

Australian beef exports to MENA

Monthly trade summary

January 2021

12-months ending January

| Volume (tonnes swt) | Chilled | | Frozen | | Total | |
|------------------------|--------------------------------|--------------------|--------------------------------|--------------------|--------------------------------|--------------------|
| | 12-months ending January | Y-O-Y % chg. | 12-months ending January | Y-O-Y % chg. | 12-months ending January | Y-O-Y % chg. |
| Middle East | 11,532 | -10 | 17,898 | -3 | 29,430 | -6 |
| Nth Africa | 0 | | 3 | -96 | 3 | -96 |
| Saudi Arabia | 2,835 | -21 | 8,246 | -9 | 11,080 | -12 |
| UAE | 5,246 | 0 | 4,286 | 25 | 9,532 | 10 |
| Kuwait | 1,011 | -6 | 1,804 | 26 | 2,815 | 12 |
| Qatar | 1,616 | -19 | 286 | -28 | 1,902 | -20 |
| Egypt | 105 | -17 | 696 | -47 | 801 | -44 |
| Jordan | 305 | 146 | 884 | -28 | 1,189 | -12 |
| Other | 414 | | 1,699 | | 2,113 | |

Calendar year-to-January

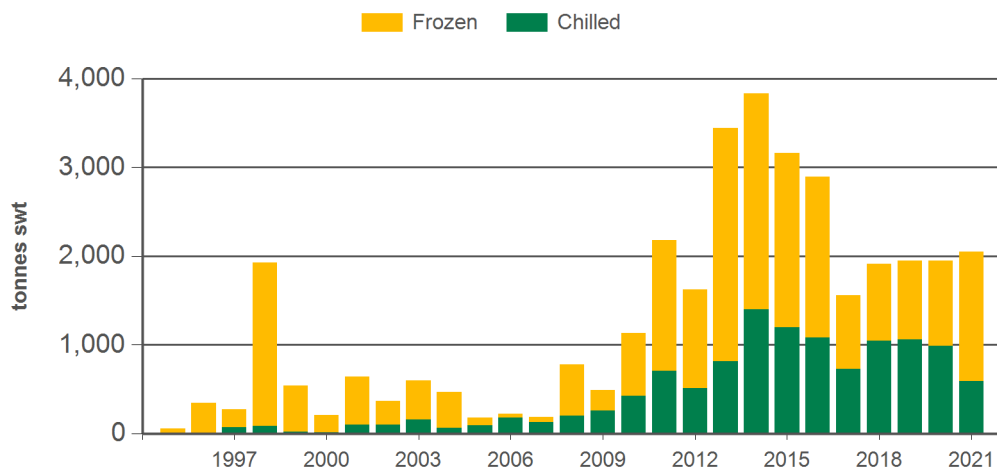
| Chilled | | Frozen | | Total | |
|-------------|--------------------|-------------|--------------------|-------------|--------------------|
| 2021 YTD | Y-O-Y % chg. | 2021 YTD | Y-O-Y % chg. | 2021 YTD | Y-O-Y % chg. |
| 593 | -40 | 1,456 | 51 | 2,049 | 5 |
| 0 | - | 0 | - | 0 | - |
| 163 | -33 | 547 | 39 | 711 | 11 |
| 307 | -28 | 427 | 167 | 734 | 25 |
| 76 | 1 | 308 | 356 | 384 | 169 |
| 29 | -82 | 9 | -61 | 38 | -79 |
| 4 | -46 | 9 | -85 | 13 | -81 |
| 11 | 32 | 50 | -43 | 61 | -36 |
| 2 | | 106 | | 108 | |

Month of January

| Chilled | | | Frozen | | | Total | | |
|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|-----------------|--------------------|--------------------|
| 2021 January | M-O-M % chg. | Y-O-Y % chg. | 2021 January | M-O-M % chg. | Y-O-Y % chg. | 2021 January | M-O-M % chg. | Y-O-Y % chg. |
| 593 | -44 | -40 | 1,456 | -16 | 51 | 2,049 | -27 | 5 |
| 0 | - | - | 0 | - | - | 0 | - | - |
| 163 | -43 | -33 | 547 | -34 | 39 | 711 | -36 | 11 |
| 307 | -37 | -28 | 427 | 43 | 167 | 734 | -7 | 25 |
| 76 | -31 | 1 | 308 | -18 | 356 | 384 | -21 | 169 |
| 29 | -70 | -82 | 9 | -82 | -61 | 38 | -74 | -79 |
| 4 | -67 | -46 | 9 | -68 | -85 | 13 | -68 | -81 |
| 11 | -63 | 32 | 50 | - | -43 | 61 | 99 | -36 |
| 2 | | | 106 | | | 108 | | |

