

12-months ending November

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	276,202	-1	333,673	2	609,875	1
Australia	125,444	-2	170,503	-7	295,948	-5
US	129,010	-6	107,502	-2	236,512	-4
NZ	6,742	6	11,439	50	18,181	30
Canada	10,224	99	30,375	85	40,598	88
Other	4,782	57	13,854	43	18,637	46

Calendar year-to-November

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
253,358	-1	308,901	2	562,259	-
114,870	-2	155,590	-8	270,460	-5
118,002	-6	99,065	-3	217,066	-5
6,222	6	11,145	54	17,368	32
9,696	101	30,033	93	39,730	95
4,567	60	13,068	42	17,635	46

Month of November

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
21,403	-16	-14	25,891	-13	-3	47,294	-15	-8
9,551	-17	-20	13,626	-14	-9	23,177	-15	-14
9,726	-18	-15	6,511	-29	-34	16,237	-23	-24
487	-28	-8	418	-13	-22	905	-22	-15
1,088	7	48	4,209	22	681	5,297	19	316
551	20	109	1,128	8	49	1,679	12	64

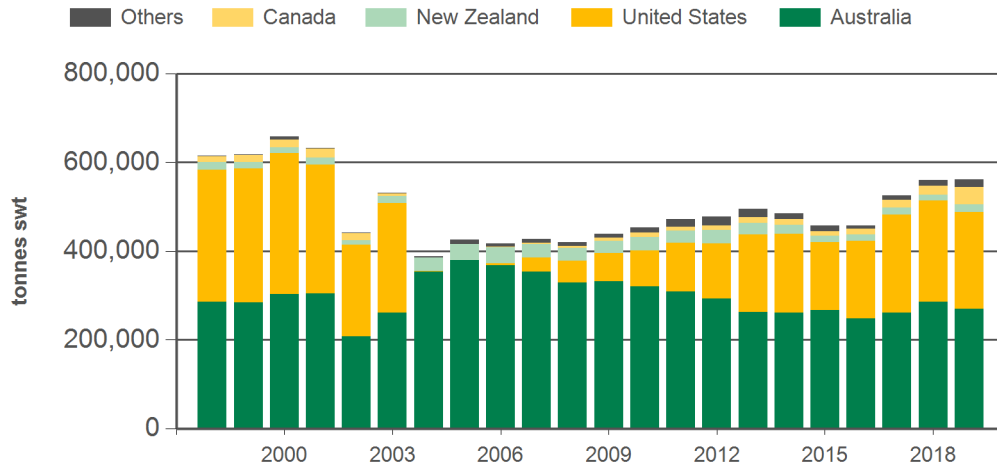
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	233,239	-	149,856	-	383,095	-
Australia	105,785	-	78,008	-6	183,793	-3
US	109,149	-4	46,218	-9	155,367	-5
NZ	6,844	7	6,263	27	13,107	16
Canada	7,173	105	12,823	91	19,996	96
Other	4,288	41	6,544	39	10,832	40

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
213,722	-	138,348	-1	352,070	-
96,869	-	71,204	-7	168,073	-3
99,611	-4	42,184	-12	141,795	-7
6,309	7	6,080	29	12,389	17
6,840	107	12,685	98	19,525	101
4,093	43	6,195	37	10,288	40

Chilled			Frozen			Total		
2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.	2019 November	M-O-M % chg.	Y-O-Y % chg.
17,841	-16	-16	11,413	-16	-8	29,254	-16	-13
7,879	-17	-22	6,435	-13	-6	14,314	-15	-16
8,198	-17	-18	2,592	-33	-45	10,790	-22	-27
489	-25	-10	234	-20	-28	723	-24	-17
774	16	65	1,635	12	608	2,409	13	245
501	12	98	517	-1	55	1,018	5	73

