

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	125,416	10	184,916	10	310,332	10
Grainfed	93,506	11	57,300	15	150,806	12
Grassfed	31,910	8	127,616	8	159,526	8

Calendar year-to-July

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
74,398	12	110,242	10	184,640	11
54,982	9	35,046	13	90,028	11
19,415	22	75,196	8	94,612	11

Month of July

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
11,550	7	17	18,645	4	8	30,195	5	11
8,740	10	17	6,310	21	38	15,050	14	25
2,810	-2	19	12,335	-3	-3	15,145	-3	-

12-months ending June

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.
Total	1,160,692	5	956,675	18	2,117,367	11
Boneless	1,159,032	5	953,027	18	2,112,059	11
Bone-in	1,661	102	3,647	9	5,307	27
Carcase	-	-100	1	59	1	-95

Calendar year-to-June

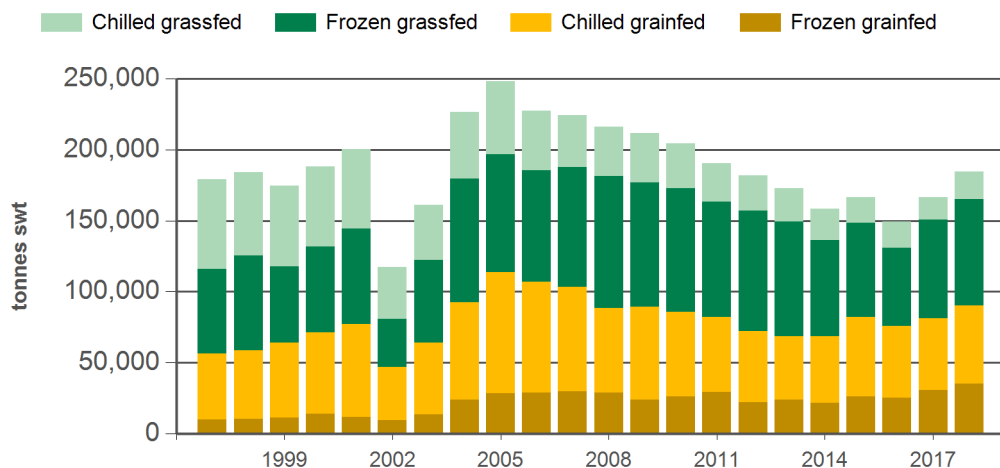
Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
578,989	10	471,821	18	1,050,810	14
578,273	10	469,760	19	1,048,032	14
717	87	2,061	-8	2,778	6
-	-	-	-58	-	-58

Month of June

Chilled			Frozen			Total		
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.
111,988	-1	13	103,241	-5	27	215,229	-3	19
111,524	-1	13	102,928	-5	27	214,453	-3	19
464	1,297	498	313	45	423	777	212	465
-	-	-	-	-	-	-	-	-

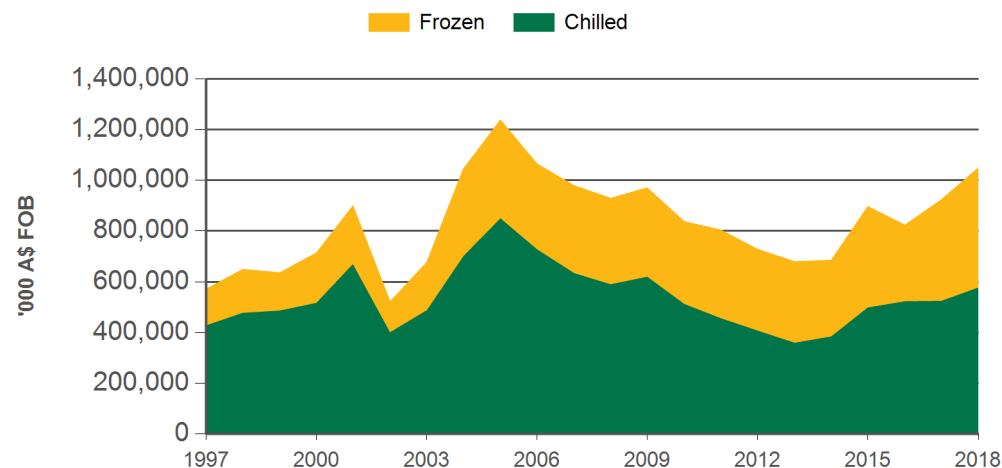
Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-July. Value YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

