

# Australian beef exports to South East Asia

## Monthly trade summary

### December 2019

#### 12-months ending December

| Volume<br>(tonnes swt) | Chilled                         |                    | Frozen                          |                    | Total                           |                    |
|------------------------|---------------------------------|--------------------|---------------------------------|--------------------|---------------------------------|--------------------|
|                        | 12-months<br>ending<br>December | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>December | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>December | Y-O-Y<br>%<br>chg. |
| Total                  | 15,756                          | 7                  | 105,836                         | -8                 | 121,592                         | -6                 |
| Indonesia              | 4,587                           | 9                  | 53,050                          | 0                  | 57,637                          | 1                  |
| Philippines            | 886                             | 1                  | 24,958                          | -31                | 25,844                          | -30                |
| Malaysia               | 2,294                           | 2                  | 7,692                           | -10                | 9,986                           | -8                 |
| Singapore              | 4,317                           | 5                  | 2,019                           | 1                  | 6,336                           | 4                  |
| Thailand               | 1,825                           | -5                 | 4,896                           | 10                 | 6,721                           | 5                  |
| Vietnam                | 1,478                           | 39                 | 12,447                          | 28                 | 13,925                          | 29                 |
| Other                  | 368                             |                    | 774                             |                    | 1,142                           |                    |

#### Calendar year-to-December

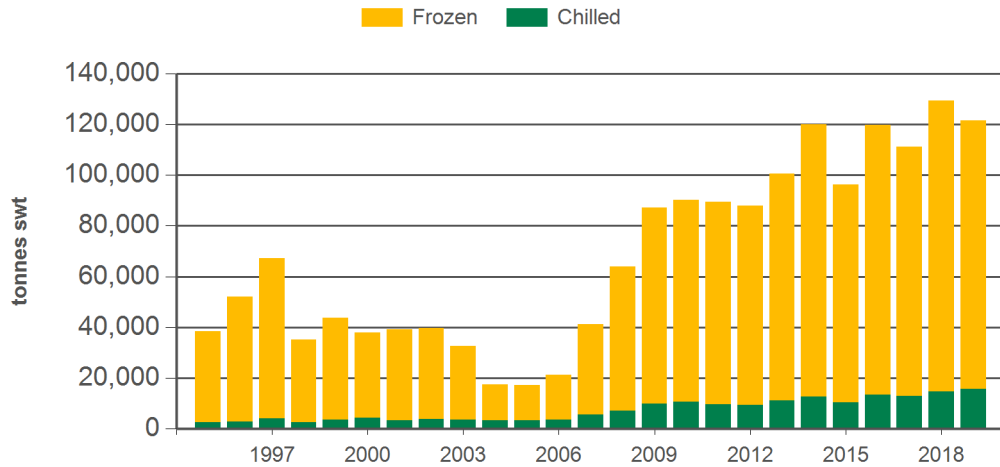
| Chilled     |                    | Frozen      |                    | Total       |                    |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. |
| 15,756      | 7                  | 105,836     | -8                 | 121,592     | -6                 |
| 4,587       | 9                  | 53,050      | 0                  | 57,637      | 1                  |
| 886         | 1                  | 24,958      | -31                | 25,844      | -30                |
| 2,294       | 2                  | 7,692       | -10                | 9,986       | -8                 |
| 4,317       | 5                  | 2,019       | 1                  | 6,336       | 4                  |
| 1,825       | -5                 | 4,896       | 10                 | 6,721       | 5                  |
| 1,478       | 39                 | 12,447      | 28                 | 13,925      | 29                 |
| 368         |                    | 774         |                    | 1,142       |                    |

#### Month of December

| Chilled          |                    |                    | Frozen           |                    |                    | Total            |                    |                    |
|------------------|--------------------|--------------------|------------------|--------------------|--------------------|------------------|--------------------|--------------------|
| 2019<br>December | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>December | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>December | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |
| 1,565            | 24                 | 13                 | 7,854            | -14                | 6                  | 9,419            | -10                | 7                  |
| 355              | 44                 | 37                 | 2,535            | -44                | -18                | 2,891            | -40                | -14                |
| 74               | 4                  | 54                 | 1,168            | -41                | -14                | 1,242            | -40                | -11                |
| 208              | 10                 | 3                  | 940              | 17                 | 43                 | 1,148            | 16                 | 33                 |
| 425              | -6                 | 10                 | 187              | -2                 | 11                 | 612              | -5                 | 11                 |
| 300              | 69                 | -15                | 1,855            | 798                | 65                 | 2,155            | 461                | 46                 |
| 189              | 61                 | 83                 | 1,125            | -19                | 13                 | 1,314            | -12                | 20                 |
| 13               |                    |                    | 43               |                    |                    | 57               |                    |                    |

