

12-months ending January

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.
Total	275,689	-1	336,510	-2	612,199	-2
Australia	124,022	-4	161,942	-15	285,964	-10
US	128,201	-6	116,783	2	244,984	-2
NZ	6,860	6	10,867	21	17,727	14
Canada	11,288	101	32,149	80	43,436	85
Other	5,318	69	14,769	43	20,087	49

Calendar year-to-January

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
20,470	4	26,913	-13	47,383	-6
7,813	-13	11,388	-36	19,201	-28
10,686	14	10,795	32	21,481	22
561	5	914	-49	1,475	-36
855	81	2,396	7	3,251	20
555	72	1,420	52	1,975	57

Month of January

Chilled			Frozen			Total		
2020 January	M-O-M % chg.	Y-O-Y % chg.	2020 January	M-O-M % chg.	Y-O-Y % chg.	2020 January	M-O-M % chg.	Y-O-Y % chg.
20,470	-5	4	26,913	-15	-13	47,383	-11	-6
7,813	-24	-13	11,388	-11	-36	19,201	-17	-28
10,686	20	14	10,795	-28	32	21,481	-10	22
561	-8	5	914	54	-49	1,475	23	-36
855	-29	81	2,396	22	7	3,251	3	20
555	7	72	1,420	17	52	1,975	14	57

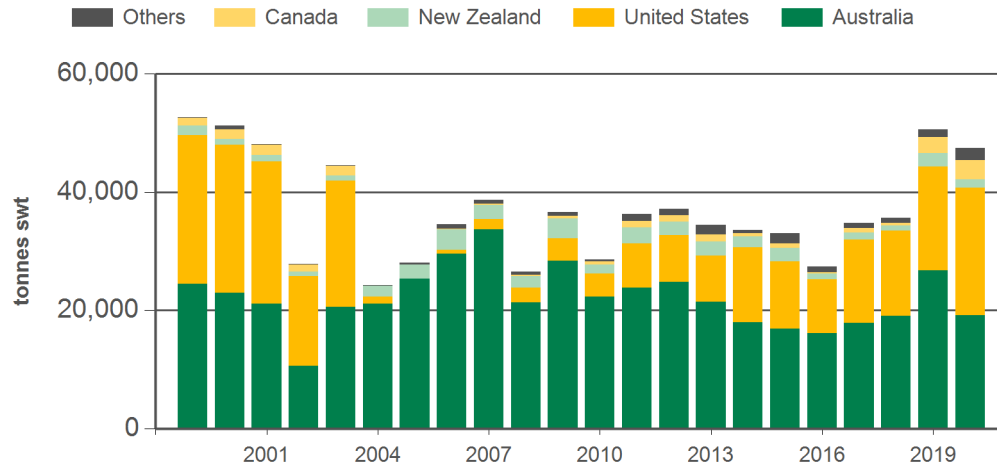
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.
Total	232,550	-1	152,128	-3	384,678	-2
Australia	104,502	-2	75,905	-12	180,407	-6
US	108,289	-5	49,617	-7	157,906	-6
NZ	6,988	7	6,062	8	13,050	8
Canada	7,939	106	13,606	86	21,545	93
Other	4,832	57	6,938	37	11,770	45

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
17,411	6	12,625	-5	30,036	1
6,608	-11	6,020	-23	12,628	-17
9,049	15	4,460	30	13,509	19
600	10	513	-42	1,113	-22
634	87	992	19	1,626	39
520	117	640	56	1,160	79

Chilled			Frozen			Total		
2020 January	M-O-M % chg.	Y-O-Y % chg.	2020 January	M-O-M % chg.	Y-O-Y % chg.	2020 January	M-O-M % chg.	Y-O-Y % chg.
17,411	-3	6	12,625	-13	-5	30,036	-7	1
6,608	-22	-11	6,020	-7	-23	12,628	-15	-17
9,049	20	15	4,460	-30	30	13,509	-3	19
600	-4	10	513	43	-42	1,113	13	-22
634	-21	87	992	30	19	1,626	4	39
520	10	117	640	21	56	1,160	16	79

