

China beef imports *

Monthly trade summary

September 2021

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	49,026	1	2,235,499	9	2,284,524	9
Australia	23,355	-36	125,915	-53	149,269	-51
Brazil	-		926,587	21	926,587	21
Uruguay	3,087	654	289,351	20	292,438	21
Argentina	2,951	262	477,836	-	480,787	1
NZ	9,447	3	183,920	5	193,367	5
United States	10,018	632	105,815	921	115,833	887
Other	168	-72	126,075	15	126,243	14

Calendar year-to-September

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
35,511	1	1,702,451	11	1,737,962	11
16,162	-38	93,642	-50	109,804	-49
-	-	683,480	13	683,480	13
2,122	512	232,506	36	234,628	37
2,205	193	350,763	-1	352,968	-1
7,022	8	152,235	18	159,257	17
7,853	474	91,546	783	99,399	747
149	111	98,279	25	98,427	25

Month of September

Chilled			Frozen			Total		
2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.
5,073	40	68	216,007	14	22	221,080	15	22
2,685	104	41	11,276	13	-6	13,962	23	1
-	-	-	102,508	31	18	102,508	31	18
139	8	533	31,102	31	75	31,240	30	76
259	20	82	24,831	-18	-38	25,090	-17	-37
722	-30	34	18,057	-13	71	18,779	-14	69
1,269	40	206	14,888	2	556	16,157	5	502
-	-	-	13,344	10	59	13,344	10	59

Value (Million RMB)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
Total	3,207	17	70,038	-2	73,245	-1
Australia	1,684	-19	4,735	-55	6,419	-49
Brazil	-		30,035	7	30,035	7
Uruguay	115	534	7,089	7	7,205	8
Argentina	106	242	12,489	-20	12,595	-19
NZ	419	-1	5,989	-3	6,408	-3
United States	864	578	5,605	882	5,632	
Other	18	-65	4,096	12	4,114	11

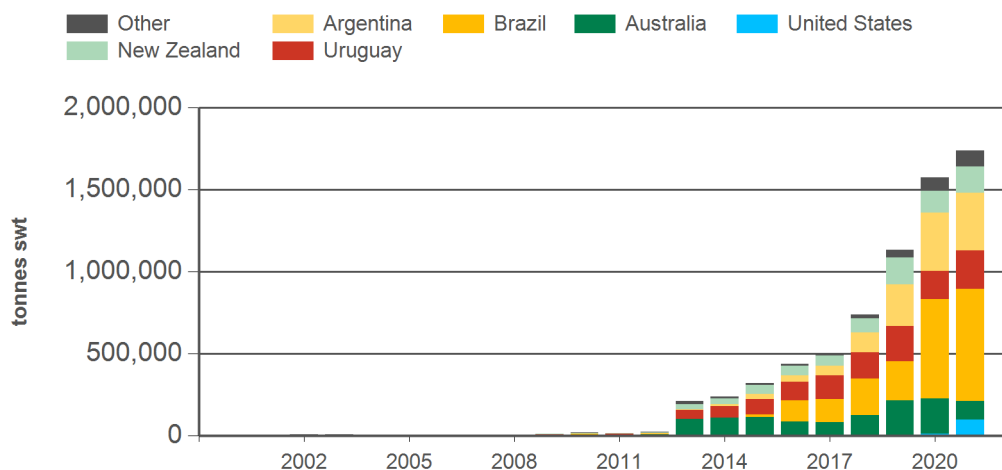
Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
2,399	20	54,935	5	57,335	5
1,216	-20	3,642	-50	4,857	-45
-	-	22,852	6	22,852	6
79	423	5,840	28	5,919	29
81	189	9,337	-16	9,418	-16
315	7	5,104	12	5,419	12
692	443	4,939	766	5,632	-
16	131	3,222	24	3,238	24

Chilled			Frozen			Total		
2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.	2021 September	M-O-M % chg.	Y-O-Y % chg.
395	64	110	8,144	20	60	8,539	21	61
216	150	77	476	16	12	693	39	27
-	-	-	3,974	39	52	3,974	39	52
6	16	605	885	34	134	892	34	135
11	33	133	766	-14	-24	777	-13	-23
35	-28	50	650	-11	110	686	-12	106
126	41	256	891	6	666	1,017	9	-
-	-	-	502	21	99	502	21	98

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.
*trade data represented in this report excludes imports into Hong Kong

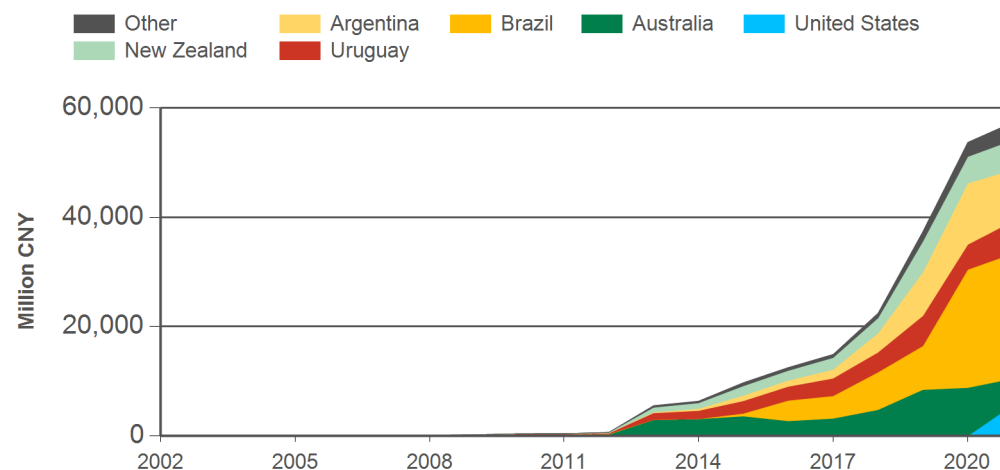
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Year-to-September China beef imports - volume



Source: Global Trade Atlas, China Customs. Prepared by MLA.

