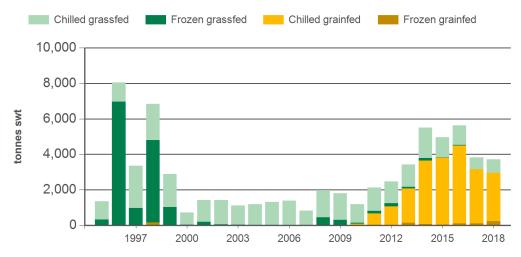


Australian beef exports to the EU Monthly trade summary March 2018

12-months ending March Calendar year-to-March Month of March Chilled Frozen Total Chilled Frozen Total Chilled Frozen Total Volume Y-O-Y 12-months 12-months Y-O-Y 12-months Y-O-Y Y-0-Y Y-0-Y Y-O-Y M-O-M Y-O-Y M-O-M Y-O-Y M-O-M Y-O-Y 2018 2018 2018 2018 2018 2018 (tonnes swt) endina % endina % endina % % % % % % % % % % YTD YTD YTD March March March chg. chg. March March chg. March chg. chg. chg. chg. chg. chg. chg. chg. chg. -7 -6 Total 17,122 653 24 17,774 -7 3,489 230 120 3,720 -3 1,128 -34 - 27 141 172 167 1,269 -28 - 21 Grainfed 13,062 -8 641 49 13,702 -6 2,729 -10 230 120 2,960 -6 824 -41 - 33 141 172 167 965 -34 - 25 4.060 -6 -87 4.072 -7 14 - 5 Grassfed 12 760 760 14 304 1 - 5 304 ---1

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email <u>marketinfo@mla.com.au</u>.

Year-to-March beef exports to the EU



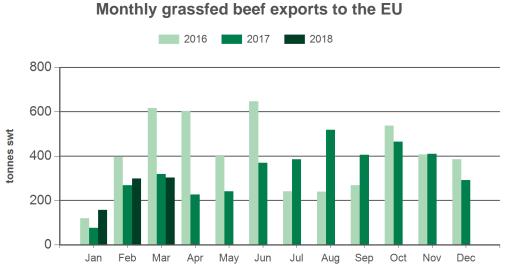
Source: DAWR, Prepared by MLA

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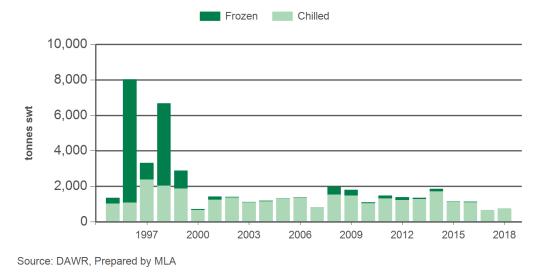
Australian beef exports to the EU Monthly trade summary

March 2018

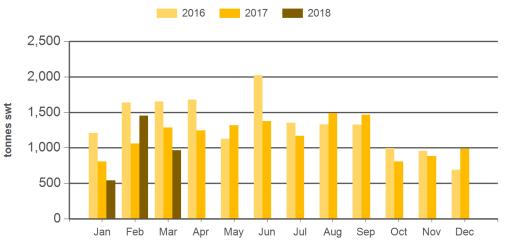


Source: DAWR, Prepared by MLA

Year-to-March grassfed beef exports to the EU

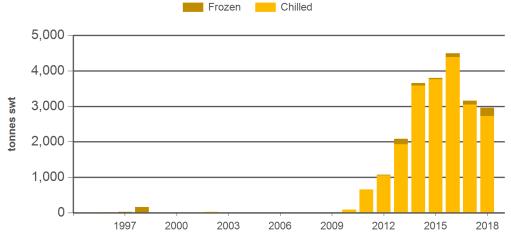


Monthly grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-March grainfed beef exports to the EU



Source: DAWR, Prepared by MLA



Australian beef exports to the EUMARKETMonthly trade summaryINFORMATIONMarch 2018

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	5,670	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	3,720	-3
Grainfed	0	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897	2,960	-6
Grassfed	5,670	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977	760	14

Source: DAWR. YTD = Calendar year-to-March. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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