

12-months ending December

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
Total	124,598	-3	162,898	-13	287,497	-9
Grainfed	91,758	-4	46,284	-20	138,042	-10
Grassfed	32,840	-1	116,614	-10	149,454	-8

Calendar year-to-December

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
124,598	-3	162,898	-13	287,497	-9
91,758	-4	46,284	-20	138,042	-10
32,840	-1	116,614	-10	149,454	-8

Month of December

Chilled			Frozen			Total		
2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.	2019 December	M-O-M % chg.	Y-O-Y % chg.
9,129	-10	-5	12,111	-11	-21	21,241	-10	-15
7,170	-8	7	3,500	12	-12	10,670	-2	-
1,960	-15	-31	8,611	-18	-24	10,571	-17	-26

12-months ending November

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	1,359,336	9	1,005,076	1	2,364,412	6
Boneless	1,358,145	10	999,509	1	2,357,654	6
Bone-in	1,092	-59	5,566	8	6,658	-15
Carcase	99	11,708	2	-42	100	2,688

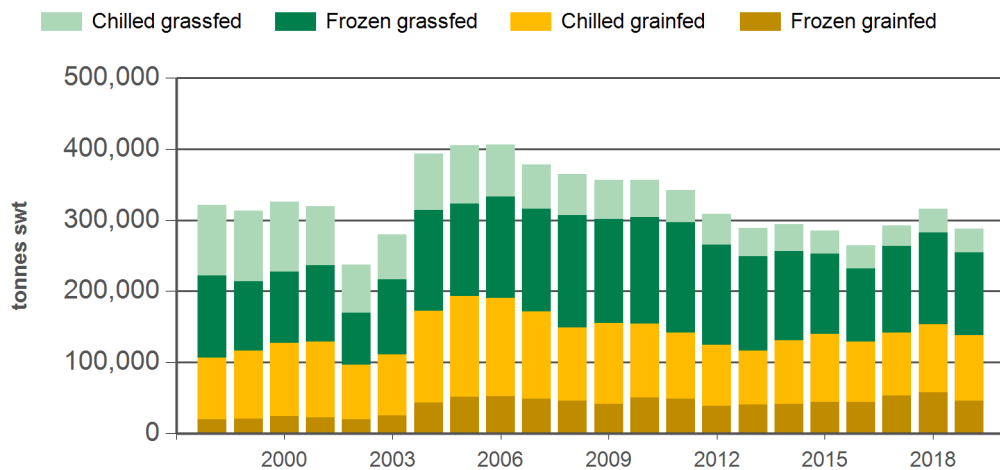
Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
1,235,125	8	904,759	-	2,139,884	5
1,234,107	9	899,554	-	2,133,661	5
920	-64	5,204	7	6,124	-18
99	11,708	1	-66	100	3,258

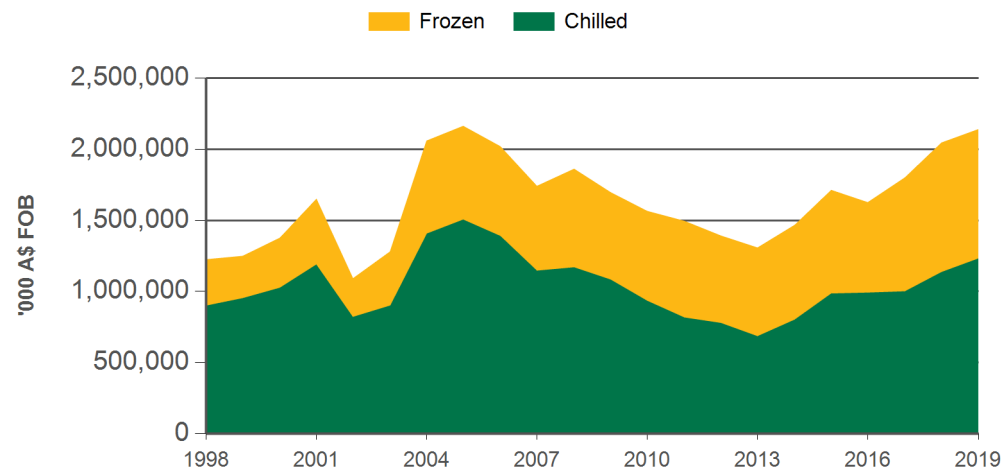
Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
111,216	1	-7	93,075	7	3	204,291	3	-3
111,080	1	-7	91,687	6	3	202,767	3	-3
136	114	-64	1,388	55	22	1,524	59	1
-	-	-100	-	-	-	-	-	-100

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-December. Value YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

