

# Australian sheepmeat exports

## Monthly trade summary

### February 2019

#### 12-months ending February

| Volume<br>(tonnes swt) | Lamb                            |                    | Mutton                          |                    | Total                           |                    |
|------------------------|---------------------------------|--------------------|---------------------------------|--------------------|---------------------------------|--------------------|
|                        | 12-months<br>ending<br>February | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>February | Y-O-Y<br>%<br>chg. | 12-months<br>ending<br>February | Y-O-Y<br>%<br>chg. |
| Total                  | 273,198                         | 9                  | 186,465                         | 25                 | 459,663                         | 15                 |
| US                     | 60,183                          | 10                 | 17,783                          | 40                 | 77,966                          | 16                 |
| China                  | 52,531                          | 8                  | 59,620                          | 58                 | 112,151                         | 30                 |
| UAE                    | 20,971                          | 7                  | 9,549                           | 21                 | 30,520                          | 11                 |
| Malaysia               | 7,530                           | 1                  | 17,834                          | 25                 | 25,364                          | 17                 |
| PNG                    | 10,910                          | 7                  | 2,311                           | 26                 | 13,221                          | 10                 |
| Saudi Arabia           | 4,592                           | -12                | 10,509                          | -27                | 15,101                          | -23                |
| Qatar                  | 21,136                          | 33                 | 3,959                           | 114                | 25,095                          | 41                 |
| EU                     | 9,923                           | 5                  | 5,264                           | -4                 | 15,188                          | 1                  |
| Jordan                 | 9,354                           | -11                | 794                             | 29                 | 10,149                          | -9                 |
| Japan                  | 9,918                           | 12                 | 5,229                           | 11                 | 15,148                          | 11                 |
| Singapore              | 2,209                           | -8                 | 9,338                           | -1                 | 11,547                          | -2                 |
| Canada                 | 7,951                           | -6                 | 1,186                           | 47                 | 9,136                           | -1                 |
| Bahrain                | 496                             | -24                | 5,771                           | -9                 | 6,267                           | -10                |
| South Korea            | 14,055                          | 14                 | 1,841                           | 10                 | 15,896                          | 14                 |
| Oman                   | 473                             | -7                 | 7,511                           | 15                 | 7,984                           | 14                 |
| Other                  | 40,967                          |                    | 27,965                          |                    | 68,931                          |                    |

#### Calendar year-to-February

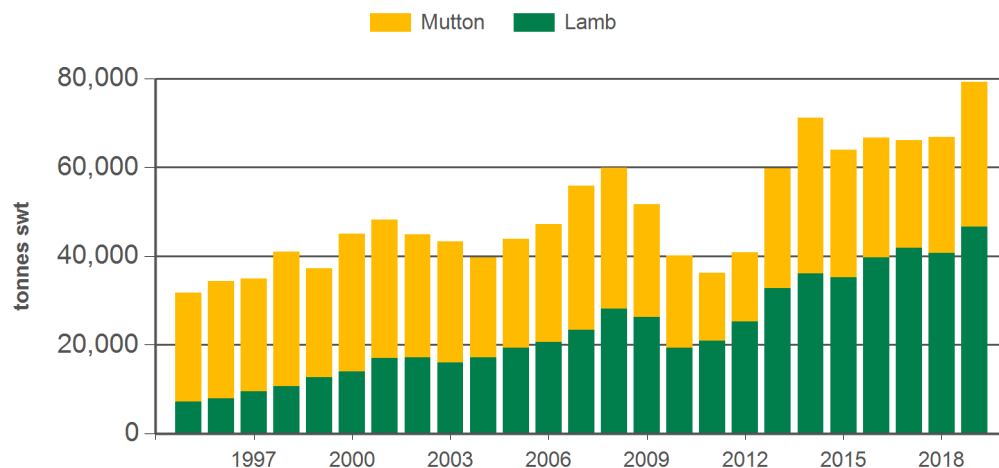
| Lamb        |                    | Mutton      |                    | Total       |                    |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. | 2019<br>YTD | Y-O-Y<br>%<br>chg. |
| 46,623      | 15                 | 32,672      | 25                 | 79,295      | 19                 |
| 12,616      | 36                 | 3,600       | -2                 | 16,216      | 25                 |
| 8,254       | -4                 | 11,047      | 74                 | 19,301      | 29                 |
| 3,575       | 16                 | 1,347       | 19                 | 4,922       | 17                 |
| 1,287       | 46                 | 2,844       | 34                 | 4,131       | 38                 |
| 1,979       | 39                 | 369         | 38                 | 2,347       | 39                 |
| 810         | 37                 | 1,963       | -44                | 2,773       | -33                |
| 3,235       | 13                 | 360         | 103                | 3,596       | 18                 |
| 1,538       | -5                 | 681         | -3                 | 2,219       | -5                 |
| 1,186       | -15                | 14          | -44                | 1,201       | -16                |
| 1,592       | -4                 | 994         | -7                 | 2,586       | -5                 |
| 347         | 19                 | 1,632       | 17                 | 1,980       | 18                 |
| 1,583       | 17                 | 117         | -27                | 1,700       | 12                 |
| 18          | -73                | 1,129       | 43                 | 1,146       | 34                 |
| 1,962       | -1                 | 197         | -57                | 2,159       | -11                |
| 91          | -1                 | 1,336       | 1                  | 1,427       | 1                  |
| 6,549       |                    | 5,042       |                    | 11,592      |                    |

#### Month of February

| Lamb             |                    |                    | Mutton           |                    |                    | Total            |                    |                    |
|------------------|--------------------|--------------------|------------------|--------------------|--------------------|------------------|--------------------|--------------------|
| 2019<br>February | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>February | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. | 2019<br>February | M-O-M<br>%<br>chg. | Y-O-Y<br>%<br>chg. |
| 25,082           | 16                 | 14                 | 17,187           | 11                 | 35                 | 42,269           | 14                 | 21                 |
| 7,023            | 26                 | 37                 | 1,940            | 17                 | 20                 | 8,963            | 24                 | 33                 |
| 4,787            | 38                 | 3                  | 6,242            | 30                 | 172                | 11,029           | 33                 | 59                 |
| 1,818            | 3                  | 17                 | 568              | -27                | -19                | 2,385            | -6                 | 6                  |
| 869              | 108                | 123                | 1,662            | 41                 | 39                 | 2,531            | 58                 | 59                 |
| 1,099            | 25                 | 18                 | 208              | 30                 | 138                | 1,307            | 26                 | 29                 |
| 443              | 21                 | 76                 | 1,099            | 27                 | -45                | 1,542            | 25                 | -31                |
| 1,134            | -46                | -26                | 234              | 85                 | 111                | 1,368            | -39                | -17                |
| 1,106            | 156                | 10                 | 367              | 17                 | 5                  | 1,473            | 98                 | 9                  |
| 551              | -13                | -22                | 14               | -                  | 167                | 565              | -11                | -20                |
| 815              | 5                  | -16                | 523              | 11                 | -2                 | 1,337            | 7                  | -11                |
| 171              | -3                 | 7                  | 676              | -29                | 3                  | 846              | -25                | 4                  |
| 840              | 13                 | 12                 | 72               | 56                 | 29                 | 911              | 16                 | 13                 |
| 1                | -95                | -97                | 570              | 2                  | 42                 | 571              | -1                 | 33                 |
| 931              | -10                | -16                | 115              | 41                 | -63                | 1,046            | -6                 | -26                |
| 37               | -33                | -24                | 617              | -14                | -24                | 653              | -16                | -24                |
| 3,457            |                    |                    | 2,281            |                    |                    | 5,739            |                    |                    |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. PNG = Papua New Guinea. For further information email [marketinfo@mla.com.au](mailto:marketinfo@mla.com.au).