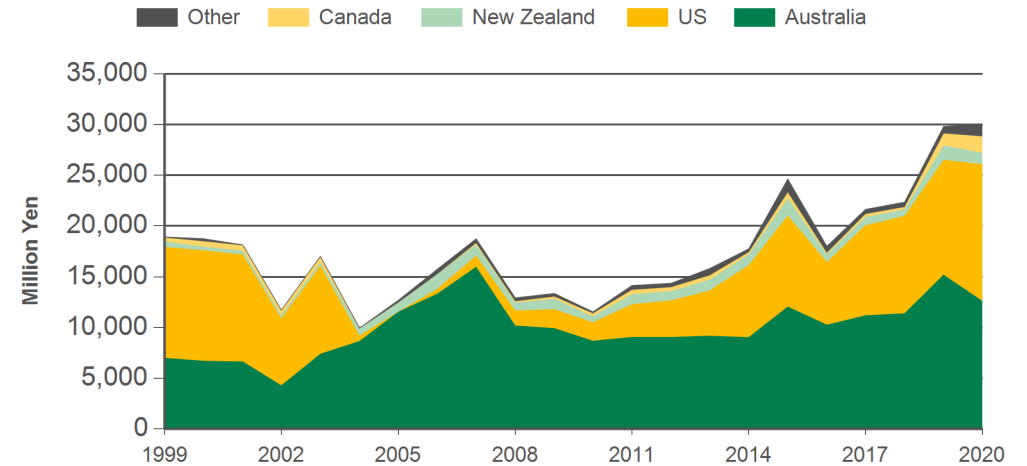
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-January Japan beef imports - volume



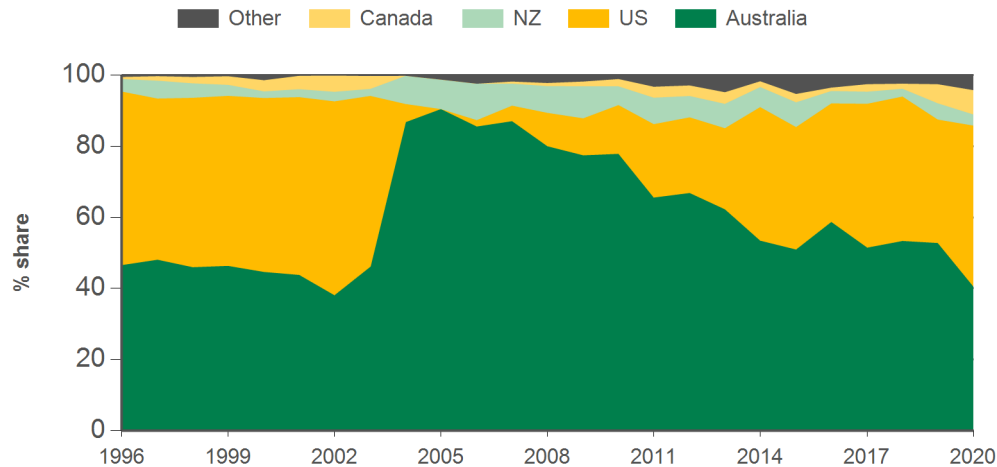
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-January Japan beef imports - value



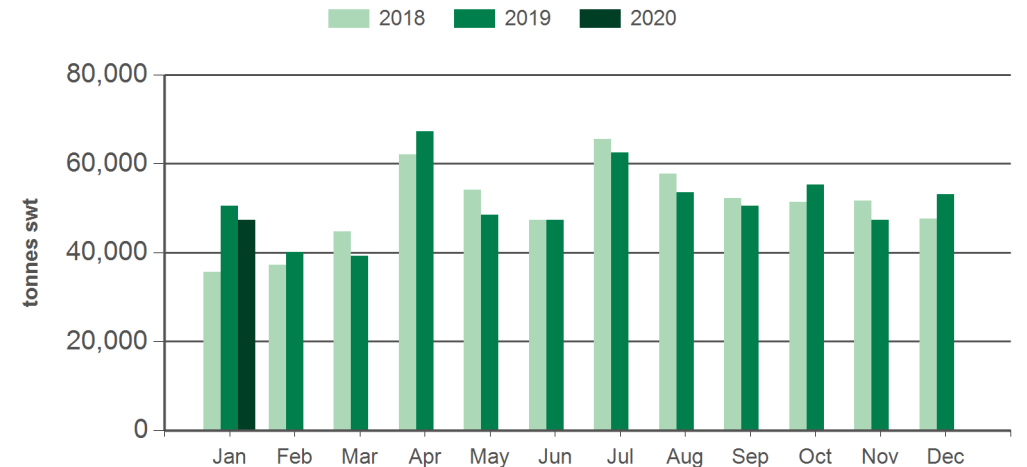
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-January imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



