

12-months ending December

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.	12-months ending December	Y-O-Y % chg.
Total	115,589	-7	153,714	-6	269,303	-6
Grainfed	92,312	1	44,511	-4	136,824	-1
Grassfed	23,277	-29	109,203	-6	132,480	-11

Calendar year-to-December

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
115,589	-7	153,714	-6	269,303	-6
92,312	1	44,511	-4	136,824	-1
23,277	-29	109,203	-6	132,480	-11

Month of December

Chilled			Frozen			Total		
2020 December	M-O-M % chg.	Y-O-Y % chg.	2020 December	M-O-M % chg.	Y-O-Y % chg.	2020 December	M-O-M % chg.	Y-O-Y % chg.
9,291	-13	2	13,284	-10	10	22,575	-11	6
7,518	-13	5	4,123	-15	18	11,641	-14	9
1,773	-10	-10	9,161	-8	6	10,934	-8	3

12-months ending November

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.	12-months ending November	Y-O-Y % chg.
Total	1,304,242	-4	1,004,204	-	2,308,447	-2
Boneless	1,302,706	-4	1,001,396	-	2,304,102	-2
Bone-in	1,537	43	2,808	-10	4,345	4
Carcase	-	-100	-	-100	-	-100

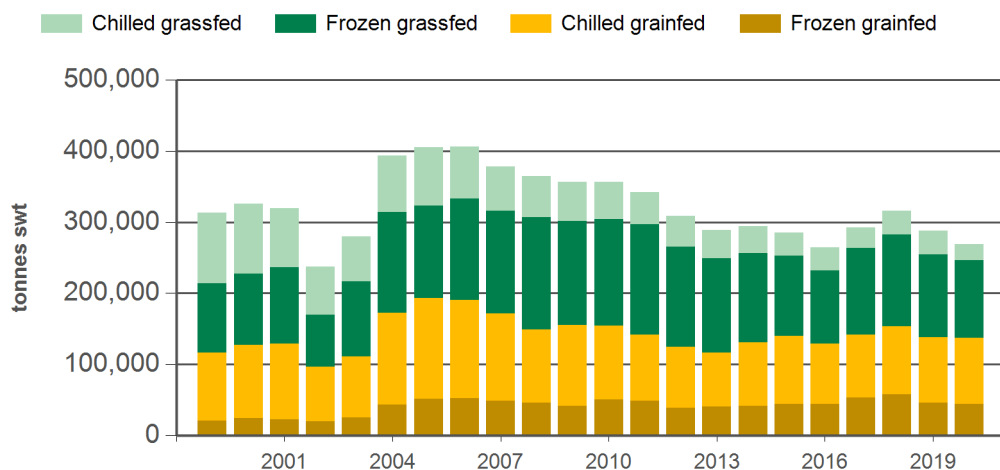
Calendar year-to-November

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
1,191,358	-4	906,452	1	2,097,810	-2
1,189,886	-4	904,144	1	2,094,030	-2
1,473	63	2,308	-16	3,780	3
-	-	-	-	-	-

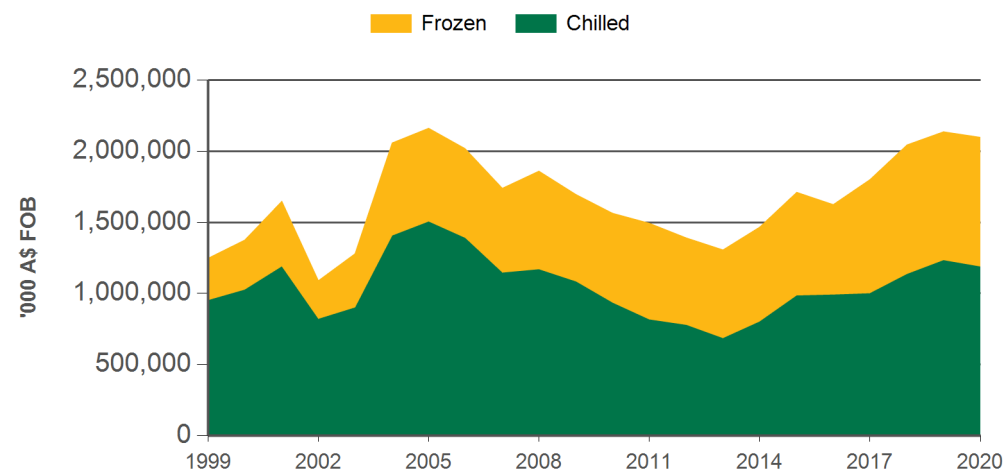
Month of November

Chilled			Frozen			Total		
2020 November	M-O-M % chg.	Y-O-Y % chg.	2020 November	M-O-M % chg.	Y-O-Y % chg.	2020 November	M-O-M % chg.	Y-O-Y % chg.
111,232	8	-	91,189	16	-	202,421	11	-
111,192	8	-	91,155	16	-	202,347	12	-
39	83	-68	34	-92	-94	73	-83	-89
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-December. Value YTD = Calendar year-to-November. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