Year-to-July beef exports to Japan - volume



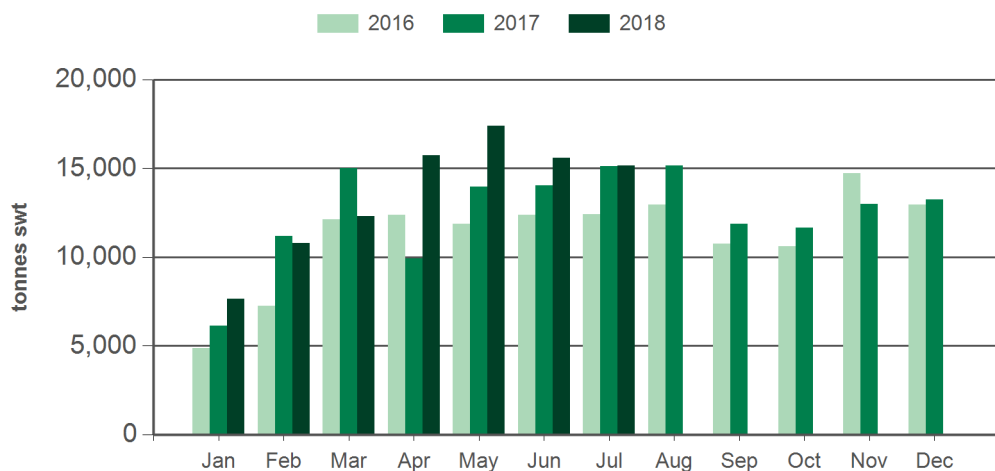
Source: DAWR, Prepared by MLA

Year-to-June beef exports to Japan - value



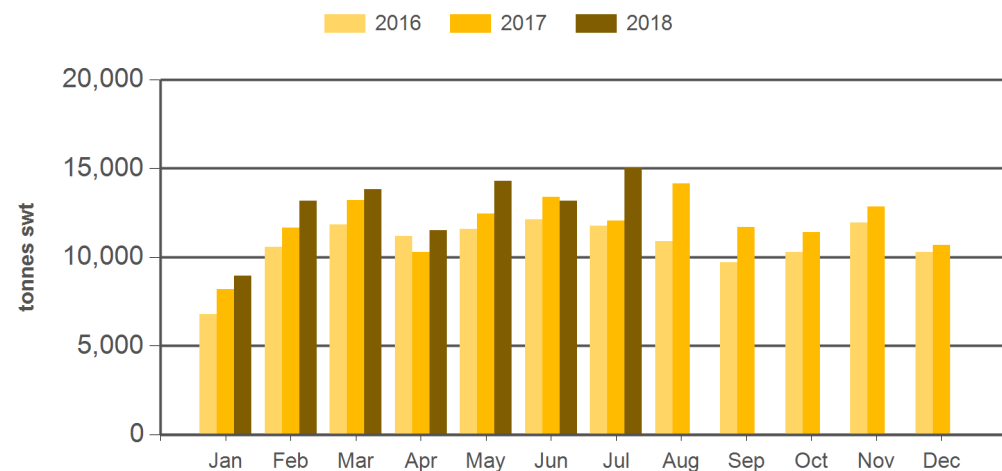
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



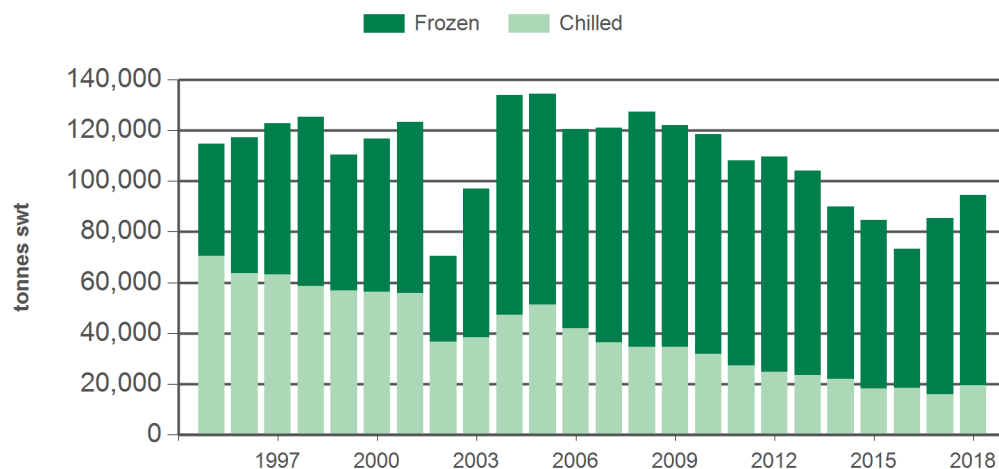
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Japan



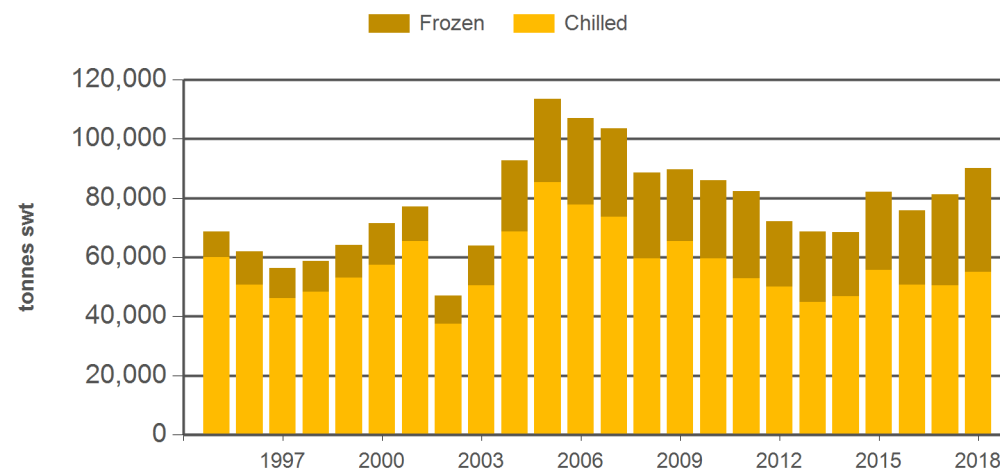
Source: DAWR, Prepared by MLA

Year-to-July grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

Year-to-July grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 YTD	Y-O-Y % chg.
Total	279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	184,640	11
Grainfed	111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	90,028	11
Grassfed	167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	94,612	11

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.