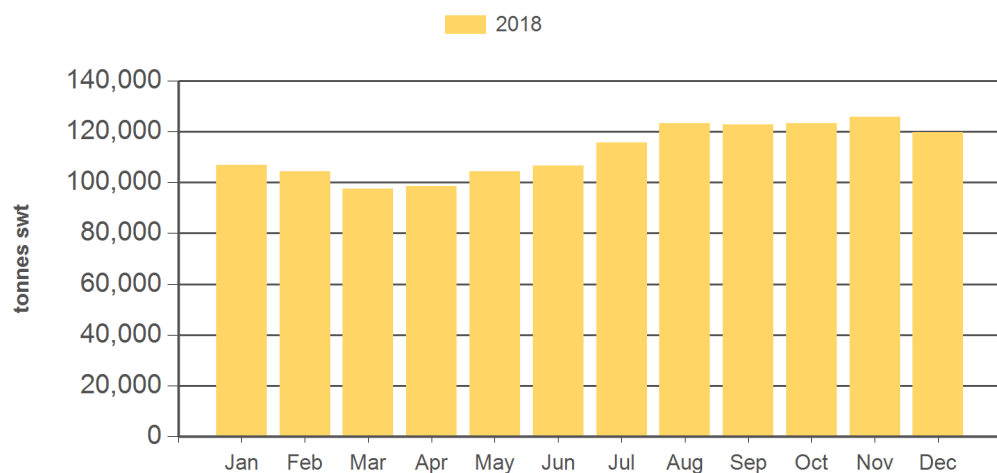
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	47,383	-6
Australia	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	19,201	-28
US	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	21,481	22
NZ	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	1,475	-36
Canada	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	3,251	20
Other	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	1,975	57

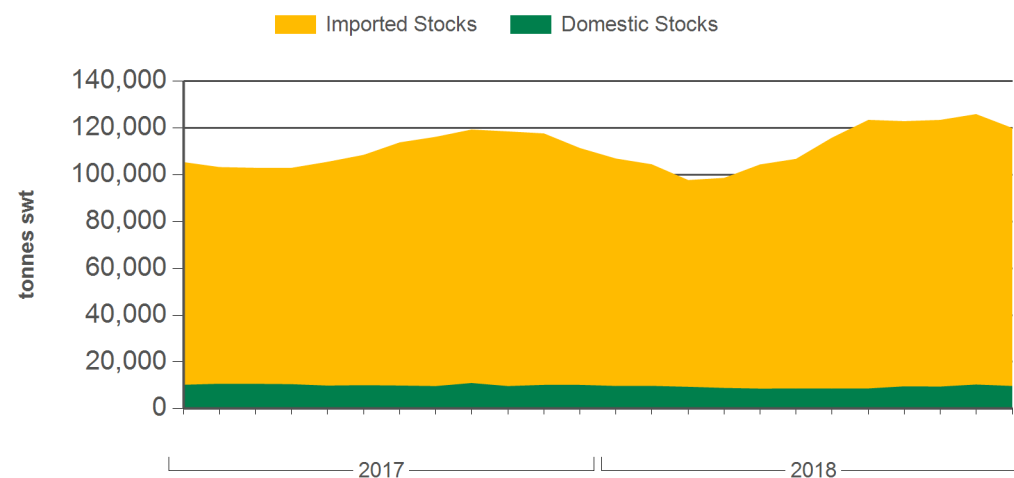
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA