

### **Australian beef exports to South Korea**

## Monthly trade summary July 2018

#### 12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	36,416	6	121,907	-5	158,323	-2	
Grainfed	26,352	5	31,987	18	58,339	12	
Grassfed	10,064	10	89,920	-11	99,983	-9	

#### Calendar year-to-July

Chilled		Frozen		Total	
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.
20,376	15	71,018	11	91,393	12
14,558	11	17,119	25	31,678	18
5,817	29	53,898	7	59,716	9

#### Month of July

Chilled			Frozen			Total		
2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.	2018 July	M-O-M % chg.	Y-O-Y % chg.
3,460	23	40	12,688	18	10	16,148	19	15
2,591	29	37	2,734	38	- 5	5,325	33	12
869	10	52	9,954	14	14	10,823	13	17

#### 12-months ending June

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y ending June chg.		12-months ending June	Y-O-Y % chg.	12-months ending June	Y-O-Y % chg.	
Total	400,435	-2	776,337	-6	1,176,772	-4	
Boneless	361,646	-2	603,531	-8	965,177	-5	
Bone-in	38,741	-2	172,758	2	211,499	2	
Carcase	=	-100	48	-62	48	-73	

#### Calendar year-to-June

Chilled		Frozen		Total		
2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	2018 YTD	Y-O-Y % chg.	
192,258	11	384,138	18	576,396	16	
175,992	11	301,712	26	477,704	20	
16,260	9	82,420	-4	98,680	-2	
-	-	6	-83	6	-83	

#### **Month of June**

Chilled			Frozen			Total			
2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	2018 June	M-O-M % chg.	Y-O-Y % chg.	
36,739	-6	27	82,663	12	16	119,402	6	19	
33,777	-6	27	64,138	9	23	97,914	3	24	
2,962	4	31	18,525	25	- 3	21,487	22	1	
-	-	-	-	-	- 100	-	-	- 100	

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-July. Value YTD = Calendar year-to-June. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email marketinfo@mla.com.au.

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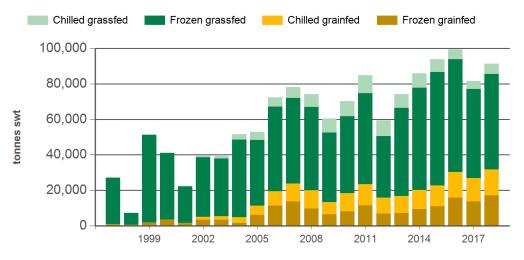
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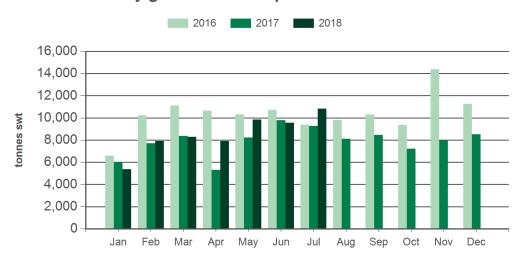
Monthly trade summary July 2018

#### Year-to-July beef exports to South Korea - volume



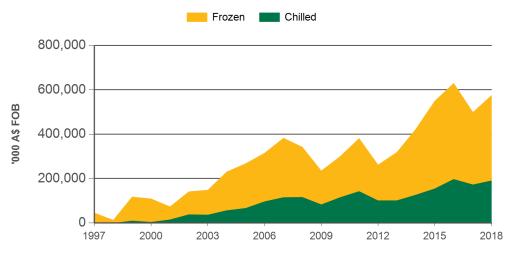
Source: DAWR, Prepared by MLA

#### Monthly grassfed beef exports to South Korea



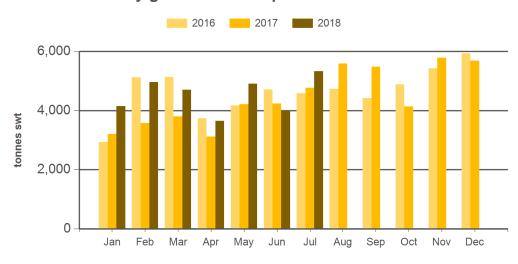
Source: DAWR, Prepared by MLA

#### Year-to-June beef exports to South Korea - value



Source: ABS, Prepared by MLA

#### Monthly grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

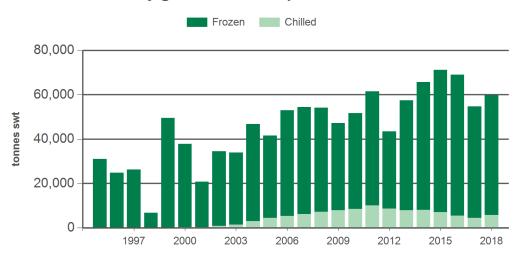
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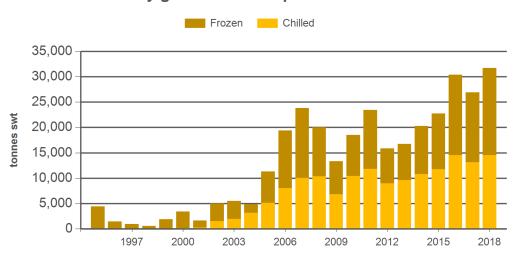
## **Australian beef exports to South Korea**

# Monthly trade summary July 2018

#### Year-to-July grassfed beef exports to South Korea



#### Year-to-July grainfed beef exports to South Korea



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

Volume (tonnes swt)	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Total	62,262	93,310	106,444	149,663	148,933	127,207	115,482	124,161	146,347	125,957	144,365	150,918	166,588	179,854	148,552
Grainfed	8,089	11,010	23,594	41,205	41,526	31,581	27,157	34,151	38,762	31,332	31,020	35,640	44,203	55,756	53,564
Grassfed	54,173	82,300	82,850	108,458	107,407	95,626	88,325	90,009	107,585	94,625	113,345	115,278	122,385	124,098	94,987

2018 YTD	Y-O-Y % chg.
91,393	12
31,678	18
59,716	9

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email marketinfo@mla.com.au.

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