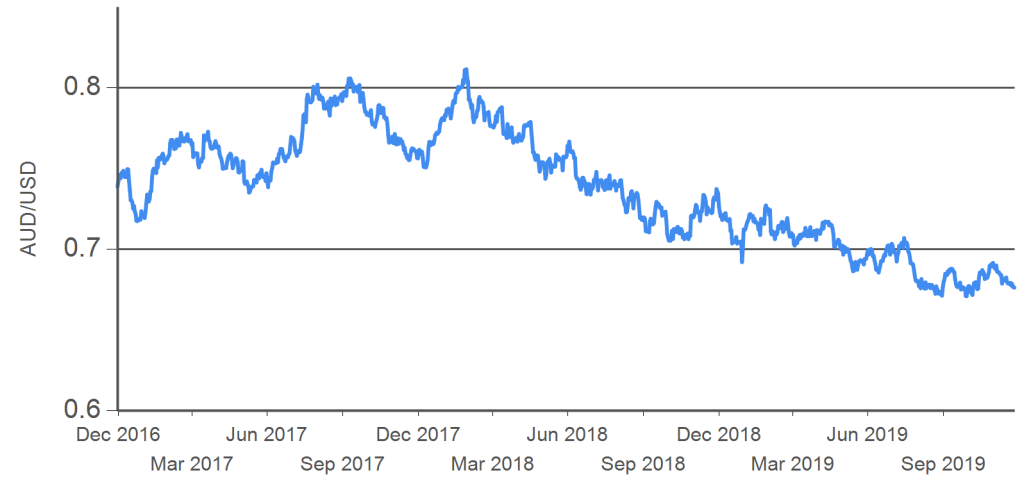
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-December beef exports to South East Asia