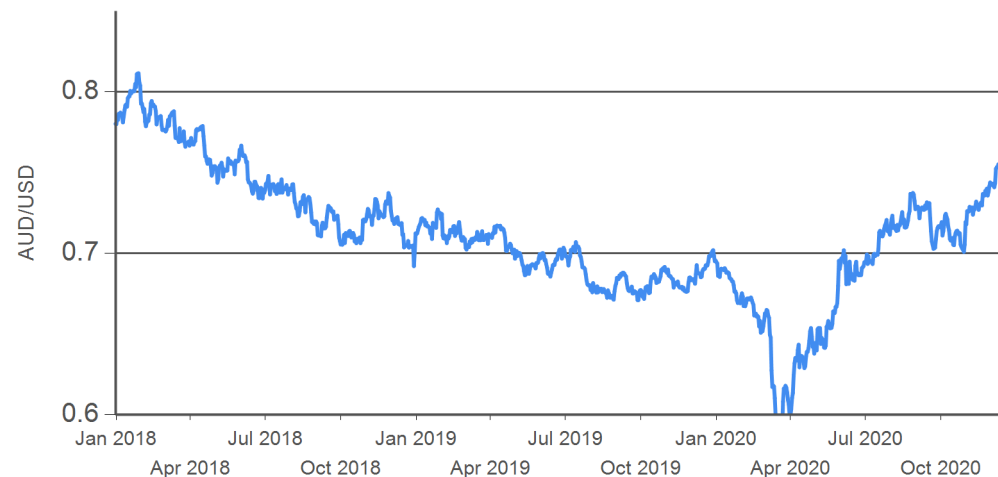
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. M-O-M = Month-on-month. MENA = Middle East & North African countries. For further information email globalindustryinsights@mla.com.au.

