

Australian beef exports to Greater China

Monthly trade summary

12-months ending December

| | | Chilled | | Frozen | | Total | | |
|---|-----------------------|---------------------------------|--------------------|---------------------------------|--------------------|---------------------------------|--------------------|--|
| (| Volume tonnes swt) | 12-months ending December | Y-O-Y % chg. | 12-months ending December | Y-O-Y % chg. | 12-months ending December | Y-O-Y % chg. | |
| т | Total | 22,323 | 55 | 176,208 | 31 | 198,530 | 33 | |
| Ö | China | 13,744 | 127 | 148,939 | 43 | 162,683 | 48 | |
| A | Hong Kong | 3,703 | 11 | 2,681 | -38 | 6,384 | -17 | |
| L | Taiwan | 4,853 | -3 | 24,585 | -6 | 29,438 | -5 | |

| G | Total | 9,595 | 71 | 44,536 | 68 | 54,130 | 68 |
|---|-----------|-------|-----|--------|-----|--------|-----|
| R | China | 6,666 | 168 | 42,805 | 78 | 49,471 | 87 |
| I | Hong Kong | 1,687 | 11 | 1,225 | -28 | 2,912 | -9 |
| N | Taiwan | 1,242 | -22 | 504 | -39 | 1,746 | -28 |

| G | Total | 12,728 | 45 | 131,672 | 22 | 144,400 | 24 |
|---|-----------|--------|----|---------|-----|---------|-----|
| R | China | 7,079 | 99 | 106,133 | 33 | 113,212 | 36 |
| S | Hong Kong | 2,016 | 10 | 1,456 | -45 | 3,472 | -22 |
| S | Taiwan | 3,611 | 7 | 24,081 | -5 | 27,692 | -3 |

Calendar year-to-December

| Chilled | | Frozen | | Total | | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|--|
| 2018 YTD | Y-O-Y % chg. | 2018 YTD | Y-O-Y % chg. | 2018 YTD | Y-O-Y % chg. | |
| 22,323 | 55 | 176,208 | 31 | 198,530 | 33 | |
| 13,744 | 127 | 148,939 | 43 | 162,683 | 48 | |
| 3,703 | 11 | 2,681 | -38 | 6,384 | -17 | |
| 4,853 | -3 | 24,585 | -6 | 29,438 | -5 | |

| 9,595 | 71 | 44,536 | 68 | 54,130 | 68 |
|-------|-----|--------|-----|--------|-----|
| 6,666 | 168 | 42,805 | 78 | 49,471 | 87 |
| 1,687 | 11 | 1,225 | -28 | 2,912 | -9 |
| 1,242 | -22 | 504 | -39 | 1,746 | -28 |

| 12,728 | 45 | 131,672 | 22 | 144,400 | 24 |
|--------|----|---------|------------|---------|-----|
| 7,079 | 99 | 106,133 | 33 | 113,212 | 36 |
| 2,016 | 10 | 1,456 | -45 | 3,472 | -22 |
| 3,611 | 7 | 24,081 | - 5 | 27,692 | -3 |

Month of December

| Chilled | | | Frozen | | | Total | | | |
|------------------|--------------------|--------------------|------------------|--------------------|--------------------|------------------|--------------------|--------------------|--|
| 2018 December | M-O-M % chg. | Y-O-Y % chg. | 2018 December | M-O-M % chg. | Y-O-Y % chg. | 2018 December | M-O-M % chg. | Y-O-Y % chg. | |
| 2,847 | 17 | 101 | 16,637 | 9 | 15 | 19,484 | 10 | 23 | |
| 2,003 | 16 | 211 | 13,983 | 8 | 22 | 15,985 | 9 | 32 | |
| 395 | 12 | 17 | 179 | -35 | - 76 | 574 | -9 | - 47 | |
| 449 | 27 | 4 | 2,474 | 17 | 10 | 2,923 | 19 | 9 | |

| 1,312 | 16 | 139 | 3,919 | -5 | 43 | 5,231 | -1 | 59 |
|-------|----|-----|-------|----|------|-------|----|------|
| 993 | 12 | 289 | 3,720 | -6 | 58 | 4,713 | -3 | 81 |
| 195 | 21 | 13 | 127 | 8 | - 63 | 321 | 16 | - 38 |
| 125 | 42 | 2 | 71 | 11 | 71 | 196 | 29 | 20 |

| 1,535 | 19 | 77 | 12,718 | 14 | 9 | 14,253 | 15 | 13 |
|-------|----|-----|--------|-----|------|--------|-----|------|
| 1,010 | 21 | 159 | 10,263 | 15 | 13 | 11,272 | 15 | 19 |
| 200 | 4 | 21 | 52 | -67 | - 87 | 253 | -28 | - 55 |
| 324 | 22 | 4 | 2,403 | 18 | 8 | 2,727 | 18 | 8 |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

