

#### 12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
<b>Total</b>	35,546	<b>143</b>	1,539,668	<b>55</b>	1,575,213	<b>56</b>
<b>Australia</b>	26,245	<b>129</b>	269,730	<b>68</b>	295,976	<b>72</b>
<b>Brazil</b>	-		368,055	<b>17</b>	368,055	<b>17</b>
<b>Uruguay</b>	61		281,295	<b>29</b>	281,356	<b>29</b>
<b>Argentina</b>	28		354,488	<b>112</b>	354,516	<b>112</b>
<b>NZ</b>	8,559	<b>198</b>	197,849	<b>91</b>	206,408	<b>94</b>
<b>Other</b>	652	<b>145</b>	68,251	<b>112</b>	68,903	<b>112</b>

#### Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
33,192	<b>143</b>	1,437,386	<b>56</b>	1,470,579	<b>57</b>
24,467	<b>127</b>	257,898	<b>73</b>	282,364	<b>77</b>
-	-	336,295	<b>16</b>	336,295	<b>16</b>
61	-	261,664	<b>32</b>	261,725	<b>32</b>
28	-	329,789	<b>112</b>	329,817	<b>112</b>
8,017	<b>205</b>	188,347	<b>92</b>	196,364	<b>95</b>
620	<b>195</b>	63,393	<b>120</b>	64,013	<b>121</b>

#### Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
4,769	<b>21</b>	<b>127</b>	182,215	<b>24</b>	<b>78</b>	186,984	<b>24</b>	<b>79</b>
3,887	<b>23</b>	<b>117</b>	29,030	<b>-9</b>	<b>85</b>	32,918	<b>-6</b>	<b>88</b>
-	-	-	57,922	<b>40</b>	<b>64</b>	57,922	<b>40</b>	<b>64</b>
27	<b>35</b>	-	24,960	<b>26</b>	<b>15</b>	24,987	<b>26</b>	<b>15</b>
25	-	-	46,057	<b>51</b>	<b>137</b>	46,082	<b>51</b>	<b>137</b>
729	<b>5</b>	<b>154</b>	14,744	<b>3</b>	<b>124</b>	15,473	<b>3</b>	<b>125</b>
101	<b>20</b>	<b>291</b>	9,502	<b>5</b>	<b>170</b>	9,603	<b>5</b>	<b>171</b>

Value (Million RMB)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
<b>Total</b>	1,924	<b>127</b>	51,147	<b>70</b>	53,071	<b>72</b>
<b>Australia</b>	1,475	<b>111</b>	10,323	<b>76</b>	11,798	<b>80</b>
<b>Brazil</b>	-		12,932	<b>32</b>	12,932	<b>32</b>
<b>Uruguay</b>	3		7,305	<b>47</b>	7,308	<b>47</b>
<b>Argentina</b>	1		11,399	<b>133</b>	11,401	<b>133</b>
<b>NZ</b>	372	<b>223</b>	6,619	<b>105</b>	6,991	<b>109</b>
<b>Other</b>	72	<b>138</b>	2,569	<b>96</b>	2,642	<b>96</b>

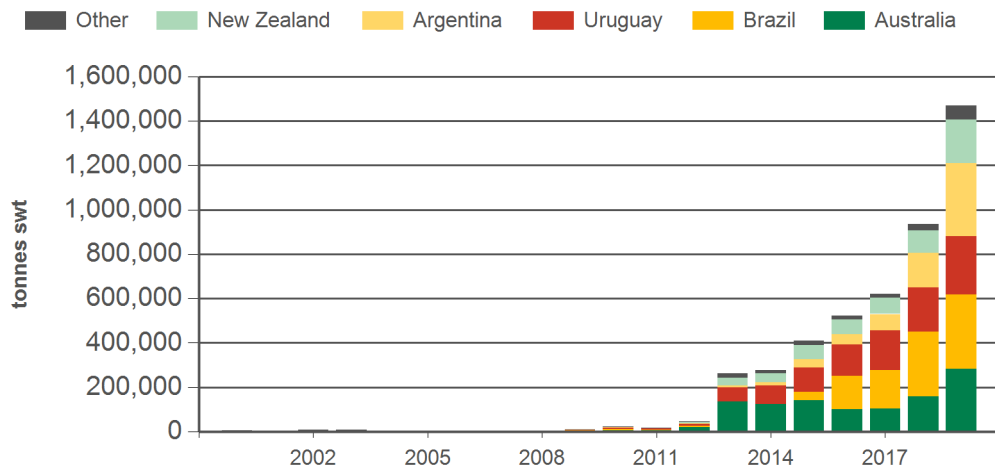
Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
1,793	<b>129</b>	48,018	<b>72</b>	49,811	<b>74</b>
1,371	<b>110</b>	9,891	<b>82</b>	11,262	<b>85</b>
-	-	11,917	<b>31</b>	11,917	<b>31</b>
3	-	6,837	<b>51</b>	6,840	<b>51</b>
1	-	10,683	<b>135</b>	10,685	<b>136</b>
349	<b>232</b>	6,315	<b>107</b>	6,664	<b>111</b>
68	<b>180</b>	2,375	<b>104</b>	2,443	<b>106</b>