Year-to-January beef exports to MENA



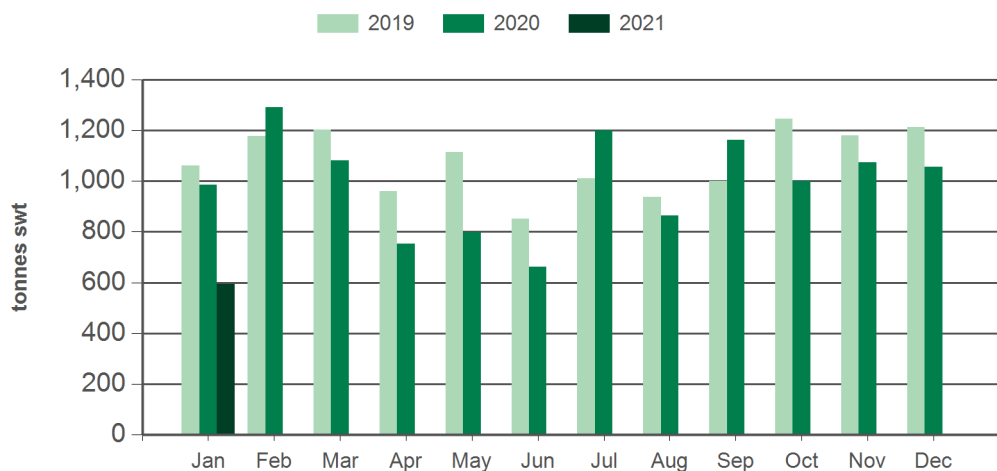
Source: DAWR, Prepared by MLA

AUD/USD



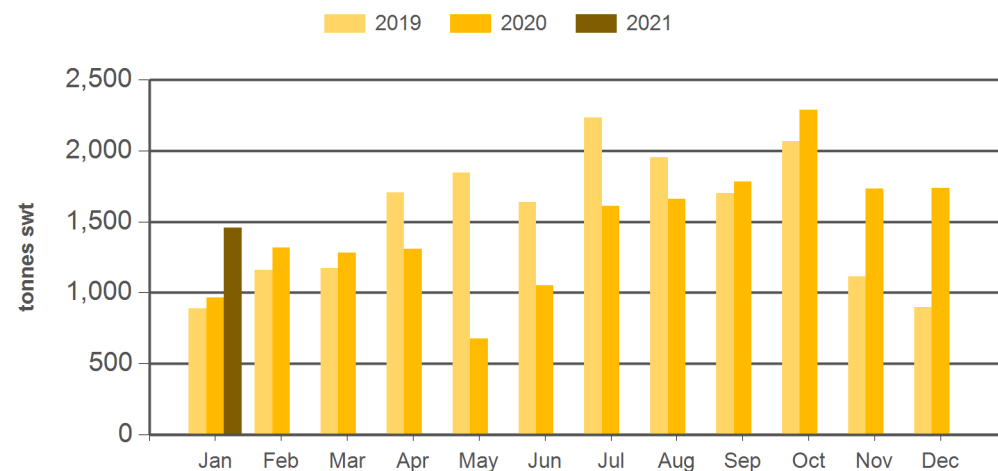
Source: xe.com, Prepared by MLA

Monthly chilled beef exports to MENA



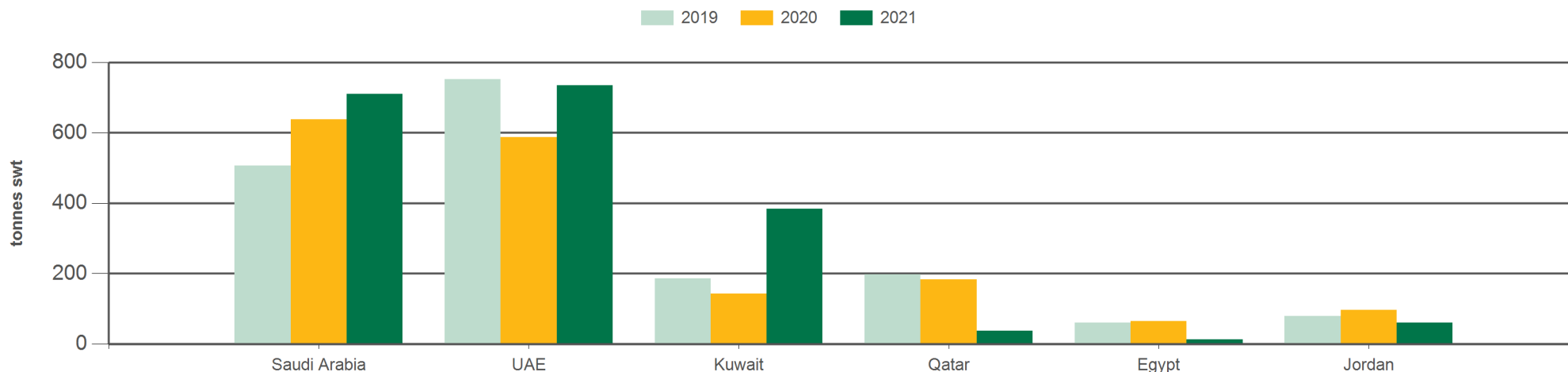
Source: DAWR, Prepared by MLA

Monthly frozen beef exports to MENA



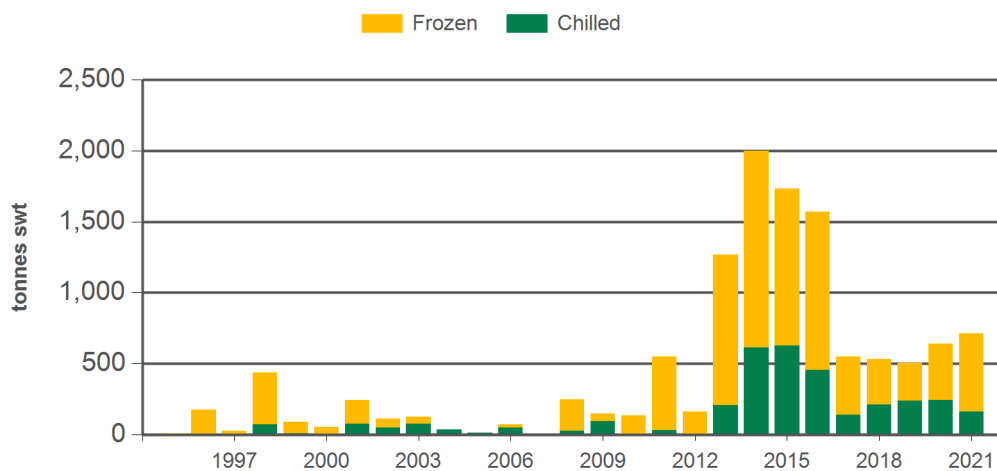
Source: DAWR, Prepared by MLA

Year-to-January beef exports



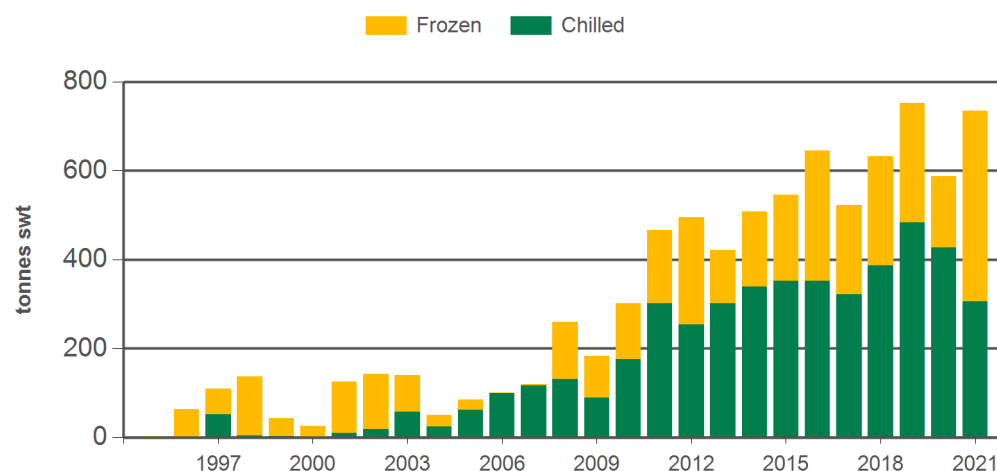
Source: DAWR, Prepared by MLA

Year-to-January beef exports to Saudi Arabia



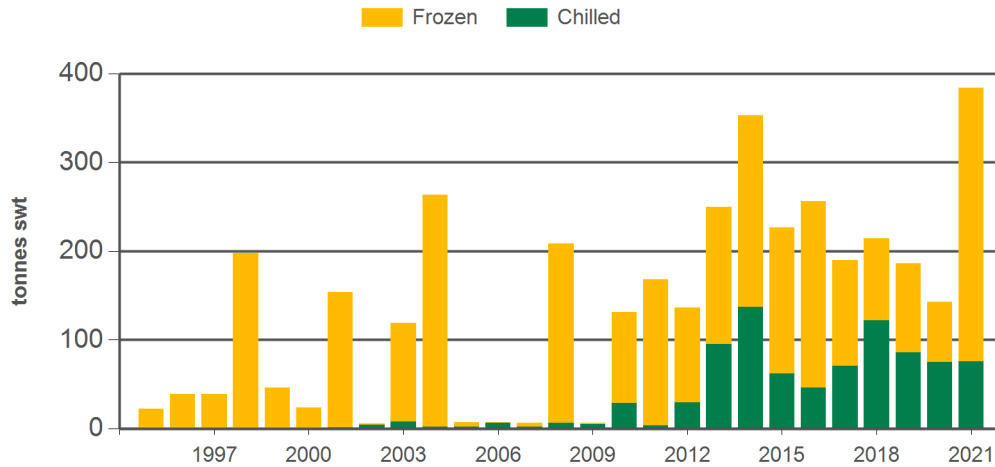
Source: DAWR, Prepared by MLA

Year-to-January beef exports to UAE



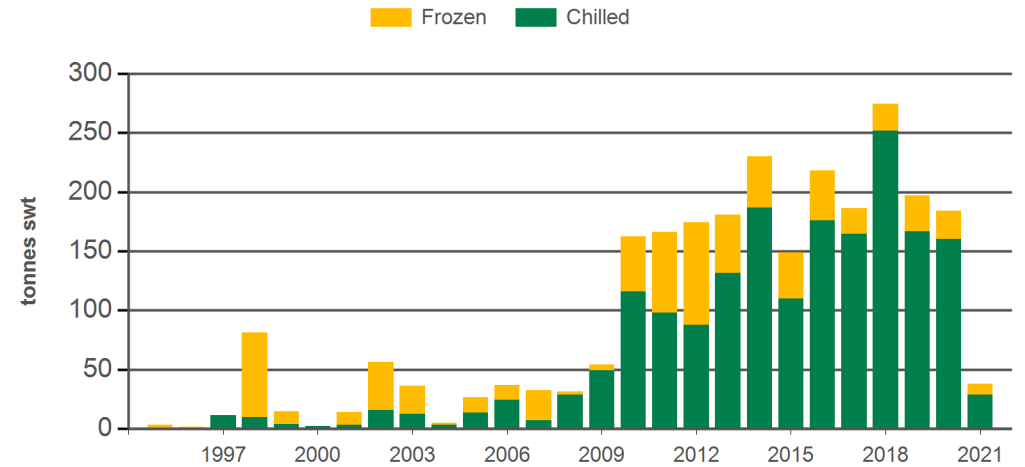
Source: DAWR, Prepared by MLA

Year-to-January beef exports to Kuwait



Source: DAWR, Prepared by MLA

Year-to-January beef exports to Qatar



