

Australian beef exports to MENA Monthly trade summary

Monthly trade summary February 2020

12-months ending February

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	Chilled		Frozen		Total	
Volume (tonnes swt)	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.
Middle East	12,991	2	18,527	14	31,518	9
Nth Africa	0	-100	77	15	77	14
Saudi Arabia	3,717	17	9,300	54	13,017	41
UAE	5,235	-4	3,242	-10	8,477	-6
Kuwait	989	-12	1,529	-10	2,517	-11
Qatar	2,027	5	367	5	2,394	3
Egypt	140	24	1,322	-35	1,462	-32
Jordan	130	-10	1,223	17	1,353	14
Other	753		1,622		2,375	

Calendar year-to-February

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
2,277	2	2,282	12	4,559	6
0	•	0	•	0	-
656	28	1,035	57	1,691	45
944	-7	346	-46	1,290	-22
132	-42	251	35	383	-7
365	11	56	-39	421	0
26	17	74	47	100	38
25	25	214	5	240	7
128		307		435	

Month of February

Chilled			Frozen			Total		
2020 February	M-O-M % chg.	Y-O-Y % chg.	2020 February	M-O-M % chg.	Y-O-Y % chg.	2020 February	M-O-M % chg.	Y-O-Y % chg.
1,291	31	10	1,317	37	14	2,609	34	12
0	-	•	0	-	•	0	-	•
411	68	51	641	62	64	1,052	65	59
518	21	- 2	186	16	- 50	703	20	- 22
57	-25	- 60	183	172	115	240	68	6
205	28	26	32	38	- 47	237	29	6
19	157	233	16	-73	148	35	-47	188
17	96	57	127	45	- 6	144	49	- 1
65			133			198		

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. MENA = Middle East & North African countries. For further information email globalindustryinsights@mla.com.au.

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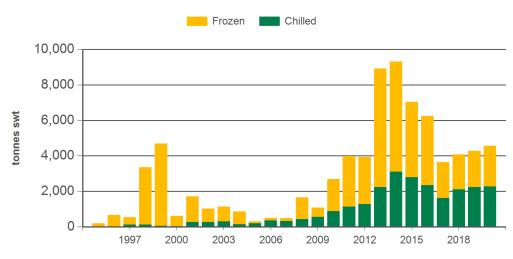
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Australian beef exports to MENA

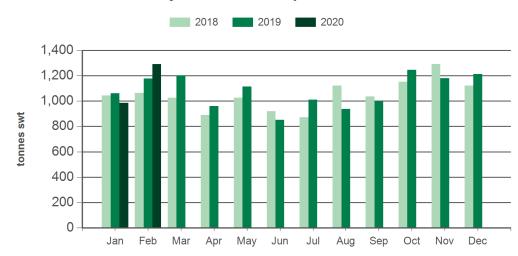
Monthly trade summary February 2020

Year-to-February beef exports to MENA



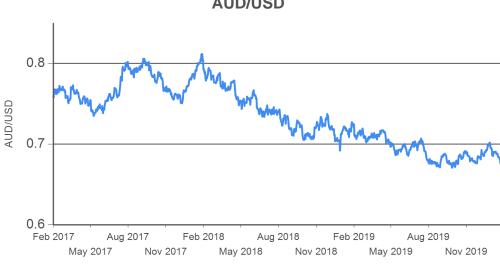
Source: DAWR, Prepared by MLA

Monthly chilled beef exports to MENA



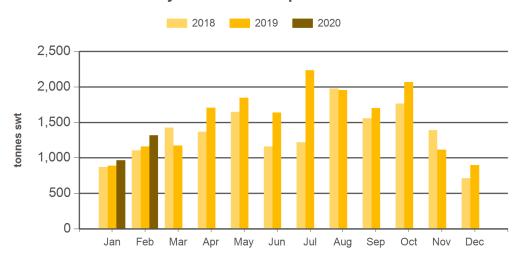
Source: DAWR, Prepared by MLA

AUD/USD



Source: xe.com, Prepared by MLA

Monthly frozen beef exports to MENA



Source: DAWR, Prepared by MLA

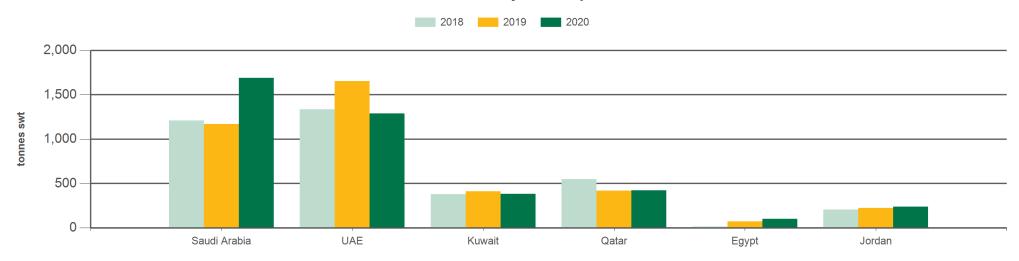
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Australian beef exports to MENA

