

### **Australian beef exports to South East Asia** Monthly trade summary

**INFORMATION** March 2020

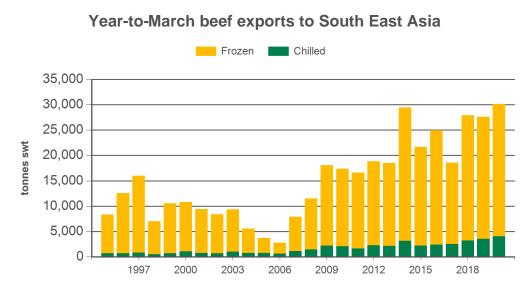
12-months ending March								Calendar year-to-March						Month of March									
Volume (tonnes swt)	Chilled		Frozen		Total		Chilled		Frozen		Total			Chilled		Frozen			Total				
	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.		2020 March	M-O-M % chg.	Y-O-Y % chg.	2020 March	M-O-M % chg.	Y-O-Y % chg.	2020 March	M-O-M % chg.	Y-O-Y % chg.	
Total	16,267	9	107,858	-5	124,125	-4	4,031	15	26,102	8	30,132	9		1,647	25	10	8,885	-11	- 5	10,531	-7	- 3	
Indonesia	4,648	8	54,678	1	59,326	2	1,102	6	13,510	14	14,612	13	ſ	664	139	12	5,127	-4	13	5,791	3	13	
Philippines	929	19	24,480	-28	25,409	-27	234	23	5,857	-8	6,091	-7		60	-22	208	1,569	-29	- 41	1,629	-29	- 39	
Malaysia	2,404	6	7,963	-2	10,367	-1	575	24	2,039	15	2,613	17		219	6	13	745	0	2	964	1	4	
Singapore	4,275	3	2,085	-3	6,360	1	889	-4	570	13	1,459	2		315	8	- 7	245	85	84	561	32	19	
Thailand	2,188	13	5,091	12	7,279	12	754	93	1,027	23	1,781	46		262	-1	95	309	-2	15	571	-1	41	
Vietnam	1,507	30	12,519	17	14,027	19	363	9	2,737	3	3,100	3		94	-32	- 18	720	-36	- 29	813	-36	- 28	
Other	315		1,042		1,357		115		361		476			31			170			202			

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. M-O-M = Month-on-month.For further information email globalindustryinsights@mla.com.au.

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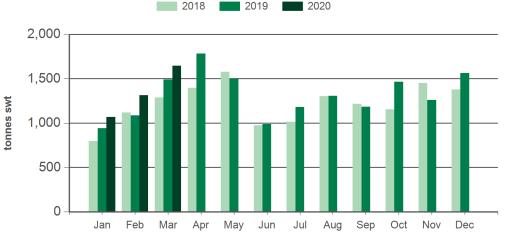


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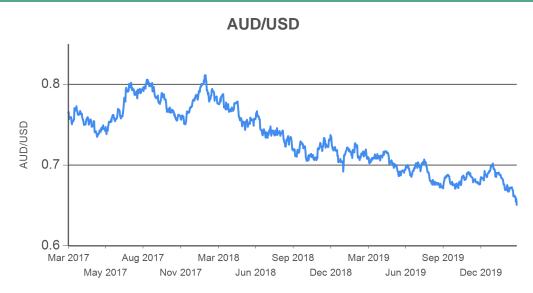