**Year-to-February sheepmeat exports**



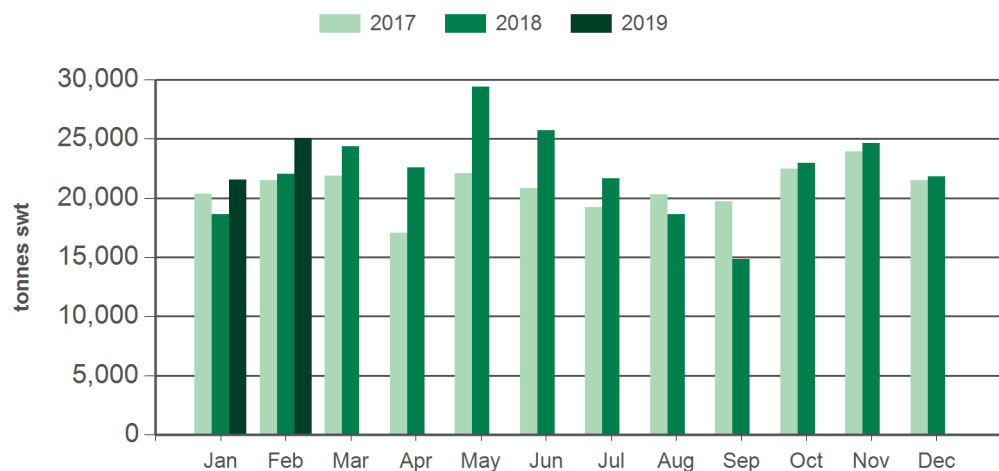
Source: DAWR, Prepared by MLA

**AUD/USD**



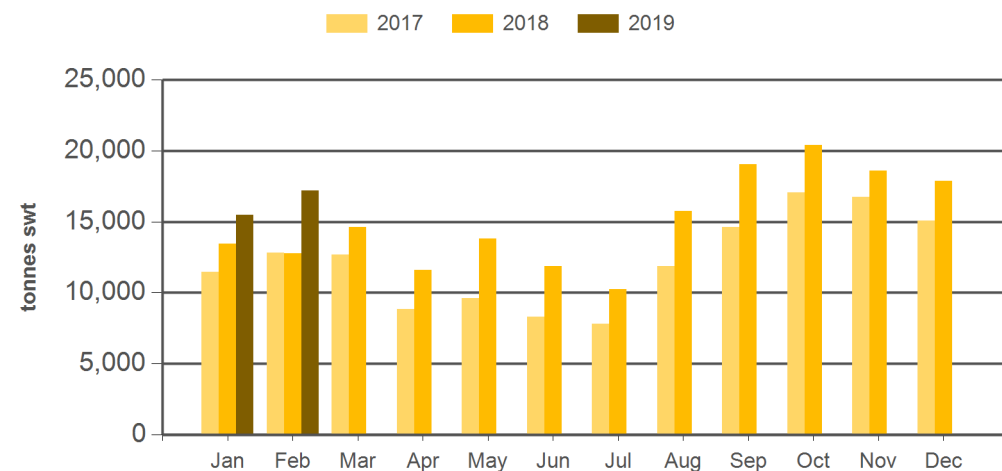
Source: xe.com, Prepared by MLA

**Monthly lamb exports**



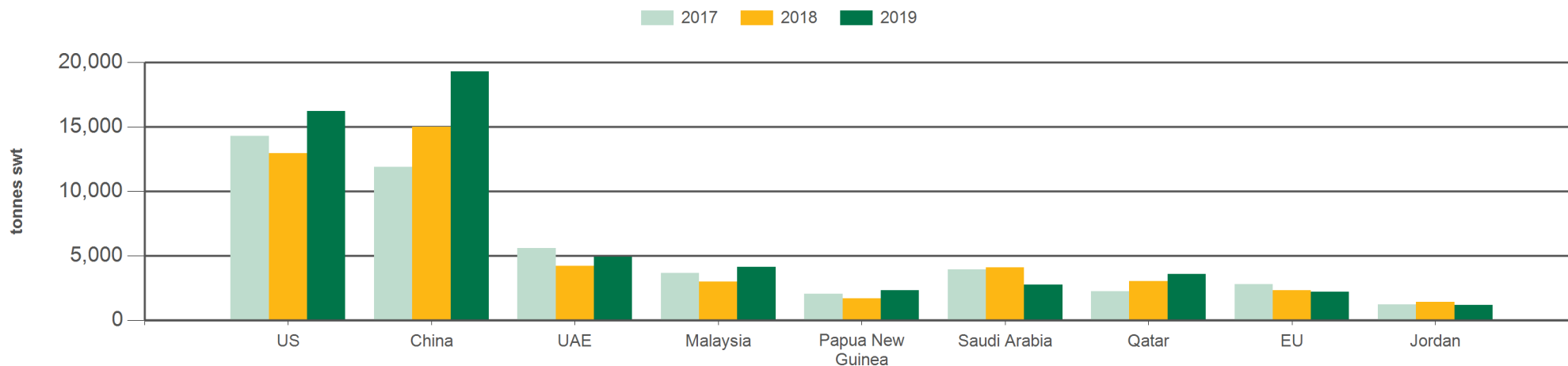
Source: DAWR, Prepared by MLA

**Monthly mutton exports**



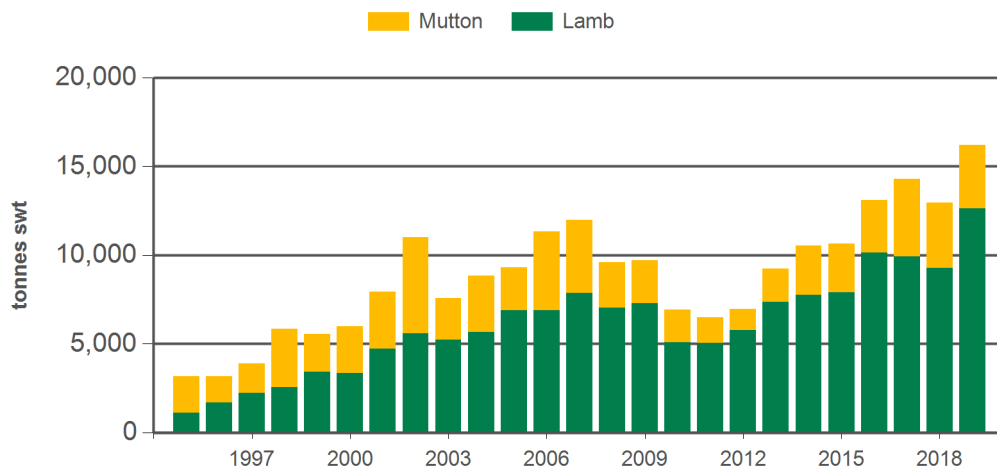
Source: DAWR, Prepared by MLA