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
256	<b>17</b>	<b>126</b>	6,671	<b>27</b>	<b>113</b>	6,928	<b>26</b>	<b>113</b>
207	<b>18</b>	<b>110</b>	1,160	<b>-7</b>	<b>95</b>	1,368	<b>-4</b>	<b>97</b>
-	-	-	2,301	<b>42</b>	<b>103</b>	2,301	<b>42</b>	<b>103</b>
1	<b>21</b>	-	767	<b>35</b>	<b>48</b>	768	<b>35</b>	<b>49</b>
1	-	-	1,646	<b>54</b>	<b>195</b>	1,647	<b>54</b>	<b>195</b>
36	<b>8</b>	<b>199</b>	485	<b>5</b>	<b>153</b>	520	<b>5</b>	<b>156</b>
11	<b>20</b>	<b>251</b>	314	<b>3</b>	<b>133</b>	325	<b>3</b>	<b>135</b>

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

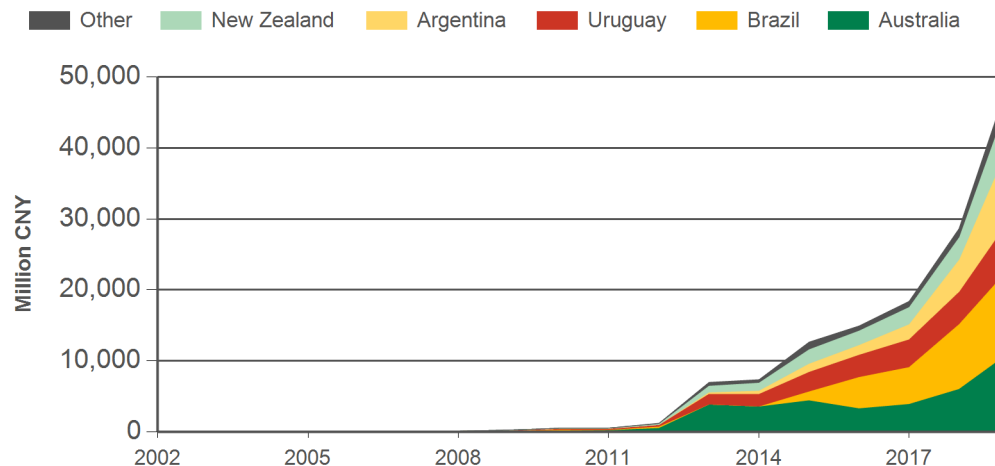
\*trade data represented in this report excludes imports into Hong Kong