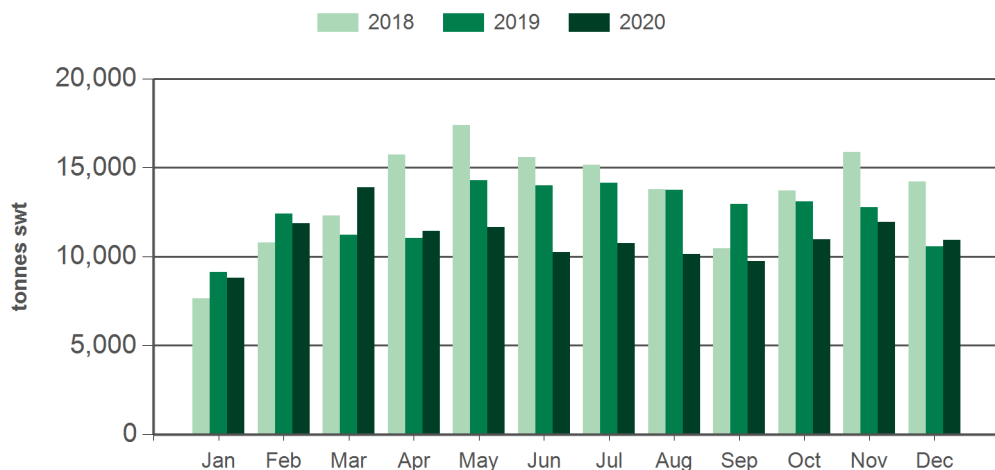


Source: DAWR, Prepared by MLA



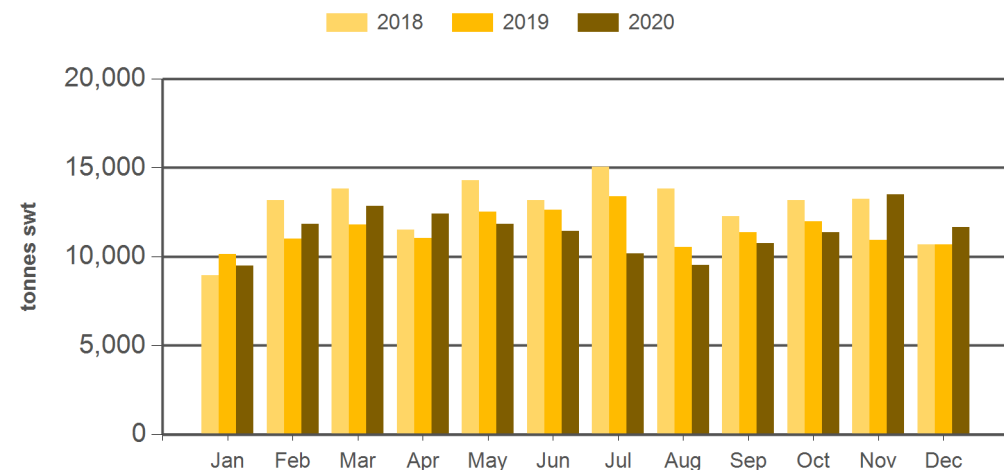
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

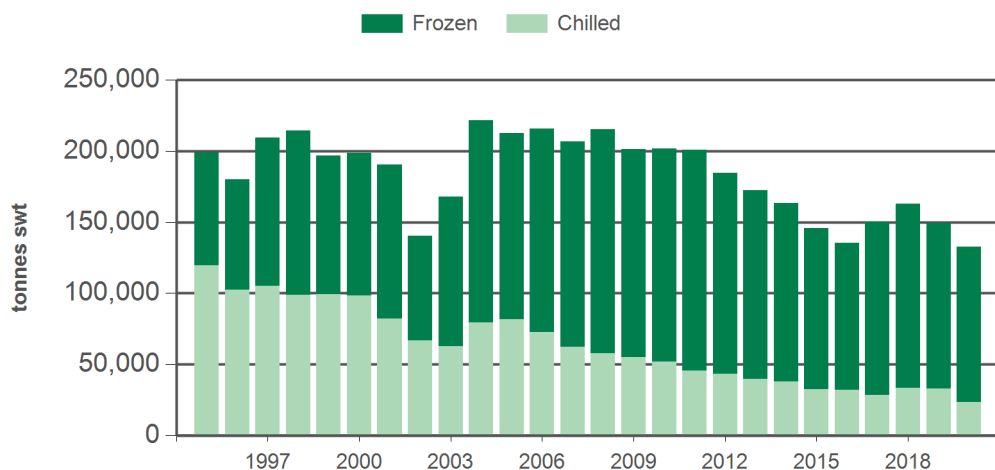
Monthly grainfed beef exports to Japan



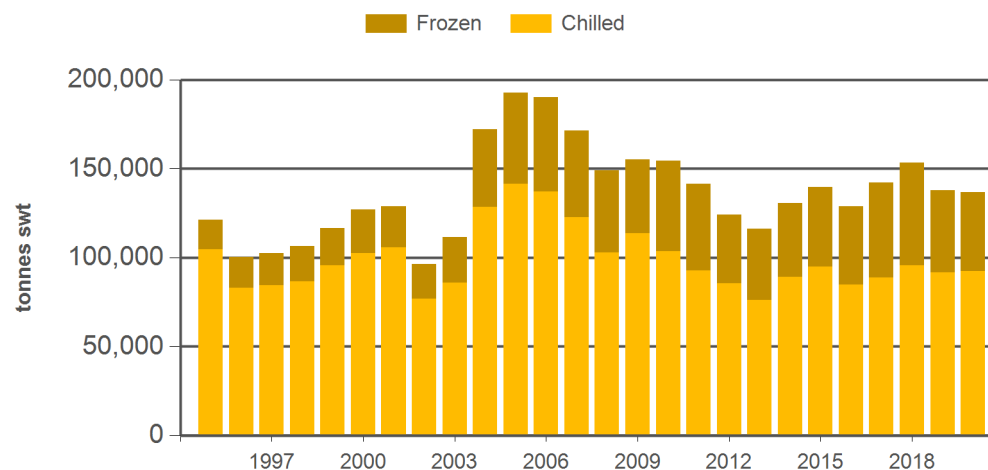
Source: DAWR, Prepared by MLA

Year-to-December grassfed beef exports to Japan

Year-to-December grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	-6
Grainfed	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	136,824	-1
Grassfed	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	132,480	-11

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-December. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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