

Australian beef exports to North America

Monthly trade summary

12-months ending December

Volume (tonnes swt)		Chilled		Frozen		Total					
		12-months Y-O-Y ending Chg.		12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.				
т	Nth America	65,517	•	189,265	•	254,781	-				
ò	US	63,918	1	167,269	-2	231,187	-1				
A	Canada	1,389	-12	21,601	18	22,990	15				
L	Mexico	210	136	394	1,049	604	389				

G	Nth America	4,376	-28	1,703	-23	6,079	-27
R	US	3,858	-29	1,327	-13	5,185	-25
A I	Canada	506	-27	262	-60	768	-43
N	Mexico	12	1,472	113	883	126	921

G	Nth America	61,141 3		187,562	1	248,703	1
R	US	60,060	3	165,942	-2	226,002	-1
S	Canada	883	-	21,339	20	22,221	19
S	Mexico	198	124	281	1,133	479	330

Calendar year-to-December

Chilled		Frozen		Total		
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
65,517	•	189,265	•	254,781	•	
63,918	1	167,269	-2	231,187	-1	
1,389	-12	21,601	18	22,990	15	
210	210 136		394 1,049		389	

4,376	-28	1,703	-23	6,079	-27
3,858	-29	1,327	-13	5,185	-25
506	-27	262	-60	768	-43
12	1,472	113	883	126	921

61,141	3 187,562 1		1	248,703	1
60,060	3	165,942	-2	226,002	-1
883	-	21,339	20	22,221	19
198	124	281	1,133	479	330

Month of December

Chilled			Frozen			Total			
2018 December	M-O-M % chg.	Y-O-Y % chg.	2018 December	M-O-M % chg.	Y-O-Y % chg.	2018 December	M-O-M % chg.	Y-O-Y % chg.	
4,755	-10	- 3	13,025	2	- 15	17,780	-2	- 12	
4,668	-10	- 3	11,093	3	- 18	15,761	-1	- 14	
62	-4	- 39	1,903	-1	5	1,964	-1	3	
26	12	-	28	-72	-	54	-57	-	

195	-28	- 53	155	-14	5	349	-23	- 38
178	-33	- 48	88	-40	- 19	266	-36	- 41
14	271	- 81	66	250	74	80	253	- 28
4	269	1	-	-	-	4	-75	-

4,561	-9	2	12,870	2	- 15	17,431	-1	- 11
4,490	-8	1	11,005	3	- 18	15,496	1	- 13
48	-21	67	1,836	-3	4	1,885	-4	5
22	-	-	28	-68	-	50	-54	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. For further information email marketinfo@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.

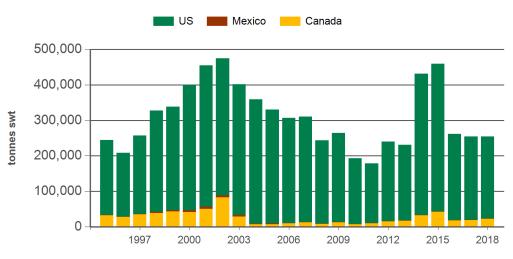
Prepared by MLA on: 8/01/2019 2:36:32 PM Page 1 of 3



Australian beef exports to North America

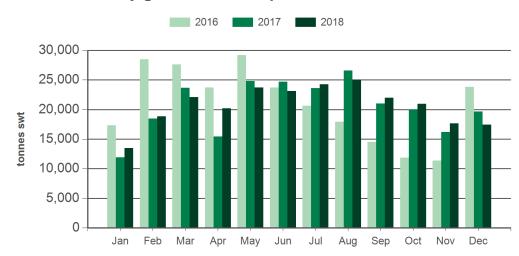
Monthly trade summary December 2018

Year-to-December beef exports to North America



Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to North America



Source: DAWR, Prepared by MLA

0.8 O.7 O.7

AUD/USD

Source: xe.com, Prepared by MLA

Mar 2016

May 2016

Aug 2016

0.6 L

Monthly grainfed beef exports to North America

Mar 2017

May 2017

Dec 2017

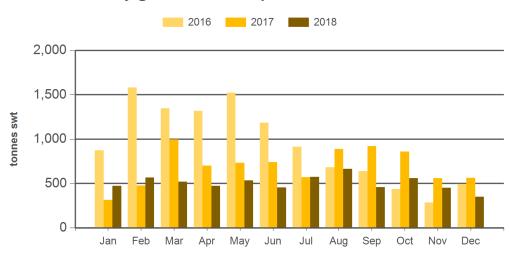
Mar 2018

Aug 2017

Jun 2018

Sep 2018

Dec 2016



Source: DAWR, Prepared by MLA

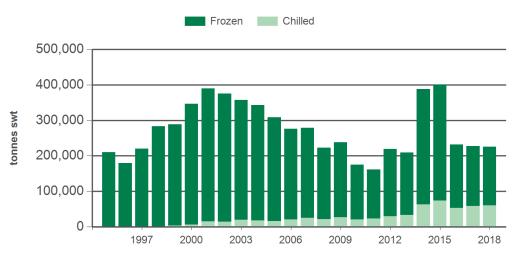
Prepared by MLA on: 8/01/2019 2:36:32 PM Page 2 of 3



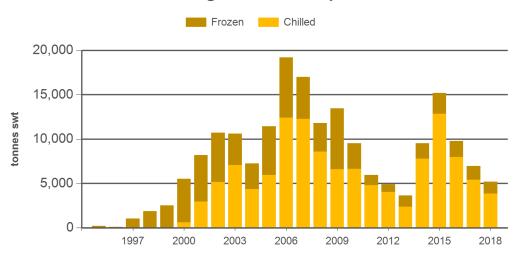
Australian beef exports to North America

Monthly trade summary December 2018

Year-to-December grassfed beef exports to the US



Year-to-December grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

	, on the state of														
Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Nth America	401,602	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190
US	368,010	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112
Canada	29,003	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954
Mexico	4,588	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124

2018 YTD	Y-O-Y % chg.
254,781	0
231,187	-1
22,990	15
604	389

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

© Meat & Livestock Australia Limited, 2016. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and Information Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - click here for MLA's terms of use.

Prepared by MLA on: 8/01/2019 2:36:32 PM Page 3 of 3