

European Union (UK inclusive)

12-months ending December

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
Total	13,398	-10	660	-20	14,058	-10
Grainfed	11,015	6	630	-21	11,645	4
Grassfed	2,383	-47	31	4	2,414	-47

Calendar year-to-December

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
13,398	-10	660	-20	14,058	-10
11,015	6	630	-21	11,645	4
2,383	-47	31	4	2,414	-47

Month of December

Chilled			Frozen			Total		
2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.
472	-61	-40	12	-81	-90	485	-62	-46
354	-67	-42	12	-81	-90	366	-68	-50
118	-12	-32	-	-	-	118	-12	-32

United Kingdom

12-months ending December

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
Total	3,504	-19	100	107	3,604	-18
Grainfed	2,554	2	92	90	2,646	4
Grassfed	950	-48	8	-	958	-48

Calendar year-to-December

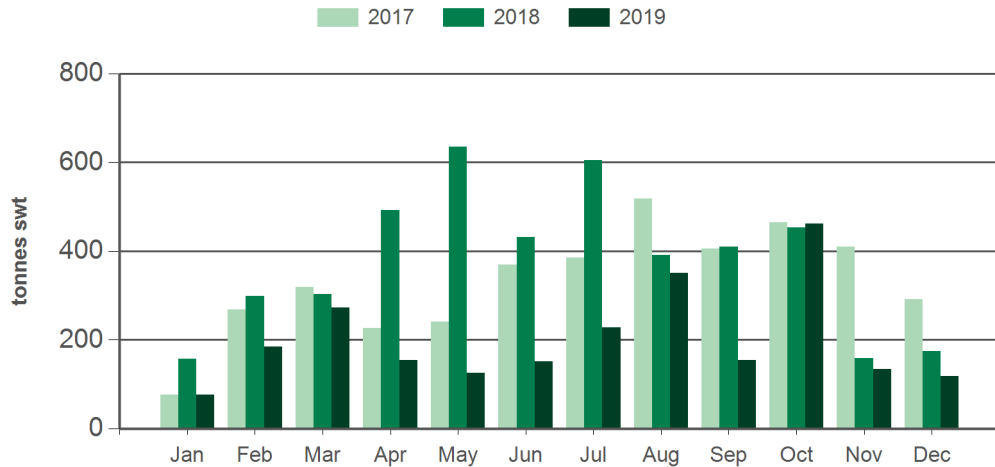
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
3,504	-19	100	107	3,604	-18
2,554	2	92	90	2,646	4
950	-48	8	-	958	-48

Month of December

Chilled			Frozen			Total		
2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.
150	-44	2	12	-	-7	163	-40	1
89	-57	-14	12	-	-7	101	-51	-13
62	-5	39	-	-	-	62	-5	39

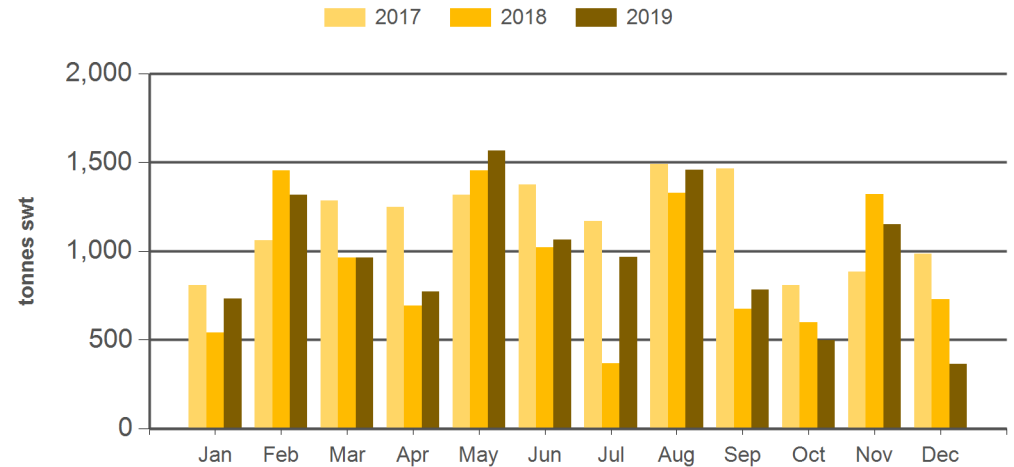
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Monthly grassfed beef exports to the EU



