Australian beef exports to Greater China
Monthly trade summary
July 2018

MARKET INFORMATION — MLA MEAT & LIVESTOCK AUSTRALIA

12-months ending July

Volume (tonnes swt)		Chilled		Frozen		Total	
		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
TOTAL	Total	16,711	15	161,477	36	178,188	34
	China	8,093	30	130,862	42	138,955	41
	Hong Kong	3,584	8	4,970	266	8,554	83
	Taiwan	5,013	2	25,643	1	30,656	1
GRAIN	Total	6,664	27	35,189	40	41,853	38
	China	3,556	43	32,377	34	35,932	35
	Hong Kong	1,639	15	2,229	779	3,869	131
	Taiwan	1,469	10	583	-4	2,052	6
GRASS	Total	10,047	8	126,288	35	136,335	32
	China	4,537	21	98,486	45	103,022	44
	Hong Kong	1,945	3	2,741	148	4,685	56
	Taiwan	3,544	-1	25,060	1	28,604	-

Calendar year-to-July

		Chilled		Frozen		Total	
		2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
TOTAL	Total	10,093	30	98,382	38	108,475	37
	China	5,310	63	83,521	47	88,831	48
	Hong Kong	2,050	14	1,441	75	3,492	33
	Taiwan	2,719	1	13,419	-4	16,138	-3
GRAIN	Total	4,135	35	23,470	58	27,604	54
	China	2,545	73	22,679	58	25,224	60
	Hong Kong	917	16	615	596	1,532	74
	Taiwan	673	-16	175	-58	848	-30
GRASS	Total	5,959	27	74,912	32	80,871	32
	China	2,765	55	60,841	44	63,606	44
	Hong Kong	1,133	12	826	12	1,959	12
	Taiwan	2,046	9	13,244	-2	15,290	-1

Month of July

|		Chilled			Frozen			Total		
		2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
TOTAL	Total	1,666	6	25	15,803	-5	47	17,468	-4	45
	China	962	4	52	13,461	-4	64	14,423	-4	63
	Hong Kong	319	16	19	147	-4	-6	465	9	10
	Taiwan	383	3	-12	2,195	-7	-7	2,577	-6	-8
GRAIN	Total	647	13	19	4,118	3	93	4,765	4	78
	China	431	10	62	4,025	3	101	4,456	4	96
	Hong Kong	132	13	3	41	-37	5	174	-5	4
	Taiwan	83	26	-45	52	120	-46	135	51	-45
GRASS	Total	1,019	3	29	11,685	-7	36	12,704	-7	35
	China	531	-	44	9,436	-7	52	9,967	-7	51
	Hong Kong	187	19	32	105	22	-9	292	20	14
	Taiwan	299	-2	5	2,143	-8	-5	2,442	-7	-4

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email
marketinfo@mla.com.au.

