

Australian beef exports to the EU & UK

Monthly trade summary October 2018

European Union (UK inclusive)

12-months ending October

	Chilled		Frozen		Total	
Volume (tonnes swt)	12-months ending October	Y-O-Y % chg.	ending % e		12-months ending October	Y-O-Y % chg.
Total	15,115	-12	738	45	15,853	-11
Grainfed	10,264	-22	708	42	10,973	-20
Grassfed	4,851	20	30	146	4,880	20

Calendar year-to-October

Chilled		Frozen		Total			
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.		
12,633	-15	650	48	13,284	-13		
8,483	-27	621	45	9,104	-24		
4,150	27	30	146	4,180	28		

Month of October

Chilled			Frozen			Total			
2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.	
1,038	2	- 16	16	-75	- 57	1,054	-3	- 17	
584	-4	- 24	16	-75	- 57	601	-11	- 26	
453	11	- 3	-	-	-	453	11	- 3	

United Kingdom

12-months ending October

	Chilled		Frozen		Total	
Volume (tonnes swt)	12-months Y-O-Y ending October chg.		12-months ending October	Y-O-Y % chg.	12-months ending October	Y-O-Y % chg.
Total	4,512	-26	31		4,543	-26
Grainfed	2,636	-37	31		2,667	-36
Grassfed	1,876	-2	-		1,876	-2

Calendar year-to-October

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
3,779	-29	31	-	3,810	-28
2,106	-45	31	-	2,137	-44
1,673	14	-	-	1,673	14

Month of October

Chilled			Frozen			Total			
2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.	2018 October	M-O-M % chg.	Y-O-Y % chg.	
319	-18	- 44	16	64	-	336	-16	- 41	
188	11	- 31	16	64	-	205	14	- 25	
131	-40	- 56	-	-	-	131	-40	- 56	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-October. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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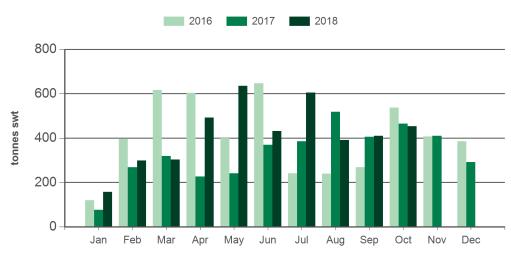
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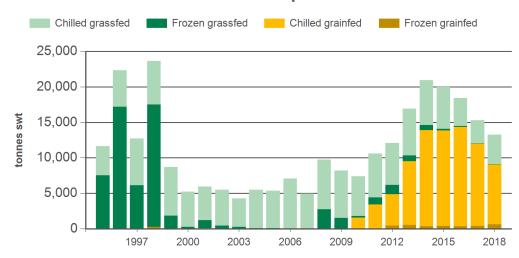
Monthly trade summary October 2018

Monthly grassfed beef exports to the EU



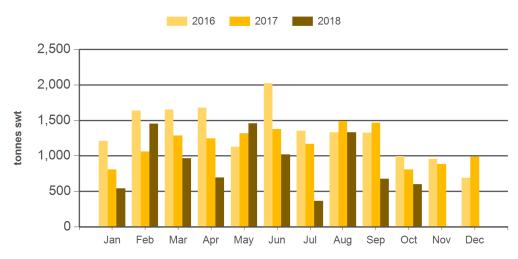
Source: DAWR, Prepared by MLA

Year-to-October beef exports to the EU



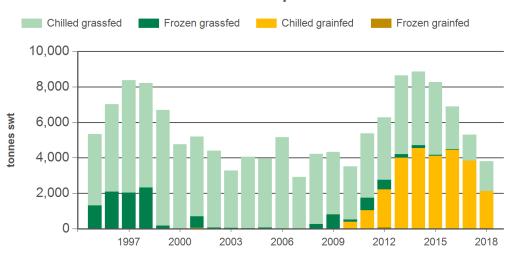
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-October beef exports to the UK



Source: DAWR, Prepared by MLA

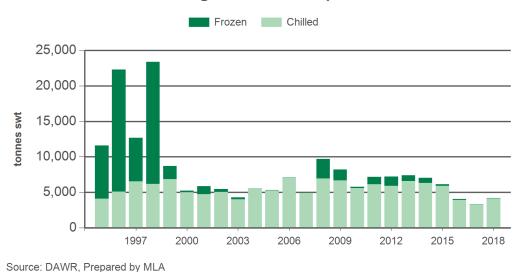
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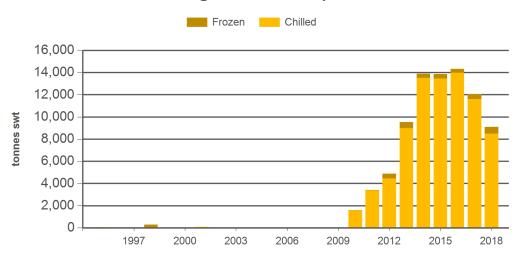
Australian beef exports to the EU & UK

Monthly trade summary October 2018

Year-to-October grassfed beef exports to the EU



Year-to-October grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (UK inclusive) - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	5,670	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873
Grainfed	0	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897
Grassfed	5,670	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977
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2018 YTD	Y-O-Y % chg.
13,284	-13
9,104	-24
4,180	28

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	4,396	4,869	4,922	6,307	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041
Grainfed	0	0	26	0	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371
Grassfed	4,396	4,869	4,896	6,307	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670

2018 YTD	Y-O-Y % chg.
3,810	-28
2,137	-44
1,673	14

Source: DAWR. YTD = Calendar year-to-October. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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