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

| Volume (tonnes swt) | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 YTD | Y-O-Y % chg. |
|---------------------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------|--------------|
| Middle East | 3,315 | 4,374 | 13,027 | 15,753 | 24,327 | 32,131 | 31,351 | 61,230 | 59,803 | 53,397 | 30,798 | 30,068 | 28,695 | 31,243 | 29,332 | 2,049 | 5 |
| Nth Africa | 225 | 84 | 362 | 837 | 1,798 | 2,179 | 1,386 | 564 | 4,596 | 129 | 3 | 12 | 68 | 77 | 3 | 0 | - |
| Saudi Arabia | 971 | 897 | 3,650 | 2,981 | 3,390 | 6,017 | 5,241 | 31,126 | 32,213 | 29,629 | 11,271 | 9,607 | 9,242 | 12,496 | 11,008 | 711 | 11 |
| UAE | 1,352 | 1,807 | 4,312 | 4,417 | 5,801 | 7,431 | 7,640 | 7,987 | 8,777 | 9,871 | 8,753 | 8,611 | 8,729 | 8,839 | 9,385 | 734 | 25 |
| Kuwait | 154 | 470 | 1,050 | 1,513 | 2,060 | 3,671 | 2,263 | 4,812 | 4,894 | 3,440 | 2,587 | 3,057 | 2,792 | 2,548 | 2,575 | 384 | 169 |
| Qatar | 603 | 658 | 1,087 | 1,426 | 1,837 | 2,112 | 2,118 | 2,587 | 2,444 | 2,644 | 2,587 | 2,750 | 2,442 | 2,393 | 2,048 | 38 | -79 |
| Egypt | 64 | 82 | 818 | 1,188 | 5,486 | 1,619 | 3,167 | 2,114 | 4,347 | 2,486 | 2,132 | 1,894 | 2,084 | 1,435 | 854 | 13 | -81 |
| Jordan | 41 | 89 | 416 | 2,802 | 3,675 | 6,161 | 6,012 | 8,113 | 5,499 | 3,626 | 2,042 | 2,026 | 1,168 | 1,338 | 1,224 | 61 | -36 |
| Other | 355 | 455 | 2,056 | 2,263 | 3,876 | 7,300 | 6,296 | 5,054 | 6,224 | 1,830 | 1,431 | 2,134 | 2,305 | 2,271 | 2,241 | 108 | |

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-January. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au. Note, a negative number indicates a case of re-export (as in 2004 to North Africa).