

Monthly trade summary

January 2021

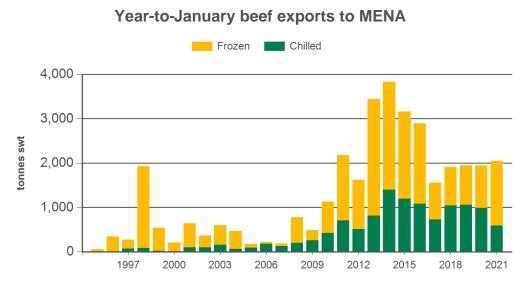
12-months ending January								Calendar year-to-January						Month of January								
Volume (tonnes swt)	Chilled		Frozen		Total		Chilled		Frozen		Total			Chilled			Frozen			Total		
	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	12-months ending January	Y-O-Y % chg.	2021 YTD	%	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.		2021 January	M-O-M % chg.	Y-O-Y % chg.	2021 January	M-O-M % chg.	Y-O-Y % chg.	2021 January	M-O-M % chg.	Y-O-Y % chg.
Middle East	11,532	-10	17,898	-3	29,430	-6	593	-40	1,456	51	2,049	5		593	-44	- 40	1,456	-16	51	2,049	-27	5
Nth Africa	0		3	-96	3	-96	0	-	0	-	0	-		0	-	-	0	-	-	0	-	-
Saudi Arabia	2,835	-21	8,246	-9	11,080	-12	163	-33	547	39	711	11		163	-43	- 33	547	-34	39	711	-36	11
UAE	5,246	0	4,286	25	9,532	10	307	-28	427	167	734	25		307	-37	- 28	427	43	167	734	-7	25
Kuwait	1,011	-6	1,804	26	2,815	12	76	1	308	356	384	169		76	-31	1	308	-18	356	384	-21	169
Qatar	1,616	-19	286	-28	1,902	-20	29	-82	9	-61	38	-79		29	-70	- 82	9	-82	- 61	38	-74	- 79
Egypt	105	-17	696	-47	801	-44	4	-46	9	-85	13	-81		4	-67	- 46	9	-68	- 85	13	-68	- 81
Jordan	305	146	884	-28	1,189	-12	11	32	50	-43	61	-36		11	-63	32	50	-	- 43	61	99	- 36
Other	414		1,699		2,113		2		106		108			2		-	106		-	108		-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. MENA = Middle East & North African countries. For further information email globalindustryinsights@mla.com.au.

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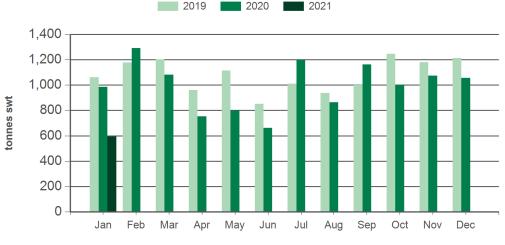
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AUD/USD 0.8 AUD/USD 0.7 0.6 Jan 2018 Jul 2018 Jan 2019 Jul 2019 Jan 2020 Jul 2020 Apr 2018 Oct 2018 Apr 2019 Oct 2019 Apr 2020 Oct 2020

