

12-months ending February

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.
Total	125,146	-3	161,677	-14	286,823	-10
Grainfed	92,388	-3	45,843	-19	138,231	-9
Grassfed	32,757	-2	115,834	-13	148,592	-10

Calendar year-to-February

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
18,304	3	23,722	-5	42,026	-2
14,109	5	7,223	-6	21,331	1
4,195	-2	16,499	-5	20,695	-4

Month of February

Chilled			Frozen			Total		
2020 February	M-O-M % chg.	Y-O-Y % chg.	2020 February	M-O-M % chg.	Y-O-Y % chg.	2020 February	M-O-M % chg.	Y-O-Y % chg.
10,407	32	7	13,307	28	-3	23,714	29	1
7,719	21	9	4,117	33	5	11,836	25	8
2,688	78	-	9,189	26	-6	11,878	35	-4

12-months ending January

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.
Total	1,355,242	7	1,009,729	-1	2,364,971	3
Boneless	1,354,286	7	1,006,213	-1	2,360,499	4
Bone-in	857	-70	3,515	-35	4,372	-47
Carcase	99	11,708	1	-76	100	2,493

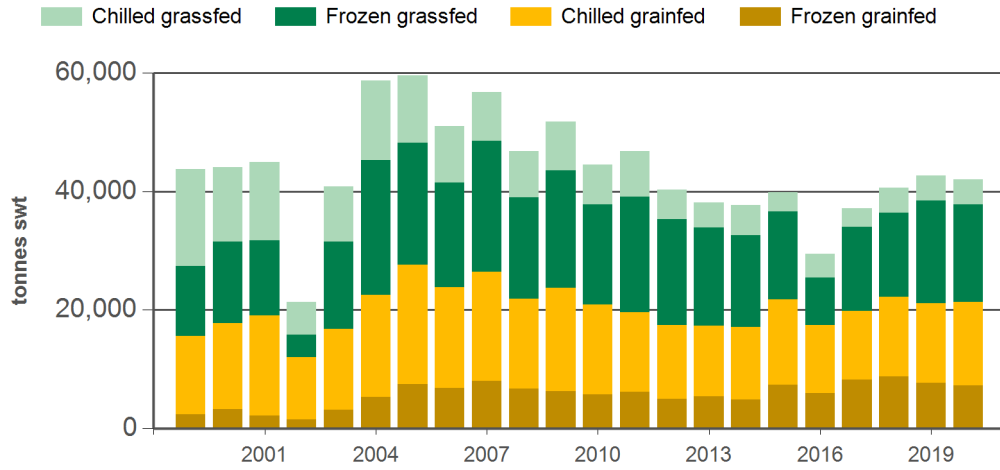
Calendar year-to-January

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
67,722	12	64,127	22	131,849	16
67,699	12	63,685	21	131,384	16
23	-81	442	147	465	55
-	-	-	-	-	-

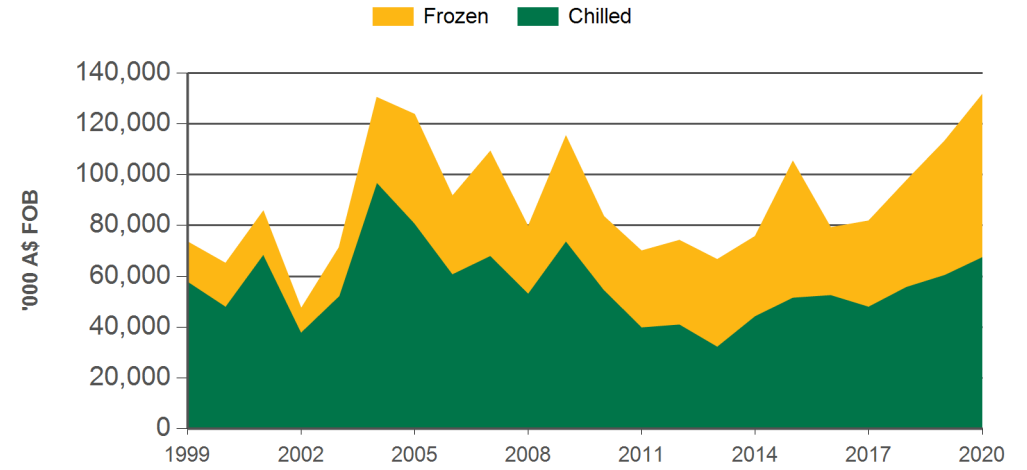
Month of January

Chilled			Frozen			Total		
2020 January	M-O-M % chg.	Y-O-Y % chg.	2020 January	M-O-M % chg.	Y-O-Y % chg.	2020 January	M-O-M % chg.	Y-O-Y % chg.
67,722	-40	12	64,127	-34	22	131,849	-37	16
67,699	-40	12	63,685	-35	21	131,384	-37	16
23	-54	-81	442	-12	147	465	-15	55
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-February. Value YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

