

Australian beef exports to Greater China Monthly trade summary

Chilled		F			12-months ending July						Calendar year-to-July						Month of July								
12 months		Frozen		Total		Chilled		Frozen		Total		Chilled			Frozen			Total							
ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.					
16,711	15	161,477	36	178,188	34	10,093	30	98,382	38	108,475	37	1,666	6	25	15,803	-5	47	17,468	-4	45					
8,093	30	130,862	42	138,955	41	5,310	63	83,521	47	88,831	48	962	4	52	13,461	-4	64	14,423	-4	63					
3,584	8	4,970	266	8,554	83	2,050	14	1,441	75	3,492	33	319	16	19	147	-4	- 6	465	9	10					
5,013	2	25,643	1	30,656	1	2,719	1	13,419	-4	16,138	-3	383	3	- 12	2,195	-7	- 7	2,577	-6	- 8					
6,664	27	35,189	40	41,853	38	4,135	35	23,470	58	27,604	54	647	13	19	4,118	3	93	4,765	4	78					
3,556	43	32,377	34	35,932	35	2,545	73	22,679	58	25,224	60	431	10	62	4,025	3	101	4,456	4	96					
1,639	15	2,229	779	3,869	131	917	16	615	596	1,532	74	132	13	3	41	-37	5	174	-5	4					
1,469	10	583	-4	2,052	6	673	-16	175	-58	848	-30	83	26	- 45	52	120	- 46	135	51	- 45					
10,047	8	126,288	35	136,335	32	5,959	27	74,912	32	80,871	32	1,019	3	29	11,685	-7	36	12,704	-7	35					
4,537	21	98,486	45	103,022	44	2,765	55	60,841	44	63,606	44	531	-	44	9,436	-7	52	9,967	-7	51					
1,945	3	2,741	148	4,685	56	1,133	12	826	12	1,959	12	187	19	32	105	22	- 9	292	20	14					
3,544	-1	25,060	1	28,604	-	2,046	9	13,244	-2	15,290	-1	299	-2	5	2,143	-8	- 5	2,442	-7	- 4					
	16,711 8,093 3,584 5,013 6,664 3,556 1,639 1,469 1,469 1,469 1,469 1,469 3,554	16,711 15 8,093 30 3,584 8 5,013 2 6,664 27 3,556 43 1,639 15 1,469 10 10,047 8 4,537 21 1,945 3 3,544 -1	16,711 15 161,477 8,093 30 130,862 3,584 8 4,970 5,013 2 25,643 6,664 27 35,189 3,556 43 32,377 1,639 15 2,229 1,469 10 583 4,537 21 98,486 1,945 3 2,741 3,544 -1 25,060	16,711 15 161,477 36 8,093 30 130,862 42 3,584 8 4,970 266 5,013 2 25,643 1 6,664 27 35,189 40 3,556 43 32,377 34 1,639 15 2,229 779 1,469 10 583 -4 10,047 8 126,288 35 4,537 21 98,486 45 1,945 3 2,741 148 3,544 -1 25,060 1	16,711 15 161,477 36 178,188 8,093 30 130,862 42 138,955 3,584 8 4,970 266 8,554 5,013 2 25,643 1 30,656 6,664 27 35,189 40 41,853 3,556 43 32,377 34 35,932 1,639 15 2,229 779 3,869 1,469 10 583 -4 2,052 10,047 8 126,288 35 136,335 4,537 21 98,486 45 103,022 1,945 3 2,741 148 4,685 3,544 -1 25,060 1 28,604	16,71115161,47736178,188348,09330130,86242138,955413,58484,9702668,554835,013225,643130,65616,6642735,1894041,853383,5564332,3773435,932351,639152,2297793,8691311,46910583-42,052610,0478126,28835136,335324,5372198,48645103,022441,94532,7411484,685563,544-125,060128,604-	SuryCrig.SuryCrig.SuryCrig.16,71115161,47736178,188348,09330130,86242138,955413,58484,9702668,554835,013225,643130,65616,6642735,1894041,853383,5564332,3773435,932351,639152,2297793,8691319171,46910583-42,052610,0478126,28835136,335324,5372198,48645103,022441,94532,7411484,685561,3544-125,060128,604-	StaryCrig.StaryCrig.StaryCrig.16,71115161,47736178,188348,09330130,86242138,955413,58484,9702668,554833,58484,9702668,554835,013225,643130,65615,013225,643130,65616,6642735,1894041,853383,5564332,3773435,932351,639152,2297793,869131917161,46910583-42,052610,0478126,28835136,335324,5372198,48645103,022441,94532,7411484,685561,94532,7411484,685561,3544-125,060128,604-	SuryCrig.SuryCrig.Crig.Crig.16,71115161,47736178,188348,09330130,86242138,955413,58484,9702668,554835,013225,643130,65615,013225,643130,65616,6642735,1894041,853383,5564332,3773435,932351,639152,2297793,8691311,46910583-42,052610,0478126,28835136,335324,5372198,48645103,022441,94532,7411484,685563,544-125,060128,604-	3.1.93.1.93.1.93.1.91.1.91.1.1	ord 16,71115161,47736178,1883410,0933098,38238108,4758,09330130,86242138,955415,3106383,5214788,8313,58484,9702668,554832,050141,441753,4925,013225,643130,65612,719113,419-416,1386,6642735,1894041,853384,1353523,4705827,6043,5564332,3773435,932352,5457322,6795825,2241,639152,2297793,869131917166155961,5321,46910583-42,0526673-16175-5884810,0478126,28835136,335325,9592774,9123280,8714,5372198,48645103,022442,7655560,8414463,6061,94532,7411484,685561,13312826121,9593,544-125,060128,604-2,046913,244-215,290	ord 16,711ord 161,477ord 36ord 178,188ord 34ord 10,093ord 30ord 98,382ord 38ord 108,475ord 378,09330130,86242138,955415,3106383,5214788,831483,58484,9702668,554832,050141,441753,492335,013225,643130,65612,719113,419-416,138-36,6642735,1894041,853384,1353523,4705827,604543,5564332,3773435,932352,5457322,6795825,224601,639152,2297793,869131917166155961,532741,46910583-42,0526673-16175-58848-3010,0478126,28835136,335325,9592774,9123280,871324,5372198,48645103,022441,13312826121,959121,94532,7411484,685561,113312826121,520-13,544-125,060128,604-2,046913,244-215,200-1	only only <thonly< th=""> only only</thonly<>	3.617 3.618 3.617 3.618 3.617 3.618 3.617 3.618 <	3.69 3.69 3.69 3.69 3.69 3.69 1.69 6.69 6.69 6.69 6.69 6.69 1.69 6.69 2.5 3.093 30 130,862 42 138,955 41 10,093 30 98,382 38 108,475 37 1,666 6 25 3,584 8 4,970 266 8,554 83 2,050 14 1,441 75 3,492 33 319 16 19 5,013 2 25,643 1 30,656 1 2,719 1 13,419 -4 16,138 -3 383 3 -12 6,664 27 35,189 40 41,853 38 2,545 73 22,679 58 27,604 54 431 10 62 1,639 15 2,229 779 3,869 131 917 16 615 596 1,532 74 132 133 26 -45 1,649 10 583 4 2,052 6 673	any a	ling 303 30 130,862 42 138,955 41 30,056 11 13,419 4 16,138 -3 3,556 43 32,377 34 35,932 35 23,470 58 27,604 54	and a	and and <td>$\begin{array}{ c c c c c c c c c c c c c c c c c c c$</td>	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$					

