

Australian beef exports to South East Asia Monthly trade summary July 2018

12-months ending July

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	Chilled		Frozen		Total				
Volume (tonnes swt)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.			
Total	13,695	2	114,326	20	128,020	17			
Indonesia	4,044	-6	54,747	16	58,792	14			
Philippines	835	13	36,890	29	37,725	29			
Malaysia	2,020	-11	8,903	5	10,924	1			
Singapore	3,877	8	1,803	-23	5,680	-5			
Thailand	1,791	18	4,629	22	6,421	21			
Vietnam	923	21	6,609	47	7,532	43			
Other	205		743		948				

Calendar year-to-July

Chilled		Frozen		Total			
2018 YTD	Y-O-Y % chg.	2018 Y-O-Y YTD chg.		2018 YTD	Y-O-Y % chg.		
8,170	9	67,885	31	76,056	28		
2,670	12	34,142	35	36,812	33		
464	17	20,488	27	20,952	27		
1,276	-7	5,025	8	6,301	5		
2,213	11	1,066	-23	3,278	-3		
912	17	1,855	26	2,767	23		
533	21	4,857	97	5,390	85		
103		451		555			

Month of July

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Chilled			Frozen			Total			
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	
1,015	4	- 13	11,208	-3	19	12,223	-3	15	
276	49	- 34	5,608	-14	15	5,884	-12	11	
47	29	- 6	3,719	24	43	3,766	24	42	
156	-13	- 28	835	14	- 26	991	8	- 26	
322	-7	6	197	5	1	519	-3	4	
122	-1	24	246	-14	13	368	-10	16	
79	13	12	567	-28	49	645	-25	43	
14			36			50			

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email marketinfo@mla.com.au.

Prepared by MLA on: 6/08/2018 5:33:45 PM Page 1 of 5

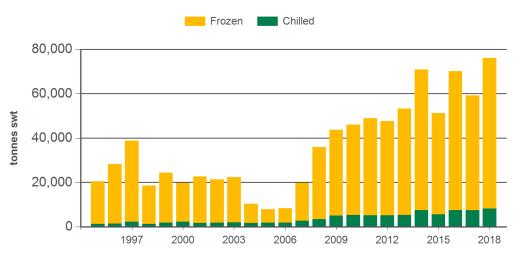
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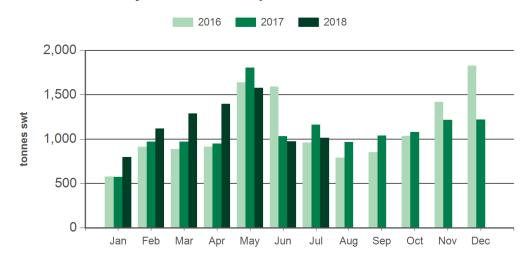
Monthly trade summary July 2018

Year-to-July beef exports to South East Asia



Source: DAWR, Prepared by MLA

Monthly chilled beef exports to South East Asia



Source: DAWR, Prepared by MLA

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Source: xe.com, Prepared by MLA

Sep 2015

Dec 2015

0.6 — Jul 2015

Monthly frozen beef exports to South East Asia

Sep 2016

Dec 2016

Jul 2017

Mar 2017

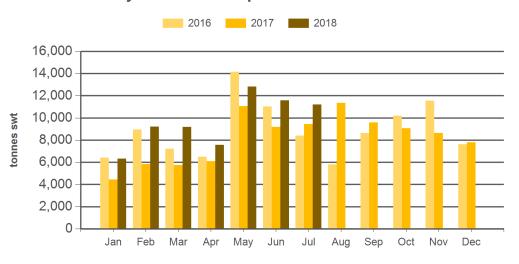
Sep 2017

Dec 2017

Apr 2018

Jul 2016

Mar 2016



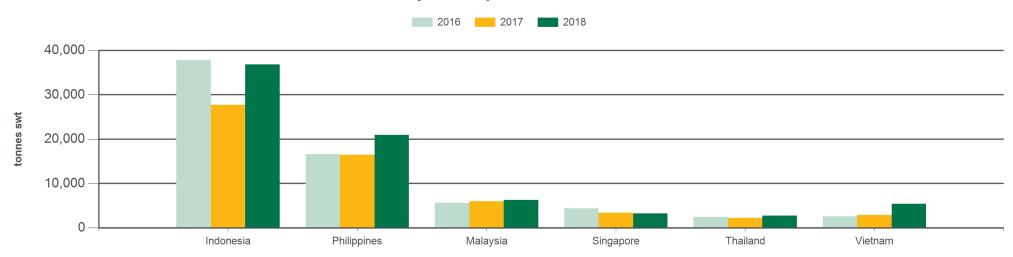
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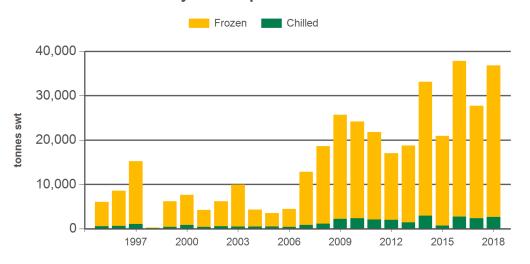
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Year-to-July beef exports to South East Asia