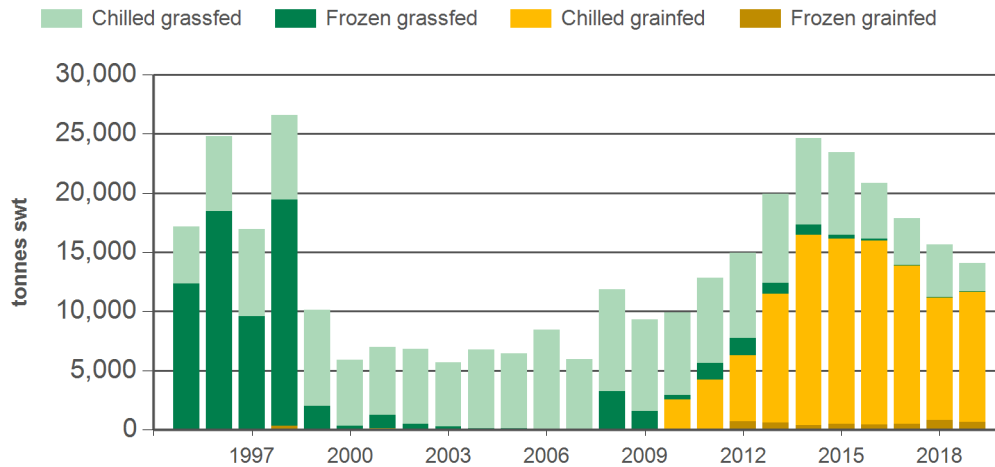
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