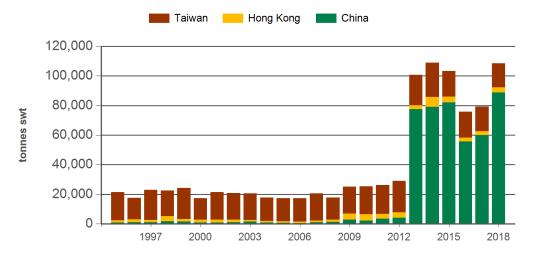
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef.For further information emai marketinfo@mla.com.au.

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Year-to-July beef exports to Greater China

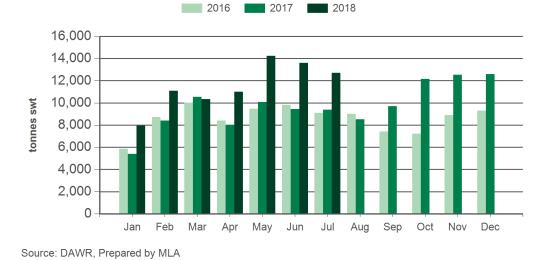


100,000 80,000 60,000 40,000 20,000 0 China Hong Kong Taiwan

2016 2017 2018

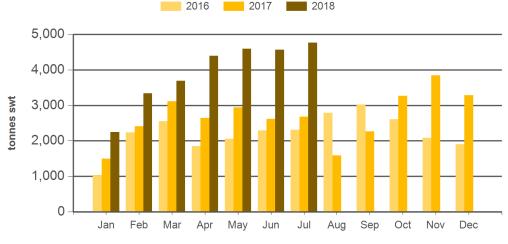
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China



Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



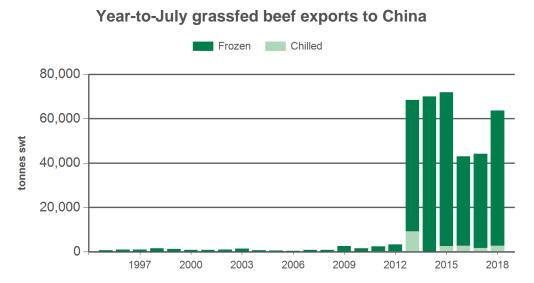
Source: DAWR, Prepared by MLA



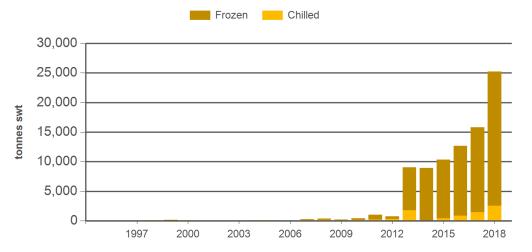
Australian beef exports to Greater China Monthly trade summary

Source: DAWR, Prepared by MLA

July 2018 **INFORMATION**



Year-to-July grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Y-O-Y 2018 Volume 2005 2007 2009 2010 2011 2015 2016 2017 2003 2004 2006 2008 2012 2013 2014 % (tonnes swt) YTD chg. Total 35,362 30,134 33,112 31,209 33,631 33,014 44.069 43,464 53,382 77,557 195,632 175,765 185,349 129,953 148,881 108,475 37 China 2,120 1,265 1,012 849 2,146 2,682 5,287 5,600 7,754 32,906 154,833 124,586 148,222 94,040 110,059 88,831 48 2,121 2,415 1,787 1,757 2,361 3,231 7,491 7,040 8,869 6,340 5.070 14,739 6,655 4,494 7,691 3,492 33 Hong Kong Taiwan 31.119 26.454 30,305 28,601 29.120 27.099 31.290 30.821 36.748 38.280 35.703 36.419 30.448 31.385 31,110 16.138 -3

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year.For further information email marketinfo@mla.com.au.

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