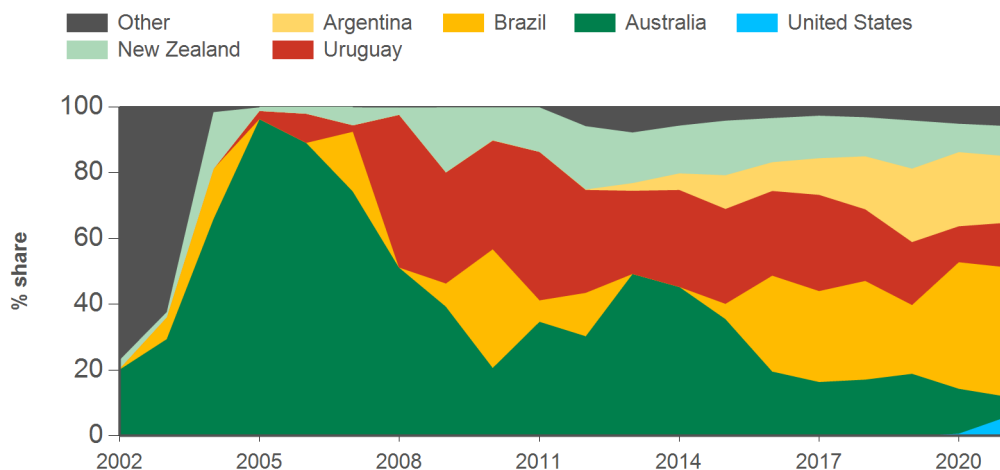
Year-to-September China beef imports - value



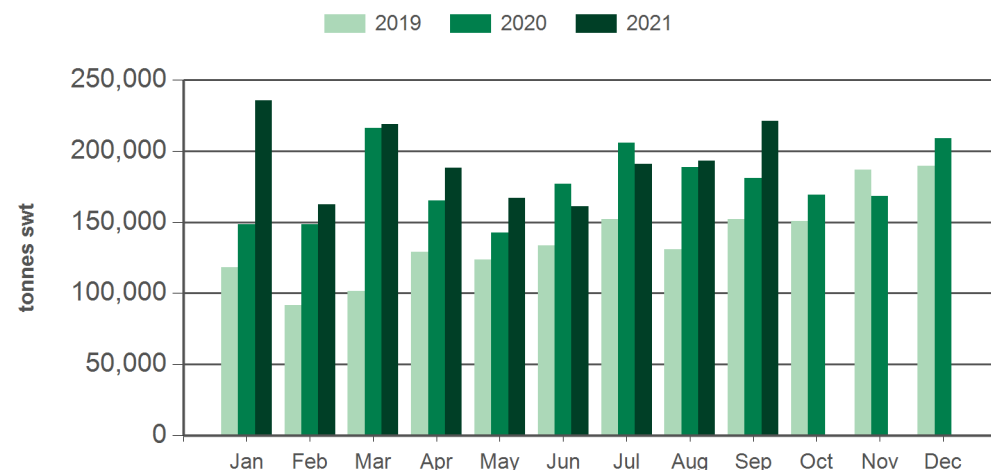
Source: Global Trade Atlas, China Customs. Prepared by MLA.

Year-to-September imported beef market share

Monthly China beef imports



Source: Global Trade Atlas, China Customs. Prepared by MLA. % share based off import volume.



Source: Global Trade Atlas, China Customs. Prepared by MLA.

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Total	1,161	3,639	4,243	14,158	23,702	20,135	61,386	294,223	297,949	473,835	580,049	695,109	1,039,388	1,659,891	2,118,873	1,737,962	11
Australia	1,034	2,172	2,571	5,558	5,757	7,876	27,293	154,777	135,210	155,938	110,911	115,772	173,088	307,217	253,784	109,804	-49
Brazil	0	329	33	932	7,853	2,091	8,705	0	0	56,429	171,157	197,563	322,693	399,642	848,473	683,480	13
Uruguay	110	920	1,464	5,163	7,633	7,364	14,497	70,334	89,080	123,206	155,441	195,868	218,553	285,826	229,678	234,628	37
Argentina	0	0	0	0	16	0	220	9,220	16,983	42,688	51,957	86,330	180,377	375,581	482,567	352,968	-1
NZ	17	217	173	2,505	2,442	2,803	7,456	35,375	40,384	70,266	72,052	79,479	110,805	214,400	169,874	159,257	17
United States															28,167	99,399	747
Other	0	0	2	0	1	0	3,216	24,517	16,292	25,309	18,532	20,097	33,872	77,225	106,331	98,427	25

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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