

#### 12-months ending January

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	
<b>T O T A L</b>	Nth America	65,570	-1	189,409	-	254,980	-
	US	64,079	-1	168,027	-2	232,107	-1
	Canada	1,277	-26	20,973	11	22,250	8
	Mexico	215	93	409	1,092	623	329

<b>G R A I N</b>	Nth America	4,260	-32	1,752	-20	6,012	-29
	US	3,774	-31	1,380	-9	5,154	-27
	Canada	469	-39	244	-64	713	-51
	Mexico	17	2,004	128	1,011	145	1,075

<b>G R A S S</b>	Nth America	61,310	2	187,658	-	248,968	1
	US	60,305	2	166,648	-2	226,953	-1
	Canada	807	-16	20,729	14	21,536	13
	Mexico	198	79	281	1,133	479	259

#### Calendar year-to-January

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
4,194	1	9,980	1	14,174	1
4,114	4	9,581	9	13,695	7
53	-68	384	-62	437	-63
26	19	15	-	41	87

267	-30	139	54	406	-14
222	-27	124	74	346	-8
41	-47	-	-98	41	-57
4	-	15	-	19	-

3,927	5	9,841	1	13,768	2
3,893	7	9,457	8	13,350	8
13	-86	384	-61	396	-63
22	-	-	-	22	-

#### Month of January

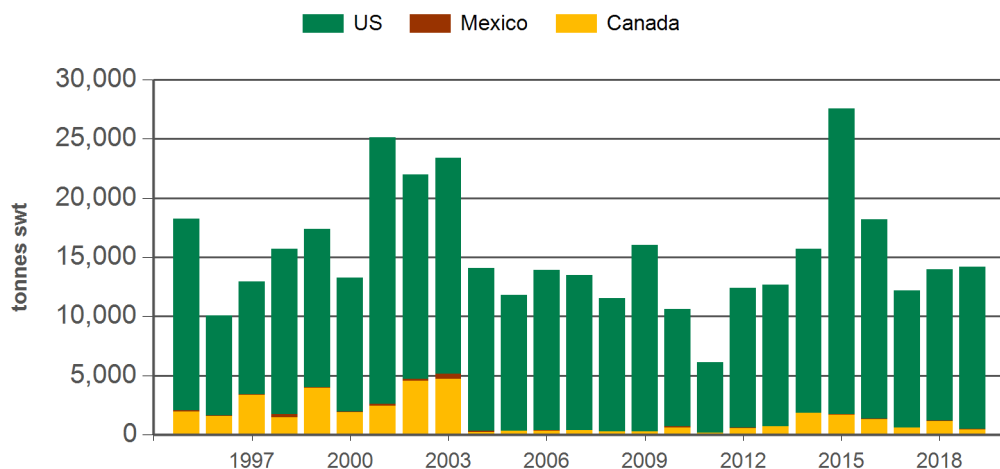
Chilled			Frozen			Total		
2019 January	M-O-M % chg.	Y-O-Y % chg.	2019 January	M-O-M % chg.	Y-O-Y % chg.	2019 January	M-O-M % chg.	Y-O-Y % chg.
4,194	-12	1	9,980	-23	1	14,174	-20	1
4,114	-12	4	9,581	-14	9	13,695	-13	7
53	-14	-68	384	-80	-62	437	-78	-63
26	2	19	15	-48	-	41	-24	87

267	37	-30	139	-10	54	406	16	-14
222	25	-27	124	40	74	346	30	-8
41	200	-47	-	-99	-98	41	-48	-57
4	16	-	15	-	-	19	423	-

3,927	-14	5	9,841	-24	1	13,768	-21	2
3,893	-13	7	9,457	-14	8	13,350	-14	8
13	-74	-86	384	-79	-61	396	-79	-63
22	-	-	-	-	-	22	-56	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