#### Year-to-November China beef imports - volume



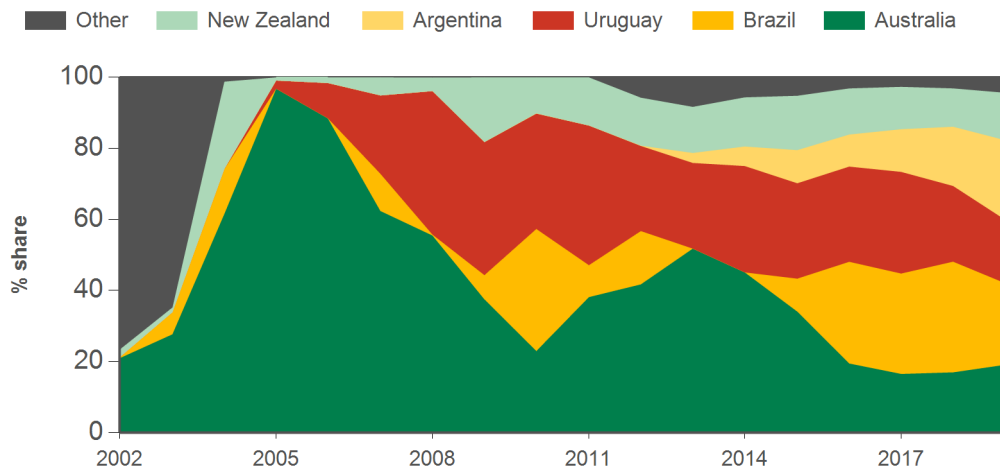
Source: Global Trade Atlas, China Customs. Prepared by MLA.

#### Year-to-November China beef imports - value



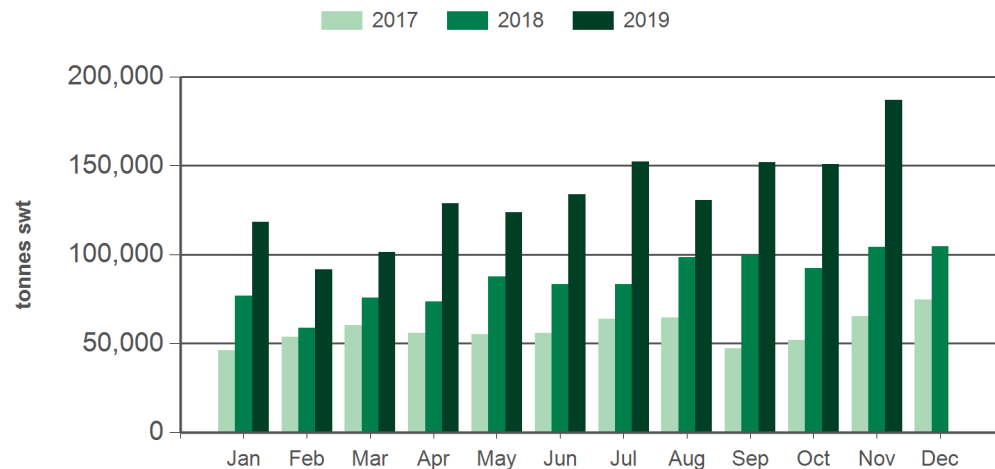
Source: Global Trade Atlas, China Customs. Prepared by MLA.

#### Year-to-November imported beef market share



Source: Global Trade Atlas, China Customs. Prepared by MLA. % share based off import volume.

#### Monthly China beef imports



Source: Global Trade Atlas, China Customs. Prepared by MLA.

**Historical beef imports - Calendar year totals**

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
<b>Total</b>	3,437	1,143	1,161	3,639	4,243	14,158	23,702	20,135	61,386	294,223	297,949	473,835	580,049	695,109	1,039,388	1,470,579	<b>57</b>
<b>Australia</b>	2,147	1,109	1,034	2,172	2,571	5,558	5,757	7,876	27,293	154,777	135,210	155,938	110,911	115,772	173,088	282,364	<b>77</b>
<b>Brazil</b>	422	0	0	329	33	932	7,853	2,091	8,705	0	0	56,429	171,157	197,563	322,693	336,295	<b>16</b>
<b>Uruguay</b>	2	25	110	920	1,464	5,163	7,633	7,364	14,497	70,334	89,080	123,206	155,441	195,868	218,553	261,725	<b>32</b>
<b>Argentina</b>	0	0	0	0	0	0	16	0	220	9,220	16,983	42,688	51,957	86,330	180,377	329,817	<b>112</b>
<b>NZ</b>	825	10	17	217	173	2,505	2,442	2,803	7,456	35,375	40,384	70,266	72,052	79,479	110,805	196,364	<b>95</b>
<b>Other</b>	41	0	0	0	2	0	1	0	3,216	24,517	16,292	25,309	18,532	20,097	33,872	64,013	<b>121</b>

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).