

Australian beef exports to North America

Monthly trade summary

December 2019

12-months ending December

Volume (tonnes swt)		Chilled		Frozen		Total	
		12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
T O T A L	Nth America	68,052	4	198,929	5	266,982	5
	US	66,826	5	184,997	11	251,822	9
	Canada	1,117	-20	12,879	-40	13,997	-39
	Mexico	110	-48	1,053	167	1,163	92

G R A I N	Nth America	4,064	-7	1,798	6	5,862	-4
	US	3,625	-6	1,310	-1	4,935	-5
	Canada	397	-22	146	-45	543	-29
	Mexico	42	238	343	203	385	206

G R A S S	Nth America	63,989	5	197,131	5	261,120	5
	US	63,201	5	183,687	11	246,887	9
	Canada	720	-18	12,734	-40	13,454	-39
	Mexico	68	-66	710	153	778	63

Calendar year-to-December

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
68,052	4	198,929	5	266,982	5
66,826	5	184,997	11	251,822	9
1,117	-20	12,879	-40	13,997	-39
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Month of December

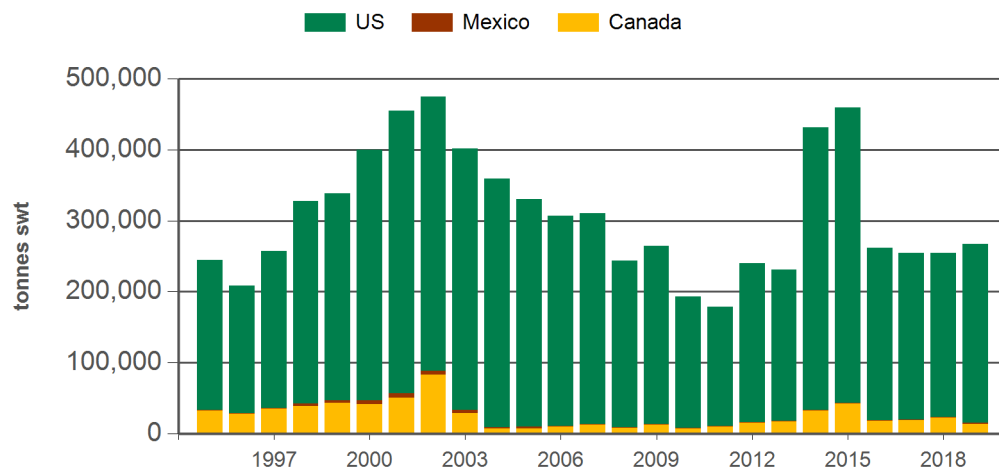
Chilled			Frozen			Total		
2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.
7,307	73	54	22,218	103	71	29,525	94	66
7,166	72	54	21,554	124	94	28,720	108	82
136	110	120	664	-49	-65	801	-42	-59
5	40	-82	-	-	-	5	-85	-91

395	158	103	108	-17	-30	503	78	44
365	150	106	108	-17	22	472	72	78
26	546	92	-	-	-	26	546	-67
5	40	30	-	-	-	5	40	30

6,912	70	52	22,110	104	72	29,022	95	66
6,802	70	51	21,446	126	95	28,247	109	82
110	81	128	664	-49	-64	775	-44	-59
-	-	-	-	-	-	-	-	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-December beef exports to North America