#### Year-to-January beef exports to North America



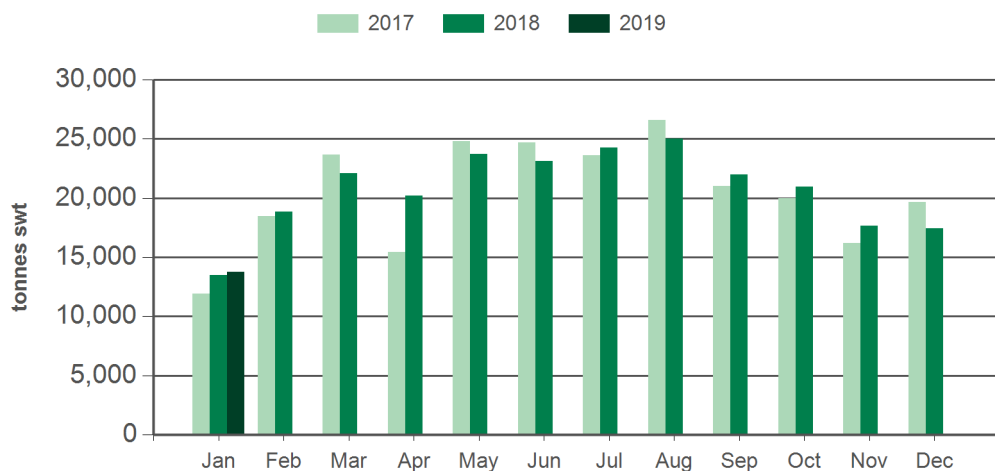
Source: DAWR, Prepared by MLA

#### AUD/USD



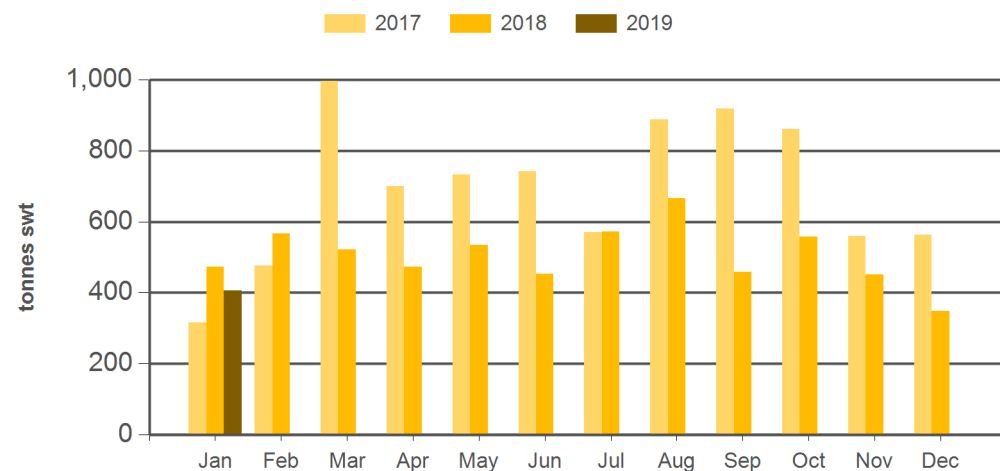
Source: xe.com, Prepared by MLA

#### Monthly grassfed beef exports to North America



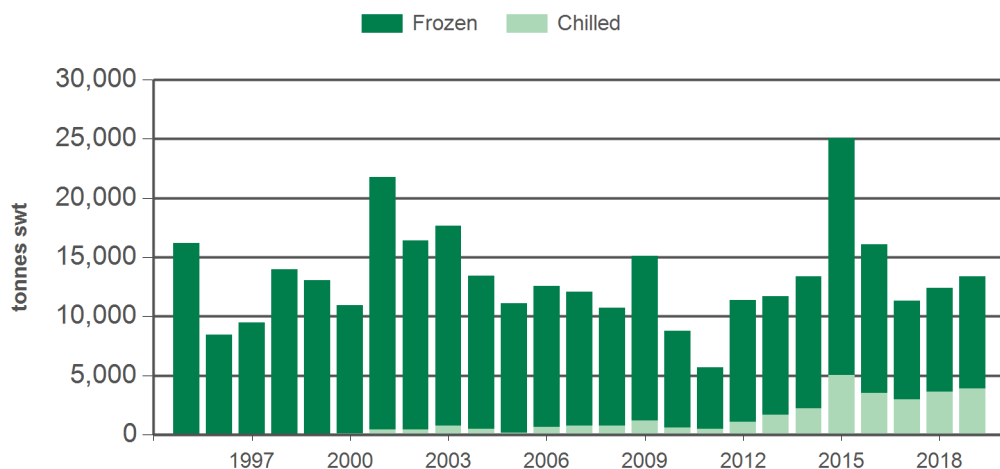
Source: DAWR, Prepared by MLA

#### Monthly grainfed beef exports to North America



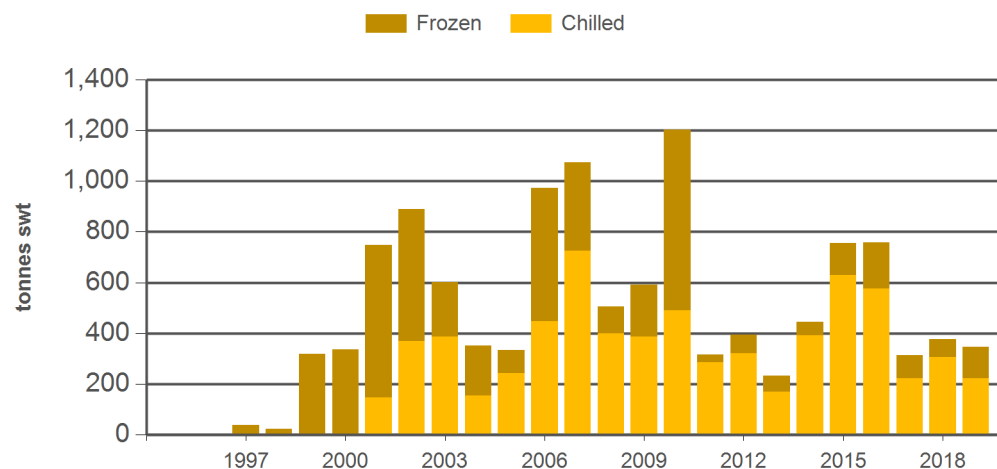
Source: DAWR, Prepared by MLA

#### Year-to-January grassfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Year-to-January grainfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	14,174	1
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	13,695	7
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	437	-63
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	41	87

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).