#### Year-to-February sheepmeat exports



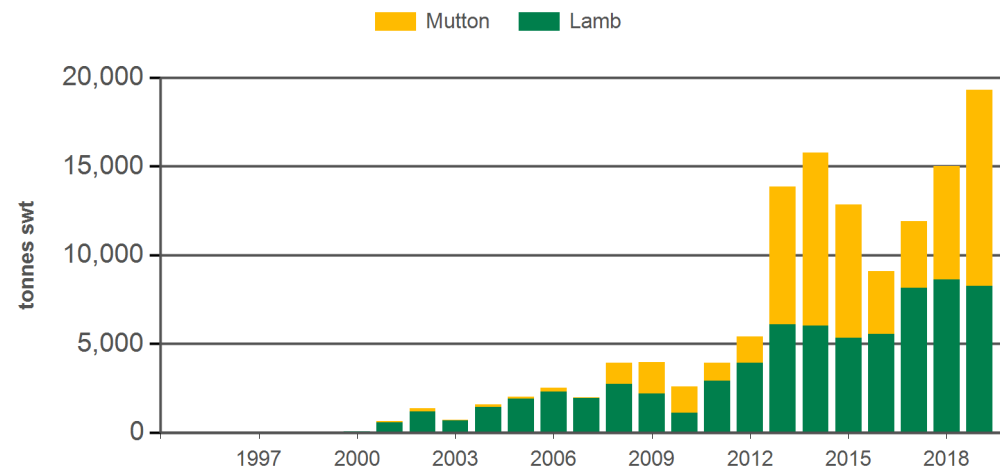
Source: DAWR, Prepared by MLA

#### Year-to-February sheepmeat exports to the US



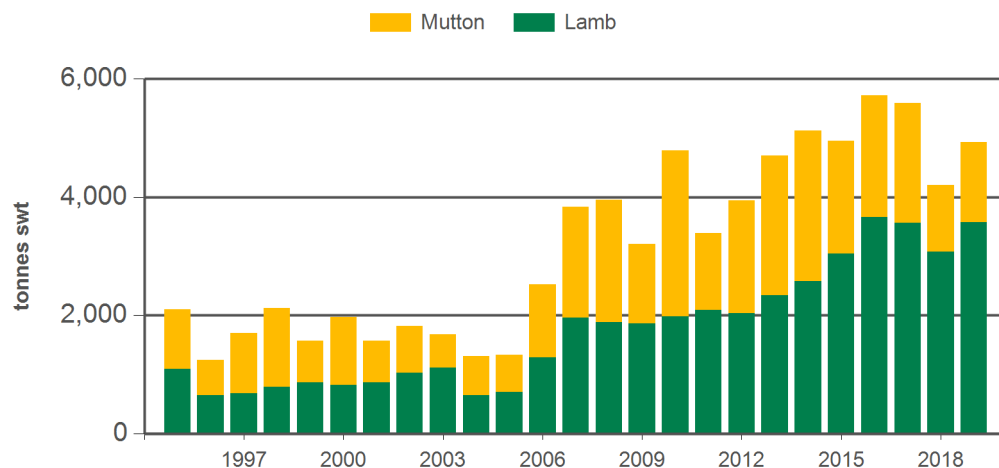
Source: DAWR, Prepared by MLA

#### Year-to-February sheepmeat exports to China



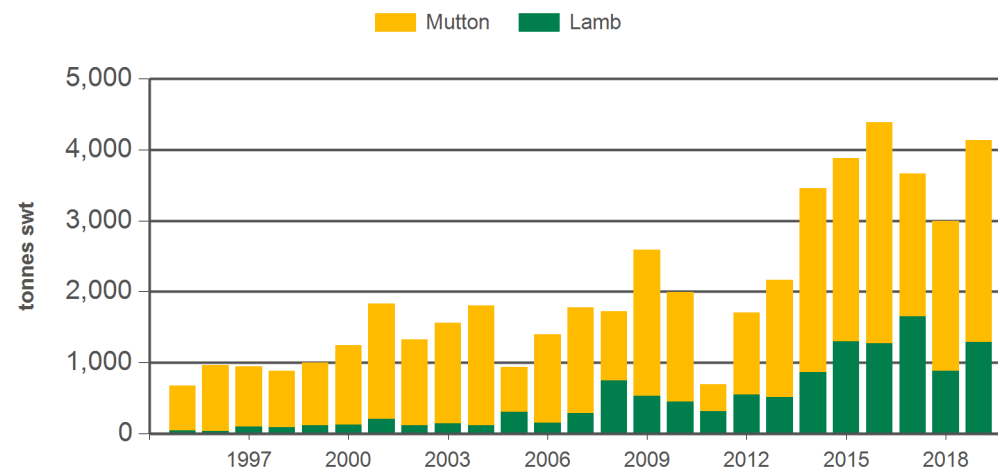
Source: DAWR, Prepared by MLA

