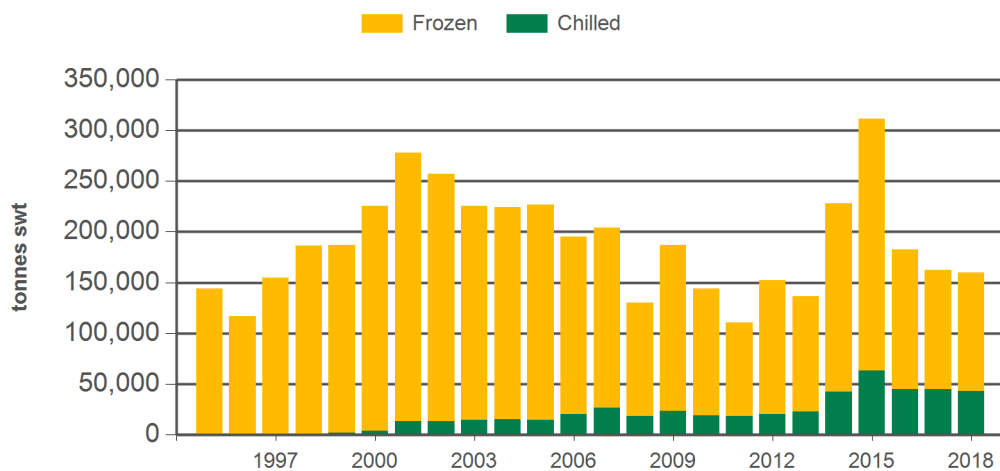
Source: DAWR, Prepared by MLA

Year-to-August beef exports



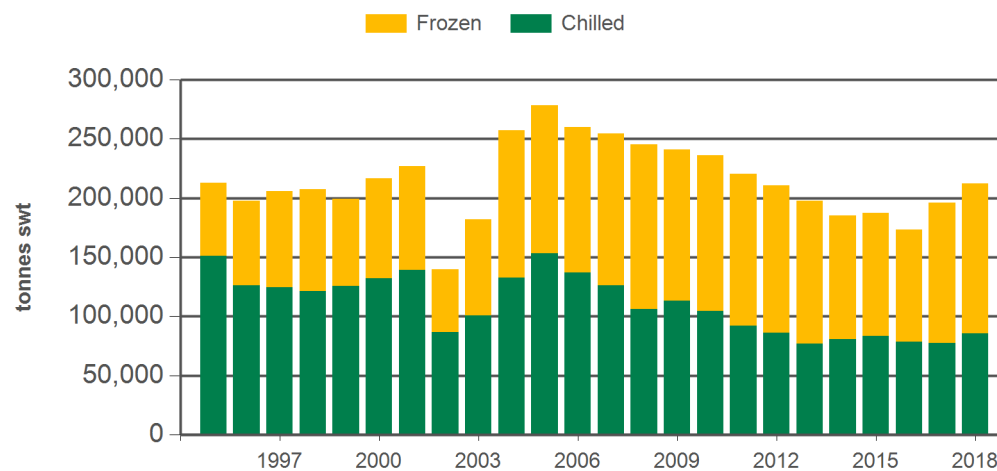
Source: DAWR, Prepared by MLA

Year-to-August beef exports to the US



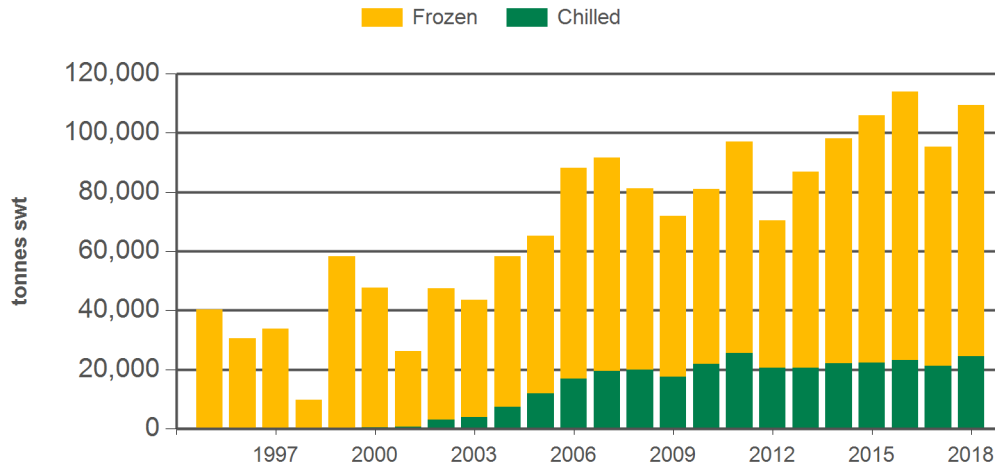
Source: DAWR, Prepared by MLA

Year-to-August beef exports to Japan



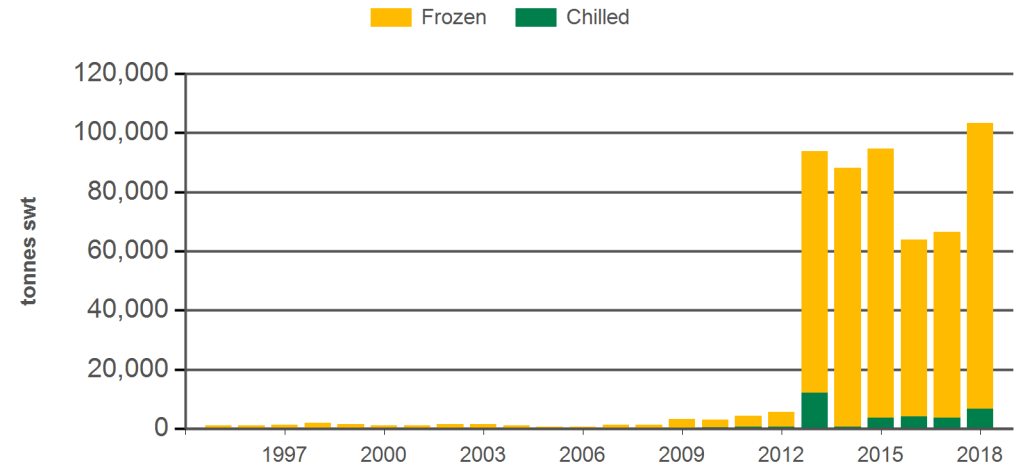
Source: DAWR, Prepared by MLA

Year-to-August beef exports to South Korea



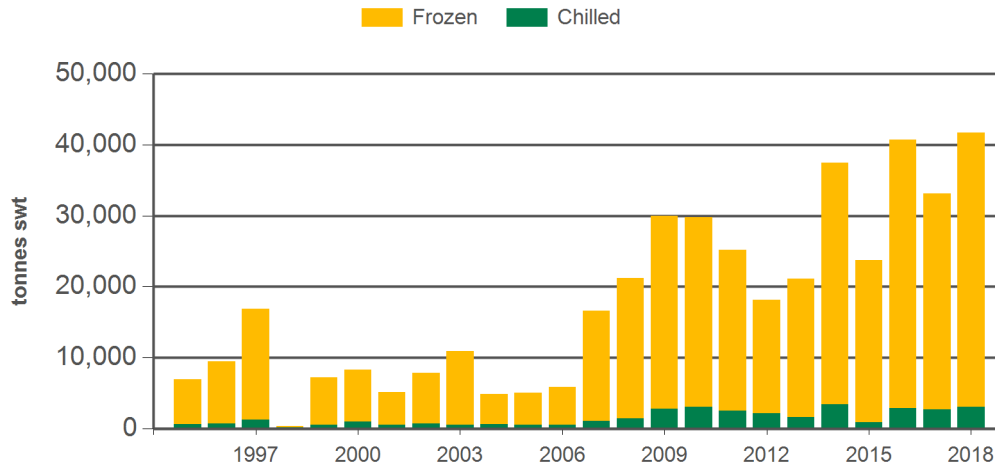
Source: DAWR, Prepared by MLA

Year-to-August beef exports to China




Source: DAWR, Prepared by MLA

Year-to-August beef exports to Indonesia




Source: DAWR, Prepared by MLA


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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	840,917	913,755	909,396	953,933	941,421	957,482	927,279	922,833	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,915	748,813	13
US	368,010	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	160,094	-1
Japan	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	212,250	8
South Korea	62,262	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552	109,441	15
China	2,120	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	103,346	55
Canada	29,003	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	14,522	17
Taiwan	31,119	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	19,016	-3
Indonesia	12,994	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	41,685	26
Philippines	8,576	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	24,651	18
EU	5,670	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	11,143	-8
Saudi Arabia	1,773	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	5,889	-12
Malaysia	6,524	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	7,308	1
UAE	1,200	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	5,829	5
Singapore	3,708	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	3,928	3
Hong Kong	2,121	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	4,056	32
Thailand	626	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	3,146	20
Other	25,894	13,894	12,369	30,894	23,347	106,968	44,788	99,141	115,854	98,923	83,909	53,987	34,970	27,785	29,711	22,508	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.