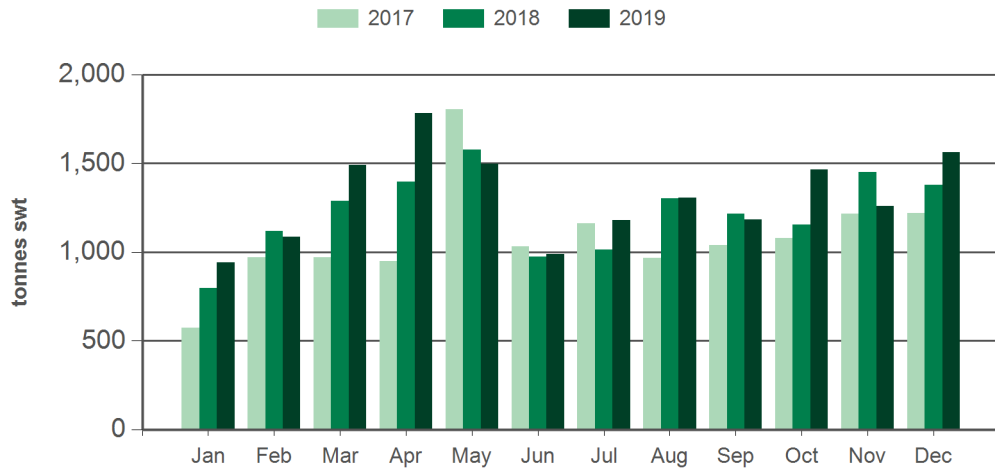
Source: DAWR, Prepared by MLA

#### AUD/USD



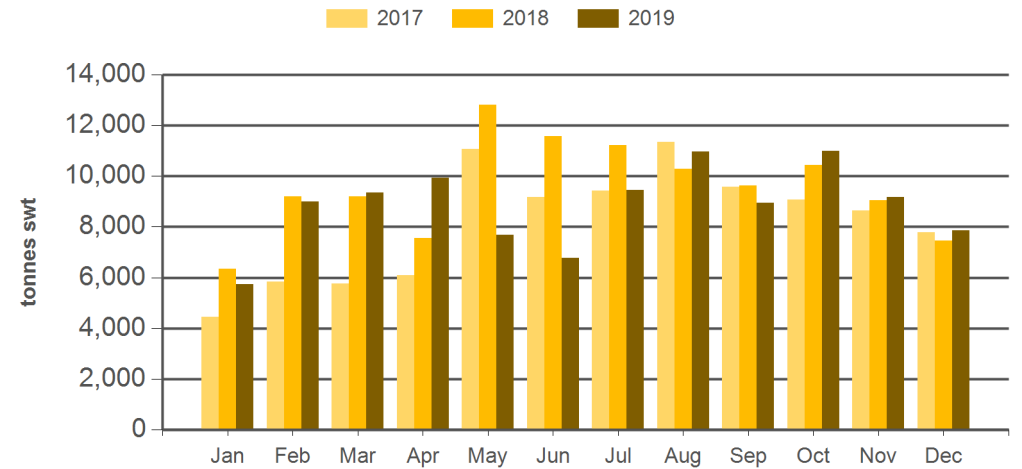
Source: xe.com, Prepared by MLA

#### Monthly chilled beef exports to South East Asia



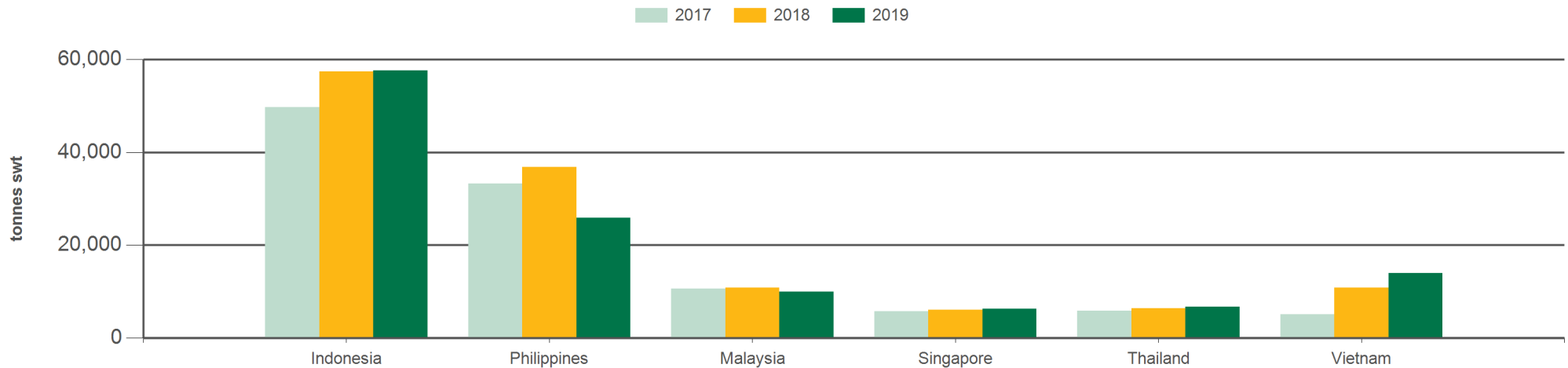
Source: DAWR, Prepared by MLA

#### Monthly frozen beef exports to South East Asia



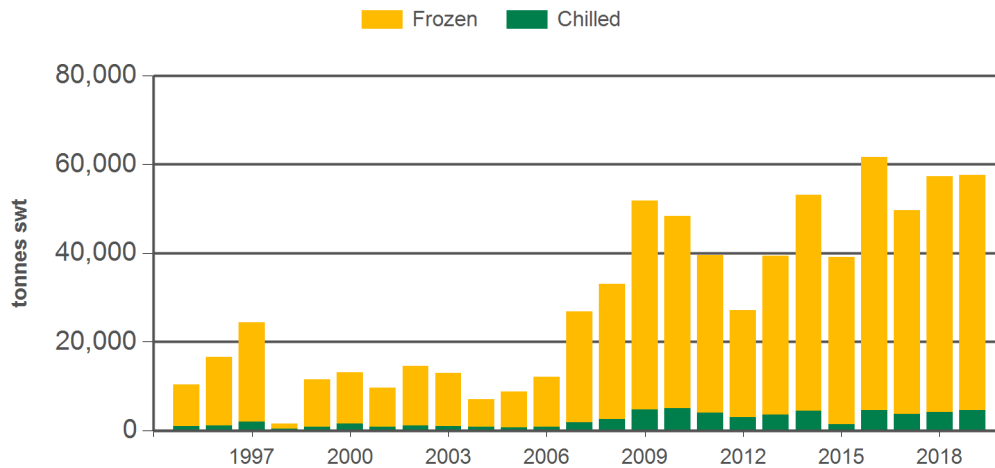
Source: DAWR, Prepared by MLA

### Year-to-December beef exports to South East Asia



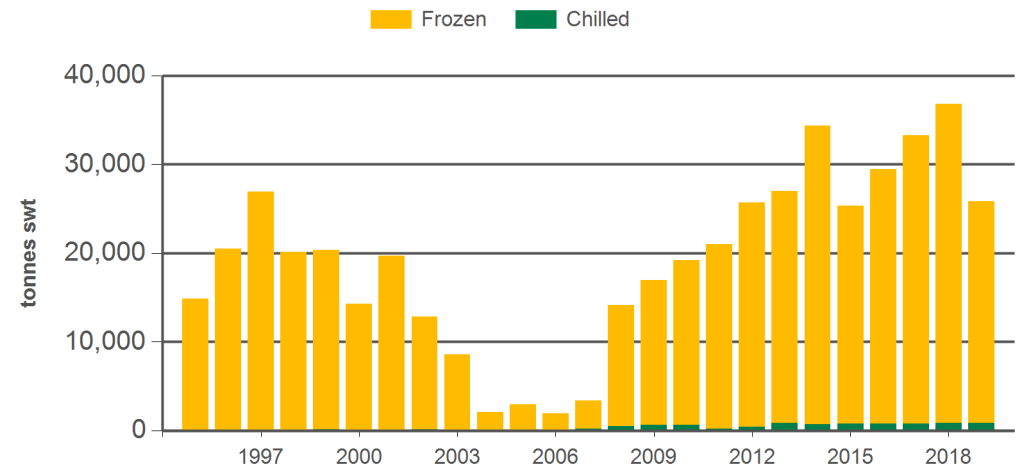
Source: DAWR, Prepared by MLA

### Year-to-December beef exports to the Indonesia



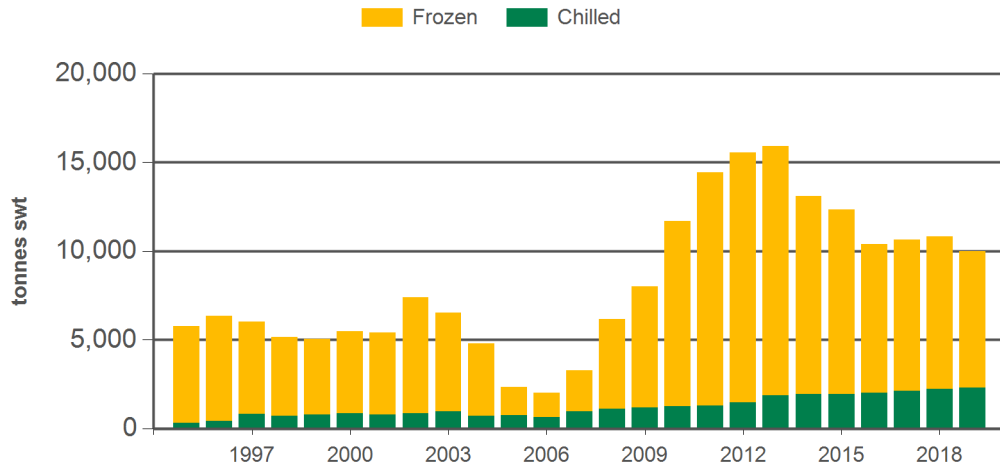
Source: DAWR, Prepared by MLA

### Year-to-December beef exports to the Philippines



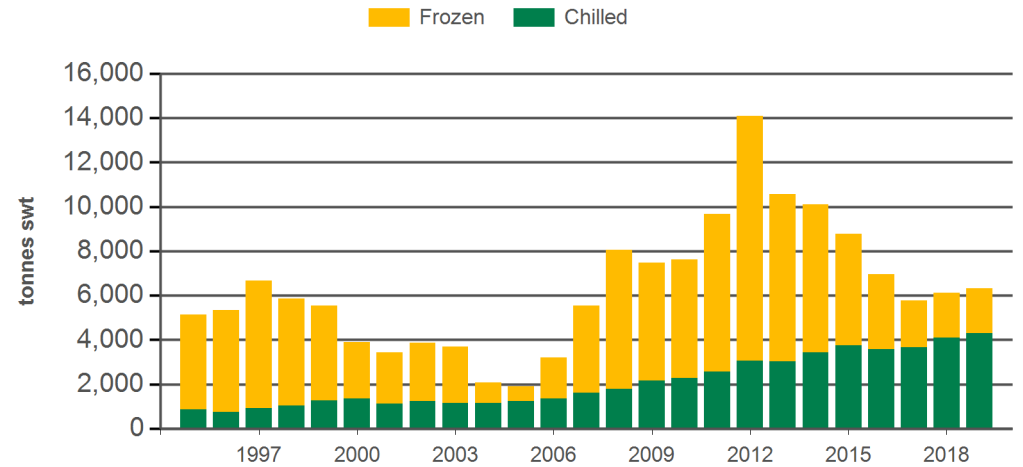
Source: DAWR, Prepared by MLA

#### Year-to-December beef exports to Malaysia



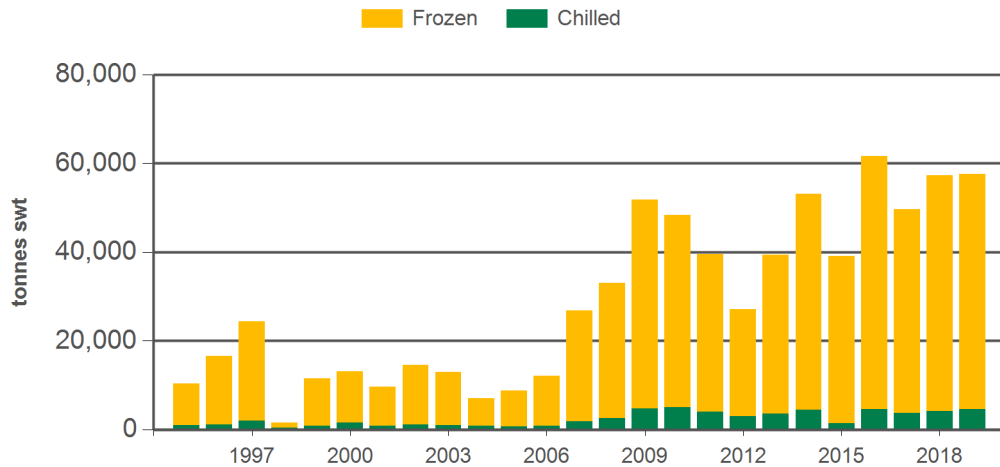
Source: DAWR, Prepared by MLA

#### Year-to-December beef exports to Singapore




Source: DAWR, Prepared by MLA