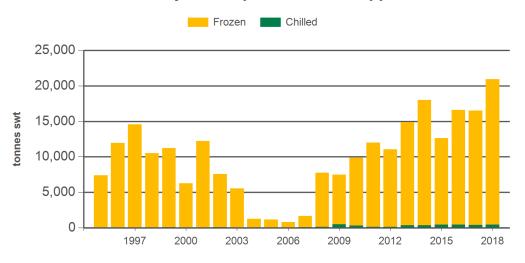
Source: DAWR, Prepared by MLA

Year-to-July beef exports to the Indonesia



Source: DAWR, Prepared by MLA

Year-to-July beef exports to the Philippines



Source: DAWR, Prepared by MLA

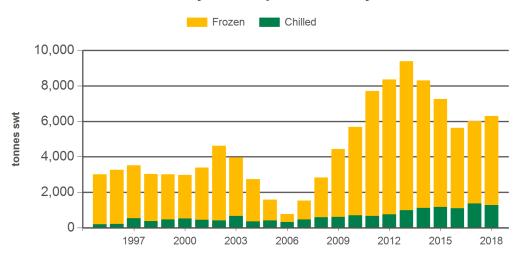
Prepared by MLA on: 6/08/2018 5:33:45 PM Page 3 of 5



Australian beef exports to South East Asia

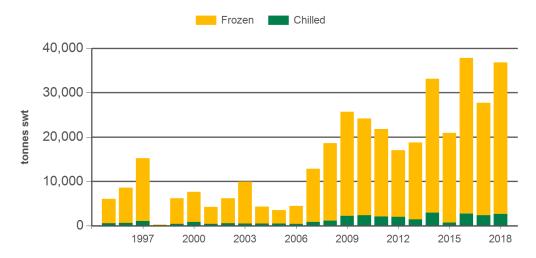
Monthly trade summary July 2018

Year-to-July beef exports to Malaysia



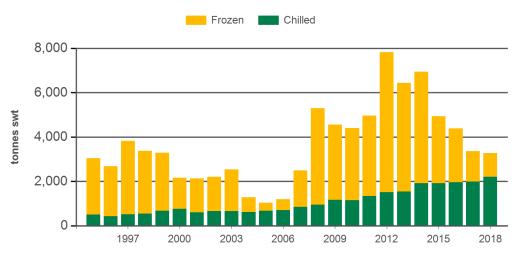
Source: DAWR, Prepared by MLA

Year-to-July beef exports to Indonesia

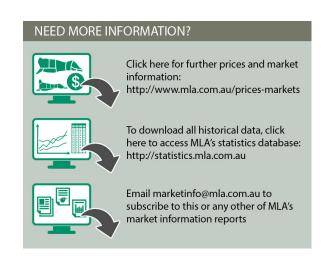


Source: DAWR, Prepared by MLA

Year-to-July beef exports to Singapore



Source: DAWR, Prepared by MLA



Prepared by MLA on: 6/08/2018 5:33:45 PM Page 4 of 5



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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	32,651	17,349	17,189	21,313	41,233	63,862	87,069	90,277	89,351	88,036	100,461	119,939	96,271	119,879	111,219
Indonesia	12,994	7,127	8,762	12,153	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698
Philippines	8,576	2,071	2,951	1,937	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267
Malaysia	6,524	4,795	2,348	2,031	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631
Singapore	3,708	2,089	1,893	3,205	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772
Thailand	626	1,013	984	1,391	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903
Vietnam	203	235	228	371	499	764	926	977	1,475	2,212	2,278	2,902	3,721	4,942	5,051
Other	20	18	23	225	152	266	273	502	694	588	1,010	924	1,055	908	898

2018 YTD	Y-O-Y % chg.
76,056	28
36,812	33
20,952	27
6,301	5
3,278	-3
2,767	23
5,390	85
555	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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