Source: DAWR, Prepared by MLA

Monthly chilled beef exports to MENA

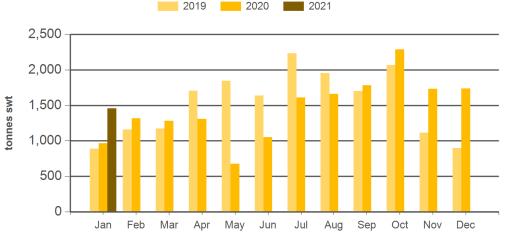


Source: DAWR, Prepared by MLA

Source: xe.com, Prepared by MLA

Monthly frozen beef exports to MENA

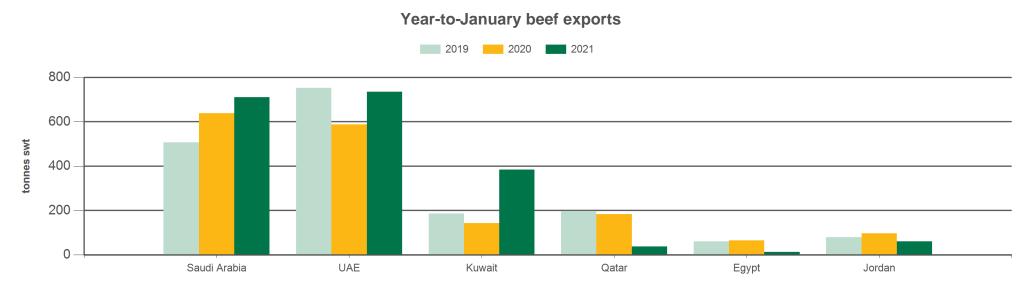
2021



Source: DAWR, Prepared by MLA

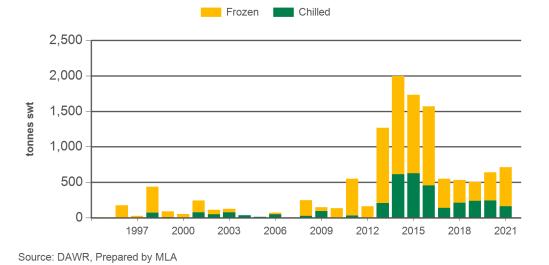


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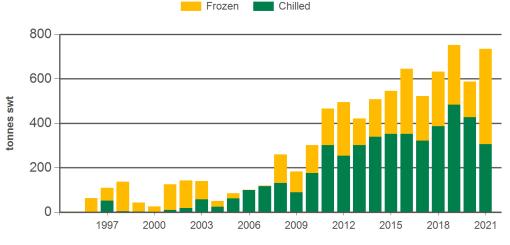


Source: DAWR, Prepared by MLA





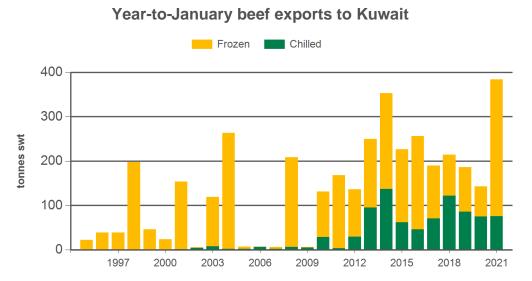
Year-to-January beef exports to UAE

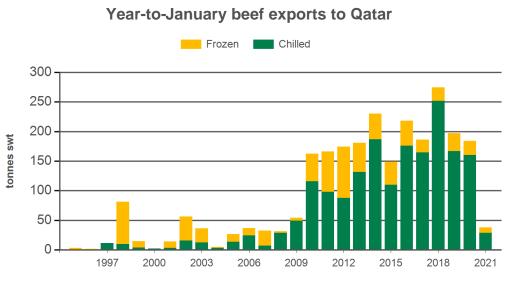


Source: DAWR, Prepared by MLA



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Source: DAWR, Prepared by MLA

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Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 YTD	Y-O-Y % chg.
Middle East	3,315	4,374	13,027	15,753	24,327	32,131	31,351	61,230	59,803	53,397	30,798	30,068	28,695	31,243	29,332	2,049	5
Nth Africa	225	84	362	837	1,798	2,179	1,386	564	4,596	129	3	12	68	77	3	0	-
Saudi Arabia	971	897	3,650	2,981	3,390	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	711	11
UAE	1,352	1,807	4,312	4,417	5,801	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	734	25
Kuwait	154	470	1,050	1,513	2,060	3,671	2,263	4,812	4,894	3,440	2,587	3,057	2,792	2,548	2,575	384	169
Qatar	603	658	1,087	1,426	1,837	2,112	2,118	2,587	2,444	2,644	2,587	2,750	2,442	2,393	2,048	38	-79
Egypt	64	82	818	1,188	5,486	1,619	3,167	2,114	4,347	2,486	2,132	1,894	2,084	1,435	854	13	-81
Jordan	41	89	416	2,802	3,675	6,161	6,012	8,113	5,499	3,626	2,042	2,026	1,168	1,338	1,224	61	-36
Other	355	455	2,056	2,263	3,876	7,300	6,296	5,054	6,224	1,830	1,431	2,134	2,305	2,271	2,241	108	

Historical beef exports - Calendar year totals

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au. Note, a negative number indicates a case of re-export (as in 2004 to North Africa).