

Australian beef exports to Japan

Monthly trade summary July 2018

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	125,416	10	184,916	10	310,332	10	
Grainfed	93,506	11	57,300	15	150,806	12	
Grassfed	31,910	8	127,616	8	159,526	8	

Calendar year-to-July

Chilled		Frozen		Total		
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
74,398	12	110,242	10	184,640	11	
54,982	9	35,046	13	90,028	11	
19,415	22	75,196	8	94,612	11	

Month of July

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	% %		2018 July	M-O-M % chg.	Y-O-Y % chg.
11,550	7	17	18,645	4	8	30,195	5	11
8,740	10	17	6,310	21	38	15,050	14	25
2,810	-2	19	12,335	-3	- 3	15,145	-3	-

12-months ending June

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y % chg.		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	
Total	1,160,692	5	956,675	18	2,117,367	11	
Boneless	1,159,032	5	953,027	18	2,112,059	11	
Bone-in	1,661	102	3,647	9	5,307	27	
Carcase	-	-100	1	59	1	-95	

Calendar year-to-June

Chilled		Frozen		Total		
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
578,989	10	471,821	18	1,050,810	14	
578,273	10	469,760	19	1,048,032	14	
717	87	2,061	-8	2,778	6	
-	-	-	-58	-	-58	

Month of June

Chilled	Chilled					Total			
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	
111,988	-1	13	103,241	-5	27	215,229	-3	19	
111,524	-1	13	102,928	-5	27	214,453	-3	19	
464	1,297	498	313	45	423	777	212	465	
-	-	-	-	-	-	-	-	-	

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-July. Value YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.

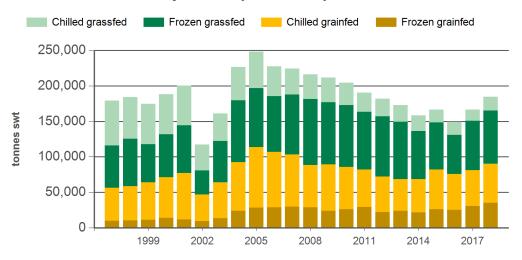
Prepared by MLA on: 6/08/2018 5:21:24 PM Page 1 of 3



Australian beef exports to Japan

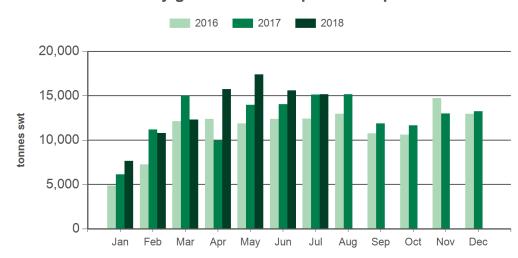
Monthly trade summary July 2018

Year-to-July beef exports to Japan - volume



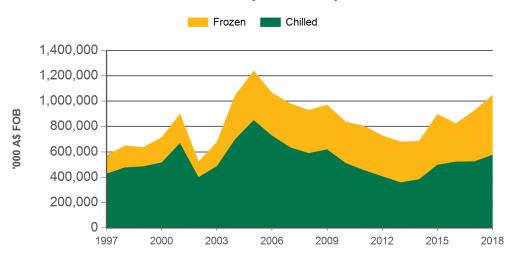
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



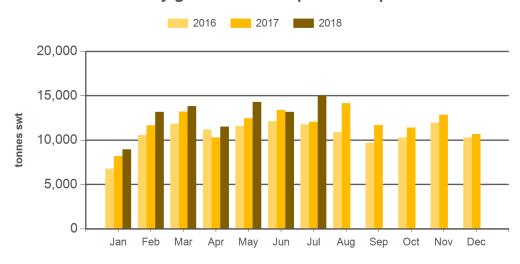
Source: DAWR, Prepared by MLA

Year-to-June beef exports to Japan - value



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

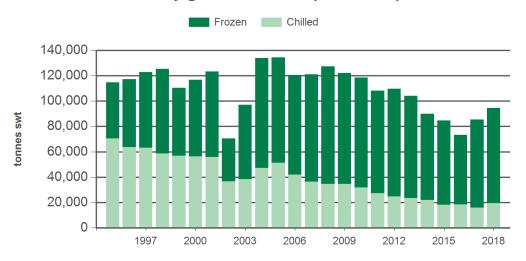
Prepared by MLA on: 6/08/2018 5:21:24 PM Page 2 of 3



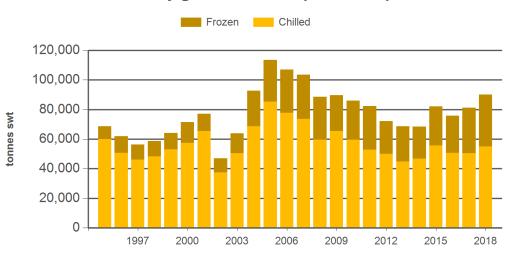
Australian beef exports to Japan

Monthly trade summary July 2018

Year-to-July grassfed beef exports to Japan



Year-to-July grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
279,316	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364
111,365	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057
167,951	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308
	279,316 111,365	279,316 393,471 111,365 172,161	279,316 393,471 405,085 111,365 172,161 192,774	279,316 393,471 405,085 405,796 111,365 172,161 192,774 190,115	279,316 393,471 405,085 405,796 377,866 111,365 172,161 192,774 190,115 171,452	279,316 393,471 405,085 405,796 377,866 364,304 111,365 172,161 192,774 190,115 171,452 149,184	279,316 393,471 405,085 405,796 377,866 364,304 356,569 111,365 172,161 192,774 190,115 171,452 149,184 155,189	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 342,188 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363 141,457	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 342,188 308,540 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363 141,457 124,101	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 342,188 308,540 288,796 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363 141,457 124,101 116,383	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 342,188 308,540 288,796 293,780 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363 141,457 124,101 116,383 130,646	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 342,188 308,540 288,796 293,780 285,224 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363 141,457 124,101 116,383 130,646 139,685	279,316 393,471 405,085 405,796 377,866 364,304 356,569 356,213 342,188 308,540 288,796 293,780 285,224 264,325 111,365 172,161 192,774 190,115 171,452 149,184 155,189 154,363 141,457 124,101 116,383 130,646 139,685 129,005

2018 YTD	Y-O-Y % chg.
184,640	11
90,028	11
94,612	11

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year.For further information email marketinfo@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.

Prepared by MLA on: 6/08/2018 5:21:24 PM Page 3 of 3