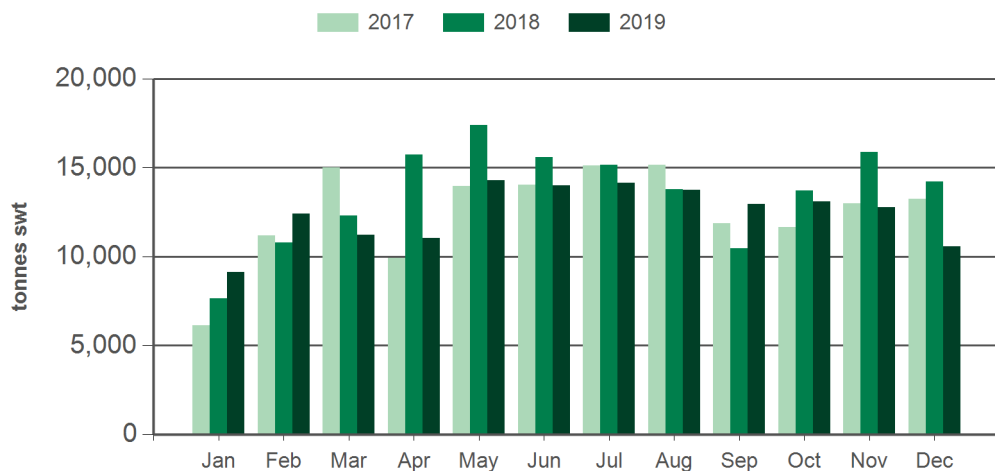


Source: DAWR, Prepared by MLA



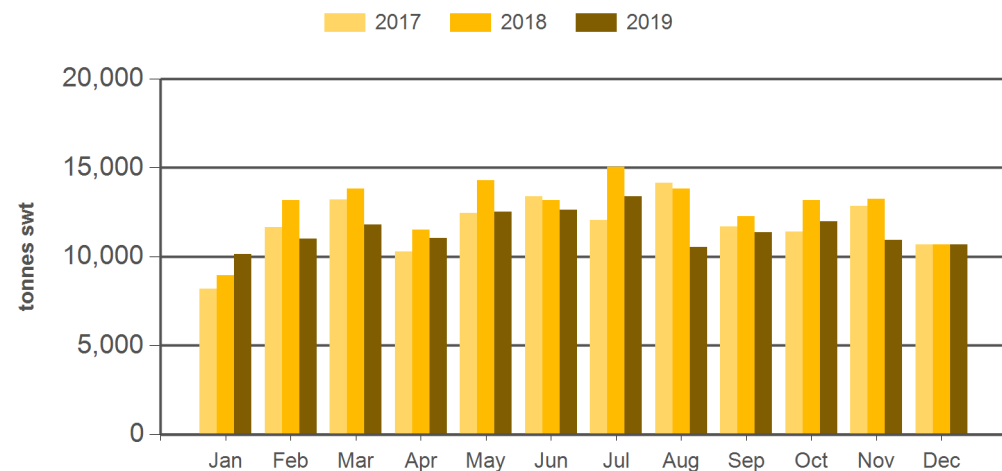
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

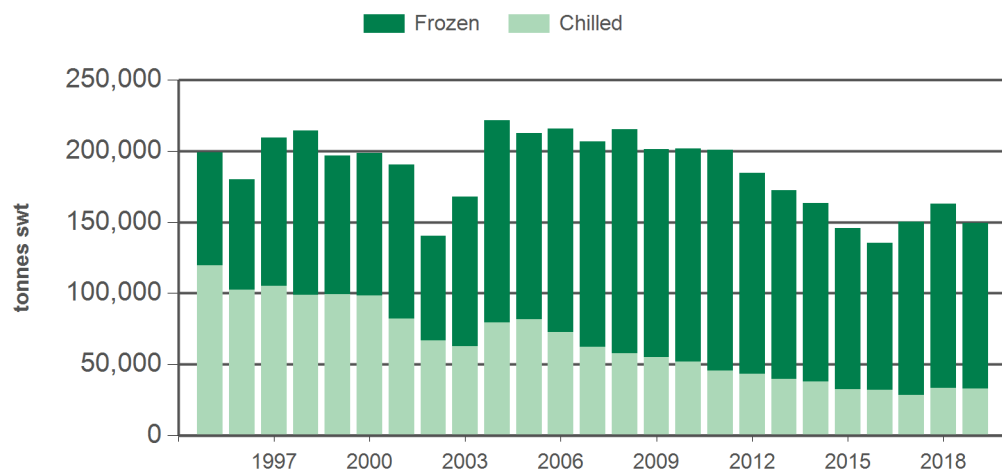
Monthly grainfed beef exports to Japan



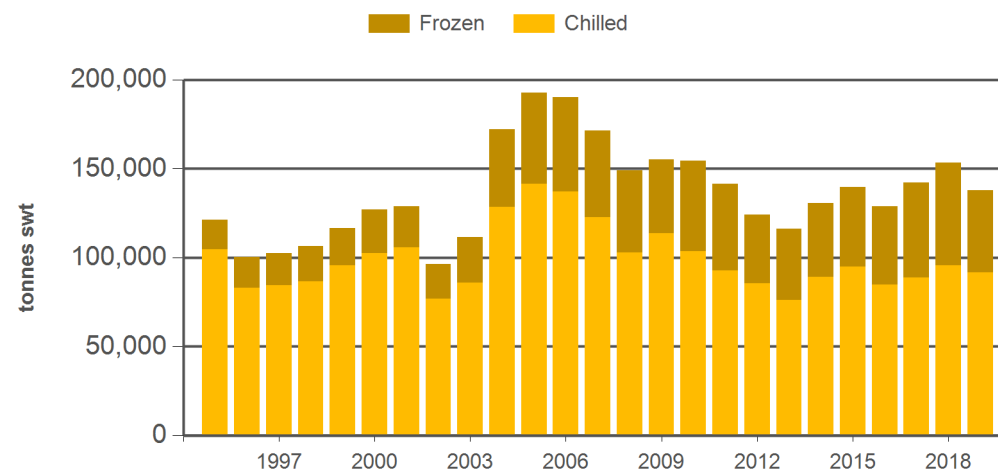
Source: DAWR, Prepared by MLA

Year-to-December grassfed beef exports to Japan

Year-to-December grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	393,471	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	-9
Grainfed	172,161	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	-10
Grassfed	221,310	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	-8

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.