

Australian beef exports

Monthly trade summary

November 2018

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	297,272	7	825,486	12	1,122,758	10
US	64,044	0	169,664	-3	233,708	-2
Japan	128,708	10	186,178	7	314,886	8
South Korea	36,743	6	131,686	13	168,429	11
China	12,386	104	146,406	46	158,793	50
Canada	1,428	-5	21,509	23	22,937	21
Taiwan	4,836	-4	24,369	-7	29,206	-6
Indonesia	4,153	-2	53,422	15	57,575	14
Philippines	890	10	36,654	16	37,544	16
EU	15,261	-11	779	48	16,041	-9
Saudi Arabia	2,979	15	6,301	-10	9,280	-4
Malaysia	2,196	2	8,724	2	10,920	2
UAE	5,255	1	3,582	6	8,837	3
Singapore	4,119	13	1,936	-13	6,056	3
Hong Kong	3,647	9	3,241	-14	6,888	-3
Thailand	1,874	14	4,196	-1	6,070	3
Other	8,753		26,837		35,590	

Calendar year-to-November

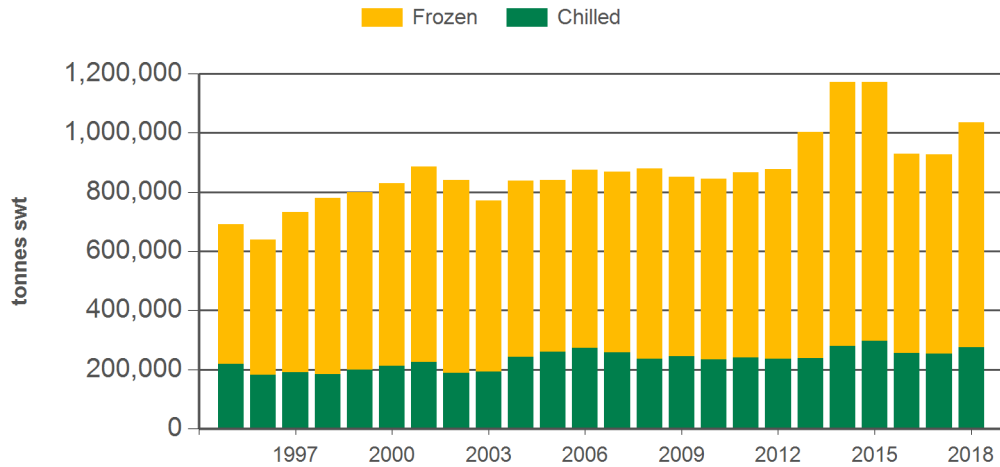
Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
274,641	8	760,198	13	1,034,839	12
59,250	1	156,176	0	215,426	0
119,345	10	171,624	7	290,969	8
33,613	10	120,621	16	154,234	15
11,742	117	134,956	46	146,698	50
1,327	-10	19,699	19	21,025	17
4,404	-3	22,111	-7	26,515	-7
3,936	11	50,049	18	53,986	17
826	18	34,561	14	35,386	14
14,055	-13	708	55	14,764	-11
2,804	17	5,886	-11	8,689	-4
2,046	4	7,934	3	9,979	3
4,774	2	3,326	4	8,100	3
3,721	14	1,835	-9	5,556	5
3,308	10	2,502	-31	5,811	-12
1,571	16	3,333	-2	4,904	4
7,919		24,878		32,798	

Month of November

Chilled			Frozen			Total		
2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.	2018 November	M-O-M % chg.	Y-O-Y % chg.
27,292	1	16	68,178	-5	6	95,470	-3	9
5,172	-9	25	10,794	-23	2	15,966	-19	9
12,109	3	17	16,998	12	10	29,107	8	13
2,958	-8	-10	11,873	8	13	14,831	5	8
1,719	-11	168	12,906	-8	16	14,625	-8	24
64	56	-49	1,922	15	2	1,986	16	-1
353	-20	-19	2,109	-15	-23	2,462	-16	-22
273	10	-9	3,724	-5	-5	3,997	-4	-5
108	16	-19	2,605	-35	10	2,713	-34	9
1,422	37	11	58	251	255	1,480	40	15
319	11	44	572	-25	15	890	-15	24
227	45	40	774	12	5	1,001	18	12
549	1	2	280	95	29	829	21	10
441	31	24	191	3	1	633	21	16
353	10	6	276	-23	-74	629	-8	-56
229	55	30	562	37	-49	791	42	-38
996			2,535			3,530		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email marketinfo@mla.com.au.