Australian beef exports to Greater China
Monthly trade summary
July 2018

mla — MEAT & LIVESTOCK AUSTRALIA

Year-to-July beef exports to Greater China

Legend: Taiwan, Hong Kong, China

Source: DAWR, Prepared by MLA

Legend: 2016, 2017, 2018
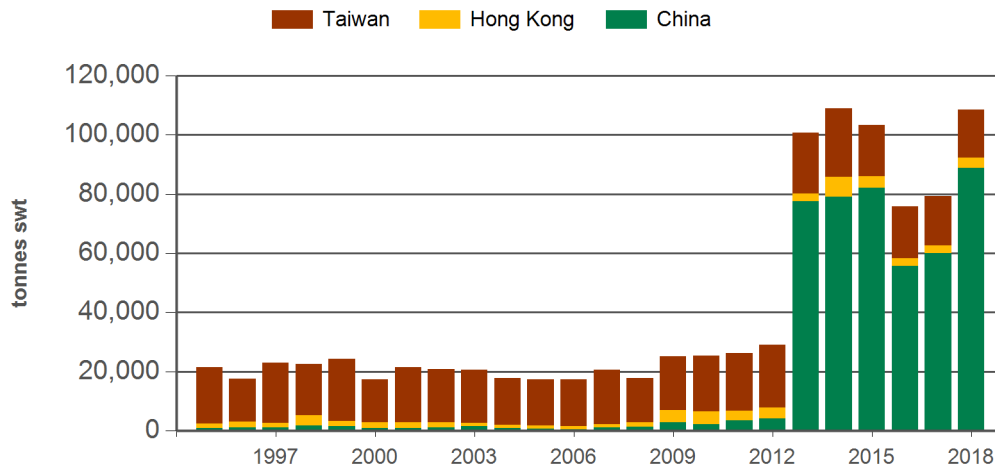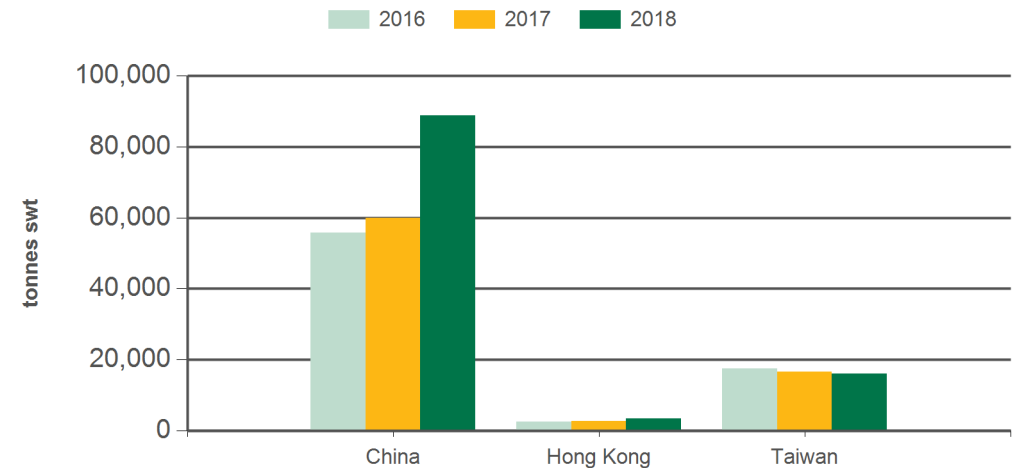
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China

Legend: 2016, 2017, 2018
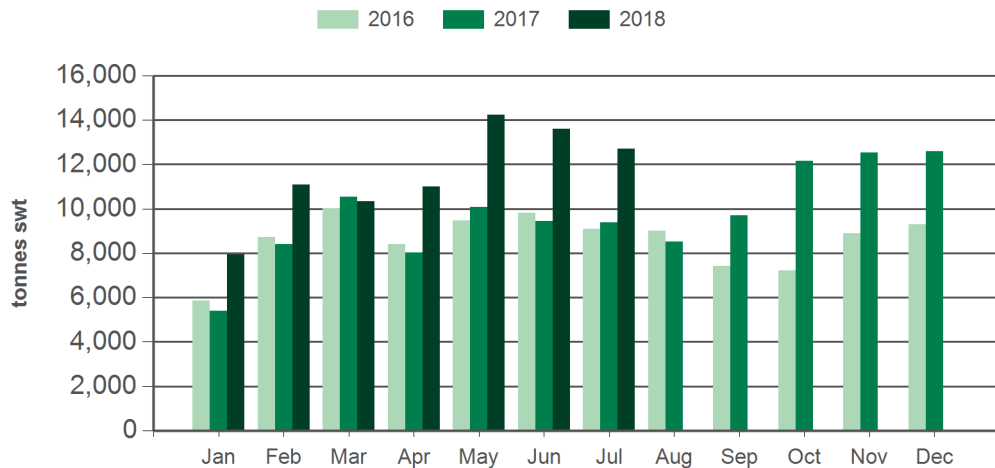
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China