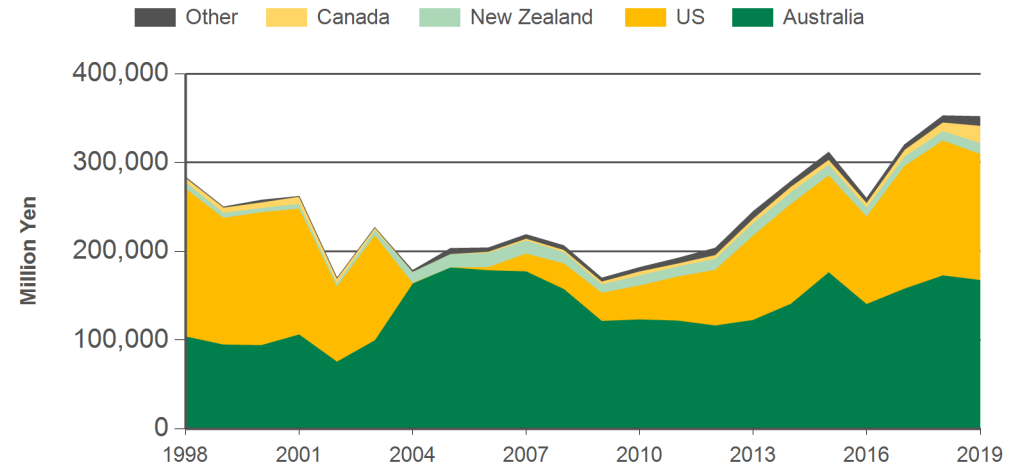
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-November Japan beef imports - volume



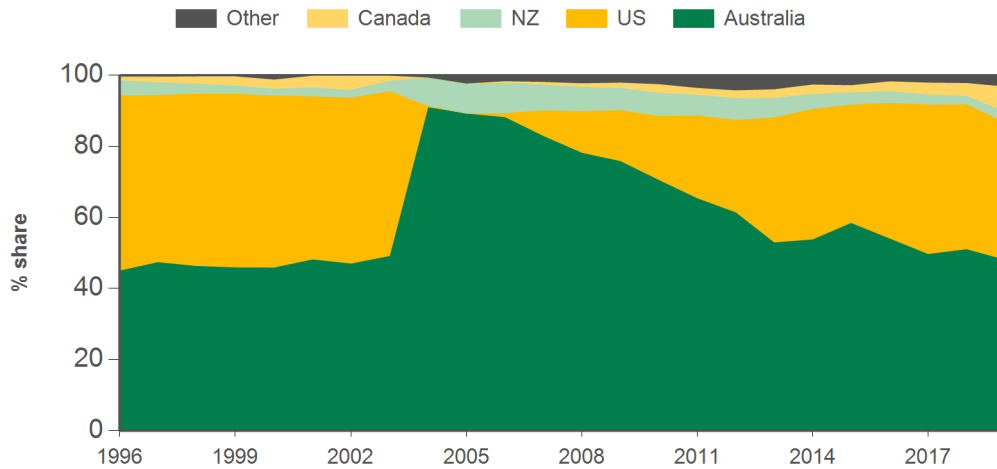
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-November Japan beef imports - value



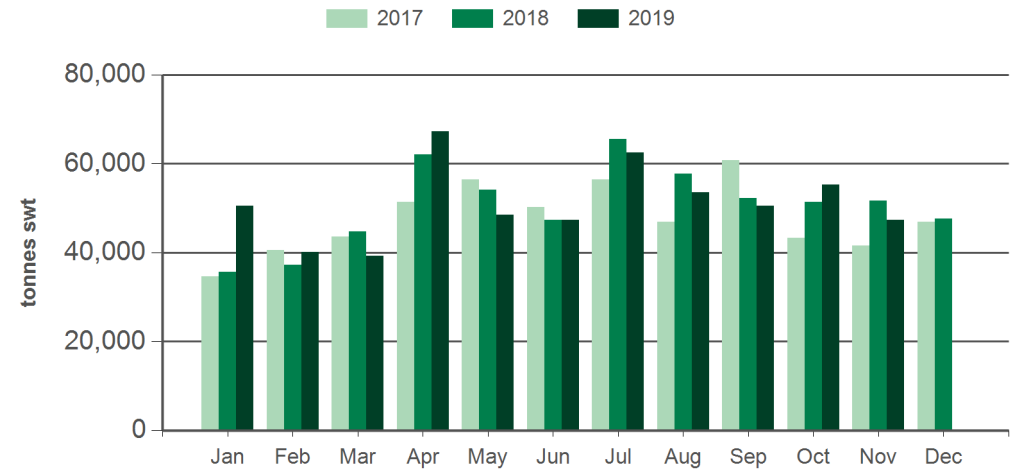
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-November imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