#### Year-to-February sheepmeat exports to the UAE



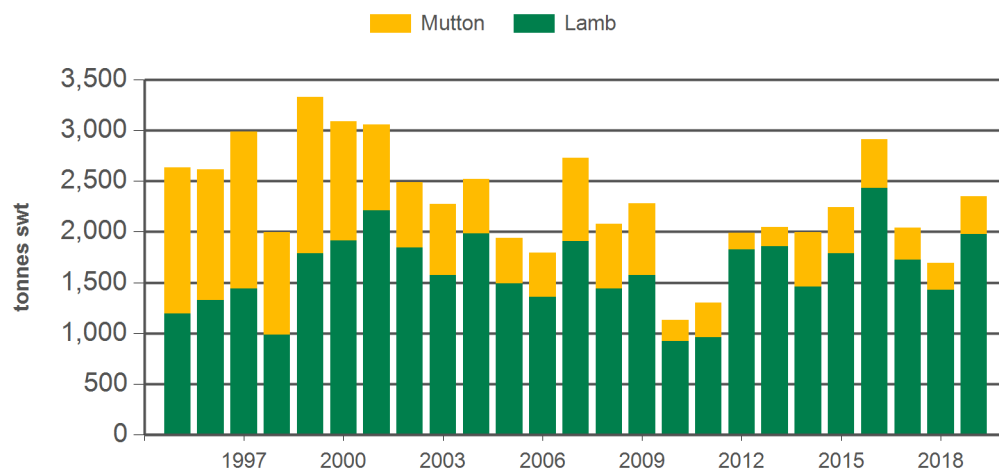
Source: DAWR, Prepared by MLA

#### Year-to-February sheepmeat exports to Malaysia



Source: DAWR, Prepared by MLA

#### Year-to-February sheepmeat exports to PNG



Source: DAWR, Prepared by MLA

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#### Historical sheepmeat exports - Calendar year totals