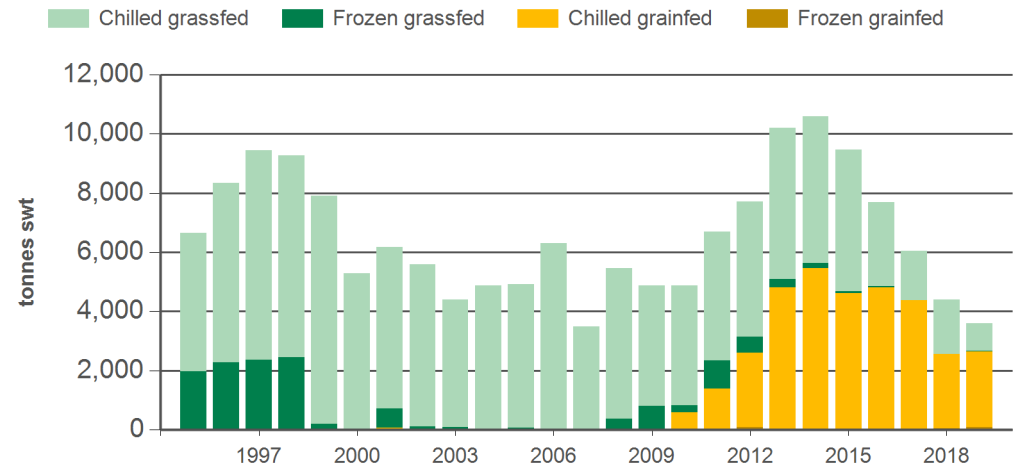
Source: DAWR, Prepared by MLA

Year-to-December beef exports to the EU



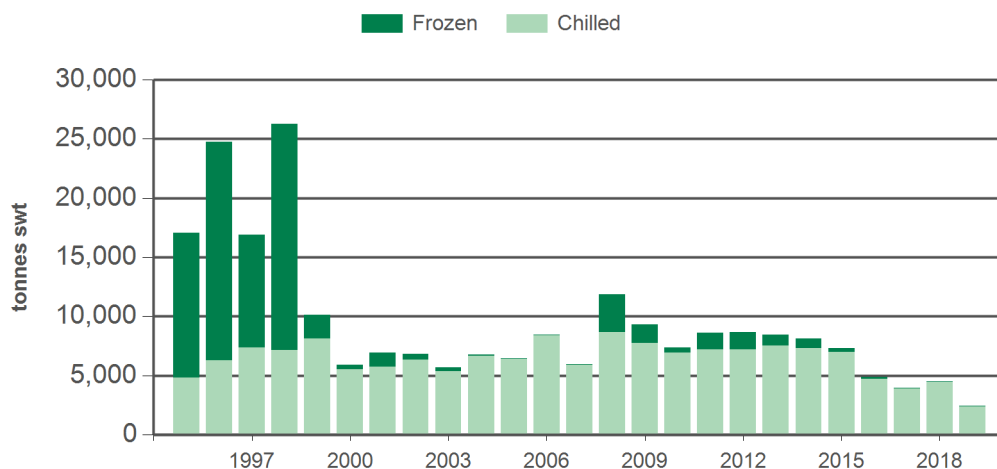
Source: DAWR, Prepared by MLA

Year-to-December beef exports to the UK



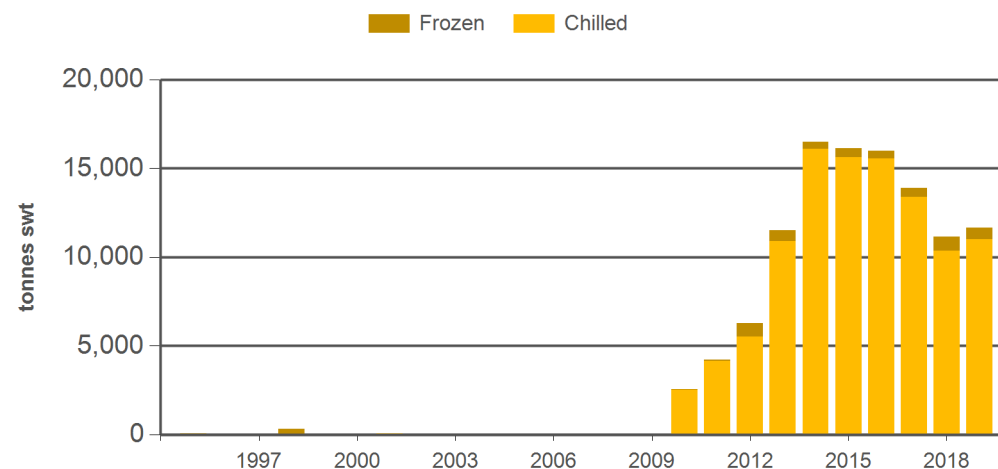
Source: DAWR, Prepared by MLA

Year-to-December grassfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-December grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (UK inclusive) - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	6,756	6,469	8,457	5,953	11,876	9,307	9,885	12,836	14,949	19,927	24,619	23,445	20,841	17,873	15,666	14,058	-10
Grainfed	11	28	0	8	37	13	2,546	4,224	6,263	11,502	16,483	16,128	15,980	13,897	11,153	11,645	4
Grassfed	6,745	6,441	8,456	5,945	11,839	9,294	7,339	8,612	8,686	8,425	8,135	7,317	4,862	3,977	4,513	2,414	-47

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	4,869	4,922	6,307	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041	4,395	3,604	-18
Grainfed	0	26	0	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371	2,556	2,646	4
Grassfed	4,869	4,896	6,307	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670	1,839	958	-48

Source: DAWR. YTD = Calendar year-to-December. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.