#### Year-to-December beef exports to Indonesia




Source: DAWR, Prepared by MLA


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#### Historical beef exports - Calendar year totals

| Volume (tonnes swt) | 2004   | 2005   | 2006   | 2007   | 2008   | 2009   | 2010   | 2011   | 2012   | 2013    | 2014    | 2015   | 2016    | 2017    | 2018    | 2019 YTD | Y-O-Y % chg. |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|--------|---------|---------|---------|----------|--------------|
| Total               | 17,349 | 17,189 | 21,313 | 41,233 | 63,862 | 87,069 | 90,277 | 89,351 | 88,036 | 100,461 | 119,939 | 96,271 | 119,879 | 111,219 | 129,387 | 121,592  | -6           |
| Indonesia           | 7,127  | 8,762  | 12,153 | 26,788 | 33,018 | 51,815 | 48,436 | 39,590 | 27,097 | 39,418  | 53,140  | 39,134 | 61,676  | 49,698  | 57,349  | 57,637   | 1            |
| Philippines         | 2,071  | 2,951  | 1,937  | 3,416  | 14,143 | 16,960 | 19,205 | 20,998 | 25,718 | 26,992  | 34,352  | 25,352 | 29,431  | 33,267  | 36,788  | 25,844   | -30          |
| Malaysia            | 4,795  | 2,348  | 2,031  | 3,303  | 6,183  | 8,027  | 11,701 | 14,436 | 15,544 | 15,935  | 13,105  | 12,344 | 10,391  | 10,631  | 10,840  | 9,986    | -8           |
| Singapore           | 2,089  | 1,893  | 3,205  | 5,534  | 8,061  | 7,472  | 7,622  | 9,659  | 14,087 | 10,564  | 10,094  | 8,767  | 6,967   | 5,772   | 6,109   | 6,336    | 4            |
| Thailand            | 1,013  | 984    | 1,391  | 1,541  | 1,426  | 1,595  | 1,834  | 2,499  | 2,789  | 4,263   | 5,422   | 5,897  | 5,565   | 5,903   | 6,381   | 6,721    | 5            |
| Vietnam             | 235    | 228    | 371    | 499    | 764    | 926    | 977    | 1,475  | 2,212  | 2,278   | 2,902   | 3,721  | 4,942   | 5,051   | 10,795  | 13,925   | 29           |
| Other               | 18     | 23     | 225    | 152    | 266    | 273    | 502    | 694    | 588    | 1,010   | 924     | 1,055  | 908     | 898     | 1,126   | 1,142    |              |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).