Legend: 2016, 2017, 2018

Source: DAWR, Prepared by MLA

Australian beef exports to Greater China
Monthly trade summary
July 2018

Year-to-July grassfed beef exports to China

■ Frozen ■ Chilled
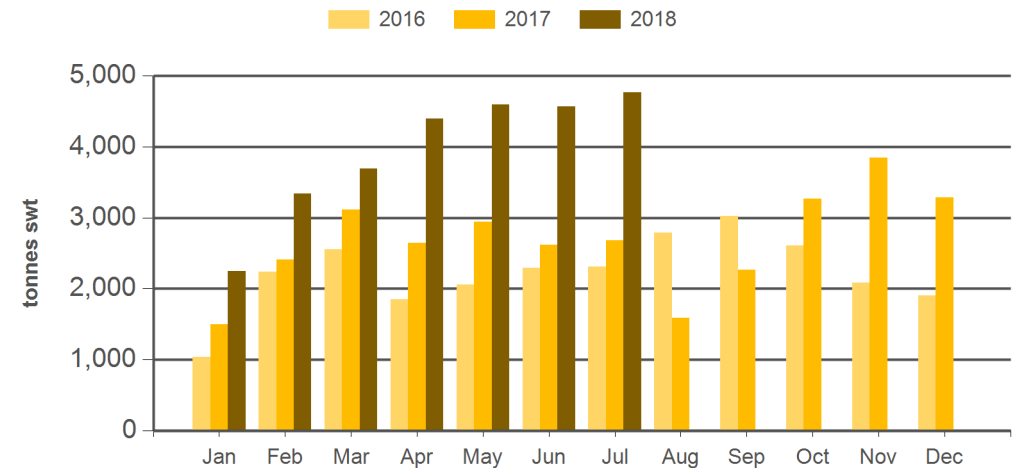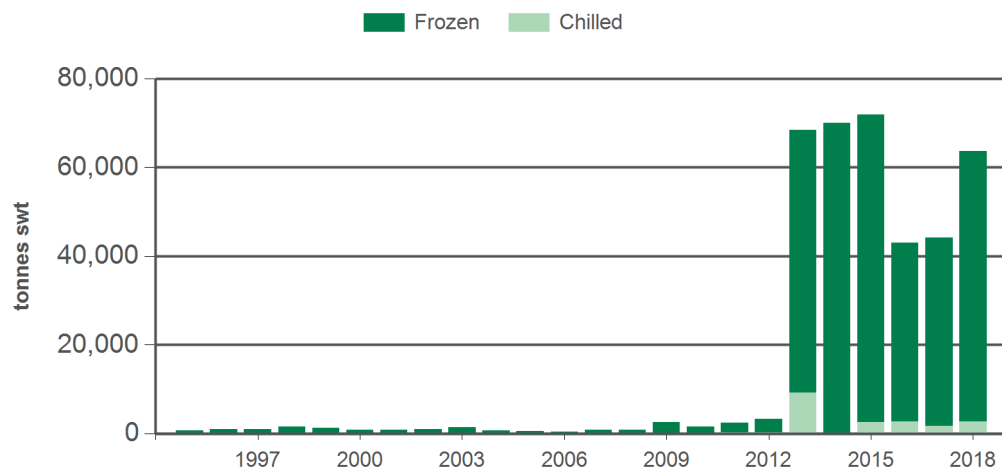
Source: DAWR, Prepared by MLA

Year-to-July grainfed beef exports to China

■ Frozen ■ Chilled
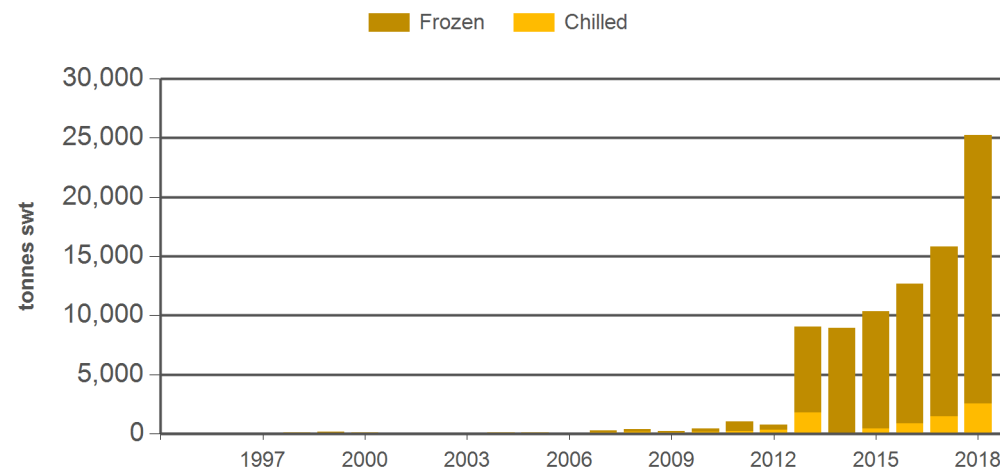
Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	35,362	30,134	33,112	31,209	33,631	33,014	44,069	43,464	53,382	77,557	195,632	175,765	185,349	129,953	148,881	108,475	37
China	2,120	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	88,831	48
Hong Kong	2,121	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	3,492	33
Taiwan	31,119	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	16,138	-3

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.