

Australian beef exports to the EU & UK

Monthly trade summary July 2018

European Union (UK inclusive)

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending % chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	16,457	-2	688	58	17,145	-1	
Grainfed	11,454	-13	676	69	12,130	-11	
Grassfed	5,003	36	12	-65	5,015	35	

Calendar year-to-July

Chilled		Frozen		Total		
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
8,968	-9	454	55	9,422	-7	
6,055	-24	442	57	6,497	-21	
2,913	55	12	-	2,925	55	

Month of July

Chilled			Frozen			Total			
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	
931	-33	- 38	41	-39	- 22	973	-33	- 38	
326	-66	- 71	41	-39	- 22	367	-64	- 69	
606	40	57	-	-	-	606	40	57	

United Kingdom

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending % July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	5,133	-15	-	-100	5,133	-15	
Grainfed	3,079	-27	-	-100	3,079	-28	
Grassfed	2,054	14	-	-100	2,054	14	

Calendar year-to-July

	Chilled		Frozen		Total		
	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
I	2,597	-26	-	-	2,597	-26	
	1,439	-47	-	-	1,439	-47	
	1,158	50	-	-	1,158	50	

Month of July

Chilled	l		Frozen			Total			
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	
195	-64	- 66	-	-	-	195	-64	- 66	
84	-75	- 79	-	-	-	84	-75	- 79	
110	-45	- 29	-	-	-	110	-45	- 29	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed beef. For further information email marketinfo@mla.com.au.

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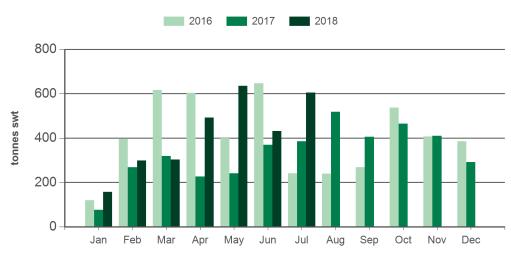
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Australian beef exports to the EU & UK

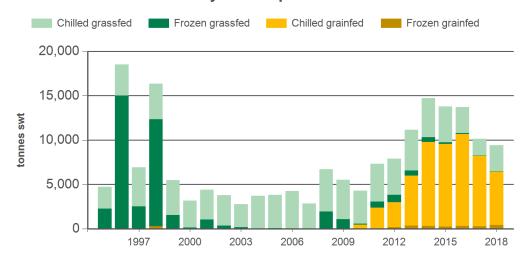
Monthly trade summary July 2018

Monthly grassfed beef exports to the EU



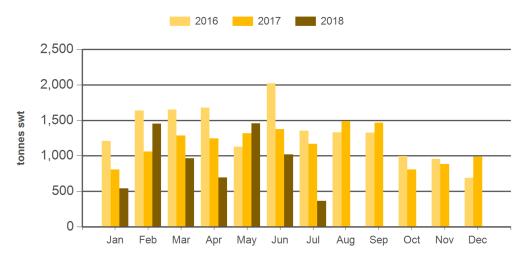
Source: DAWR, Prepared by MLA

Year-to-July beef exports to the EU



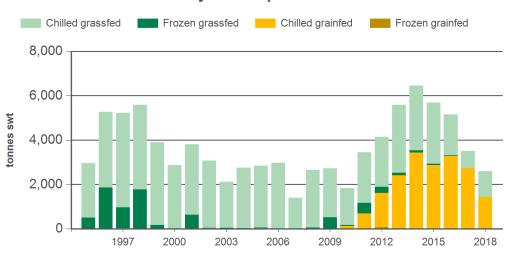
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-July beef exports to the UK



Source: DAWR, Prepared by MLA

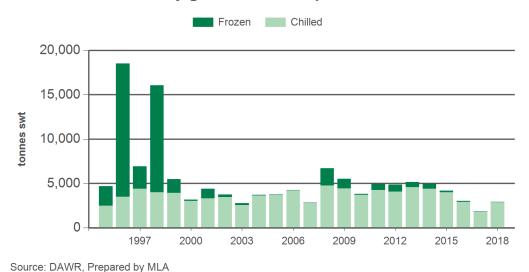
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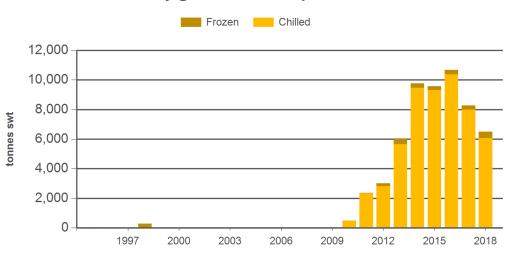
Australian beef exports to the EU & UK

Monthly trade summary July 2018

Year-to-July grassfed beef exports to the EU



Year-to-July grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (UK inclusive) - Calendar year totals

2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
5,670	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873
0	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897
5,670	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977
	5,670	5,670 6,756 0 11	5,670 6,756 6,469 0 11 28	5,670 6,756 6,469 8,457 0 11 28 0	5,670 6,756 6,469 8,457 5,953 0 11 28 0 8	5,670 6,756 6,469 8,457 5,953 11,876 0 11 28 0 8 37	5,670 6,756 6,469 8,457 5,953 11,876 9,307 0 11 28 0 8 37 13	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 0 11 28 0 8 37 13 2,546	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 12,836 0 11 28 0 8 37 13 2,546 4,224	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 12,836 14,949 0 11 28 0 8 37 13 2,546 4,224 6,263	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 12,836 14,949 19,927 0 11 28 0 8 37 13 2,546 4,224 6,263 11,502	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 12,836 14,949 19,927 24,619 0 11 28 0 8 37 13 2,546 4,224 6,263 11,502 16,483	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 12,836 14,949 19,927 24,619 23,445 0 11 28 0 8 37 13 2,546 4,224 6,263 11,502 16,483 16,128	5,670 6,756 6,469 8,457 5,953 11,876 9,307 9,885 12,836 14,949 19,927 24,619 23,445 20,841 0 11 28 0 8 37 13 2,546 4,224 6,263 11,502 16,483 16,128 15,980

2018 YTD	Y-O-Y % chg.
9,422	-7
6,497	-21
2,925	55

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	4,396	4,869	4,922	6,307	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041
Grainfed	0	0	26	0	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371
Grassfed	4,396	4,869	4,896	6,307	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670

2018 YTD	Y-O-Y % chg.
2,597	-26
1,439	-47
1,158	50

Source: DAWR. YTD = Calendar year-to-July. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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