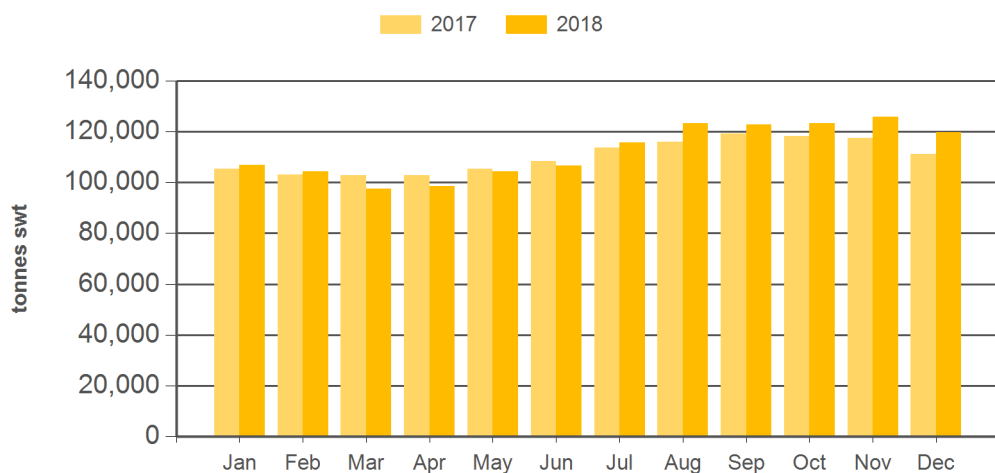
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	562,259	0
Australia	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	270,460	-5
US	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	217,066	-5
NZ	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	17,368	32
Canada	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	39,730	95
Other	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	17,635	46

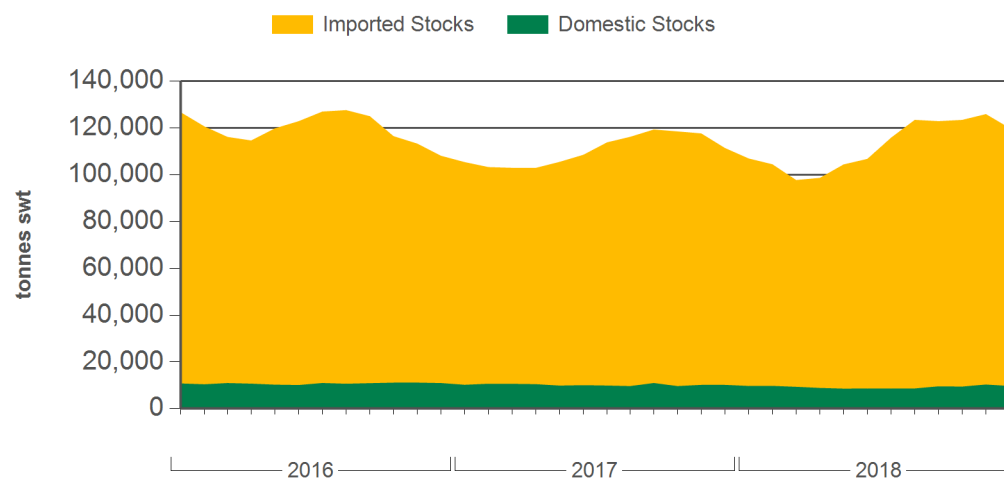
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-November. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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