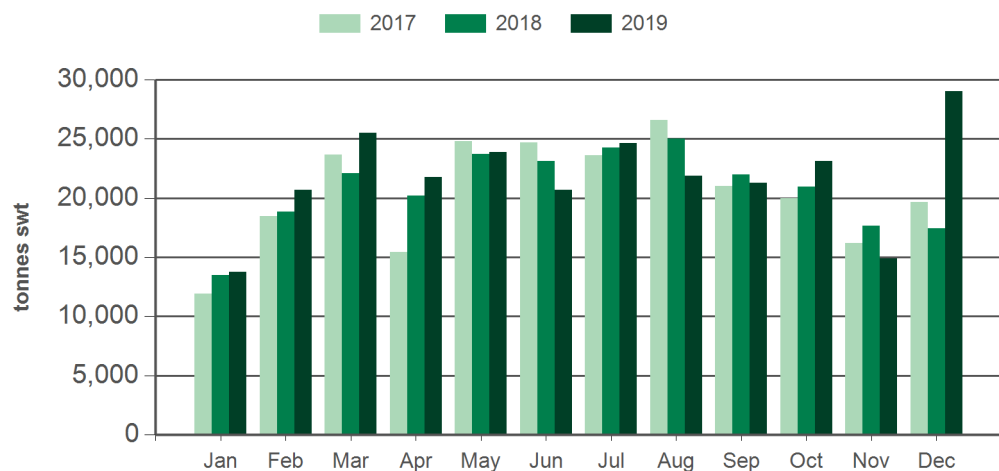
Source: DAWR, Prepared by MLA

AUD/USD



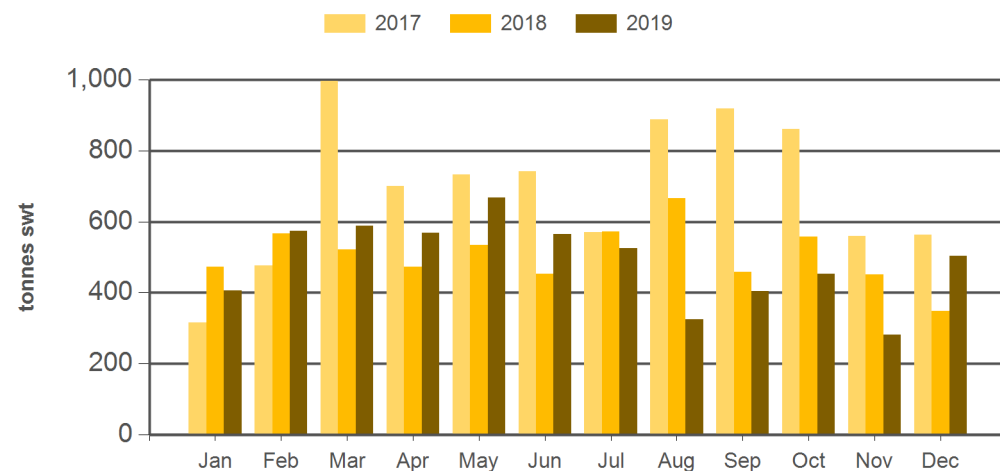
Source: xe.com, Prepared by MLA

Monthly grassfed beef exports to North America



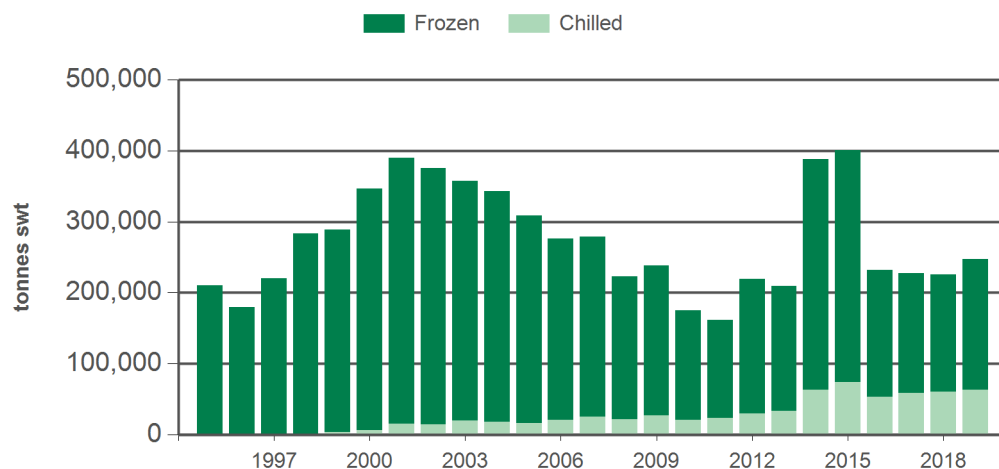
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to North America



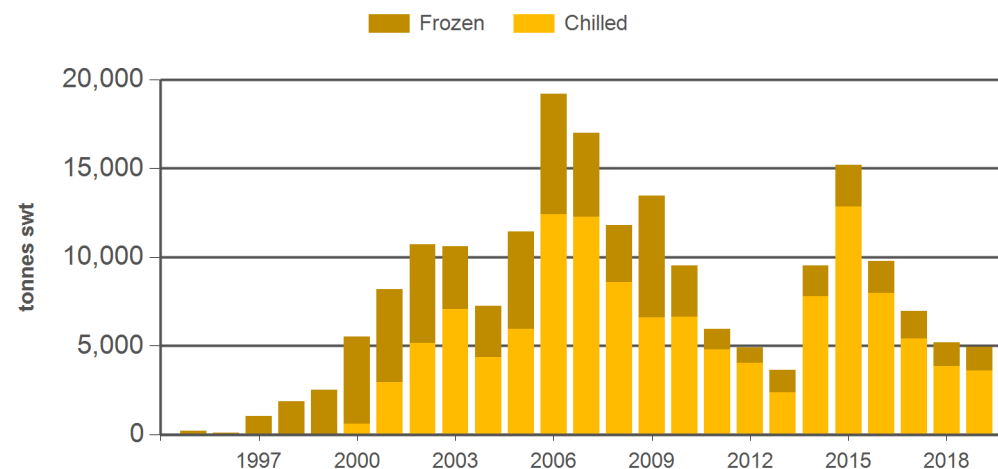
Source: DAWR, Prepared by MLA

Year-to-December grassfed beef exports to the US



Source: DAWR, Prepared by MLA

Year-to-December grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982	5
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	9
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	-39
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163	92

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.