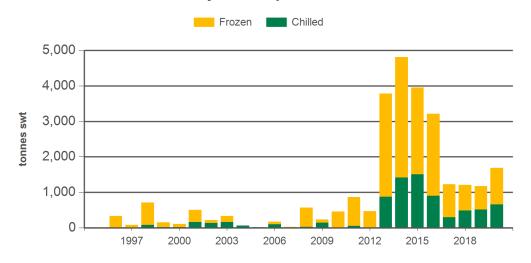
Monthly trade summary February 2020

Year-to-February beef exports



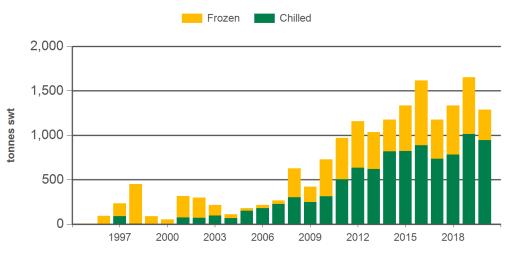
Source: DAWR, Prepared by MLA

Year-to-February beef exports to Saudi Arabia



Source: DAWR, Prepared by MLA

Year-to-February beef exports to UAE



Source: DAWR, Prepared by MLA

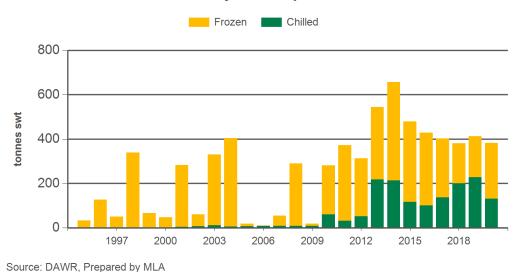
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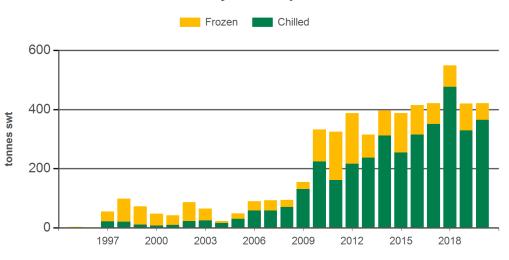
Australian beef exports to MENA

Monthly trade summary February 2020

Year-to-February beef exports to Kuwait



Year-to-February beef exports to Qatar



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Middle East	2,480	3,315	4,374	13,027	15,753	24,327	32,131	31,351	61,230	59,803	53,397	30,798	30,068	28,695	31,243
Nth Africa	0	225	84	362	837	1,798	2,179	1,386	564	4,596	129	3	12	68	77
Saudi Arabia	319	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496
UAE	1,298	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839
Kuwait	180	154	470	1,050	1,513	2,060	3,671	2,263	4,812	4,894	3,440	2,587	3,057	2,792	2,548
Qatar	399	603	658	1,087	1,426	1,837	2,112	2,118	2,587	2,444	2,644	2,587	2,750	2,442	2,393
Egypt	63	64	82	818	1,188	5,486	1,619	3,167	2,114	4,347	2,486	2,132	1,894	2,084	1,435
Jordan	92	41	89	416	2,802	3,675	6,161	6,012	8,113	5,499	3,626	2,042	2,026	1,168	1,338
Other	129	355	455	2,056	2,263	3,876	7,300	6,296	5,054	6,224	1,830	1,431	2,134	2,305	2,271

2020 YTD	Y-O-Y % chg.
4,559	6
0	•
1,691	45
1,290	-22
383	-7
421	0
100	38
240	7
435	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-February. Y-O-Y = Year-on-year.For further information email <u>globalindustryinsights@mla.com.au</u>. Note, a negative number indicates a case of re-export (as in 2004 to North Africa).

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