Year-to-November beef exports



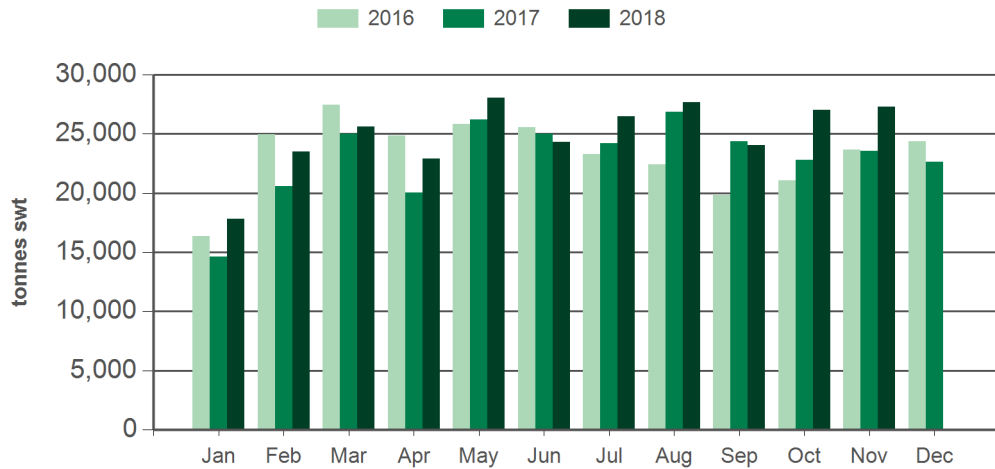
Source: DAWR, Prepared by MLA

AUD/USD



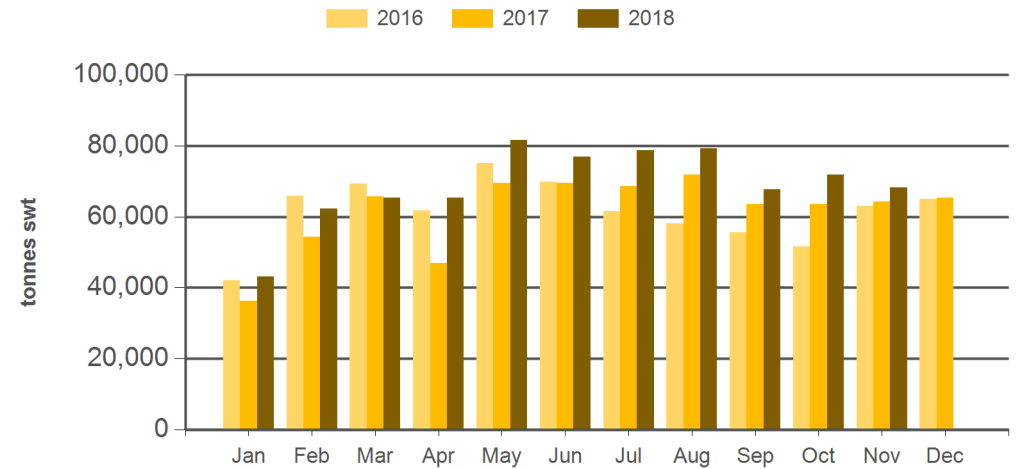
Source: xe.com, Prepared by MLA

Monthly chilled beef exports



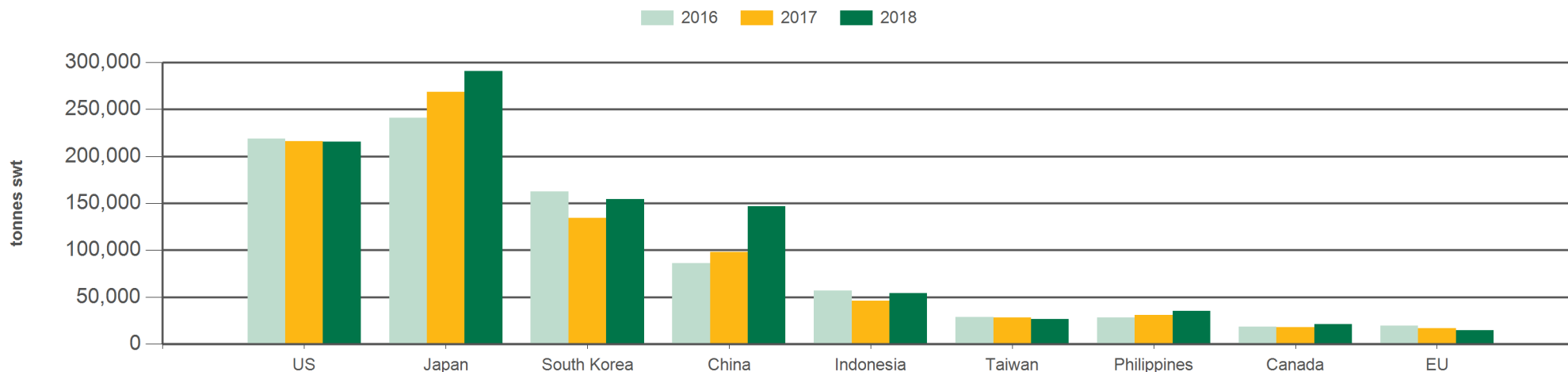
Source: DAWR, Prepared by MLA

Monthly frozen beef exports



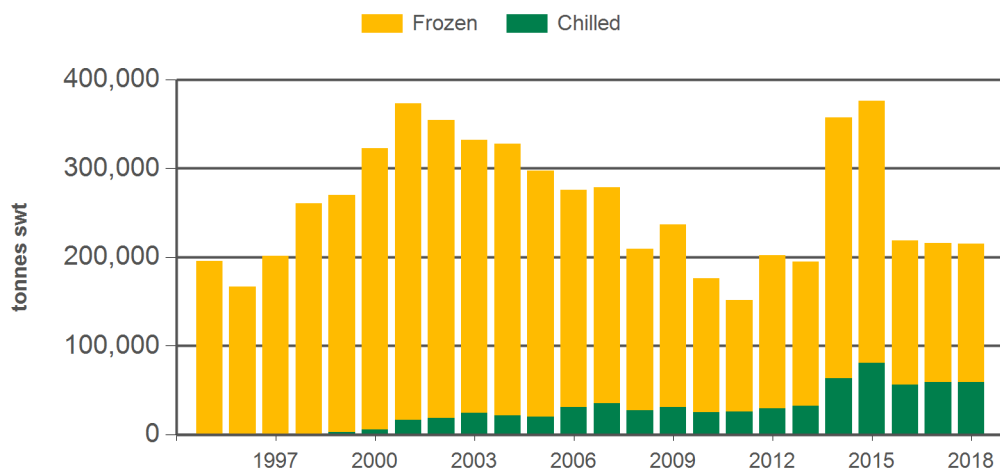
Source: DAWR, Prepared by MLA

Year-to-November beef exports



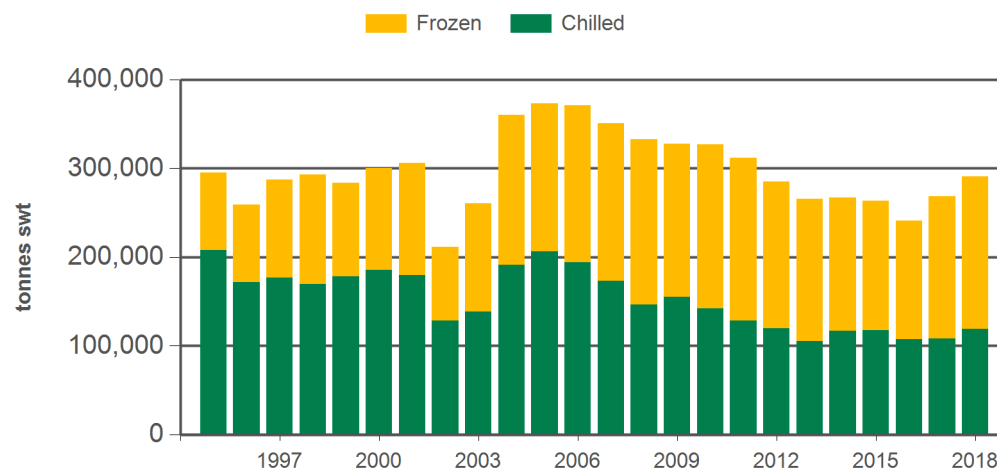
Source: DAWR, Prepared by MLA

Year-to-November beef exports to the US



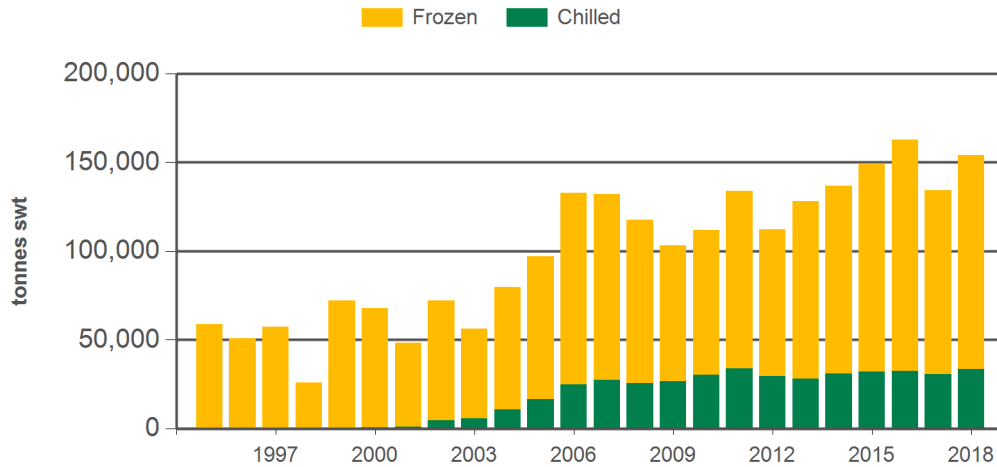
Source: DAWR, Prepared by MLA

Year-to-November beef exports to Japan



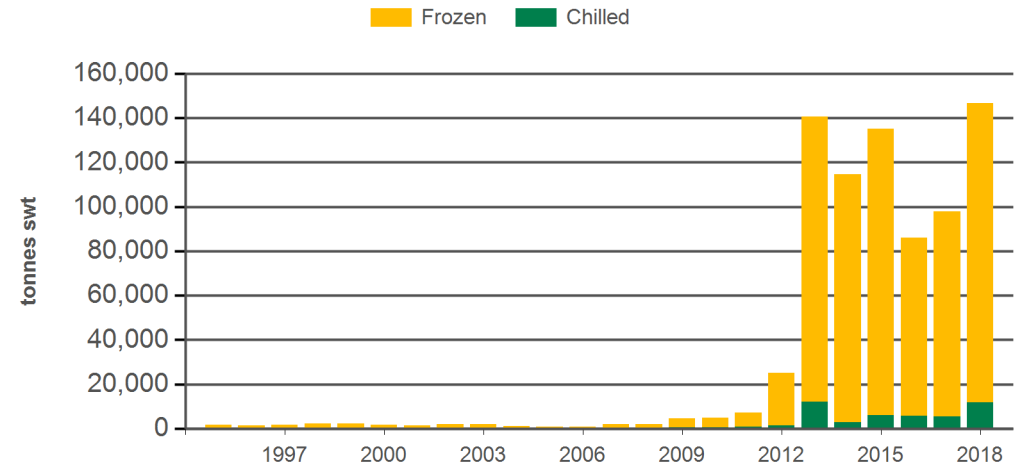
Source: DAWR, Prepared by MLA

Year-to-November beef exports to South Korea



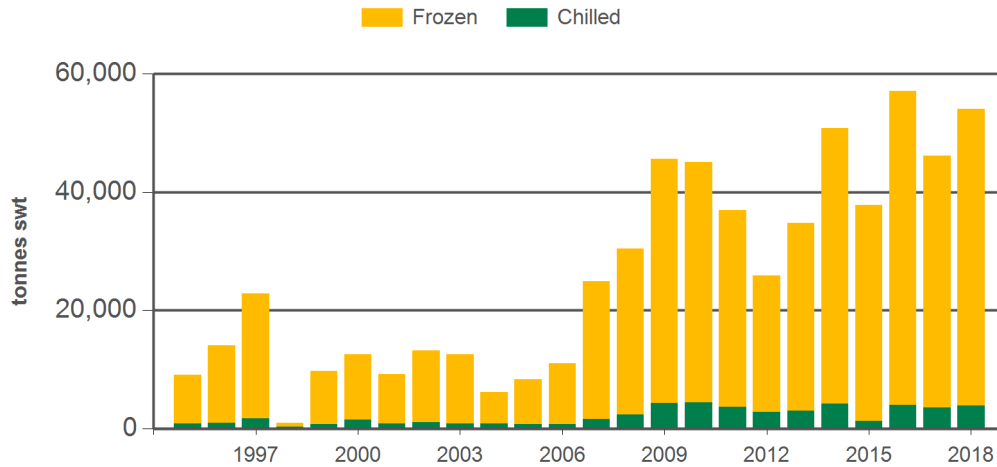
Source: DAWR, Prepared by MLA

Year-to-November beef exports to China



Source: DAWR, Prepared by MLA

Year-to-November beef exports to Indonesia



Source: DAWR, Prepared by MLA

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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	840,917	913,755	909,396	953,933	941,421	957,482	927,279	922,833	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,915	1,034,839	12
US	368,010	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	215,426	0
Japan	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	290,969	8
South Korea	62,262	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552	154,234	15
China	2,120	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	146,698	50
Canada	29,003	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	21,025	17
Taiwan	31,119	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	26,515	-7
Indonesia	12,994	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	53,986	17
Philippines	8,576	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	35,386	14
EU	5,670	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	14,764	-11
Saudi Arabia	1,773	684	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	8,689	-4
Malaysia	6,524	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	9,979	3
UAE	1,200	1,215	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,100	3
Singapore	3,708	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	5,556	5
Hong Kong	2,121	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	5,811	-12
Thailand	626	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	4,904	4
Other	25,894	13,894	12,369	30,894	23,347	106,968	44,788	99,141	115,854	98,923	83,909	53,987	34,970	27,785	29,711	32,798	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.