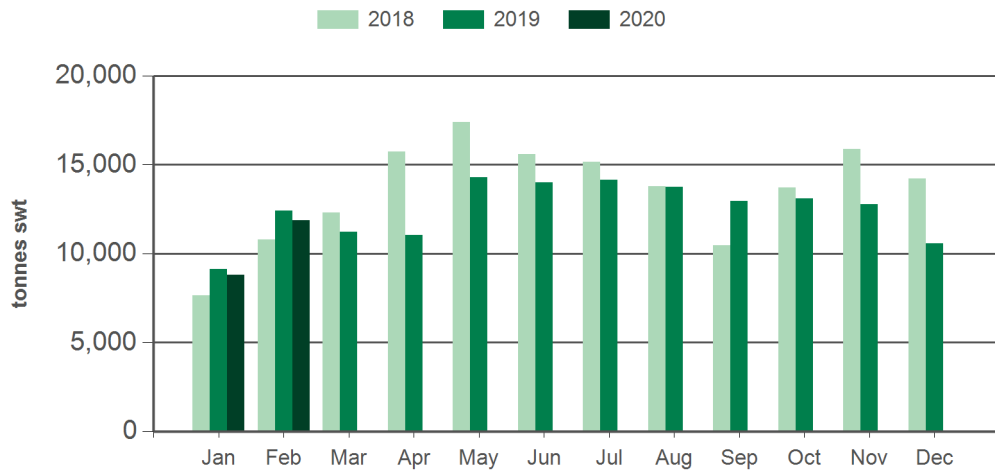


Source: DAWR, Prepared by MLA



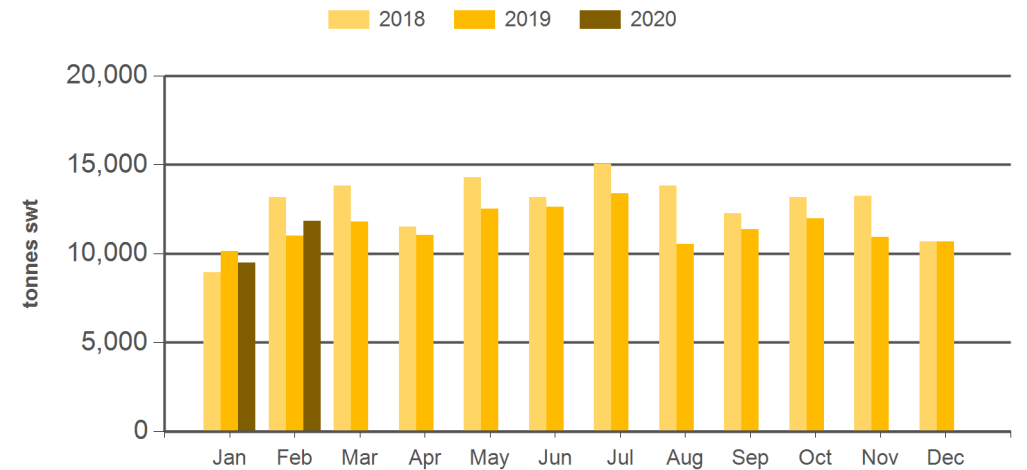
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

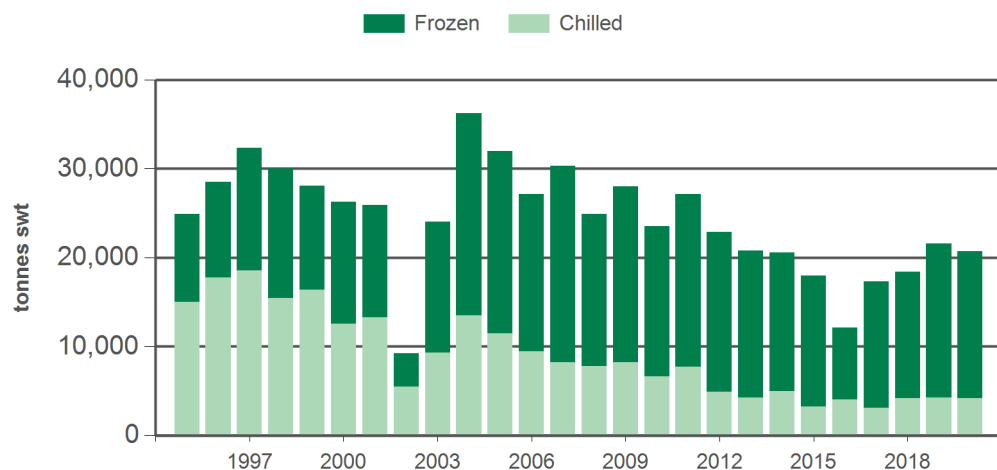
Monthly grainfed beef exports to Japan



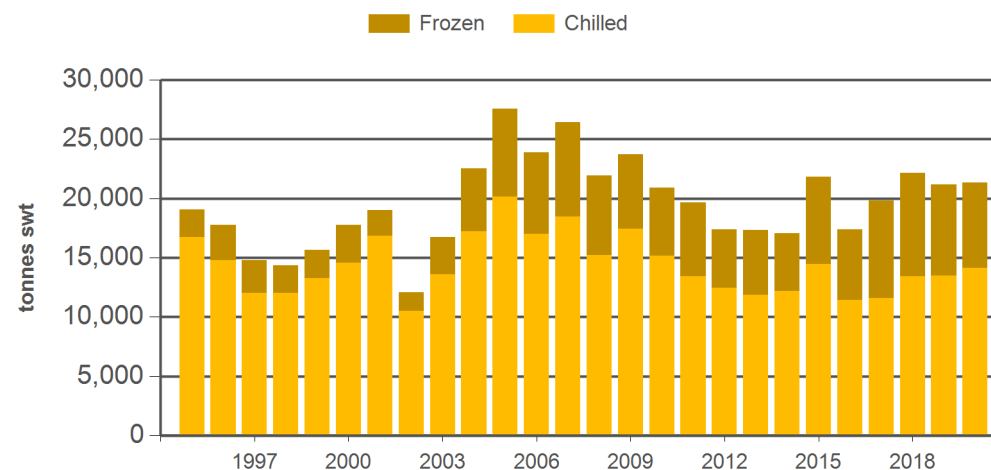
Source: DAWR, Prepared by MLA

Year-to-February grassfed beef exports to Japan

Year-to-February grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	42,026	-2
Grainfed	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	21,331	1
Grassfed	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	20,695	-4

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.