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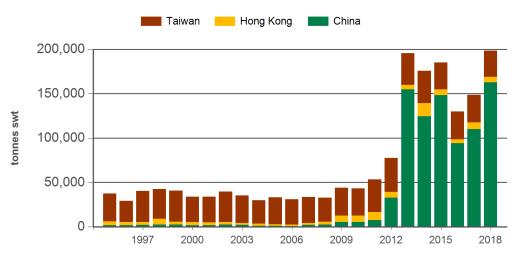
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Australian beef exports to Greater China

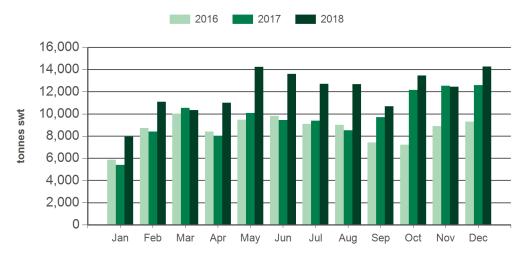
Monthly trade summary December 2018

Year-to-December beef exports to Greater China



Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China

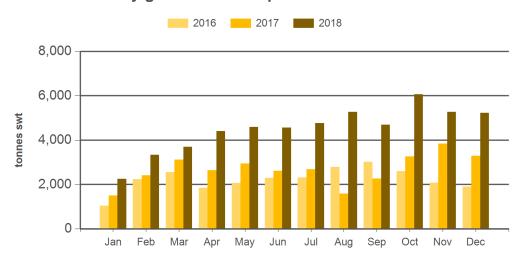


Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



Source: DAWR, Prepared by MLA

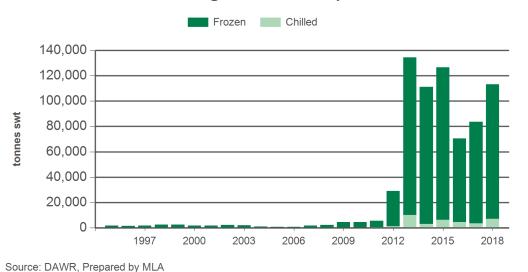
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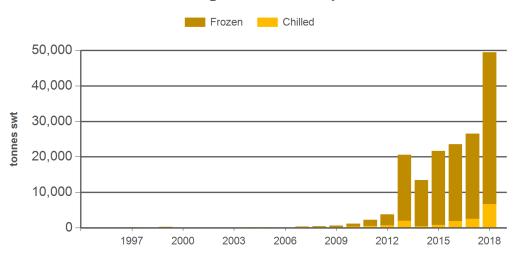
Australian beef exports to Greater China

Monthly trade summary December 2018

Year-to-December grassfed beef exports to China



Year-to-December grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

| Volume (tonnes swt) | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|---------|---------|
| Total | 35,362 | 30,134 | 33,112 | 31,209 | 33,631 | 33,014 | 44,069 | 43,464 | 53,382 | 77,557 | 195,632 | 175,765 | 185,349 | 129,953 | 148,881 |
| China | 2,120 | 1,265 | 1,012 | 849 | 2,146 | 2,682 | 5,287 | 5,600 | 7,754 | 32,906 | 154,833 | 124,586 | 148,222 | 94,040 | 110,059 |
| Hong Kong | 2,121 | 2,415 | 1,787 | 1,757 | 2,361 | 3,231 | 7,491 | 7,040 | 8,869 | 6,340 | 5,070 | 14,739 | 6,655 | 4,494 | 7,691 |
| Taiwan | 31,119 | 26,454 | 30,305 | 28,601 | 29,120 | 27,099 | 31,290 | 30,821 | 36,748 | 38,280 | 35,703 | 36,419 | 30,448 | 31,385 | 31,110 |

| 2018 YTD | Y-O-Y % chg. |
|-------------|--------------------|
| 198,530 | 33 |
| 162,683 | 48 |
| 6,384 | -17 |
| 29,438 | -5 |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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