Source: DAWR, Prepared by MLA

#### Monthly chilled beef exports to South East Asia

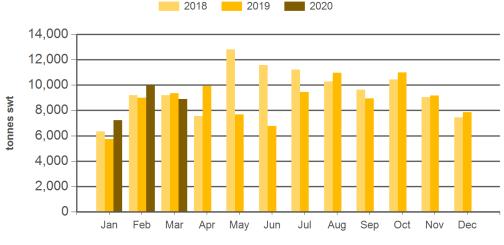


Source: DAWR, Prepared by MLA



Source: xe.com, Prepared by MLA

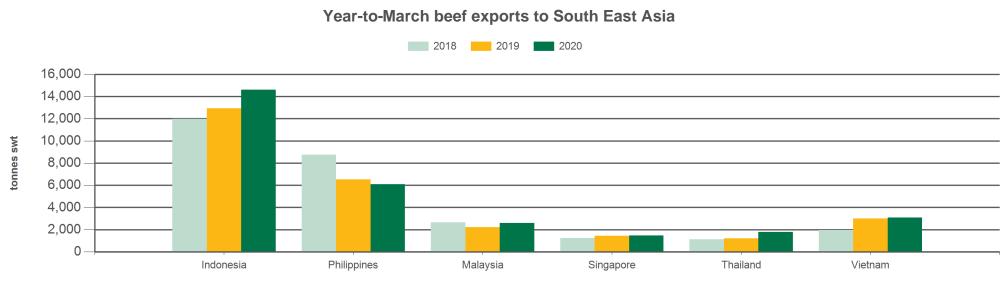
### Monthly frozen beef exports to South East Asia



Source: DAWR, Prepared by MLA

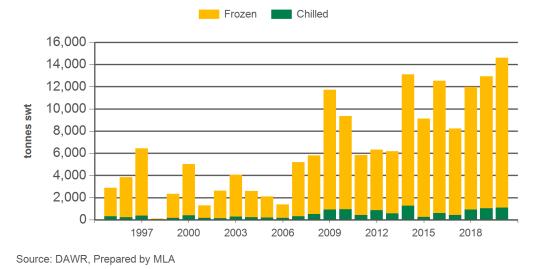


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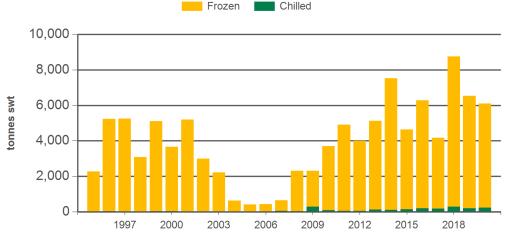


Source: DAWR, Prepared by MLA





Year-to-March beef exports to the Philippines

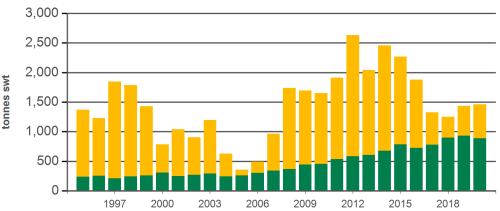


Source: DAWR, Prepared by MLA



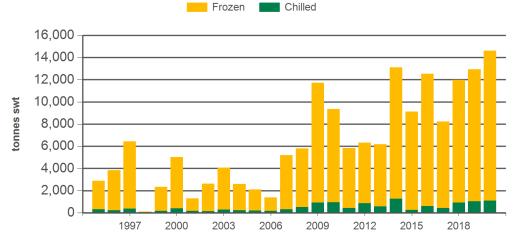
Monthly trade summary March 2020

Year-to-March beef exports to Malaysia Frozen Chilled 4,000 3,000 tonnes swt 2,000 1,000 0 1997 2000 2003 2006 2009 2012 2015 2018 Year-to-March beef exports to Singapore
Frozen Chilled



Source: DAWR, Prepared by MLA

### Year-to-March beef exports to Indonesia



Source: DAWR, Prepared by MLA

### NEED MORE INFORMATION?



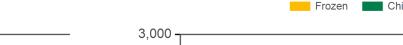
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Source: DAWR, Prepared by MLA



Monthly trade summary

N March 2020

### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTE	Y-O-Y % chg.
Total	17,189	21,313	41,233	63,862	87,069	90,277	89,351	88,036	100,461	119,939	96,271	119,879	111,219	129,387	121,592	30,13	2 <b>9</b>
Indonesia	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	14,61	2 13
Philippines	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	6,09	-7
Malaysia	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	2,61	3 17
Singapore	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	1,45	) 2
Thailand	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	1,78	46
Vietnam	228	371	499	764	926	977	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	3,10	) 3
Other	23	225	152	266	273	502	694	588	1,010	924	1,055	908	898	1,126	1,142	476	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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