| Volume<br>(tonnes swt) | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | 2013    | 2014    | 2015    | 2016    | 2017    | 2018    | 2019<br>YTD | Y-O-Y<br>%<br>chg. |
|------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-------------|--------------------|
| Total                  | 282,835 | 309,588 | 310,773 | 309,249 | 299,015 | 254,549 | 242,224 | 295,314 | 385,759 | 422,899 | 384,920 | 374,485 | 397,670 | 447,252 | 79,295      | 19                 |
| US                     | 57,076  | 58,649  | 61,786  | 50,268  | 49,129  | 42,846  | 38,952  | 44,138  | 47,927  | 59,497  | 62,875  | 64,562  | 68,569  | 74,692  | 16,216      | 25                 |
| China                  | 13,881  | 12,567  | 16,146  | 18,303  | 22,373  | 22,438  | 26,307  | 45,874  | 97,423  | 88,905  | 60,220  | 59,449  | 83,195  | 107,856 | 19,301      | 29                 |
| UAE                    | 12,069  | 19,635  | 22,760  | 26,159  | 25,601  | 23,346  | 21,373  | 24,331  | 26,128  | 30,067  | 28,980  | 30,533  | 28,806  | 29,800  | 4,922       | 17                 |
| Malaysia               | 8,508   | 9,397   | 9,030   | 10,181  | 10,157  | 11,450  | 8,841   | 10,578  | 17,390  | 23,327  | 23,864  | 24,674  | 22,348  | 24,233  | 4,131       | 38                 |
| PNG                    | 16,196  | 14,926  | 15,827  | 14,632  | 14,551  | 10,617  | 12,043  | 14,042  | 14,939  | 12,168  | 18,111  | 17,672  | 12,356  | 12,568  | 2,347       | 39                 |
| Saudi Arabia           | 26,298  | 27,112  | 25,063  | 23,513  | 23,813  | 14,986  | 15,571  | 16,620  | 16,544  | 23,664  | 23,515  | 18,117  | 19,464  | 16,443  | 2,773       | -33                |
| Qatar                  | 3,278   | 4,650   | 6,560   | 6,698   | 5,903   | 5,013   | 6,157   | 8,461   | 7,981   | 12,798  | 16,760  | 18,254  | 16,963  | 24,548  | 3,596       | 18                 |
| EU                     | 18,224  | 18,827  | 19,734  | 19,015  | 19,099  | 16,893  | 16,458  | 15,852  | 16,735  | 18,758  | 16,195  | 16,471  | 15,454  | 15,295  | 2,219       | -5                 |
| Jordan                 | 1,291   | 1,973   | 3,484   | 5,264   | 13,456  | 8,722   | 9,539   | 13,972  | 13,801  | 15,714  | 15,631  | 12,956  | 10,967  | 10,375  | 1,201       | -16                |
| Japan                  | 19,129  | 18,698  | 15,498  | 16,962  | 13,939  | 11,474  | 11,885  | 10,851  | 11,484  | 15,243  | 11,711  | 13,222  | 12,820  | 15,292  | 2,586       | -5                 |
| Singapore              | 6,712   | 7,506   | 7,711   | 8,460   | 8,926   | 7,023   | 7,060   | 7,493   | 8,850   | 11,176  | 10,910  | 11,474  | 11,628  | 11,252  | 1,980       | 18                 |
| Canada                 | 5,351   | 6,062   | 5,405   | 4,730   | 5,638   | 4,101   | 4,300   | 4,888   | 6,127   | 7,151   | 8,111   | 7,910   | 8,976   | 8,952   | 1,700       | 12                 |
| Bahrain                | 64      | 82      | 111     | 144     | 1,160   | 5,937   | 7,385   | 9,643   | 13,363  | 11,987  | 8,040   | 8,444   | 7,423   | 5,978   | 1,146       | 34                 |
| South Korea            | 1,731   | 2,439   | 2,645   | 3,159   | 2,522   | 3,066   | 3,708   | 3,959   | 4,167   | 6,114   | 7,775   | 10,597  | 14,235  | 16,172  | 2,159       | -11                |
| Oman                   | 1,111   | 1,205   | 2,073   | 2,926   | 3,040   | 1,997   | 2,058   | 3,182   | 5,671   | 7,013   | 8,394   | 8,452   | 7,062   | 7,976   | 1,427       | 1                  |
| Other                  | 91,917  | 105,858 | 96,939  | 98,834  | 79,707  | 64,638  | 50,585  | 61,431  | 77,228  | 79,316  | 63,828  | 51,698  | 57,405  | 65,818  | 11,592      |                    |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February